

## Evaluating economic opportunities and challenges for energy recovery from methane leaks during wastewater treatment

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### **Abstract**

Methane leaks from wastewater treatment represent the loss of biogas that can be used to generate onsite energy, offsetting costs and improving efficiency. Here, we characterize emissions from water resource recovery facilities by compiling measurement data and calculating biogas-production normalized leak rates for facilities with anaerobic digestion. For plants where biogas data were unavailable, we developed an empirical method to estimate production using annual data from 43 facilities. However, we find notable differences in production-normalized leak rates from measurement data where biogas data was available (mean: 12% [95% CI: 8-17%], median: 8%) and those where production was empirically derived (mean: 34% [95% CI: 28-41%], median: 23%). Considering different techno-economic scenarios for leak rates and gas capturability, we find the largest 5% of facilities in the United States could recover over \$100,000/year/facility in currently forgone revenue by capturing gas by capturing gas leaked at rates as low as 3%; at rates  $\geq 25\%$ , accrued value could reach several million dollars. We conducted a Monte Carlo simulation to determine the financial cost of methane leaks considering existing energy recovery facilities in the United States, with different scenarios for the underlying leak distribution, and find median annual loss could range from \$13 million to \$42 million nationwide.

## 1 **Introduction**

2 Methane, an energy-rich molecule and the primary constituent of biogas, is produced  
3 biologically through the anaerobic microbial degradation of organic material.<sup>1</sup> For water resource  
4 recovery facilities (WRRFs), methane generated through wastewater treatment serves as a  
5 revenue stream when used onsite for heat and energy, or when upgraded to natural gas quality  
6 and sold for external use.<sup>2</sup> Yet with current emissions potentially larger than government  
7 estimates by as much as two- to threefold, methane leaks could represent a substantial loss of  
8 revenue for WRRFs.<sup>3,4</sup> A recent study estimated that nationally in the United States, WRRFs  
9 emit 0.5 – 0.9 million metric tons (MMT) CH<sub>4</sub>/year,<sup>4</sup> equivalent to 20 – 35% of natural gas  
10 production in the state of California in 2023 (2.3 MMT CH<sub>4</sub>).<sup>5</sup>

11  
12 The economic impact of leak detection and repair (LDAR) depends on the size of the methane  
13 source, from where it originates within a facility, and the extent to which it can be captured.  
14 Leaks are primarily associated with anaerobic digestion,<sup>3</sup> and thus reducing emissions will likely  
15 directly translate to increased biogas production and utilization. However, unintentional  
16 emissions can also occur in upstream and downstream wastewater treatment processes, e.g. from  
17 anaerobic conditions in aeration basins or sewers,<sup>6</sup> where they are less readily capturable.  
18 Additionally, current estimates of total methane emissions are highly sensitive to emission  
19 factors based on a limited number of measurement studies.<sup>7</sup> Where actual emissions lie within  
20 current uncertainty bounds will impact the economics of strategies individual facilities use to  
21 find and repair sources of fugitive methane. While several recent studies report emissions factors  
22 for WRRFs, given the wide range of methane measurement techniques, study designs  
23 implemented, and the inherent variability across facilities, it remains unclear what approach  
24 individual facilities should use when evaluating the economics of mitigating leak rates.

25  
26 A small number of studies examine the economics of methane leaks from WRRFs. A Danish  
27 survey of methane leaks at 11 WRRFs that used biogas for electricity generation found a positive  
28 net present value on mitigation efforts for 8 of these facilities on a 20-year time horizon.<sup>8</sup>  
29 Another European study found more favorable economics, using a Monte Carlo simulation to  
30 estimate a median LDAR payback period of 6.3 years for biogas plants generating electricity and  
31 heat, and 1.0 year for those upgrading biogas for injection into the natural gas grid.<sup>9</sup> However,  
32 these studies broadly addressed biogas plants, including but not focused on WRRFs.  
33 Additionally, technical costs and incentives in Europe will not necessarily translate to facilities  
34 located in the United States, where economic analysis is, to the best of our knowledge, limited to  
35 LDAR for the oil and gas sector.<sup>10,11</sup> Finally, data availability on representative leak rates, biogas  
36 production, and costs are often not published in the scientific literature difficult to obtain, posing  
37 a further challenge to conducting economic analyses.

38  
39 This work fills several gaps in the current literature by characterizing production normalized  
40 emissions from WRRFs in the United States and evaluating the economic opportunities from  
41 capturing AD methane for use onsite. Additionally, due to the limited availability of biogas data,  
42 we developed an empirical approach for estimating biogas production based on 1-year data from  
43 47 facilities in the United States, a data-based alternative to typical engineering rules of thumb  
44 often used to estimate WRRF electricity generation (see Hodson et al., 2026 for examples<sup>12</sup>).  
45 Informed by our analysis of production-normalized emissions, we modelled the revenue streams

46 available to WRRFs if fugitive methane were used for onsite heat and power, considering ranges  
 47 in leak rate, gas capturability, and facility size. Finally, we used a Monte Carlo simulation to  
 48 estimate national revenue potential from methane leaks at WRRFs with energy recovery  
 49 capabilities in the United States.

50

## 51 **Datasets and Methods**

52

### 53 *Estimating biogas production based on reported flow rates*

54 Methane emission factors are typically calculated using methane leak rates, which are in turn  
 55 normalized by either the facility's treated wastewater flowrate or biogas production. However,  
 56 biogas production rate at facilities is often not reported in the current literature (discussed further  
 57 below). Thus, we developed an empirical method for estimating biogas production based on  
 58 facility flow rate using raw data described in Chini and Stillwell (2018)<sup>13</sup>, provided to the authors  
 59 upon request. This dataset includes 1-year, facility-level flow and biogas production data from  
 60 2012 for 47 facilities, provided in response to Freedom of Information Act requests. We used  
 61 data from 42 facilities in our analysis, removing 5 facilities in quality control (four due to  
 62 implausible biogas production given facility size; one due to reported flow rates lower than the  
 63 known flow rate of the facility). To obtain consistent units of biogas production as kg CH<sub>4</sub>/hour,  
 64 we assumed 55 MJ/kg CH<sub>4</sub> (100 scf CH<sub>4</sub>/therm)<sup>14</sup> and that biogas is 65% (v/v) CH<sub>4</sub>.<sup>15</sup> We  
 65 determined the equation of best fit (**Equation 1**) between biogas production and flow rate using  
 66 a linear regression with a fixed y-intercept at the origin (see Supplementary Information for  
 67 statistical details).

68

$$69 \quad \text{Biogas generation} \left[ \frac{\text{kg CH}_4}{\text{hour}} \right] = 0.00148 * \text{Flow} \left[ \frac{\text{m}^3}{\text{day}} \right] \quad \text{Equation 1}$$

69

### 70 *Data on methane emissions from water resource recovery facilities*

71 We synthesized methane leak data reported previously in one literature review that compiled 136  
 72 measurements from 90 WRRF sites<sup>16</sup> and four subsequently published original measurement  
 73 studies<sup>8,17-19</sup>, resulting in a total of 181 datapoints. The literature-based study compiled emission  
 74 factor data through automated literature mining and subsequently manual extraction of methane  
 75 leak, flow rates, and treatment process information for each plant. Where presence or absence of  
 76 anaerobic digestion was not specified, we checked the original source literature. The  
 77 measurement studies monitored CH<sub>4</sub> at WRRFs using different methods for estimating methane  
 78 concentration and emissions rate. Moore et al (2023 and 2025) measured methane mole fraction  
 79 on a vehicle-mounted sensor and estimated emissions rate using a plume-integrated inverse  
 80 Gaussian plume model with Bayesian source rate inference.<sup>17,18</sup> Fredenslund et al., 2023 used the  
 81 tracer gas dispersion method to estimate whole plant methane emissions<sup>8</sup>, and Gålfalk and  
 82 Bastviken, 2025 implemented a mass-balance method using data collected from vertical wall  
 83 drone flights performed perpendicular to the prevailing wind direction.<sup>19</sup> Key parameters of data  
 84 sources are summarized in **Supplementary Table S2**.

85

86 All measurement studies reported methane leak rates, and presence or absence of anaerobic  
 87 digestion onsite. Note that here we use the term “leaks” broadly, as reported methane leaks may  
 88 also include intentional venting as part of routine operation. Song et al. 2023 and Moore et al.  
 89 (2023 and 2025) reported methane leak rates on a mass flow basis (e.g. kg CH<sub>4</sub>/hour or similar)

90 alongside volumetric flow rate of treated wastewater for each facility. However, they did not  
91 provide biogas production rates during the measurement period.<sup>16–18</sup> Fredenslund et al, 2023  
92 reported mass-flow methane leak rates and biogas production rates, but did not report facility  
93 flow rate.<sup>8</sup> Gålfalk and Bastviken (2025) reported methane leak rate, and provided annual biogas  
94 production rate for each facility upon request.<sup>19</sup>

95  
96 *Developing dataset of production-normalized emissions rate*

97 Production normalized emission (%) is methane leak rate (kgCH<sub>4</sub>/hour) divided by biogas  
98 production as kgCH<sub>4</sub>/hour, assuming biogas is 65% (v/v) methane.<sup>15</sup> Note that methane leak  
99 rates could include natural gas emissions for process and building heating. Emissions from  
100 natural gas may artificially increase the production-normalized emissions rate as these values are  
101 based on only biogas production. Of the 181 measurements in our dataset, 34 included an  
102 associated biogas production rate. For data where biogas production was not reported in the  
103 source study (n=147, over 80% of leak measurement), we estimated biogas production rate using  
104 **Equation 1**.

105  
106 *Economics of methane leak detection and repair at WRRFs*

107 We calculated the potential annual energy offset of methane leaks if gas were captured and used  
108 to meet onsite heat and power needs. To convert volume of methane into electricity production,  
109 we assumed 55.6 MJ per kg CH<sub>4</sub> (higher heating value, HHV)<sup>20</sup>, and a lean burning reciprocating  
110 engine with an electrical efficiency of 32.6% (based on HHV) and a power-to-heat ratio of  
111 0.86.<sup>21</sup> We set energy prices to \$0.09/kWh for electricity and \$0.008/MJ natural gas, based on  
112 the median prices for facilities with CHP in the United States, using on the 2023 industrial rate  
113 reported by for the states in which these facilities are located.<sup>22,23</sup> All monetary values use a  
114 currency year of 2023 for U.S. dollars.

115  
116 To apply this analysis to actual facilities in the United States, we used previously reported  
117 location and flow rate data on 321 facilities with biogas energy recovery.<sup>7</sup> We estimated the total  
118 national financial revenue loss from methane leaks at these facilities using a Monte Carlo  
119 simulation that varied key input parameters to the calculations described above. For facility leak  
120 rate, we considered three different scenarios: 1) bootstrapping leak rate from the entire  
121 production-normalized emissions dataset, including measurements where biogas production was  
122 interpolated from flow rate 2) bootstrapping leak rate from a data subset where biogas production  
123 was available in the original study (i.e. excluding measurements where biogas was interpolated  
124 with **Equation 1**) 3) assuming a log-normal (heavy-tail) distribution with a median leak rate of  
125 5% to represent a conservative, low-leak scenario compared to existing measurement data.  
126 Additionally, for fraction of leaked gas that is capturable, we assumed a uniform distribution  
127 between 0.5 and 0.9. For conversion to electricity, we used the same engine efficiency properties  
128 described above. For monetary energy values, we assumed a normal distribution around the  
129 average electricity and natural gas price from 2023 for industrial users within a given facility's  
130 state.<sup>22</sup> For this dataset, electricity price ranged from \$0.06/kWh to \$0.19/kWh (mean:  
131 \$0.11/kWh, median: \$0.09/kWh) and natural gas price ranged from \$0.002/MJ to \$0.013/MJ  
132 (mean: \$0.009/MJ, median: \$0.008/MJ).

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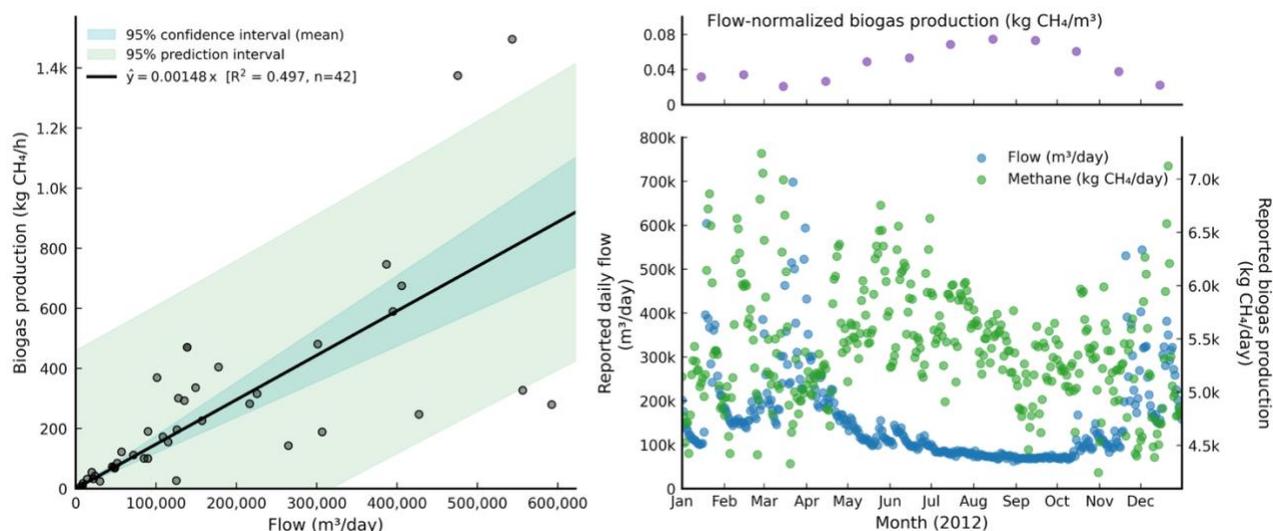
136 **Results**

137

138 *Comparison of measurement-based methane leak rates from WRRFs*

139 Methane emission factors are typically calculated using methane leak rates normalized by either  
 140 facility treated wastewater flowrate or biogas production. To allow us to estimate biogas  
 141 production where metered data is unavailable, we developed an empirical method for estimating  
 142 biogas production based on facility flow rate using data from a 1-year period across 42 facilities  
 143 (**Figure 1a**). We used a linear regression with a fixed y-intercept at the origin (**Equation 1**) and  
 144 calculated both 95% confidence intervals and 95% predictive intervals. Full statistical results of  
 145 the linear regression are included in **Supplementary Tables S1** and **S2**.

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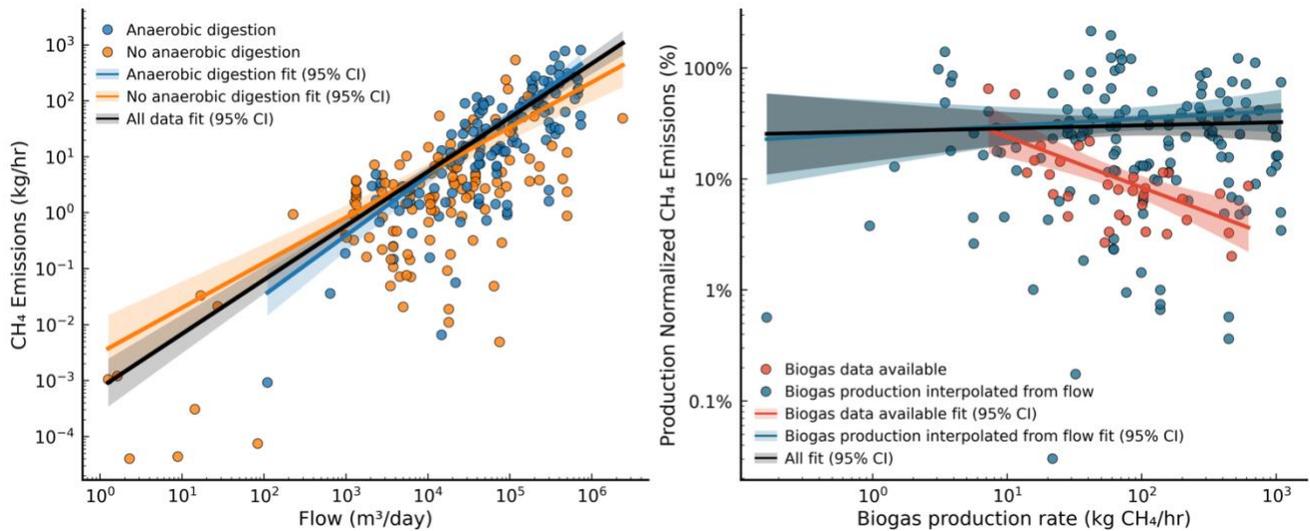
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148 *Figure 1: Relationship between biogas production and facility flow rate. A. Linear regression on biogas*  
 149 *production (kg CH<sub>4</sub>/hr) and flow (m<sup>3</sup>/day) from 1-year measurement data at 43 facilities. B.*  
 150 *Measurement data from a facility in Eugene, Oregon (bottom) and calculated flow normalized biogas*  
 151 *production (top). Underlying data are those described in Chini and Stillwell (2018), provided to the*  
 152 *authors upon request.*<sup>13</sup>

153

154 Our method predicts mean biogas production rate of 0.0355 kg CH<sub>4</sub> or 1.8 MJ CH<sub>4</sub> per m<sup>3</sup> of  
 155 treated wastewater, aligning with previously published process models where mean production  
 156 across different treatment configurations is 1.7 MJ biogas per m<sup>3</sup> of wastewater treated.<sup>24</sup>  
 157 However, data show a high degree of scatter ( $R^2 = 0.5$  and  $R_0^2 = 0.7$ , see Supplementary  
 158 Methods for statistical details) and wide 95% predictive intervals. The high degree of scatter  
 159 reflects the fact that biogas production rates can vary substantially based on facility design and  
 160 operation. For example, co-digesting wastewater solids with food waste and fats, oils and grease  
 161 (FOG) can double biogas production at a given facility.<sup>25</sup> Collecting additional data on the  
 162 composition of influent wastewater and solids streams could inform future work to develop an  
 163 expanded version of this regression. Additionally, we observed a high degree of variability in  
 164 both flow and biogas production within the data, as highlighted in **Figure 1b**, which depicts the  
 165 daily measurement data at one of the facilities included in **Figure 1a**. We aggregated oftentimes  
 166 daily reported measurements to an annual scale, which could contribute to the uncertainty of our  
 167 model given the underlying variability. Future work could examine shorter timescales to improve  
 168 our ability to predict methane production.

169 Next, we evaluated the relationship between measured methane leaks and facility size, in terms  
 170 of flow of wastewater treated ( $\text{m}^3/\text{day}$ ) and biogas production ( $\text{kg CH}_4/\text{hr}$ ) (**Figure 2**). We found  
 171 measured leak rate scales with flow according to a power law (linear on a log-log scale, **Figure**  
 172 **2a**). We fit power-law equations across the full dataset, and separately for facilities with and  
 173 without anaerobic digestion. Facilities with anaerobic digestion have higher median flow-  
 174 normalized emissions than those without ( $0.0082$  vs  $0.0037$   $\text{kg CH}_4/\text{m}^3$ ), although mean values  
 175 (with AD:  $0.0121$  [95% CI:  $0.0099$ – $0.0143$ ]  $\text{kg CH}_4/\text{m}^3$ , without AD:  $0.0134$  [95% CI:  $0.0097$ –  
 176  $0.0172$ ]  $\text{kg CH}_4/\text{m}^3$ ) are not significantly different according to Welch’s t-test ( $p=0.55$ ),  
 177 reflecting the skewed distribution of the data. Within this dataset, facilities with AD have an  
 178 average flow of  $0.15$   $\text{Mm}^3/\text{day}$  (40 million gallons per day, MGD), larger than those without AD  
 179 which have a mean flow rate of  $0.067$   $\text{Mm}^3/\text{day}$  (18 MGD) ( $p=0.0022$  with Welch’s t-test).  
 180 Additional research is needed to further characterize methane emissions a function of facility  
 181 size, and to identify key underlying drivers.  
 182



183  
 184 *Figure 2: Facility-level methane emissions, absolute rates (a) and production-normalized (b). (a) only*  
 185 *include facilities with reported flow rates. For (b), we calculated biogas production rate for facilities that*  
 186 *did not report it, as indicated by color. Lines represent equations of best fit: (a) black, all data:  $y =$*   
 187  *$2.63e-04 \cdot x^{0.97}$  ( $R^2 = 0.593$ ); orange, no anaerobic digestion onsite:  $7.72e-04 \cdot x^{0.81}$  ( $R^2 = 0.489$ ); blue,*  
 188 *anaerobic digestion onsite:  $1.22e-04 \cdot x^{1.07}$  ( $R^2 = 0.596$ )(b) black, all data:  $y = 1.33e+01 \cdot x^{0.03}$ , ( $R^2 =$*   
 189  *$0.001$ ); red, biogas data available:  $y = 5.68e+01 \cdot x^{-0.46}$ , ( $R^2 = 0.401$ ); blue, biogas production*  
 190 *interpolated from flow:  $y = 1.27e+01 \cdot x^{0.07}$  ( $R^2 = 0.006$ ).*  
 191

192 **Figure 2b** depicts production-normalized emissions vs biogas production rate for all AD  
 193 facilities in our dataset, using **Equation 1** to estimate biogas where it was not reported in original  
 194 studies. Estimated emission rates display a high degree of scatter and range from 0.03% – 215%.  
 195 Loss rates above 100% imply methane leak rate exceeds biogas production, a technically  
 196 possible scenario (because methane can be produced from unit processes other than AD) that is  
 197 also highly improbable. These instances, which all occurred at facilities for which we estimated  
 198 biogas production using **Equation 1**, thus likely represent cases in which we underestimated  
 199 biogas production.  
 200

201 Notably, we also find diverging trends in production normalized emissions based on whether  
202 biogas production was reported in the source data (likely from a plant biogas flow meter) or  
203 calculated based on flow rate. For facilities with empirical biogas data, production normalized  
204 emissions display a decreasing trend with increasing production rate ( $R^2=0.4$ ). Physically, this  
205 could be explained because the sources of leaks (likely unscrewed flanges or pressure gauges)  
206 may maintain a similar physical size across different facilities sizes, while pipes and tanks would  
207 increase in size at larger facilities, thus making leaks a smaller proportion of total gas flow.  
208 Similarly, for digesters, treatment volume increases at a much greater rate than exposed annular  
209 spaces. This finding parallels the oil and gas sector, where low producing well sites  
210 disproportionately contribute to overall emissions.<sup>26,27</sup>

211  
212 However, for facilities where we estimated biogas production from flow rate in the absence of  
213 reported biogas data, production-normalized emissions do not decrease with increasing  
214 production rate, and display a high degree of scatter and poor fit to the trendline ( $R^2=0.006$  for  
215 the power-law equation of best fit). Mean and median production normalized leak rate for these  
216 facilities (mean: 34% [95% CI: 28–41%]; median: 23%) is higher than for those where biogas  
217 production data was available (mean: 12% [95% CI: 8–17%]; median: 8%). We also observed  
218 differences based on data source, potentially indicative of the influence of measurement  
219 approach: Moore et al. (2023 and 2025) show no trend between production normalized emissions  
220 and our calculated biogas production rate while Song et al. 2023 data display a trend of  
221 increasing leak rate with biogas production (**Supplementary Figure S1**). The diverging trends  
222 across measurement techniques underscores the importance of validation, ideally through  
223 independent single-blind controlled release studies, to prioritize data used in subsequent analysis.  
224

225 For all facilities without biogas data, our analysis of production normalized emissions rate is  
226 dependent on our ability to estimate biogas production from flow rate. This approach does not  
227 consider other factors that impact biogas production, such as AD capacity, digester type,  
228 implementation of co-digestion, or any other operational parameters (temperature, pH, retention  
229 time and loading rate).<sup>16,25,28</sup> While our method aligns with existing process models, a recent  
230 study validating WRRF electricity generation models found that many methods may  
231 underestimate power generation, although data availability limited drawing any robust  
232 conclusions.<sup>29</sup> Nevertheless, the discrepancy in our calculations indicate the importance of  
233 consistent data collection across studies, and the need to document biogas data production where  
234 possible.  
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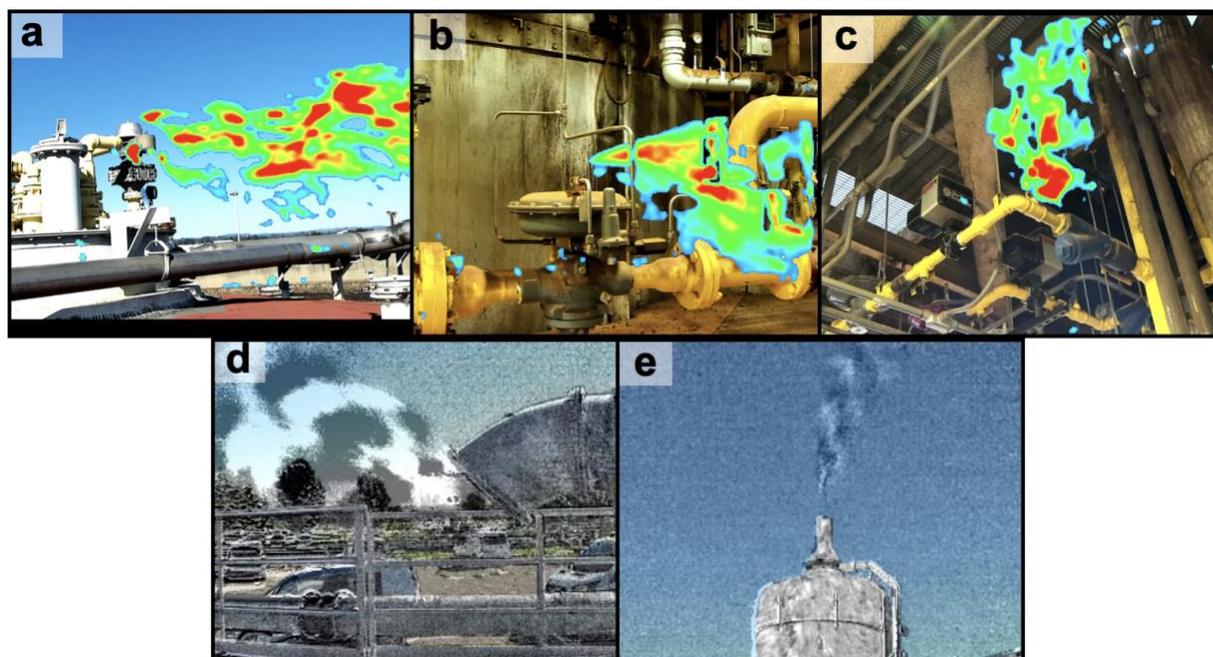
236 There are additional potential sources of the divergent trends we observed. All facilities reporting  
237 biogas data to Fredenslund et al. (2023) and Gålfalk and Bastviken (2025) were in Europe  
238 (Denmark and Sweden, respectively). In contrast, Moore et al. (2023 and 2025) conducted  
239 measurements in the United States, and Song et al. compiled measurement data globally.  
240 Regional differences in treatment, monitoring, maintenance and repair practices may impact  
241 methane emissions, and facilities participating in a study by providing biogas data to researchers  
242 may be also predisposed to practices that mitigate methane leaks even prior to the measurement  
243 campaign itself. Additionally, methane measurements themselves also can have high  
244 uncertainty,<sup>30</sup> which would compound as we combined data collected with different  
245 measurement techniques and strategies. As discussed previously in the scientific literature, plant-

246 wide methane emissions estimates are meaningfully influenced by measurement technique and  
247 study duration.<sup>16</sup>

248  
249 By synthesizing measurement studies on WRRFs to date, **Figure 2** highlights the importance of  
250 further investigating the mechanisms of methane emissions during wastewater treatment.  
251 Facilities without anaerobic digestors can be high methane emitters, thus whole-facility  
252 measurement studies may be detecting methane produced across the plant, and not just from  
253 anaerobic digestion (if present) or solids handling. The high variability across facilities with the  
254 same flow rate or biogas production rate indicates the potential role of facility design and  
255 operation, not reflected in current emission factors. For example, wastewater industry experts  
256 understand that anaerobic digestors with floating covers leak at rates much higher than fixed  
257 cover digestors, a key design factor not accounted for in existing measurement studies and  
258 inventories. Additionally, whole-facility measurement studies might also detect methane  
259 produced from across the plant, not just at anaerobic digestion and solids handling.

260  
261 Economically finding, capturing, and using currently emitted biogas will require mechanistic  
262 insight into specific leak sources within a WRRF. To better understand leak sources, we  
263 examined images selected from leak detection surveys conducted by environmental consulting  
264 company Brown and Caldwell. All images in **Figure 3** were collected using the Konica Minolta  
265 GMP02 infrared camera. False color overlays on images **Figure 3a, b, c** were added for visual  
266 clarity given the more complex visual background and generated automatically through Konica  
267 Minolta's native software. These images document methane leaks from incinerators (**Figure 3b,**  
268 **c**) and at the influent junction of plants (**3d, e**). Methane generated in the sewer system and  
269 released at the headworks of a WRRF could contribute to high measured emissions rates in  
270 surveys while facilities themselves may not observe abnormalities in biogas capture rate or  
271 overall facility carbon balance.

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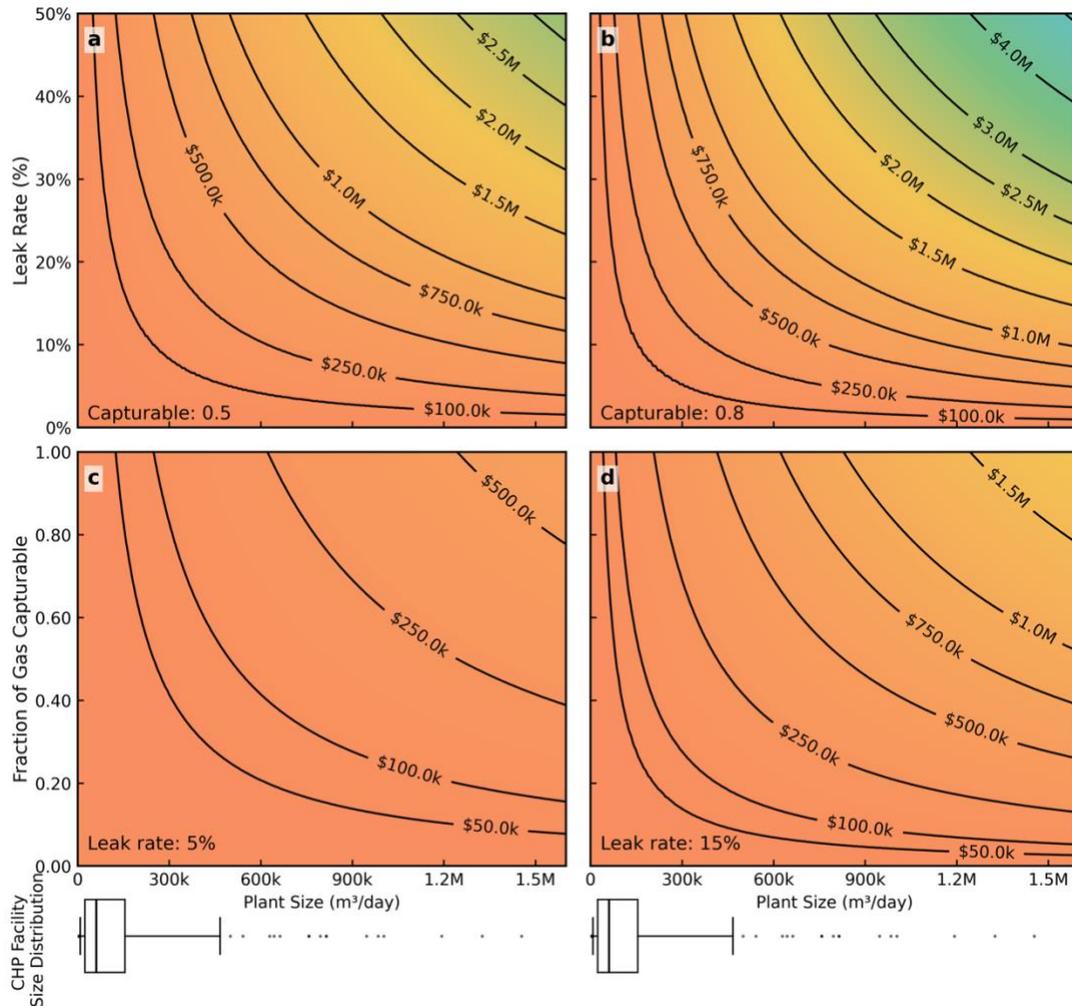


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274 *Figure 3: Methane leaks detected using optical gas imaging at anonymous WRRFs. (a) digester pressure*  
 275 *release valve (b) incinerator natural gas main header (c) Incinerator piping (d) Raw influent junction*  
 276 *chamber vent (e) Raw influent junction chamber odor control. Note false color overlays in (a)-(c) were*  
 277 *added to improve visual clarity.*  
 278

279 *Economic opportunities from leak repairs*

280 We evaluated the economic opportunities that would be available to WRRFs if currently leaked  
 281 methane were captured for onsite power and heat generation, offsetting purchased electricity and  
 282 natural gas (**Figure 4**). We consider facilities with flows up to 1.6 Mm<sup>3</sup>/day (420 MGD),  
 283 inclusive of all facilities in the U.S. with CHP, whose size range is represented by the box and  
 284 whisker plots on the bottom panel of **Figure 4**.  
 285



286 *Figure 4: Potential annual revenue stream if methane emissions are captured and used onsite for heat*  
 287 *and power, assuming it offsets electricity (\$0.09/kWh) and natural gas for heating (\$0.008/MJ). The top*  
 288 *row fixes the fraction of gas capturable at 0.5 (a) and 0.8 (b), while varying plant-wide leak rate (y-axis)*  
 289 *across facilities of different sizes (x-axis). The bottom row fixes leak rate at 5% (c) and 15% (d), while*  
 290 *varying the fraction of gas that is capturable (y-axis). Box and whisker plots at the bottom represent the*  
 291 *size of facilities in the United States with onsite CHP, and use the same x-axis as top panels. Boxes*  
 292 *represent 25<sup>th</sup> and 75<sup>th</sup> percentiles, with midlines indicating median, and whiskers extend to the 5<sup>th</sup> and*  
 293 *95<sup>th</sup> percentile.*  
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In **Figures 4a, b** we varied production-normalized leak rate from 0 to 50%, informed by the range of production normalized emissions from facilities where both biogas and emissions data are available (range: 2 – 65%, mean: 12.32%, median: 7.92%, standard deviation: 16%).<sup>8</sup> We fixed the fraction of fugitive emissions recoverable for power generation at 0.5 and 0.8, reflecting improvements that can be made with relatively minor repairs<sup>8</sup> or more substantial investments, respectively. The largest 5% of facilities by flow may accrue over \$100,000 in less than one year with initial leak rates as low as 5% (fraction gas capturable: 0.5) and 3% (fraction gas capturable: 0.8). Notably, these rates are both below the median value of 7.9% for facilities that reported biogas production. Additionally, while leak rates may not often exceed 25%, when this occurs capturing lost methane could increase revenue generation equivalent to several million dollars in both electricity and heat.

For **Figures 4c,d** we fixed methane leak rates at values at 5% and 15%, and varied fraction of leaked gas that can be captured from 0.0 (no capture) to 1.0 (complete capture), although both extremes of this distribution are unlikely. If the fraction of gas capturable exceeds 0.6 with a 5% leak rate, we found that the largest 5% of facilities could potentially increase revenue by \$100,000 or more, a threshold that can be reached by the largest 25% of facilities if leak rates reach 15%. Similarly, across all scenarios depicted in **Figure 4**, the smallest 50% of facilities often may accrue less than \$100,000 per year from gas capture. For these facilities, economic benefits from gas capture may require other drivers for leak detection and repair which, while important, may not directly translate to improved energy efficiency or cost reductions. These may include industry concerns regarding worker safety, health, odors, and climate impact.

To determine the national impact of methane leaks, we applied this economic analysis to U.S. WRRFs with energy recovery. Monte Carlo results vary substantially across the different scenarios we used for leak rate distribution, with mean values ranging from \$20.7M [95% CI: \$20.3M – \$21.1M] under the conservative heavy-tail distribution to \$72.4 [95% CI: \$71.0M – \$73.8M] when bootstrapping leak rates from the entire dataset of production normalized emissions. The differences in mean and median results across these simulations reflects the importance of improving available data on both leaks and biogas production. However, across all scenarios, millions of dollars are lost annually to methane leaks, demonstrating that regardless of the economics at an individual facility, the cumulative impact nationwide can be substantial.

**Table 1.** National opportunity cost of fugitive methane leaks, estimated using a Monte Carlo simulation with three sampling scenarios for facility biogas leak rate: bootstrapping from all biogas leak data (including where biogas production rate was interpolated from flow rate), bootstrapping from only facilities with reported biogas production rate and leak rate, and assuming a lognormal (heavy-tail) distribution with a median leak rate of 5%.

<i>Leak Rate Distribution</i>	<i>Median [2.5%–97.5%]</i>	<i>Mean [95% CI]</i>
Bootstrap – all data	\$46.9M [\$1.67M – \$276M]	\$72.4M [\$71.0M – \$73.8M]
Bootstrap – reported biogas production	\$23.9M [\$6.55M – \$191M]	\$36.9M [\$36.1 – \$37.7]
Heavy tail distribution (median: 5%)	\$14.8M [\$2.96M – \$73.5M]	\$20.7M [\$20.3 – \$21.1]

335

336 **Discussion**

337  
338 Economics of fugitive methane in the United States will vary substantially depending on the  
339 facility size and nature of the leaks. By compiling recent methane leak measurement studies at  
340 WRRFs, we highlight the overall trends observed to date, as well as current limitations in  
341 measurement strategy and data collection. To the best of our knowledge, this is the first data  
342 synthesis for WRRFs estimating production normalized emissions across site-level  
343 measurements. Our results highlight the need for uniform data collection in this field to more  
344 readily allow for cross-comparison. Specifically, we recommend future studies report facility  
345 flow rate and biogas production during the measurement period, where possible, and otherwise  
346 provide annual averages.

347  
348 We also observed differing trends in production normalized emissions across measurement  
349 technologies. Independent verification across a range of release rates and mimicking the  
350 conditions of WRRF emissions could advance technology development and facilitate  
351 interpretation of results, as has been the case for the oil and gas sector.<sup>31</sup> A recent single-blind  
352 landfill controlled-release study found disparities in quantification performance between vehicle-  
353 and drone-based platforms. Vehicles using Gaussian plume dispersion model underestimated  
354 compared to the drone-based flux plane method, which had reduced scatter and no downward  
355 bias.<sup>32</sup> However, without additional data, these results are difficult to reconcile with the findings  
356 of our study, where we calculated higher production normalized emissions from studies using  
357 vehicle-based methods. Higher emissions rates, including those >100%, could be the result of  
358 either measurement inaccuracy or uncertainty in estimating biogas production. Improving data  
359 access and availability on both biogas production and technology validation would benefit future  
360 analyses.

361  
362 Our economic analysis indicates the largest facilities in the country will be able to recover  
363 substantial economic value from leaked methane, additional revenue which may cover the costs  
364 of conducting surveys and repairs. Implementing leak detection and repair programs at the  
365 largest 15 WRRFs in the United States (the outliers in the box and whisker plots at the bottom of  
366 **Figure 4**) could accrue these facilities economic benefits while also providing valuable data on  
367 the nature of leaks to inform methane mitigation strategies at smaller plants where economics  
368 may be less favorable.

369  
370 While we consider revenue lost by methane leaks, and do not account for costs of leak surveys  
371 and repairs, which can vary widely and are poorly characterized in the scientific literature. For  
372 example, based on the authors' familiarity with the industry in the United States, environmental  
373 consulting firms charge \$30,000 – \$60,000 for a leak detection survey with optical gas imaging  
374 (OGI). In contrast, and highlighting the complexity of wastewater treatment plants, OGI surveys  
375 of oil and gas sites were assumed to be \$600/site, where each site contained on average 2  
376 wellheads.<sup>10</sup> Note that a recent techno-economic analysis of fugitive methane in Europe reported  
377 leak detection surveys cost €400 to €1200 (\$432 – \$1,300) per day depending on the  
378 technology,<sup>9</sup> rates unlikely in the United States given typical hourly consultant fees.

379  
380 Repair costs are similarly variable, and data is primarily from Europe. One study from Denmark  
381 reported that the cost of relatively minor repairs in 2021 ranged from 0.1 – 22.5 million DKK<sup>8</sup>,

382 equivalent \$18,000 – \$4M in \$2023. Another study interviewed European industry stakeholders,  
383 and found relevant repair costs can range from relatively minor fixes to flanges (\$30–\$1,000)  
384 and connections (\$10–\$300) to more substantial repairs to digester domes (\$32,000–\$38,000)  
385 and membrane storage repairs (\$16,000–\$27,000).<sup>9</sup> However, these estimates were for  
386 agricultural digester facilities, which may have different design standards than municipal ones. In  
387 contrast, one U.S.-based wastewater treatment utility we spoke with indicated replacing a  
388 pressure release valve costs around \$10,000. Based on our knowledge of the U.S. industry, the  
389 costs of major leak remediation upgrades, such as replacing a floating cover with a fixed cover,  
390 may reach \$2 – \$7 million per digester. Given the wide range in available data, and lack of  
391 information on how repair costs relate to leak sizes, additional data collection is needed before  
392 repair cost can be factored into economic studies.

393  
394 Our analysis considers the economic impacts of methane leaks over 1 year, and future analysis  
395 should consider the temporal aspects of leak detection and repair (LDAR). In one study in the oil  
396 and gas sector, over 90% of leaks identified in an initial survey were not present in a follow-up  
397 survey 0.5–2 years later.<sup>34</sup> Another study evaluated the impact of a California regulation  
398 requiring quarterly LDAR inspections at oil and gas facilities, and found the ratio of leaks  
399 identified to components surveyed dropped from ~90% to under 20% over a two-year period.<sup>11</sup>  
400 However, a recent study comparing different strategies for detecting methane leaks in the  
401 Canadian oil and gas sector found that multiple strategies (aerial surveys alongside OGI) may be  
402 necessary to mitigate total emissions.<sup>33</sup> Nonetheless, investments to fix leaks at WRRFs will  
403 likely provide economic benefits beyond the year of the initial investment. Additionally,  
404 facilities need not hire external service providers to conduct repeated surveys: the cost of an OGI  
405 camera can be around \$200,000, corresponding to an annualized cost of \$28,500/year over a 10-  
406 year lifetime (calculated with a 7% discount rate). Utilities or local governments may purchase  
407 this equipment for shared use across multiple facilities, further reducing costs.

408  
409 There are several other limitations of this work and opportunities for future refinements. Our  
410 analysis only considers facilities with existing anaerobic digestion and energy recovery  
411 infrastructure. Moderately sized facilities may find favorable economics through other revenue  
412 streams, such as by upgrading biogas to renewable natural gas or vehicle fuel, which can be  
413 profitable when considering federal and state-level incentives.<sup>35,36</sup> Alternative high-value  
414 bioproducts are currently only economical at large scale, but research and development may  
415 drive down costs.<sup>37</sup> However, these pathways will require upfront capital investment and are  
416 beyond the scope of the current study. Additionally, electricity and natural gas prices vary widely  
417 across the United States, and in some states is over double the median value used in this study  
418 (**Supplementary Figure S2**), further incentivizing economics of energy recovery.

419  
420 Capturing fugitive methane leaks is key for reducing the climate impact of WRRFs, and this  
421 work evaluates current knowledge gaps and the economic landscape for methane leak detection  
422 and repair. Economic favorability relies heavily on biogas leak rates, which vary widely across  
423 current published literature and depend on poorly characterized biogas production rate. The  
424 proportion of gas that can be captured for electricity production also impacts economics,  
425 underscoring the importance of establishing component-level emission factors for WRRFs and  
426 further characterizing the underlying mechanisms causing methane emissions. With current  
427 infrastructure, economics appear favorable for the largest facilities with onsite energy recovery

428 capabilities. However, for moderately sized or small facilities, climate or safety considerations  
429 may be a more salient factor in motivating methane leak detection and repair programs and  
430 should be considered.

431

432

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- 564  
565  
566



25

$$\hat{\sigma}^2 = \frac{\sum_{i=1}^n (\hat{y}_i - \bar{y})^2}{n - \nu} \quad \text{Equation S2}$$

26

$$se(\beta) = \frac{\hat{\sigma}}{(\sum_{i=1}^n (x_i - \bar{x})^2)^{1/2}} \quad \text{Equation S3}$$

27

28 For coefficient of determination ( $R^2$ ) values reported in the main text, we used **Equation S4** for  
 29 centered  $R^2$ . Note that many statistical packages, including Excel, calculate the coefficient of  
 30 determination for a linear regression with a fixed y-intercept using an uncentered  $R_0^2$  value  
 31 (**Equation S5**), in which the mean is not subtracted from  $y_i$  in the denominator of the equation.  
 32 As noted elsewhere,  $R^2$  and  $R_0^2$  are different values and not directly comparable. Based on  
 33 statistical best-practice guidelines<sup>1,2</sup>, we chose to report  $R^2$  in the main text but also report  $R_0^2$  in  
 34 **Table S1**.

35

$$R^2 = 1 - \frac{\sum_{i=1}^n (\hat{y}_i - \bar{y})^2}{\sum_{i=1}^n (y_i - \bar{y})^2} \quad \text{Equation S4}$$

36

37

$$R_0^2 = 1 - \frac{\sum_{i=1}^n (\hat{y}_i - \bar{y})^2}{\sum_{i=1}^n y_i^2} \quad \text{Equation S5}$$

38

39

40 *Summary of methane leak measurement data sources*

41

42 **Table S2** Summary of data sources for methane leak rates at WRRFs and key reported  
 43 parameters

Source	Measurement Approach	Sample Size	Reported Biogas Production?	Reported Facility Flow Rate?
Song et al., 2023 <sup>3</sup>	Various: literature review	112	No	Yes
Fredenslund et al., 2023 <sup>4</sup>	Tracer gas dispersion method	25	Yes	No
Moore et al., 2023 <sup>5</sup>	Vehicle-mounted sensor	83	No	Yes
Gålfalk and Bastviken, 2025 <sup>6</sup>	Done-mounted sensor	13	Provided upon request	No
Moore et al., 2025 <sup>7</sup>	Vehicle-mounted sensor	109	No	Yes

44

45

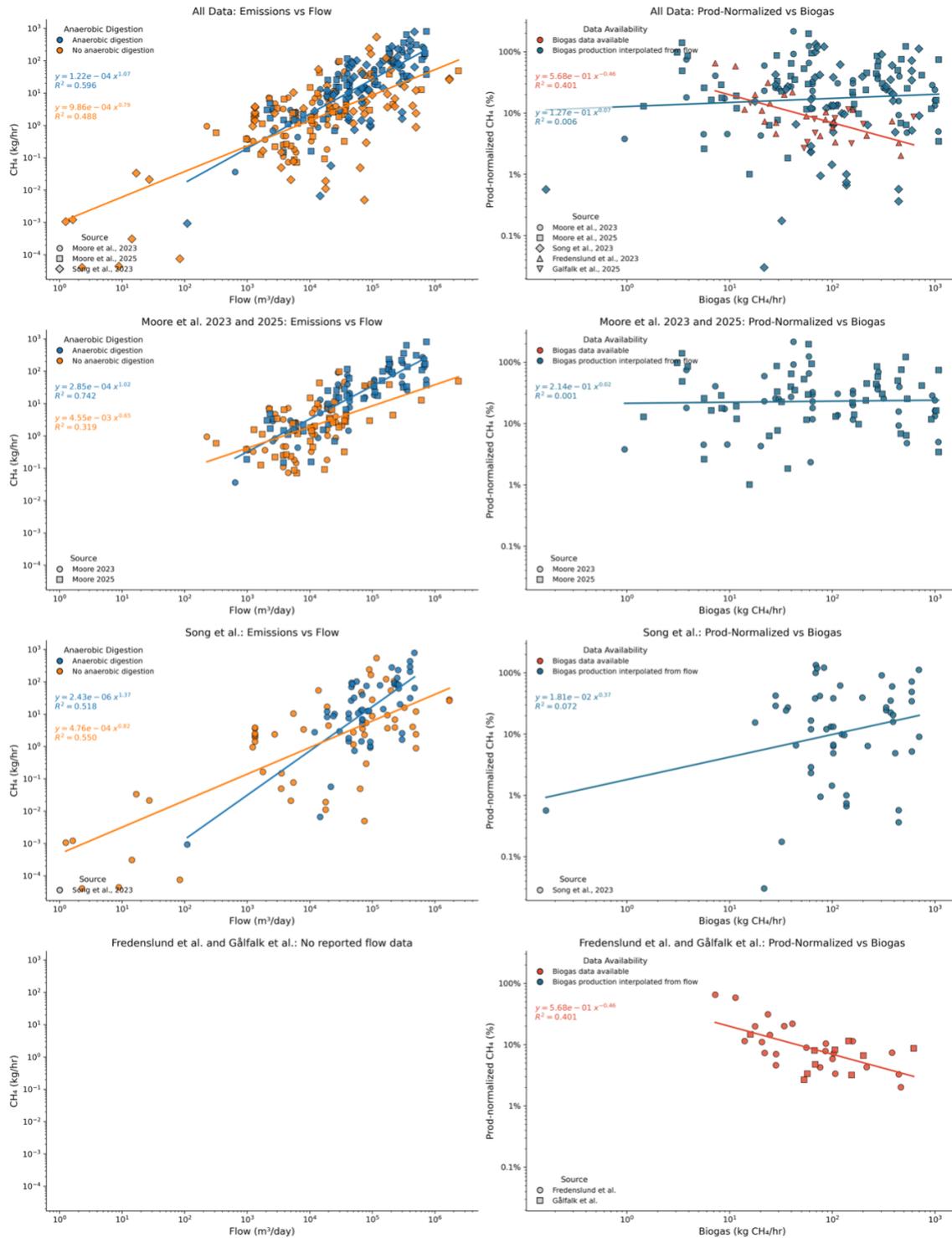
46

47

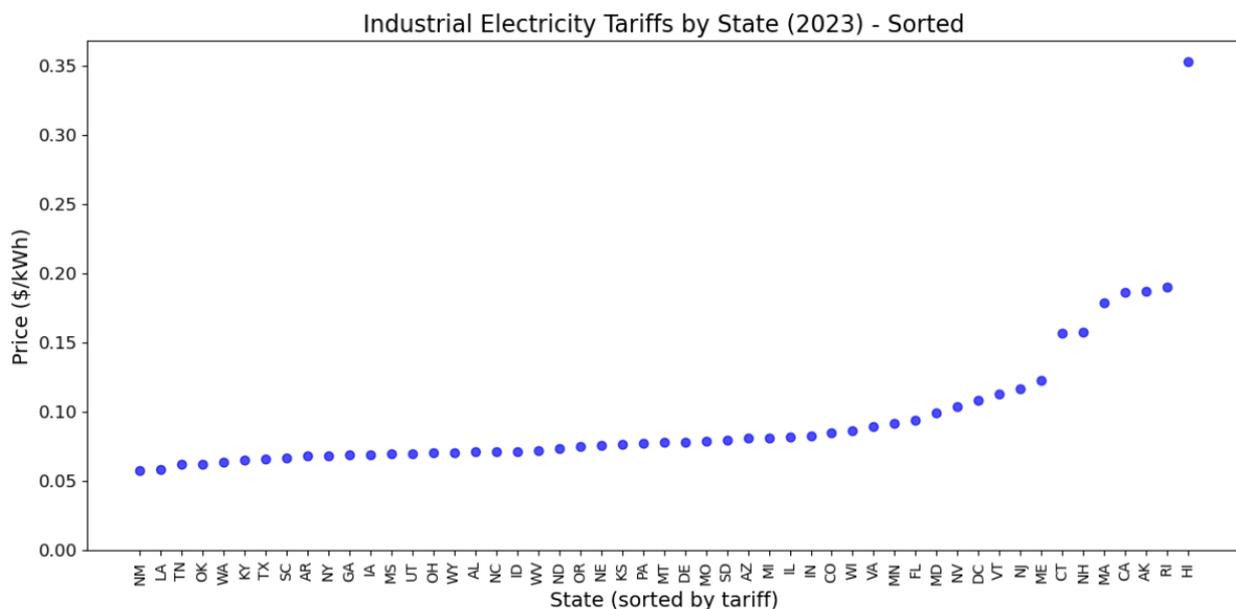
48

49

50 **Supplementary Results**  
51



52  
53 *Supplementary Figure S1: biogas measurement data by source. Row 1 (top): reproduction of*  
54 *Figure 2 in the main text; Row 2: data from Moore et al. 2023 and Moore et al., 2025; Row 3:*  
55 *Data from Song et al., 2023; Row 4 (bottom): data from Fredenslund et al., 2023 and Gålfalk et*  
56 *al., 2025.*



Supplementary Figure S2: Average industrial price of electricity at the state level (including Washington DC) in 2023, according to the U.S. Energy Information Administration. Mean: \$0.0958/kWh, median: \$0.08/kWh.

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