

Evaluating economic opportunities and challenges for energy recovery from methane leaks during wastewater treatment

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Abstract

Methane leaks from wastewater treatment represent the loss of biogas that can be used to generate onsite energy, offsetting costs and improving efficiency. Here, we characterize emissions from water resource recovery facilities by compiling measurement data and calculating biogas-production normalized leak rates for facilities with anaerobic digestion. For plants where biogas data were unavailable, we developed an empirical method to estimate production using annual data from 43 facilities. However, we find notable differences in production-normalized leak rates from measurement data where biogas data was available (mean: 12% [95% CI: 8-17%], median: 8%) and those where production was empirically derived (mean: 34% [95% CI: 28-41%], median: 23%). Considering different techno-economic scenarios for leak rates and gas capturability, we find the largest 5% of facilities in the United States could recover over \$100,000/year/facility in currently forgone revenue by capturing gas by capturing gas leaked at rates as low as 3%; at rates $\geq 25\%$, accrued value could reach several million dollars. We conducted a Monte Carlo simulation to determine the financial cost of methane leaks considering existing energy recovery facilities in the United States, with different scenarios for the underlying leak distribution, and find median annual loss could range from \$13 million to \$42 million nationwide.

1 **Introduction**

2 Methane, an energy-rich molecule and the primary constituent of biogas, is produced
3 biologically through the anaerobic microbial degradation of organic material.¹ For water resource
4 recovery facilities (WRRFs), methane generated through wastewater treatment serves as a
5 revenue stream when used onsite for heat and energy, or when upgraded to natural gas quality
6 and sold for external use.² Yet with current emissions potentially larger than government
7 estimates by as much as two- to threefold, methane leaks could represent a substantial loss of
8 revenue for WRRFs.^{3,4} A recent study estimated that nationally in the United States, WRRFs
9 emit 0.5 – 0.9 million metric tons (MMT) CH₄/year,⁴ equivalent to 20 – 35% of natural gas
10 production in the state of California in 2023 (2.3 MMT CH₄).⁵

11
12 The economic impact of leak detection and repair (LDAR) depends on the size of the methane
13 source, from where it originates within a facility, and the extent to which it can be captured.
14 Leaks are primarily associated with anaerobic digestion,³ and thus reducing emissions will likely
15 directly translating to increased biogas production and utilization. However, unintentional
16 emissions can also occur in upstream and downstream wastewater treatment processes, e.g. from
17 anaerobic conditions in aeration basins or sewers,⁶ where they are less readily capturable.
18 Additionally, current estimates of total methane emissions are highly sensitive to emission
19 factors based on a limited number of measurement studies.⁷ Where actual emissions lie within
20 current uncertainty bounds will impact the economics of strategies individual facilities use to
21 find and repair sources of fugitive methane. While several recent studies report emissions factors
22 for WRRFs, given the wide range of methane measurement techniques, study designs
23 implemented, and the inherent variability across facilities, it remains unclear what approach
24 individual facilities should use when evaluating the economics of mitigating leak rates.
25

26 A small number of studies examine the economics of methane leaks from WRRFs. A Danish
27 survey of methane leaks at 11 WRRFs that used biogas for electricity generation found a positive
28 net present value on mitigation efforts for 8 of these facilities on a 20-year time horizon.⁸
29 Another European study found more favorable economics, using a Monte Carlo simulation to
30 estimate a median LDAR payback period of 6.3 years for biogas plants generating electricity and
31 heat, and 1.0 year for those upgrading biogas for injection into the natural gas grid.⁹ However,
32 these studies broadly addressed biogas plants, including but not focused on WRRFs.
33 Additionally, technical costs and incentives in Europe will not necessarily translate to facilities
34 located in the United States, where economic analysis is, to the best of our knowledge, limited to
35 LDAR for the oil and gas sector.^{10,11} Finally, data availability on representative leak rates, biogas
36 production, and costs are often not published in the scientific literature difficult to obtain, posing
37 a further challenge to conducting economic analyses.
38

39 This work fills several gaps in the current literature by characterizing production normalized
40 emissions from WRRFs in the United States and evaluating the economic opportunities from
41 capturing AD methane for use onsite. Additionally, due to the limited availability of biogas data,
42 we developed an empirical approach for estimating biogas production based on 1-year data from
43 47 facilities in the United States, a data-based alternative to typical engineering rules of thumb
44 often used to estimate WRRF electricity generation (see Hodson et al., 2026 for examples¹²).
45 Informed by our analysis of production-normalized emissions, we modelled the revenue streams

46 available to WRRFs if fugitive methane were used for onsite heat and power, considering ranges
 47 in leak rate, gas capturability, and facility size. Finally, we used a Monte Carlo simulation to
 48 estimate national revenue potential from methane leaks at WRRFs with energy recovery
 49 capabilities in the United States.

50

51 Datasets and Methods

52

53 *Estimating biogas production based on reported flow rates*

54 Methane emission factors are typically calculated using methane leak rates, which are in turn
 55 normalized by either the facility's treated wastewater flowrate or biogas production. However,
 56 biogas production rate at facilities is often not reported in the current literature (discussed further
 57 below). Thus, we developed an empirical method for estimating biogas production based on
 58 facility flow rate using raw data described in Chini and Stillwell (2018)¹³, provided to the authors
 59 upon request. This dataset includes 1-year, facility-level flow and biogas production data from
 60 2012 for 47 facilities, provided in response to Freedom of Information Act requests. We used
 61 data from 42 facilities in our analysis, removing 5 facilities in quality control (four due to
 62 implausible biogas production given facility size; one due to reported flow rates lower than the
 63 known flow rate of the facility). To obtain consistent units of biogas production as kg CH₄/hour,
 64 we assumed 55 MJ/kg CH₄ (100 scf CH₄/therm),¹⁴ and that biogas is 65% (v/v) CH₄.¹⁵ We
 65 determined the equation of best fit (**Equation 1**) between biogas production and flow rate using
 66 a linear regression with a fixed y-intercept at the origin (see Supplementary Information for
 67 statistical details).

68

$$69 \quad \text{Biogas generation} \left[\frac{\text{kg CH}_4}{\text{hour}} \right] = 0.00148 * \text{Flow} \left[\frac{\text{m}^3}{\text{day}} \right] \quad \text{Equation 1}$$

69

70 *Data on methane emissions from water resource recovery facilities*

71 We synthesized methane leak data reported previously in one literature review that compiled 136
 72 measurements from 90 WRRF sites¹⁶ and four subsequently published original measurement
 73 studies^{8,17-19}, resulting in a total of 181 datapoints. The literature-based study compiled emission
 74 factor data through automated literature mining and subsequently manual extraction of methane
 75 leak, flow rates, and treatment process information for each plant. Where presence or absence of
 76 anaerobic digestion was not specified, we checked the original source literature. The
 77 measurement studies monitored CH₄ at WRRFs using different methods for estimating methane
 78 concentration and emissions rate. Moore et al (2023 and 2025) measured methane mole fraction
 79 on a vehicle-mounted sensor and estimated emissions rate using a plume-integrated inverse
 80 Gaussian plume model with Bayesian source rate inference.^{17,18} Fredenslund et al., 2023 used the
 81 tracer gas dispersion method to estimate whole plant methane emissions⁸, and Gålfalk and
 82 Bastviken, 2025 implemented a mass-balance method using data collected from vertical wall
 83 drone flights performed perpendicular to the prevailing wind direction.¹⁹ Key parameters of data
 84 sources are summarized in **Supplementary Table S2**.

85

86 All measurement studies reported methane leak rates, and presence or absence of anaerobic
 87 digestion onsite. Note that here we use the term “leaks” broadly, as reported methane leaks may
 88 also include intentional venting as part of routine operation. Song et al. 2023 and Moore et al.
 89 (2023 and 2025) reported methane leak rates on a mass flow basis (e.g. kg CH₄/hour or similar)

90 alongside volumetric flow rate of treated wastewater for each facility. However, they did not
91 provide biogas production rates during the measurement period.^{16–18} Fredenslund et al, 2023
92 reported mass-flow methane leak rates and biogas production rates, but did not report facility
93 flow rate.⁸ Gålfalk and Bastviken (2025) reported methane leak rate, and provided annual biogas
94 production rate for each facility upon request.¹⁹

95

96 *Developing dataset of production-normalized emissions rate*

97 Production normalized emission (%) is methane leak rate (kgCH₄/hour) divided by biogas
98 production as kgCH₄/hour, assuming biogas is 65% (v/v) methane.¹⁵ Note that methane leak
99 rates could include natural gas emissions for process and building heating. Emissions from
100 natural gas may artificially increase the production-normalized emissions rate as these values are
101 based on only biogas production. Of the 181 measurements in our dataset, 34 included an
102 associated biogas production rate. For data where biogas production was not reported in the
103 source study (n=147, over 80% of leak measurement), we estimated biogas production rate using
104 **Equation 1**.

105

106 *Economics of methane leak detection and repair at WRRFs*

107 We calculated the potential annual energy offset of methane leaks if gas were captured and used
108 to meet onsite heat and power needs. To convert volume of methane into electricity production,
109 we assumed 55.6 MJ per kg CH₄ (higher heating value, HHV)²⁰, and a lean burning reciprocating
110 engine with an electrical efficiency of 32.6% (based on HHV) and a power-to-heat ratio of
111 0.86.²¹ We set energy prices to \$0.09/kWh for electricity and \$0.008/MJ natural gas, based on
112 the median prices for facilities with CHP in the United States, using on the 2023 industrial rate
113 reported by for the states in which these facilities are located.^{22,23} All monetary values use a
114 currency year of 2023 for U.S. dollars.

115

116 To apply this analysis to actual facilities in the United States, we used previously reported
117 location and flow rate data on 321 facilities with biogas energy recovery.⁷ We estimated the total
118 national financial revenue loss from methane leaks at these facilities using a Monte Carlo
119 simulation that varied key input parameters to the calculations described above. For facility leak
120 rate, we considered three different scenarios: 1) bootstrapping leak rate from the entire
121 production-normalized emissions dataset, including measurements where biogas production was
122 interpolated from flow rate 2) bootstrapping leak rate from a data subset where biogas production
123 was available in the original study (i.e. excluding measurements where biogas was interpolated
124 with **Equation 1**) 3) assuming a log-normal (heavy-tail) distribution with a median leak rate of
125 5% to represent a conservative, low-leak scenario compared to existing measurement data.
126 Additionally, for fraction of leaked gas that is capturable, we assumed a uniform distribution
127 between 0.5 and 0.9. For conversion to electricity, we used the same engine efficiency properties
128 described above. For monetary energy values, we assumed a normal distribution around the
129 average electricity and natural gas price from 2023 for industrial users within a given facility's
130 state.²² For this dataset, electricity price ranged from \$0.06/kWh to \$0.19/kWh (mean:
131 \$0.11/kWh, median: \$0.09/kWh) and natural gas price ranged from \$0.002/MJ to \$0.013/MJ
132 (mean: \$0.009/MJ, median: \$0.008/MJ).

133

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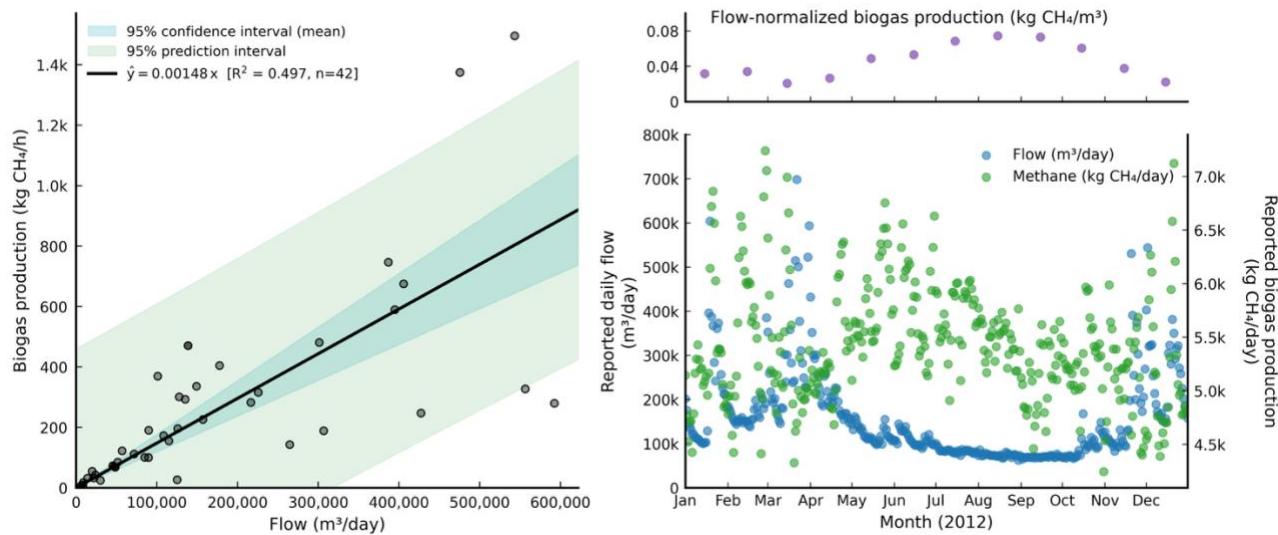
136 **Results**

137

138 *Comparison of measurement-based methane leak rates from WRRFs*

139 Methane emission factors are typically calculated using methane leak rates normalized by either
 140 facility treated wastewater flowrate or biogas production. To allow us to estimate biogas
 141 production where metered data is unavailable, we developed an empirical method for estimating
 142 biogas production based on facility flow rate using data from a 1-year period across 42 facilities
 143 (**Figure 1a**). We used a linear regression with a fixed y-intercept at the origin (**Equation 1**) and
 144 calculated both 95% confidence intervals and 95% predictive intervals. Full statistical results of
 145 the linear regression are included in **Supplementary Tables S1 and S2**.

146



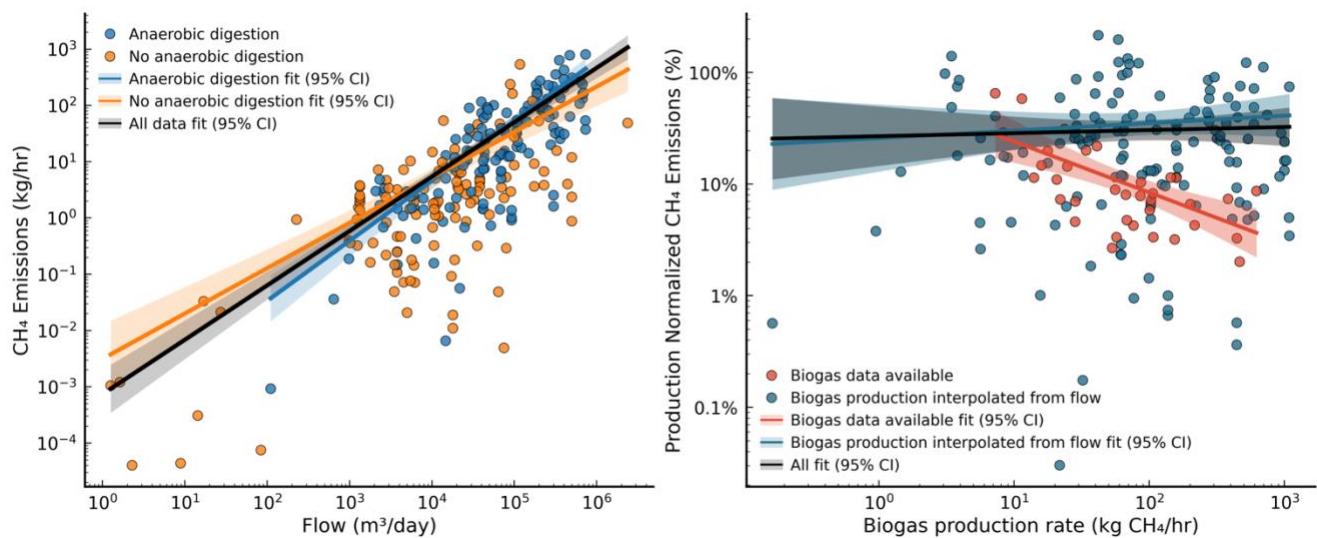
147

148 *Figure 1: Relationship between biogas production and facility flow rate. A. Linear regression on biogas*
 149 *production (kg CH₄/hr) and flow (m³/day) from 1-year measurement data at 43 facilities. B.*
 150 *Measurement data from a facility in Eugene, Oregon (bottom) and calculated flow normalized biogas*
 151 *production (top). Underlying data are those described in Chini and Stillwell (2018), provided to the*
 152 *authors upon request.¹³*

153

154 Our method predicts mean biogas production rate of 0.0355 kg CH₄ or 1.8 MJ CH₄ per m³ of
 155 treated wastewater, aligning with previously published process models where mean production
 156 across different treatment configurations is 1.7 MJ biogas per m³ of wastewater treated.²⁴
 157 However, data show a high degree of scatter ($R^2 = 0.5$ and $R_0^2 = 0.7$, see Supplementary
 158 Methods for statistical details) and wide 95% predictive intervals. The high degree of scatter
 159 reflects the fact that biogas production rates can vary substantially based on facility design and
 160 operation. For example, co-digesting wastewater solids with food waste and fats, oils and grease
 161 (FOG) can double biogas production at a given facility.²⁵ Collecting additional data on the
 162 composition of influent wastewater and solids streams could inform future work to develop an
 163 expanded version of this regression. Additionally, we observed a high degree of variability in
 164 both flow and biogas production within the data, as highlighted in **Figure 1b**, which depicts the
 165 daily measurement data at one of the facilities included in **Figure 1a**. We aggregated oftentimes
 166 daily reported measurements to an annual scale, which could contribute to the uncertainty of our
 167 model given the underlying variability. Future work could examine shorter timescales to improve
 168 our ability to predict methane production.

169 Next, we evaluated the relationship between measured methane leaks and facility size, in terms
 170 of flow of wastewater treated (m³/day) and biogas production (kg CH₄/hr) (**Figure 2**). We found
 171 measured leak rate scales with flow according to a power law (linear on a log-log scale, **Figure**
 172 **2a**). We fit power-law equations across the full dataset, and separately for facilities with and
 173 without anaerobic digestion. Facilities with anaerobic digestion have higher median flow-
 174 normalized emissions than those without (0.0082 vs 0.0037 kg CH₄/m³), although mean values
 175 (with AD: 0.0121 [95% CI: 0.0099–0.0143] kg CH₄/m³, without AD: 0.0134 [95% CI: 0.0097–
 176 0.0172] kg CH₄/m³) are not significantly different according to Welch's t-test (p=0.55),
 177 reflecting the skewed distribution of the data. Within this dataset, facilities with AD have an
 178 average flow of 0.15 Mm³/day (40 million gallons per day, MGD), larger than those without AD
 179 which have a mean flow rate of 0.067 Mm³/day (18 MGD) (p=0.0022 with Welch's t-test).
 180 Additional research is needed to further characterize methane emissions a function of facility
 181 size, and to identify key underlying drivers.
 182



183
 184 *Figure 2: Facility-level methane emissions, absolute rates (a) and production-normalized (b). (a) only*
 185 *include facilities with reported flow rates. For (b), we calculated biogas production rate for facilities that*
 186 *did not report it, as indicated by color. Lines represent equations of best fit: (a) black, all data: $y =$*
 187 *$2.63e-04 \cdot x^{0.97}$ ($R^2 = 0.593$); orange, no anaerobic digestion onsite: $7.72e-04 \cdot x^{0.81}$ ($R^2 = 0.489$); blue,*
 188 *anaerobic digestion onsite: $1.22e-04 \cdot x^{1.07}$ ($R^2 = 0.596$); (b) black, all data: $y = 1.33e+01 \cdot x^{0.03}$, ($R^2 =$*
 189 *0.001); red, biogas data available: $y = 5.68e+01 \cdot x^{-0.46}$, ($R^2 = 0.401$); blue, biogas production*
 190 *interpolated from flow: $y = 1.27e+01 \cdot x^{0.07}$ ($R^2 = 0.006$).*

191
 192 **Figure 2b** depicts production-normalized emissions vs biogas production rate for all AD
 193 facilities in our dataset, using **Equation 1** to estimate biogas where it was not reported in original
 194 studies. Estimated emission rates display a high degree of scatter and range from 0.03% – 215%.
 195 Loss rates above 100% imply methane leak rate exceeds biogas production, a technically
 196 possible scenario (because methane can be produced from unit processes other than AD) that is
 197 also highly improbable. These instances, which all occurred at facilities for which we estimated
 198 biogas production using **Equation 1**, thus likely represent cases in which we underestimated
 199 biogas production.
 200

201 Notably, we also find diverging trends in production normalized emissions based on whether
202 biogas production was reported in the source data (likely from a plant biogas flow meter) or
203 calculated based on flow rate. For facilities with empirical biogas data, production normalized
204 emissions display a decreasing trend with increasing production rate ($R^2=0.4$). Physically, this
205 could be explained because the sources of leaks (likely unscrewed flanges or pressure gauges)
206 may maintain a similar physical size across different facilities sizes, while pipes and tanks would
207 increase in size at larger facilities, thus making leaks a smaller proportion of total gas flow.
208 Similarly, for digesters, treatment volume increases at a much greater rate than exposed annular
209 spaces. This finding parallels the oil and gas sector, where low producing well sites
210 disproportionately contribute to overall emissions.^{26,27}

211
212 However, for facilities where we estimated biogas production from flow rate in the absence of
213 reported biogas data, production-normalized emissions do not decrease with increasing
214 production rate, and display a high degree of scatter and poor fit to the trendline ($R^2=0.006$ for
215 the power-law equation of best fit). Mean and median production normalized leak rate for these
216 facilities (mean: 34% [95% CI: 28–41%]; median: 23%) is higher than for those where biogas
217 production data was available (mean: 12% [95% CI: 8–17%]; median: 8%). We also observed
218 differences based on data source, potentially indicative of the influence of measurement
219 approach: Moore et al. (2023 and 2025) show no trend between production normalized emissions
220 and our calculated biogas production rate while Song et al. 2023 data display a trend of
221 increasing leak rate with biogas production (**Supplementary Figure S1**). The diverging trends
222 across measurement techniques underscores the importance of validation, ideally through
223 independent single-blind controlled release studies, to prioritize data used in subsequent analysis.
224

225 For all facilities without biogas data, our analysis of production normalized emissions rate is
226 dependent on our ability to estimate biogas production from flow rate. This approach does not
227 consider other factors that impact biogas production, such as AD capacity, digester type,
228 implementation of co-digestion, or any other operational parameters (temperature, pH, retention
229 time and loading rate).^{16,25,28} While our method aligns with existing process models, a recent
230 study validating WRRF electricity generation models found that many methods may
231 underestimate power generation, although data availability limited drawing any robust
232 conclusions.²⁹ Nevertheless, the discrepancy in our calculations indicate the importance of
233 consistent data collection across studies, and the need to document biogas data production where
234 possible.

235
236 There are additional potential sources of the divergent trends we observed. All facilities reporting
237 biogas data to Fredenslund et al. (2023) and Gålfalk and Bastviken (2025) were in Europe
238 (Denmark and Sweden, respectively). In contrast, Moore et al. (2023 and 2025) conducted
239 measurements in the United States, and Song et al. compiled measurement data globally.
240 Regional differences in treatment, monitoring, maintenance and repair practices may impact
241 methane emissions, and facilities participating in a study by providing biogas data to researchers
242 may be also predisposed to practices that mitigate methane leaks even prior to the measurement
243 campaign itself. Additionally, methane measurements themselves also can have high
244 uncertainty,³⁰ which would compound as we combined data collected with different
245 measurement techniques and strategies. As discussed previously in the scientific literature, plant-

246 wide methane emissions estimates are meaningfully influenced by measurement technique and
 247 study duration.¹⁶

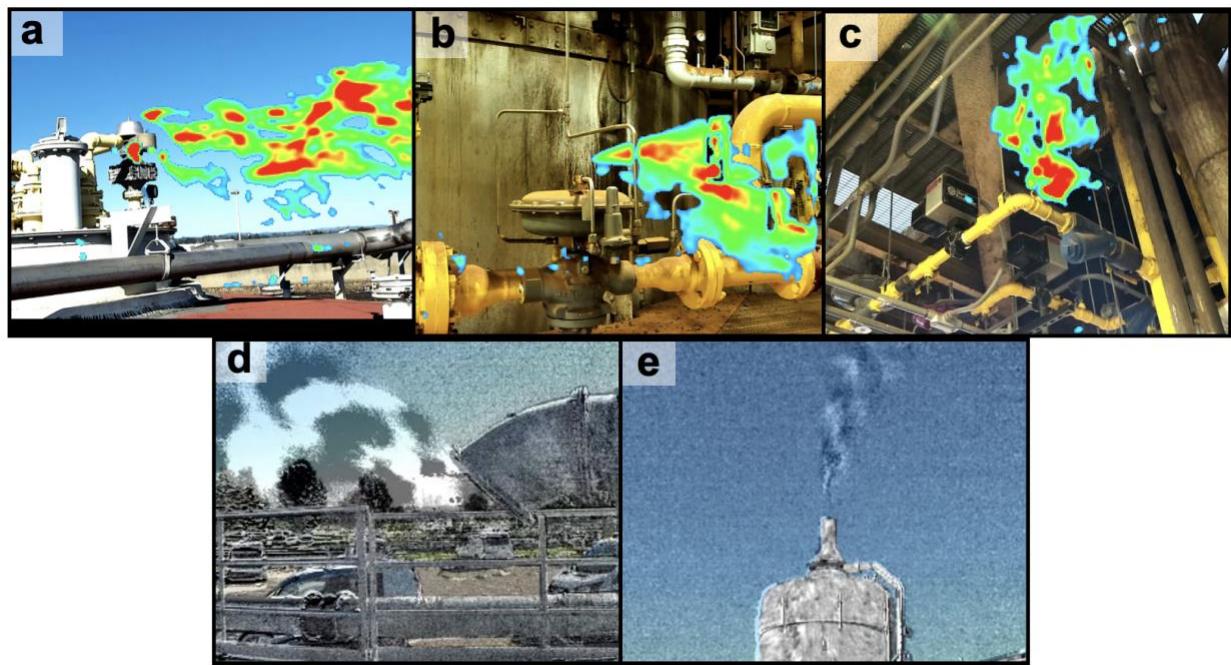
248

249 By synthesizing measurement studies on WRRFs to date, **Figure 2** highlights the importance of
 250 further investigating the mechanisms of methane emissions during wastewater treatment.
 251 Facilities without anaerobic digestors can be high methane emitters, thus whole-facility
 252 measurement studies may be detecting methane produced across the plant, and not just from
 253 anaerobic digestion (if present) or solids handling. The high variability across facilities with the
 254 same flow rate or biogas production rate indicates the potential role of facility design and
 255 operation, not reflected in current emission factors. For example, wastewater industry experts
 256 understand that anaerobic digestors with floating covers leak at rates much higher than fixed
 257 cover digesters, a key design factor not accounted for in existing measurement studies and
 258 inventories. Additionally, whole-facility measurement studies might also detect methane
 259 produced from across the plant, not just at anaerobic digestion and solids handling.

260

261 Economically finding, capturing, and using currently emitted biogas will require mechanistic
 262 insight into specific leak sources within a WRRF. To better understand leak sources, we
 263 examined images selected from leak detection surveys conducted by environmental consulting
 264 company Brown and Caldwell. All images in **Figure 3** were collected using the Konica Minolta
 265 GMP02 infrared camera. False color overlays on images **Figure 3a, b, c** were added for visual
 266 clarity given the more complex visual background and generated automatically through Konica
 267 Minolta's native software. These images document methane leaks from incinerators (**Figure 3b,**
 268 **c**) and at the influent junction of plants (**3d, e**). Methane generated in the sewer system and
 269 released at the headworks of a WRRF could contribute to high measured emissions rates in
 270 surveys while facilities themselves may not observe abnormalities in biogas capture rate or
 271 overall facility carbon balance.

272



273

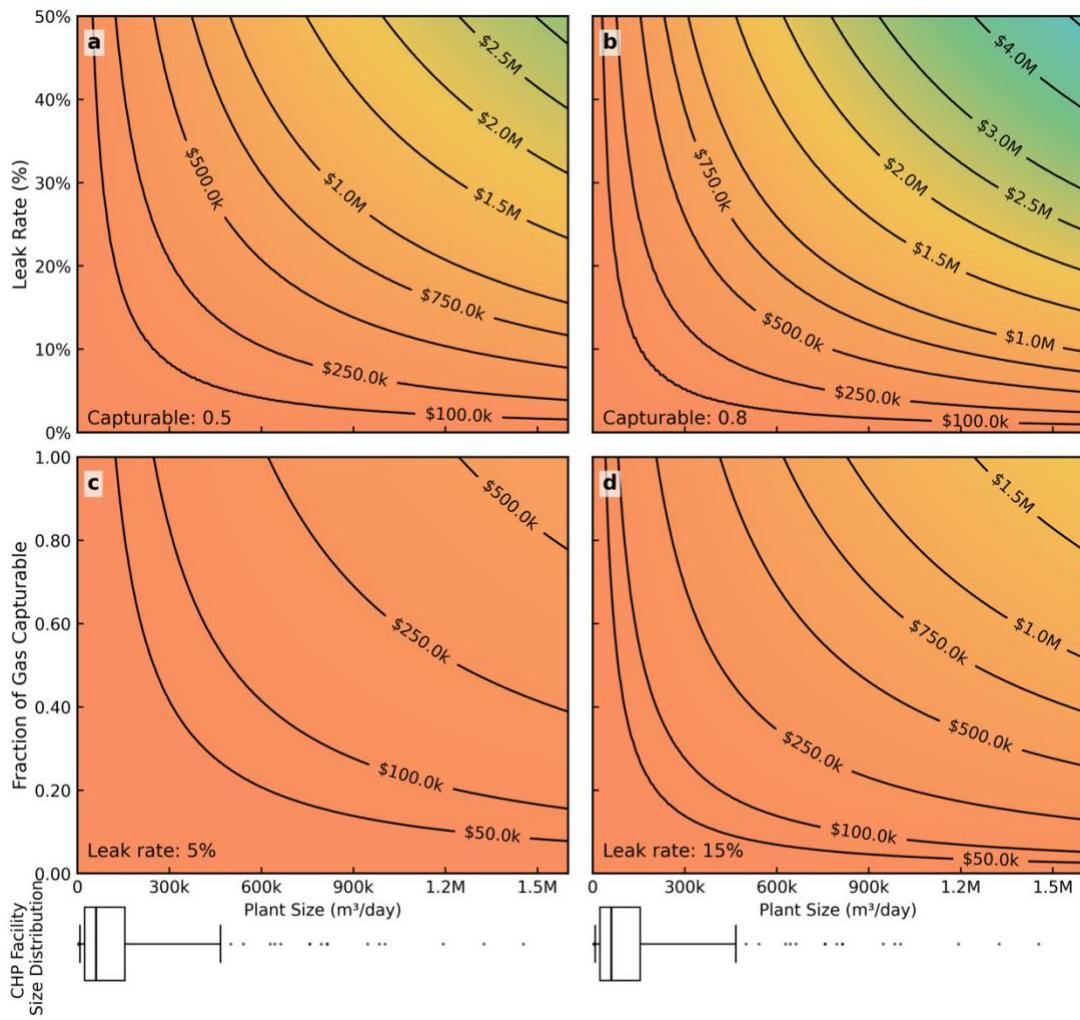
274 *Figure 3: Methane leaks detected using optical gas imaging at anonymous WRRFs. (a) digester pressure*
 275 *release valve (b) incinerator natural gas main header (c) Incinerator piping (d) Raw influent junction*
 276 *chamber vent (e) Raw influent junction chamber odor control. Note false color overlays in (a)-(c) were*
 277 *added to improve visual clarity.*

278

279 *Economic opportunities from leak repairs*

280 We evaluated the economic opportunities that would be available to WRRFs if currently leaked
 281 methane were captured for onsite power and heat generation, offsetting purchased electricity and
 282 natural gas (**Figure 4**). We consider facilities with flows up to 1.6 Mm³/day (420 MGD),
 283 inclusive of all facilities in the U.S. with CHP, whose size range is represented by the box and
 284 whisker plots on the bottom panel of **Figure 4**.

285



286

287 *Figure 4: Potential annual revenue stream if methane emissions are captured and used onsite for heat*
 288 *and power, assuming it offsets electricity (\$0.09/kWh) and natural gas for heating (\$0.008/MJ). The top*
 289 *row fixes the fraction of gas capturable at 0.5 (a) and 0.8 (b), while varying plant-wide leak rate (y-axis)*
 290 *across facilities of different sizes (x-axis). The bottom row fixes leak rate at 5% (c) and 15% (d), while*
 291 *varying the fraction of gas that is capturable (y-axis). Box and whisker plots at the bottom represent the*
 292 *size of facilities in the United States with onsite CHP, and use the same x-axis as top panels. Boxes*
 293 *represent 25th and 75th percentiles, with midlines indicating median, and whiskers extend to the 5th and*
 294 *95th percentile.*

295

296 In **Figures 4a, b** we varied production-normalized leak rate from 0 to 50%, informed by the
 297 range of production normalized emissions from facilities where both biogas and emissions data
 298 are available (range: 2 – 65%, mean: 12.32%, median: 7.92%, standard deviation: 16%).⁸ We
 299 fixed the fraction of fugitive emissions recoverable for power generation at 0.5 and 0.8,
 300 reflecting improvements that can be made with relatively minor repairs⁸ or more substantial
 301 investments, respectively. The largest 5% of facilities by flow may accrue over \$100,000 in less
 302 than one year with initial leak rates as low as 5% (fraction gas capturable: 0.5) and 3% (fraction
 303 gas capturable: 0.8). Notably, these rates are both below the median value of 7.9% for facilities
 304 that reported biogas production. Additionally, while leak rates may not often exceed 25%, when
 305 this occurs capturing lost methane could increase revenue generation equivalent to several
 306 million dollars in both electricity and heat.

307

308 For **Figures 4c,d** we fixed methane leak rates at values at 5% and 15%, and varied fraction of
 309 leaked gas that can be captured from 0.0 (no capture) to 1.0 (complete capture), although both
 310 extremes of this distribution are unlikely. If the fraction of gas capturable exceeds 0.6 with a 5%
 311 leak rate, we found that the largest 5% of facilities could potentially increase revenue by
 312 \$100,000 or more, a threshold that can be reached by the largest 25% of facilities if leak rates
 313 reach 15%. Similarly, across all scenarios depicted in **Figure 4**, the smallest 50% of facilities
 314 often may accrue less than \$100,000 per year from gas capture. For these facilities, economic
 315 benefits from gas capture may require other drivers for leak detection and repair which, while
 316 important, may not directly translate to improved energy efficiency or cost reductions. These
 317 may include industry concerns regarding worker safety, health, odors, and climate impact.

318

319 To determine the national impact of methane leaks, we applied this economic analysis to U.S.
 320 WRRFs with energy recovery. Monte Carlo results vary substantially across the different
 321 scenarios we used for leak rate distribution, with mean values ranging from \$20.7M [95% CI:
 322 \$20.3M – \$21.1M] under the conservative heavy-tail distribution to \$72.4 [95% CI: \$71.0M –
 323 \$73.8M] when bootstrapping leak rates from the entire dataset of production normalized
 324 emissions. The differences in mean and median results across these simulations reflects the
 325 importance of improving available data on both leaks and biogas production. However, across all
 326 scenarios, millions of dollars are lost annually to methane leaks, demonstrating that regardless of
 327 the economics at an individual facility, the cumulative impact nationwide can be substantial.

328

329 **Table 1.** National opportunity cost of fugitive methane leaks, estimated using a Monte Carlo simulation
 330 with three sampling scenarios for facility biogas leak rate: bootstrapping from all biogas leak data
 331 (including where biogas production rate was interpolated from flow rate), bootstrapping from only
 332 facilities with reported biogas production rate and leak rate, and assuming a lognormal (heavy-tail)
 333 distribution with a median leak rate of 5%.

334

<i>Leak Rate Distribution</i>	<i>Median [2.5%–97.5%]</i>	<i>Mean [95% CI]</i>
Bootstrap – all data	\$46.9M [\$1.67M – \$276M]	\$72.4M [\$71.0M – \$73.8M]
Bootstrap – reported biogas production	\$23.9M [\$6.55M – \$191M]	\$36.9M [\$36.1 – \$37.7]
Heavy tail distribution (median: 5%)	\$14.8M [\$2.96M – \$73.5M]	\$20.7M [\$20.3 – \$21.1]

335

336 **Discussion**

337

338 Economics of fugitive methane in the United States will vary substantially depending on the
339 facility size and nature of the leaks. By compiling recent methane leak measurement studies at
340 WRRFs, we highlight the overall trends observed to date, as well as current limitations in
341 measurement strategy and data collection. To the best of our knowledge, this is the first data
342 synthesis for WRRFs estimating production normalized emissions across site-level
343 measurements. Our results highlight the need for uniform data collection in this field to more
344 readily allow for cross-comparison. Specifically, we recommend future studies report facility
345 flow rate and biogas production during the measurement period, where possible, and otherwise
346 provide annual averages.

347

348 We also observed differing trends in production normalized emissions across measurement
349 technologies. Independent verification across a range of release rates and mimicking the
350 conditions of WRRF emissions could advance technology development and facilitate
351 interpretation of results, as has been the case for the oil and gas sector.³¹ A recent single-blind
352 landfill controlled-release study found disparities in quantification performance between vehicle-
353 and drone-based platforms. Vehicles using Gaussian plume dispersion model underestimated
354 compared to the drone-based flux plane method, which had reduced scatter and no downward
355 bias.³² However, without additional data, these results are difficult to reconcile with the findings
356 of our study, where we calculated higher production normalized emissions from studies using
357 vehicle-based methods. Higher emissions rates, including those >100%, could be the result of
358 either measurement inaccuracy or uncertainty in estimating biogas production. Improving data
359 access and availability on both biogas production and technology validation would benefit future
360 analyses.

361

362 Our economic analysis indicates the largest facilities in the country will be able to recover
363 substantial economic value from leaked methane, additional revenue which may cover the costs
364 of conducting surveys and repairs. Implementing leak detection and repair programs at the
365 largest 15 WRRFs in the United States (the outliers in the box and whisker plots at the bottom of
366 **Figure 4**) could accrue these facilities economic benefits while also providing valuable data on
367 the nature of leaks to inform methane mitigation strategies at smaller plants where economics
368 may be less favorable.

369

370 While we consider revenue lost by methane leaks, and do not account for costs of leak surveys
371 and repairs, which can vary widely and are poorly characterized in the scientific literature. For
372 example, based on the authors' familiarity with the industry in the United States, environmental
373 consulting firms charge \$30,000 – \$60,000 for a leak detection survey with optical gas imaging
374 (OGI). In contrast, and highlighting the complexity of wastewater treatment plants, OGI surveys
375 of oil and gas sites were assumed to be \$600/site, where each site contained on average 2
376 wellheads.¹⁰ Note that a recent techno-economic analysis of fugitive methane in Europe reported
377 leak detection surveys cost €400 to €1200 (\$432 – \$1,300) per day depending on the
378 technology,⁹ rates unlikely in the United States given typical hourly consultant fees.

379

380 Repair costs are similarly variable, and data is primarily from Europe. One study from Denmark
381 reported that the cost of relatively minor repairs in 2021 ranged from 0.1 – 22.5 million DKK⁸,

382 equivalent \$18,000 – \$4M in \$2023. Another study interviewed European industry stakeholders,
383 and found relevant repair costs can range from relatively minor fixes to flanges (\$30–\$1,000)
384 and connections (\$10–\$300) to more substantial repairs to digester domes (\$32,000–\$38,000)
385 and membrane storage repairs (\$16,000–\$27,000).⁹ However, these estimates were for
386 agricultural digester facilities, which may have different design standards than municipal ones. In
387 contrast, one U.S.-based wastewater treatment utility we spoke with indicated replacing a
388 pressure release valve costs around \$10,000. Based on our knowledge of the U.S. industry, the
389 costs of major leak remediation upgrades, such as replacing a floating cover with a fixed cover,
390 may reach \$2 – \$7 million per digester. Given the wide range in available data, and lack of
391 information on how repair costs relate to leak sizes, additional data collection is needed before
392 repair cost can be factored into economic studies.
393

394 Our analysis considers the economic impacts of methane leaks over 1 year, and future analysis
395 should consider the temporal aspects of leak detection and repair (LDAR). In one study in the oil
396 and gas sector, over 90% of leaks identified in an initial survey were not present in a follow-up
397 survey 0.5–2 years later.³⁴ Another study evaluated the impact of a California regulation
398 requiring quarterly LDAR inspections at oil and gas facilities, and found the ratio of leaks
399 identified to components surveyed dropped from ~90% to under 20% over a two-year period.¹¹
400 However, a recent study comparing different strategies for detecting methane leaks in the
401 Canadian oil and gas sector found that multiple strategies (aerial surveys alongside OGI) may be
402 necessary to mitigate total emissions.³³ Nonetheless, investments to fix leaks at WRRFs will
403 likely provide economic benefits beyond the year of the initial investment. Additionally,
404 facilities need not hire external service providers to conduct repeated surveys: the cost of an OGI
405 camera can be around \$200,000, corresponding to an annualized cost of \$28,500/year over a 10-
406 year lifetime (calculated with a 7% discount rate). Utilities or local governments may purchase
407 this equipment for shared use across multiple facilities, further reducing costs.
408

409 There are several other limitations of this work and opportunities for future refinements. Our
410 analysis only considers facilities with existing anaerobic digestion and energy recovery
411 infrastructure. Moderately sized facilities may find favorable economics through other revenue
412 streams, such as by upgrading biogas to renewable natural gas or vehicle fuel, which can be
413 profitable when considering federal and state-level incentives.^{35,36} Alternative high-value
414 bioproducts are currently only economical at large scale, but research and development may
415 drive down costs.³⁷ However, these pathways will require upfront capital investment and are
416 beyond the scope of the current study. Additionally, electricity and natural gas prices vary widely
417 across the United States, and in some states is over double the median value used in this study
418 (**Supplementary Figure S2**), further incentivizing economics of energy recovery.
419

420 Capturing fugitive methane leaks is key for reducing the climate impact of WRRFs, and this
421 work evaluates current knowledge gaps and the economic landscape for methane leak detection
422 and repair. Economic favorability relies heavily on biogas leak rates, which vary widely across
423 current published literature and depend on poorly characterized biogas production rate. The
424 proportion of gas that can be captured for electricity production also impacts economics,
425 underscoring the importance of establishing component-level emission factors for WRRFs and
426 further characterizing the underlying mechanisms causing methane emissions. With current
427 infrastructure, economics appear favorable for the largest facilities with onsite energy recovery

428 capabilities. However, for moderately sized or small facilities, climate or safety considerations
429 may be a more salient factor in motivating methane leak detection and repair programs and
430 should be considered.

431

432

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Supplementary Information: Evaluating economic opportunities and challenges for energy recovery from methane leaks during wastewater treatment

Supplementary Methods

Statistical analysis for linear regression

We conducted a linear regression on the biogas and flow data included in **Figure 1a** to obtain **Equation 1** in the main text. We used a least squares regression with the y-intercept fixed at the origin (**Equation S1**). We fixed the y-intercept at the origin because if facility flow rate is zero, biogas production must also be zero.

$$\beta = \frac{\sum x_i y_i}{\sum x_i^2} \quad \text{Equation S1}$$

Where:

x_i	Reported facility flow rate (m ³ /day)
y_i	Reported facility biogas production (kg CH ₄ /hr)
\hat{y}_i	Fitted value for biogas production (kg CH ₄ /hr)
\bar{y}	Mean of reported facility biogas production (kg CH ₄ /hr)

Table S1 summarizes the results of the linear regression and key statistical parameters, described further below.

Table S1 Linear regression results for biogas production at WRRFs based on flow rate

Symbol	Description	Value
n	Sample size	42 facilities
β	Slope of equation of best fit	$0.0015 \frac{kg\ CH_4/hr}{m^3\ wastewater/day}$ $= 0.0355 \frac{kg\ CH_4}{m^3\ wastewater}$ $= 1.7756 \frac{MJ\ biogas}{m^3\ wastewater}$
R^2	Coefficient of determination - centered	0.4968
R_0^2	Coefficient of determination - uncentered	0.7158
v	Degrees of freedom	1
$\hat{\sigma}$	Standard error of the regression	228 kg CH ₄ /hr
$se(\beta)$	Standard error of the slope β	0.00021

We calculated standard error of the regression $\hat{\sigma}$ (**Equation S2**) and of the standard error of the slope (**Equation S3**). For $\hat{\sigma}^2$, we used the standard equation used for linear regressions with a y-intercept,¹ and assumed one degree of freedom instead of two to account for the fixed y-intercept.

25

$$\hat{\sigma}^2 = \frac{\sum_{i=1}^n (\hat{y}_i - \bar{y})^2}{n - v} \quad \text{Equation S2}$$

26

$$se(\beta) = \frac{\hat{\sigma}}{(\sum_{i=1}^n (x_i - \bar{x})^2)^{1/2}} \quad \text{Equation S3}$$

27

28 For coefficient of determination (R^2) values reported in the main text, we used **Equation S4** for
 29 centered R^2 . Note that many statistical packages, including Excel, calculate the coefficient of
 30 determination for a linear regression with a fixed y-intercept using an uncentered R_0^2 value
 31 (**Equation S5**), in which the mean is not subtracted from y_i in the denominator of the equation.
 32 As noted elsewhere, R^2 and R_0^2 are different values and not directly comparable. Based on
 33 statistical best-practice guidelines^{1,2}, we chose to report R^2 in the main text but also report R_0^2 in
 34 **Table S1**.

35

$$R^2 = 1 - \frac{\sum_{i=1}^n (\hat{y}_i - \bar{y})^2}{\sum_{i=1}^n (y_i - \bar{y})^2} \quad \text{Equation S4}$$

36

37

$$R_0^2 = 1 - \frac{\sum_{i=1}^n (\hat{y}_i - \bar{y})^2}{\sum_{i=1}^n y_i^2} \quad \text{Equation S5}$$

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40 *Summary of methane leak measurement data sources*

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Table S2 Summary of data sources for methane leak rates at WRRFs and key reported parameters

Source	Measurement Approach	Sample Size	Reported Biogas Production?	Reported Facility Flow Rate?
Song et al., 2023 ³	Various: literature review	112	No	Yes
Fredenslund et al., 2023 ⁴	Tracer gas dispersion method	25	Yes	No
Moore et al., 2023 ⁵	Vehicle-mounted sensor	83	No	Yes
Gålfalk and Bastviken, 2025 ⁶	Done-mounted sensor	13	Provided upon request	No
Moore et al., 2025 ⁷	Vehicle-mounted sensor	109	No	Yes

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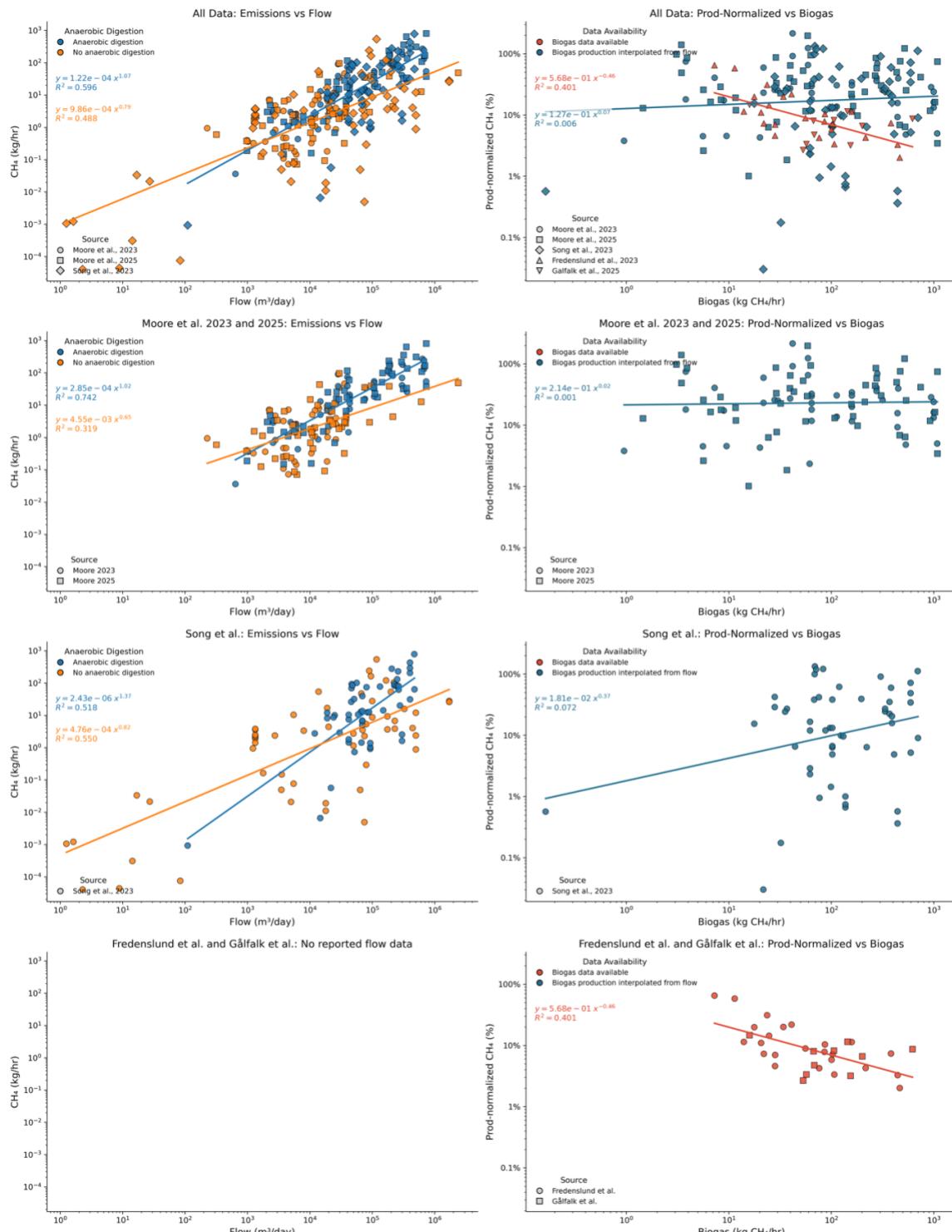
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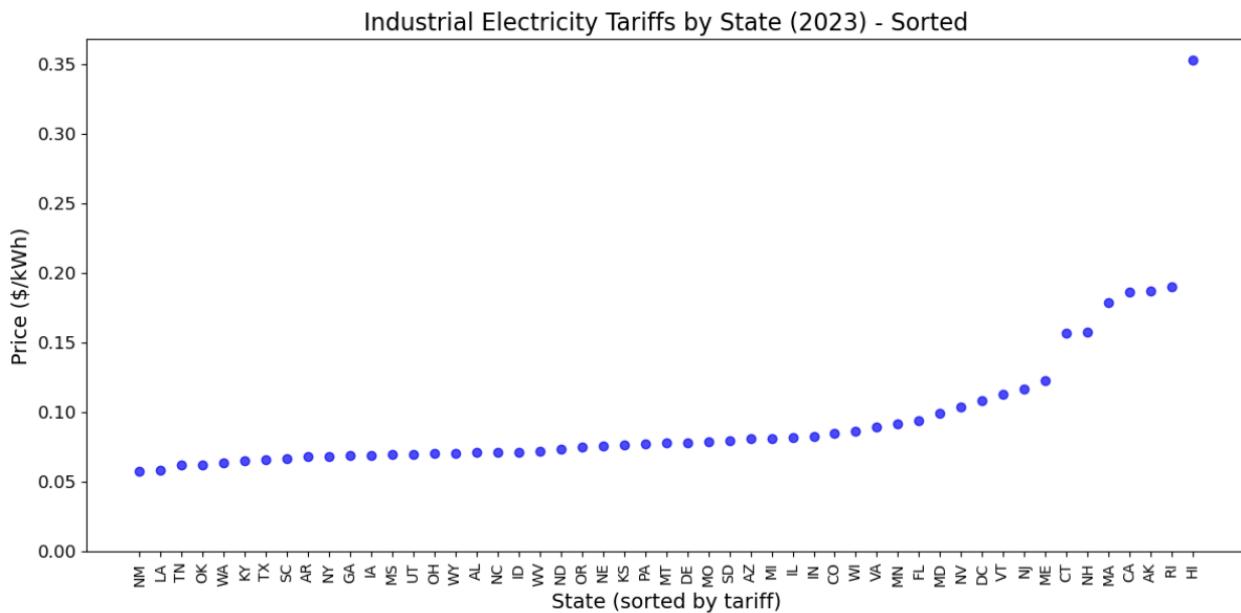
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50 **Supplementary Results**

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58 *Supplementary Figure S2: Average industrial price of electricity at the state level (including*
59 *Washington DC) in 2023, according to the U.S. Energy Information Administration. Mean:*
60 *\$0.0958/kWh, median: \$0.08/kWh.*

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