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Main Manuscript for

**Beyond efficiency: Disentangling structural and behavioral sufficiency
in U.S. residential decarbonization pathways**

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1 **Abstract**

2 Decarbonization strategies in the residential sector have largely focused on lowering the carbon
3 intensity of energy supply and improving end-use efficiency. Sufficiency, defined as avoiding
4 unnecessary energy demand while maintaining well-being, remains largely absent from national
5 energy system analyses, obscuring the relative and combined roles of efficiency and sufficiency
6 in reducing energy demand. Here, we disentangle the effects of structural and behavioral
7 sufficiency on residential energy demand and emissions, and quantify their individual and
8 combined effects alongside efficiency improvements, including electrification. Using an integrated
9 modelling framework that links U.S. housing stock turnover to hourly building energy demand, we
10 find that floorspace expands by 55% from 2020 to 2050 under business-as-usual trends,
11 increasing energy demand by 11%. Relative to this 2050 trajectory, efficiency and structural
12 sufficiency reduce demand by 18% and 31%, and by 45% when combined. Adopting
13 conservative, health-informed thermostat setpoints further reduces energy demand by 31–33%.
14 These results show that accounting for sufficiency changes the scale of residential energy
15 demand reductions achievable under decarbonization pathways, highlighting the importance of
16 how buildings are used alongside what is built in bringing the sector closer to deep
17 decarbonization while maintaining household well-being.

18 **Introduction**

19 The U.S. residential sector accounts for approximately 18% of national energy-related CO₂
20 emissions¹, with space heating and cooling representing roughly half of household energy use².
21 Addressing residential energy demand for space-conditioning is therefore critical to U.S.
22 decarbonization efforts. Choices about housing infrastructure create long-lived lock-ins³ by fixing
23 dwelling size and built form, constraining the extent to which efficiency measures can reduce
24 energy demand. Over recent decades, U.S. residential floorspace per capita has increased by
25 roughly 56%, rising from about 600 square feet per person in the 1980s to more than 900 square
26 feet today.⁴ Public policies have shaped these trends in meaningful ways. As one notable
27 example, the Servicemen's Readjustment Act of 1944 (also known as the GI Bill)—provided low-
28 interest mortgages that rapidly accelerated suburban expansion.² This contributed to a housing
29 stock dominated by single-family homes, which use approximately 30–60% more energy per
30 dwelling than multi-family units^{2,5}.

31 Mitigation strategies within the residential sector have largely focused on improving
32 energy efficiency—reducing energy use per unit of service through measures such as improved
33 building envelopes, more efficient equipment, and electrification of end uses—whereas

34 sufficiency avoids unnecessary energy demand while maintaining wellbeing, including through
35 smaller dwellings, different housing forms, or changed thermostat practices^{6–8}. Previous research
36 indicates that sufficiency-oriented strategies, particularly those affecting floorspace and housing
37 type, can reduce building-sector energy demand and associated emissions by roughly 20–45%
38 by mid-century in high-income contexts (including the U.S.), in some cases approaching the
39 magnitude of reductions achievable through efficiency measures⁶. Beyond structural sufficiency,
40 residential energy demand is also shaped by indoor temperature setpoints, underscoring the
41 need to explicitly distinguish and jointly evaluate structural and behavioral dimensions of
42 sufficiency, which are typically not resolved in existing analyses.

43 Despite its mitigation potential, existing analyses do not explicitly resolve the distinct
44 mechanisms through which structural and behavioral sufficiency shape residential energy
45 demand^{9–11}. This underrepresentation reflects, in part, limitations in modeling frameworks, which
46 often rely on aggregated or archetype-based representations that limit their ability to capture
47 heterogeneity in housing structure and household practices relevant to sufficiency. Most
48 integrated assessment models (IAMs) capture only aggregated residential energy use—typically
49 at annual time scales and without explicit representation of building-level heterogeneity—
50 obscuring variation across buildings and households^{12,13}. These models also typically rely on
51 degree-day methods that approximate space-conditioning demand using ambient temperature
52 alone, neglecting important weather factors such as humidity, wind speed, and solar irradiance¹⁴.
53 Beyond IAMs, much of the building efficiency literature (Table S1) assumes a static building
54 stock, overlooking construction, renovation, and retirement processes that shape demand^{15–17}.

55 Here, we explicitly resolve the structural and behavioral mechanisms of sufficiency and
56 evaluate how they shape future U.S. residential energy demand and emissions, alongside energy
57 efficiency and electrification via heat pump adoption. We develop an integrated framework that
58 links a dynamic building stock–turnover model (MESSAGEix-Buildings)¹⁸ with a climate-
59 responsive reduced-form building energy model (RC-BEM)¹⁵. The integrated framework captures
60 heterogeneity in housing stock evolution—including building types and urban form—while
61 simulating hourly thermal demand under future climate trajectories. We conduct simulations for
62 2020–2050 under Representative Concentration Pathways (RCPs) 4.5 and 8.5 and quantify
63 changes in residential energy demand and greenhouse gas (GHG) emissions under alternative
64 power-sector decarbonization pathways. By comparing combinations of efficiency and sufficiency
65 pathways, this analysis shows how building stock evolution and building use shape residential
66 decarbonization, supporting the evaluation and sequencing of residential policy portfolios.

67 **Methods**

68 **1. Policy Scenario Framework**

69 Our scenario framework distinguishes two demand-side levers (Fig. 1): structural sufficiency and
70 efficiency shape “what we build,” while setpoint-based behavioral sufficiency governs “how we
71 use buildings.” This framing aligns with IPCC demand-side mitigation categories that emphasize
72 infrastructure, technology, and sociocultural practices^{19,20}. Structural sufficiency is represented
73 through per-capita floorspace and housing form, while efficiency is represented through
74 renovation rates and depth and heat pump adoption.

75 The **Reference** scenario reflects business-as-usual housing trends, including per-capita
76 floorspace growth of 10% per decade², constant housing type shares (Supplementary Tables S2–
77 S4), and continuation of recent renovation and heat pump adoption trajectories. The **Efficiency**
78 scenario increases renovation rates from 1.5% to 2% per year, assumes deeper efficiency gains,
79 and accelerates heat pump adoption while holding floorspace growth and housing form constant;
80 these assumptions represent plausible improvements relative to recent U.S. trends rather than
81 maximum feasible rates. The **Sufficiency** scenario stabilizes per-capita floorspace at 2020 levels
82 and modestly shifts the stock toward multi-family dwellings while maintaining Reference efficiency
83 assumptions, representing a structural sufficiency pathway rather than an upper bound on
84 feasible change. The **Combined** scenario integrates the Efficiency and Sufficiency assumptions.
85 All scenarios use identical state-level population projections from Shared Socioeconomic
86 Pathway 2 (SSP2; “Middle of the Road”; Supplementary Figs. S1-S2), isolating the effects of
87 housing stock evolution and energy-service assumptions from population change.

88 On the “how we use” dimension, scenarios represent contrasting heating and cooling
89 practices through different assumptions about thermostat setpoints. The **Baseline Comfort**
90 scenario samples empirically observed, state-specific distributions of heating and cooling
91 thermostat setpoints, reflecting how U.S. households currently condition their homes². The
92 **Sufficient Comfort** scenario applies health-informed indoor temperature setpoints based on
93 World Health Organization guidance^{21,22} and a 2022 California heat protection law²³, representing
94 health-informed lower-bound comfort assumptions. Specifically, Sufficient Comfort assumes
95 heating and cooling setpoints of 18 °C and 26 °C, respectively.

96 We evaluate each combination of “what we build” and “how we use” scenarios and
97 assess sensitivity to alternative climate and power-sector pathways. Climate pathways are
98 represented using **RCP4.5** and **RCP8.5**^{24–26}. Power-sector pathways are represented using three
99 electricity decarbonization cases from the 2024 Cambium dataset²⁷ produced by the National

100 Laboratory of the Rockies: a **Mid-case** pathway with central cost assumptions, a **Fossil-leaning**
101 pathway with higher renewable costs and lower natural gas prices, and a **Renewable-leaning**
102 pathway with lower renewable costs and higher natural gas prices.

103 **2. Stock Turnover Model**

104 We use the Stock TURnover Model (STURM), a module of the MESSAGEix-Buildings framework,
105 to project the evolution of the U.S. residential building stock from 2020 to 2050. STURM is a
106 stock-driven, dynamic stock-turnover model based on material flow analysis that tracks residential
107 floorspace by region, housing type, and efficiency/vintage class. A detailed description of the
108 MESSAGEix-Buildings framework and STURM model structure is provided in Mastrucci et al.
109 (2021).¹⁸

110 At each timestep, STURM updates the stock through new construction, renovation, and
111 retirement. New construction meets population-driven housing demand and replaces retired
112 dwellings; renovation transfers floorspace into improved efficiency classes; and retirement
113 removes older stock according to lifetime survival curves.

114 Future floorspace demand is determined by state-level population projections, household
115 size, housing type shares, and floorspace per capita. Household size and urban–rural shares are
116 initialized using the 2020 Residential Energy Consumption Survey (RECS)² and held constant in
117 future years. State-level population projections follow the U.S. version of the Global Change
118 Analysis Model (GCAM-USA)²⁸ under SSP2, which assumes moderate population growth,
119 urbanization, and income with no extreme challenges to mitigation or adaptation. Simulations are
120 conducted at five-year intervals from 2020 through 2050.

121 Scenario-relevant assumptions—including renovation rates and depth, heat pump
122 adoption, floorspace growth, housing type shares, and building survival curves—are specified
123 exogenously to span plausible but distinct “what we build” trajectories (Fig. 1; Supplementary
124 Tables S2–S4). STURM outputs scenario-specific residential floorspace by region, housing type,
125 and efficiency/vintage class. These outputs are coupled with RC-BEM intensities to estimate
126 residential energy demand.

127 **3. Reduced-Complexity Building Energy Model**

128 We use the Reduced-Complexity Building Energy Model (RC-BEM), a surrogate model trained
129 and validated against EnergyPlus simulations, to estimate hourly heating and cooling demand as

130 a function of building characteristics, weather, and indoor temperature states. Model structure,
131 training, and validation are described in Nawawi et al. (2025).¹⁵

132 The model is trained using Typical Meteorological Year (TMY3)²⁹ weather files for
133 customized EnergyPlus simulations of 54 representative U.S. cities spanning 16 climate zones
134 and 24 states. Standard EnergyPlus runs maintain user-defined indoor setpoints with limited
135 temperature variation. We therefore modified thermostat schedules to cycle HVAC systems on
136 and off every six hours, inducing indoor temperature decay and recovery that allows RC-BEM to
137 learn building thermal response under varying weather conditions. Building heterogeneity across
138 locations is represented using ResStock³⁰, a residential building stock platform developed by
139 NLR, which samples location-specific distributions of floor area, construction vintage, insulation
140 levels, and HVAC system efficiencies. This yields approximately 17,000 unique single-family
141 home prototypes. Appliance-level EnergyPlus outputs, including furnace fuel use, air-conditioner
142 electricity use, and heat-pump electricity use, are converted to hourly heating and cooling
143 demand using HVAC performance assumptions, including annual fuel utilization efficiency for
144 furnaces and coefficient of performance for heat pumps.

145 RC-BEM coefficients are estimated using penalized linear regression with lasso
146 regularization. Unlike degree-day approaches that rely primarily on ambient temperature, RC-
147 BEM includes multiple weather and thermal-state input variables: indoor–outdoor temperature
148 differences, wind speed, solar irradiance, infrared radiation, relative humidity, and changes in
149 indoor temperature. Because indoor temperature is an explicit input variable, RC-BEM can
150 represent the thermostat setpoints used in the behavioral sufficiency scenarios.

151 To account for climate change, we run the trained RC-BEM using Thermodynamic Global
152 Warming (TGW)³¹ climate datasets, which preserve local weather variability while incorporating
153 climate change signals from global climate models. The resulting hourly heating and cooling
154 demand profiles are aggregated to annual heating and cooling intensities for each building
155 prototype (kWh m⁻²) and coupled with STURM-projected floorspace to estimate regional and
156 national residential energy demand.

157 **4. Proxies for Missing Efficiency Classes and Multi-family Homes**

158 RC-BEM represents single-family residential energy performance using nine construction-vintage
159 efficiency classes (s1–s9), corresponding to building construction decades from pre-1940 stock
160 (s1) through 2010s construction (s9). STURM stock projections include future stock classes not
161 directly simulated in RC-BEM, including newly constructed and renovation-derived classes. To
162 close these gaps, we mapped each missing class to the nearest simulated RC-BEM class and
163 adjusted its energy intensity using RECS-derived median site energy intensity ratios by
164 construction decade. For example, s1 is represented by s2 adjusted to be 10.4% more energy
165 intensive, and s9 is represented by s8 adjusted to be 7.1% less intensive.² Renovation-derived
166 classes are proxied from their parent vintage, with efficiency improvements of 30% for standard
167 renovations and 60% for low-energy (i.e., deep) renovations.

168 Because RC-BEM is trained only on single-family prototypes, multi-family homes are
169 represented using adjusted single-family intensity proxies scaled to multi-family floorspace from
170 STURM. When no matching RC-BEM prototype class was available, we used energy intensity
171 values from similar buildings in the same climate zone or, if still unavailable, national-average
172 values.

173 **5. Model Integration and Validation**

174 To integrate the models, we combine STURM residential floor-area projections by state/region,
175 housing type, climate zone, and efficiency/vintage class with RC-BEM heating and cooling
176 intensities (kWh m^{-2}). Total demand is calculated by multiplying intensity by floor area and
177 aggregating across vintages, zones, housing types, and regions. Where prototype pools were
178 incomplete, donor intensities were drawn hierarchically from the same city, climate zone, or
179 national average. Monthly demand was allocated using monthly shares from the best-available
180 donor pool. Integrated outputs include regional and national totals, floor-area-normalized
181 intensities, and monthly demand profiles.

182 We validate the integrated model against base-year statistics. Modeled housing units
183 total 129.75 million in 2020, closely matching the 2020 U.S. Census estimate of approximately
184 126.8 million occupied housing units. Modeled 2020 heating and cooling energy use is calibrated
185 to national residential end-use consumption reported by the U.S. Energy Information
186 Administration, with calibration details provided in Supplementary Table S5.

187 **6. Final Energy Demand**

188 We compute final/site energy demand for heating and cooling by processing the integrated model
189 outputs into monthly and annual metrics. RC-BEM outputs useful heating and cooling demand,
190 which we convert to final/site energy using end-use-specific equipment efficiencies. For
191 combustion heating, we assume 90% gas furnace efficiency; for heat-pump heating and electric
192 cooling, we apply year-dependent coefficients of performance (COPs), reflecting federal
193 standards and projected efficiency improvements (e.g., COP = 3.2 in 2020, rising to 4.4 in 2050).

194 To ensure consistency with historical statistics, modeled 2020 site energy demand is
195 calibrated to the Residential Energy Consumption Survey (RECS 2020). National totals reported
196 in RECS Table CE3.1 are 4,026 trillion Btu (4.25 EJ) for space heating and 866 trillion Btu (0.91
197 EJ) for space cooling (Supplementary Table S5). The analysis excludes Hawaii and Alaska.
198 Calibration factors are computed as the ratio of observed to modeled demand by Census region
199 and end use and applied across all scenario years. This adjustment anchors the model to
200 empirical benchmarks while preserving relative differences across scenarios.

201 **7. Primary Energy Demand and Emissions**

202 We translate site energy demand into primary energy using region- and year-specific electricity
203 primary energy factors (PEFs) from the Cambium dataset. For the 2020 historical baseline, we
204 use 2010s average PEFs by Census region: Northeast 2.63, Midwest 2.92, South 2.62, and West
205 2.37. For 2050, we use business-as-usual projected PEFs: Northeast 2.32, Midwest 2.32, South
206 2.33, and West 2.17. Non-electric fuels, including natural gas and propane, are assigned a PEF
207 of 1. Monthly primary energy demand is calculated by multiplying each site energy flow by its
208 corresponding PEF and aggregating across fuels, end uses, and regions.

209 We estimate national residential CO₂e emissions by combining projected site energy
210 demand with fuel- and grid-specific emission factors, reporting results as direct and indirect
211 emissions corresponding to Scope 1 and Scope 2. Direct emissions from on-site combustion of
212 natural gas, fuel oil, and propane are calculated by multiplying state-level fossil fuel demand from
213 the integrated STURM–RC-BEM outputs by EPA emission factors for CO₂, CH₄, and N₂O, with
214 non-CO₂ gases converted to CO₂e using 100-year global warming potentials. Indirect emissions
215 are calculated by multiplying state-level residential electricity demand by grid emission rates from
216 EPA's eGRID³² dataset for 2020 and Cambium²⁷ pathways for 2025–2050:
217 HighRECost_LowNGPrice, MidCase, and LowRECost_HighNGPrice.

218 **Results**

219 **1. Residential energy demand can be decoupled from floorspace growth**

220 Under the Reference scenario, floorspace expands by 55%, from 27,200 Mm² in 2020 to 42,100
221 Mm² in 2050 (Fig. 2A). This expansion is accompanied by an 11% increase in final residential
222 energy demand, from 4.9 EJ to 5.5 EJ by mid-century (Fig. 2B). Nearly all of this increase is driven
223 by space heating, which grows from 4.0 EJ to 4.6 EJ, while cooling demand changes little because
224 efficiency gains offset higher cooling loads from larger dwellings and a warmer climate.

225 In the Efficiency scenario, floorspace growth mirrors the Reference case; however, final
226 energy demand declines to approximately 4.5 EJ by 2050 (–18% relative to the 2050 Reference
227 value). This reduction is concentrated in space heating: deeper renovations and higher renovation
228 rates reduce useful thermal demand, while heat pump adoption delivers the same heating service
229 with substantially lower final energy requirements than combustion-based systems.

230 In contrast, the structural sufficiency scenario limits total floorspace growth to 17% by 2050,
231 reducing final energy demand to approximately 3.8 EJ (–31%), exceeding reductions from
232 efficiency alone. When efficiency improvements are combined with structural sufficiency, final
233 energy demand declines further to approximately 3.0 EJ (–45%) by mid-century, representing the
234 largest absolute reduction across all scenarios.

235 Across all scenarios, differences between the RCP4.5 and RCP8.5 climate trajectories
236 result in less than a 2% change in total final energy demand in 2050, indicating that mid-century
237 demand outcomes are robust to climate uncertainty (Supplementary Fig. S3).

238 **2. Residential peak loads decline under warming and housing transformations**

239 Resolving hourly residential energy demand reveals how reductions in total energy use affect peak
240 demand and daily load profiles that are not visible in annual metrics alone (Fig. 3 shows
241 representative winter and summer days). This temporal detail informs power-system implications,
242 although grid operations are not explicitly modeled.

243 In January, residential load exhibits a pronounced diurnal structure with morning and
244 evening heating peaks. In the 2050 Reference scenario, peak hourly load is highest in the Midwest,
245 reaching 224 GW, compared with overnight minima of 110 GW. In the West, lower loads relative
246 to 2020 primarily reflect reduced heating demand under warmer 2050 climate conditions in the
247 weather inputs. Under the Combined scenario, peak winter load declines substantially relative to

248 the 2050 Reference case across regions, by roughly 35–40%, with reductions approaching ~80–
249 90 GW in colder regions, while the timing of daily peaks remains largely unchanged.

250 In July, residential load shifts to afternoon cooling peaks and is much lower in absolute
251 magnitude than in winter, with peak hourly loads reaching ~45 GW in the South and West,
252 compared with winter peaks exceeding 200 GW in cold-climate regions. Under the Combined
253 scenario, peak summer load reductions are more modest at approximately 25%, corresponding to
254 absolute reductions of ~4–11 GW depending on region, with the largest reductions occurring in the
255 South. In this region, improvements in building efficiency and cooling technologies offset warmer
256 climate conditions, resulting in lower cooling loads despite rising temperatures. The timing of
257 afternoon cooling peaks remains unchanged.

258 Together, these results demonstrate a strong seasonal asymmetry. Winter loads in 2050
259 are generally lower than in 2020 due to warmer climate conditions reducing heating demand,
260 whereas summer loads are similar or slightly higher as cooling demand increases. Further
261 reductions in the Combined scenario arise from housing and technology changes that lower overall
262 demand levels without substantially altering the diurnal structure of residential load.

263 **3. Behavioral sufficiency yields substantial additional reductions in energy demand**

264 Thermostat setpoints directly determine the level of space-heating and cooling services delivered
265 and therefore represent a key behavioral driver of residential energy demand. According to 2020
266 Residential Energy Consumption Survey (RECS) data, prevailing thermostat practices in the U.S.
267 result in energy use well beyond levels required to meet health-based comfort guidance. The
268 national median setpoints are 21.1°C and 22.2°C for heating and cooling, respectively (Fig. 4A);
269 fewer than 10% of homes use heating setpoints below 18 °C or cooling setpoints above 26 °C.
270 These distributions define the Baseline Comfort assumption in our model.

271 By 2050, adopting Sufficient Comfort, which assumes household heating and cooling
272 setpoints aligned with health-based temperature thresholds, reduces final residential energy
273 demand by 31 – 33% (1.6 – 1.8 EJ) relative to Baseline Comfort across housing stock scenarios
274 (Fig. 4B). The magnitude of this reduction is comparable to that achieved through structural
275 sufficiency alone under Baseline Comfort.

276 **4. Housing improvements narrow geographic variation in sufficient-comfort savings**

277 We disaggregate state-level energy savings from adopting Sufficient Comfort setpoints to assess
278 geographic variation and distributional impacts (Fig. 5). Sufficient Comfort reduces final energy

279 demand in every state, with absolute savings dominated by population size. Under the Reference
280 scenario, the median state reduces energy use by 33 PJ/year (IQR: 16–66), with the largest
281 contributions from highly populous states such as California and Texas (Fig. 5A). In the Combined
282 scenario, absolute savings fall to a median of 21 PJ/year (IQR: 11–44) due to lower baseline
283 demand, while the interquartile range narrows relative to the Reference case.

284 Expressed on a per-capita basis, energy savings from Sufficient Comfort are largest in
285 colder regions of the U.S., particularly across the Midwest and northern states (Fig. 5B). Under the
286 Reference scenario, per-person savings reach up to 6.1 GJ/person-yr, with a national median of
287 4.6 GJ/person-yr (IQR: 4.0–5.2). These patterns reflect larger, more energy-intensive heating loads
288 in colder climates. In the Combined scenario, both the magnitude and the spread of per-capita
289 savings are reduced, lowering the national median to 2.9 GJ/person-yr (2.7–3.2) and substantially
290 narrowing geographic variation across states.

291 **5. Deep residential decarbonization hinges on both housing and grid transformations**

292 National primary energy demand in 2050 exhibits strong seasonal variation, with January
293 representing the maximum month across all housing stock scenarios (Fig. 6A). Structural
294 sufficiency and efficiency reduce demand across all months, with the largest absolute reductions
295 occurring in winter. Under Baseline Comfort, structural sufficiency lowers the January peak by 24%
296 relative to the Reference case, while combining efficiency and structural sufficiency reduces the
297 peak by 32% (from 1,281 to 878 PJ). Adopting Sufficient Comfort further reduces the January peak
298 by 24% in both the Reference and Combined scenarios (to 974 and 667 PJ, respectively).

299 These reductions in primary energy demand correspond to substantial declines in
300 residential GHG emissions across housing stock and grid scenarios (Fig. 6B). Emissions fall rapidly
301 through 2030 as space-heating electrification expands and the electricity sector decarbonizes,
302 declining from 328 MtCO_{2e} in 2020 to 250 MtCO_{2e} (–24%) in the Reference scenario and 211
303 MtCO_{2e} (–36%) in the Combined scenario under Baseline Comfort.

304 After 2030, emissions trajectories increasingly reflect electricity-sector assumptions. By
305 2050, emissions range from 203–231 MtCO_{2e} in the Reference scenario to 108–133 MtCO_{2e} in
306 the Combined scenario, depending on grid pathway. Fossil-leaning grids yield persistently higher
307 emissions, while renewable-leaning pathways produce lower outcomes, introducing a 22–33
308 MtCO_{2e} (10–25%) spread within each housing stock scenario. Even the Combined scenario
309 approaches but does not fully achieve the deep decarbonization benchmark^{33,34}, suggesting that
310 additional mitigation measures, including faster electrification or carbon removal, may be required
311 to reach comparable targets. Shifting from Baseline to Sufficient Comfort further reduces 2050

312 emissions by 23–33%, bringing outcomes closer to the deep decarbonization benchmark but not
313 fully achieving it.

314 **Discussion and conclusions**

315 This study presents an integrated U.S. assessment of residential decarbonization pathways,
316 jointly examining structural sufficiency and energy efficiency in the built environment (“what we
317 build”) alongside behavioral sufficiency in household operation (“how we use”). By linking a state-
318 level housing stock turnover model with a climate-responsive building energy model, we capture
319 geographic and climatic variation that national assessments often obscure while resolving
320 residential energy demand at hourly temporal scales. This framework links housing infrastructure
321 decisions to future residential energy demand and emissions, enabling evaluation of sufficiency-
322 based interventions within broader mitigation strategies.

323 Our results underscore the long-term consequences of today’s housing decisions for
324 avoiding infrastructural lock-in. Our Reference scenario mirrors historic patterns: since the 1970s,
325 average single-family home size has grown by over 20% while household size has declined,
326 resulting in roughly a 40% increase in floorspace per person^{2,35}. If these patterns persist, the
327 resulting structural lock-in could erode efficiency gains and make achieving climate policy goals,
328 including net-zero emissions by mid-century, more difficult. Even the most ambitious combination
329 modeled here approaches but does not fully achieve deep decarbonization benchmarks,
330 indicating that housing and demand-side transformations alone are insufficient and require
331 additional measures such as faster electrification and deeper electricity-sector decarbonization.

332 While our modeling framework advances understanding of the role of sufficiency in
333 building energy policy, it also has limitations. First, our model parameters for new construction,
334 renovation, and retirement are specified exogenously. This limits representation of household-
335 level life-cycle processes and market dynamics. Second, we restrict attention to space heating
336 and cooling. While these loads dominate climate-sensitive demand, omitting other end uses
337 understates the residential sector’s total footprint and constrains comparability with whole-sector
338 assessments. Third, household income distributions and affordability constraints are not
339 represented, precluding explicit analysis of equity, energy insecurity, or heterogeneous adoption
340 pathways. Fourth, occupant behavior is represented through fixed thermostat setpoint regimes
341 rather than dynamic responses to energy prices, technologies, or extreme events, meaning
342 behavioral conclusions should be interpreted as bounding cases rather than forecasts.

343 Future work should incorporate endogenous household and market decision-making,
344 extend coverage to all household energy uses, and represent socioeconomic heterogeneity.

345 Coupling adaptive comfort behavior with physical energy demand would better capture real-world
346 feedbacks and support policy design that reflects heterogeneous thermal comfort needs and
347 barriers to energy sufficiency.

348 Translating modeled pathways into practice depends on governance and planning
349 frameworks. State-level building codes can limit municipal ambition³⁶, while zoning restrictions
350 can constrain denser urban form^{37,38}. Financial incentives for retrofits and electrification can help,
351 although recent U.S. political developments threaten long-term decarbonization^{39,40}. Advancing
352 structural sufficiency therefore requires zoning, building-code, and housing-policy reforms that
353 enable smaller dwellings and compact, multi-family development^{41,42}.

354 Ambitious housing transformation is essential for aligning U.S. climate mitigation goals
355 with equitable thermal comfort. Upgrading buildings can reduce demand and flatten seasonal
356 peaks while easing grid strain and electrification barriers in underserved households. Because
357 many U.S. households struggle to meet energy needs, supportive policies may increase energy
358 use.⁴³ Policymakers should therefore prioritize safe, efficient, and equitable housing while
359 integrating sufficiency into codes, incentives, and planning frameworks.

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365 **Data Availability Statement**

366 The data supporting the findings of this study are included within the article and Supplementary
367 Information. Additional processed outputs needed to reproduce the figures are available from the
368 corresponding author upon request.

369 **AI Statement**

370 During the preparation of this work, the authors used ChatGPT to improve the clarity and
371 readability of the manuscript. After using this tool, the authors reviewed and edited the content as
372 needed and take full responsibility for the content of the published article.

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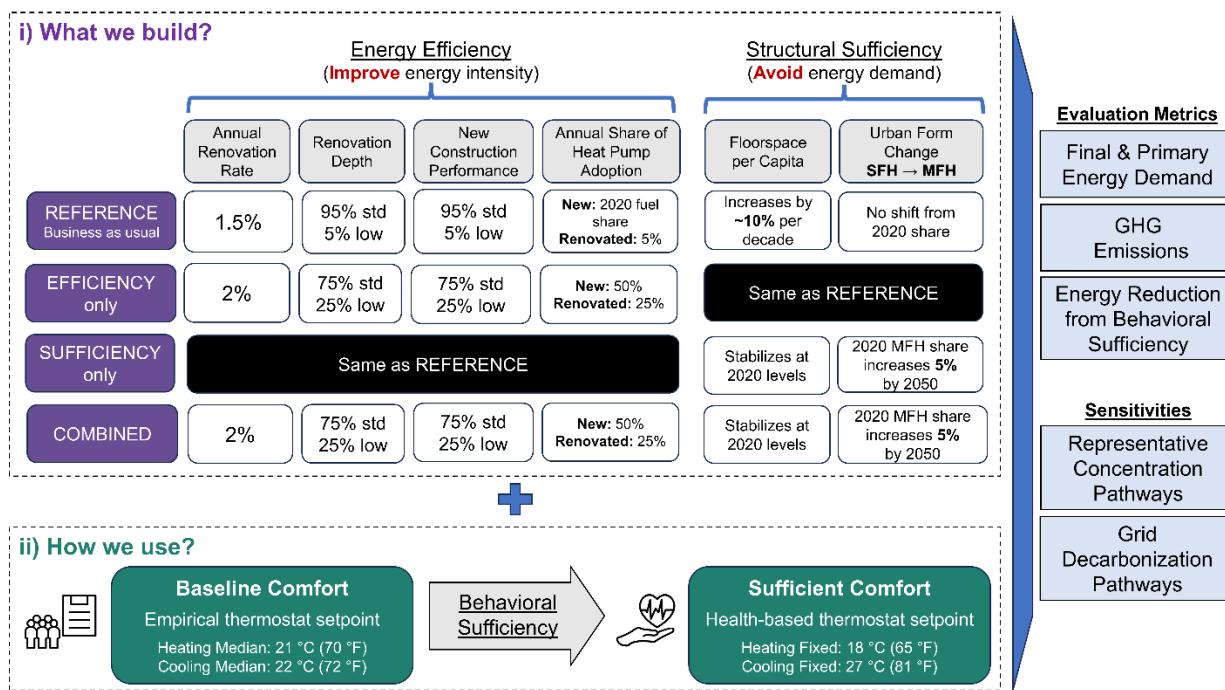
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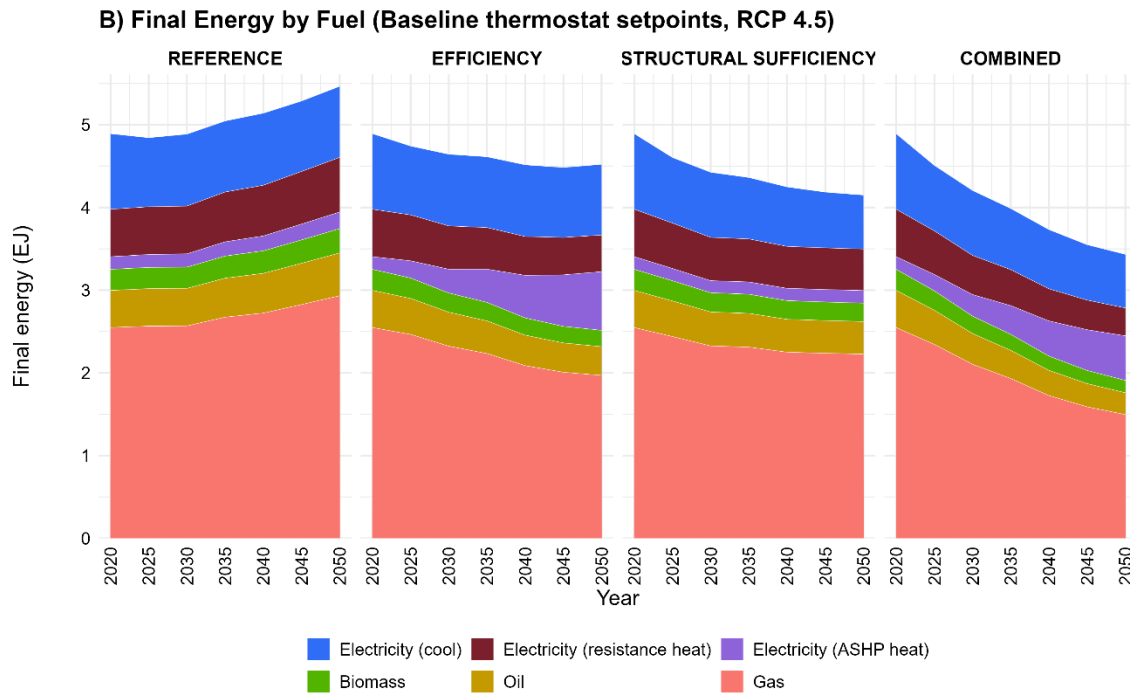
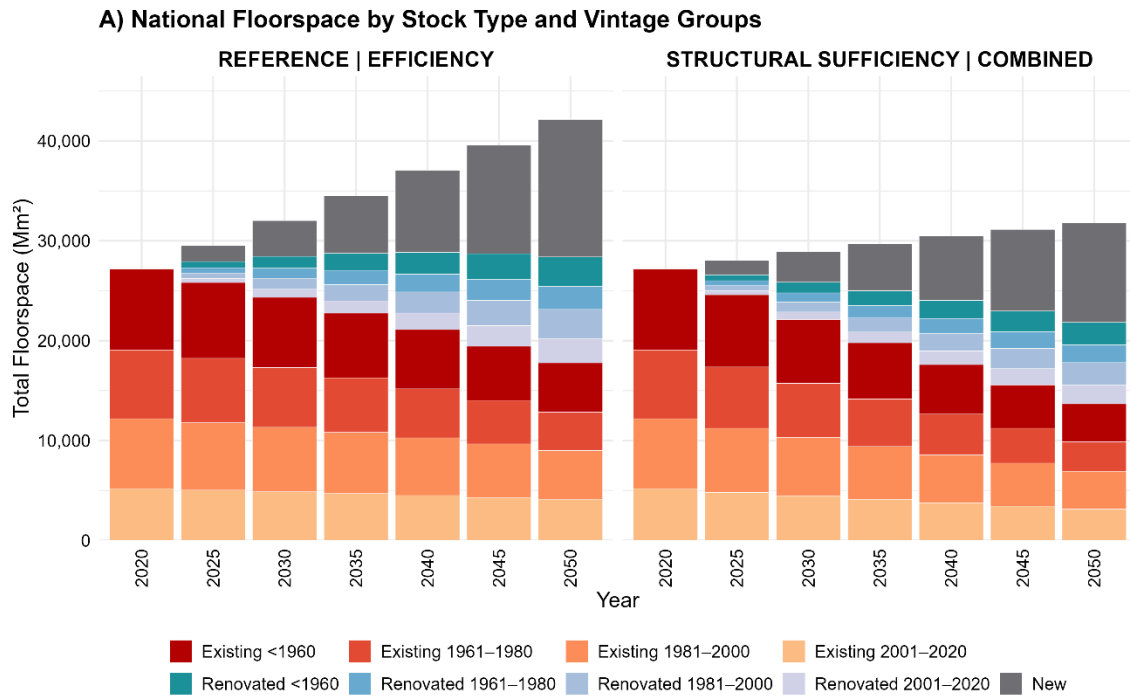
Figures and Tables



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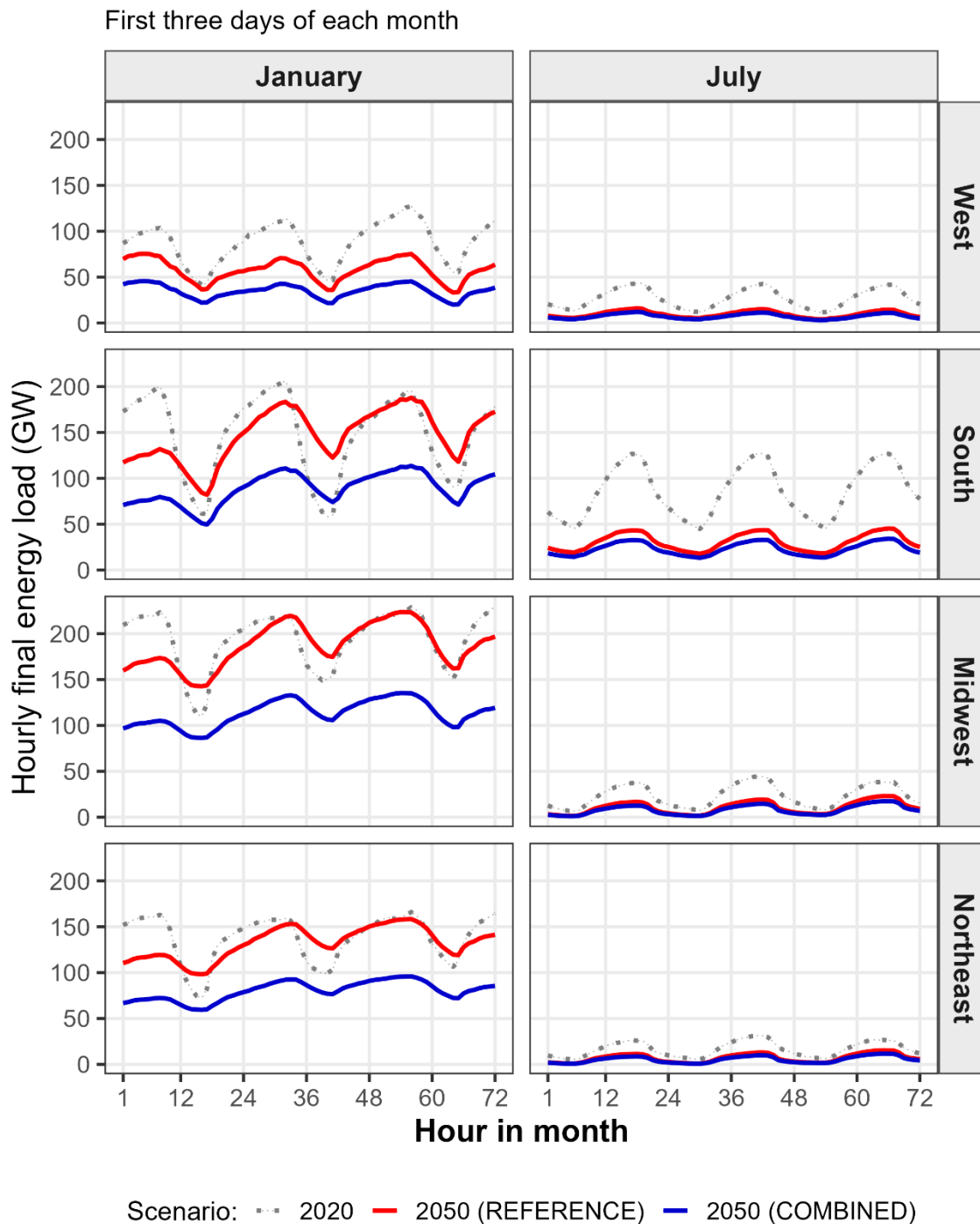
472 **Figure 1. Scenario framework for the U.S. residential sector.**

473 Scenarios distinguish between what we build—represented by Reference, Efficiency, Sufficiency,
474 and Combined housing stock pathways—and how we use, represented by thermostat setpoint
475 assumptions spanning Baseline Comfort and Sufficient Comfort. Outcomes are evaluated for
476 residential energy demand and greenhouse gas (GHG) emissions, with sensitivities to
477 Representative Concentration Pathways (RCPs) and electricity-sector decarbonization pathways.
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Figure 2. U.S. residential floorspace and final energy across housing stock pathways. (A) National residential floorspace through 2050 by building cohort (existing, renovated, and new construction). (B) Final energy demand by fuel under the same pathways, assuming Baseline Comfort thermostat setpoints and RCP4.5.



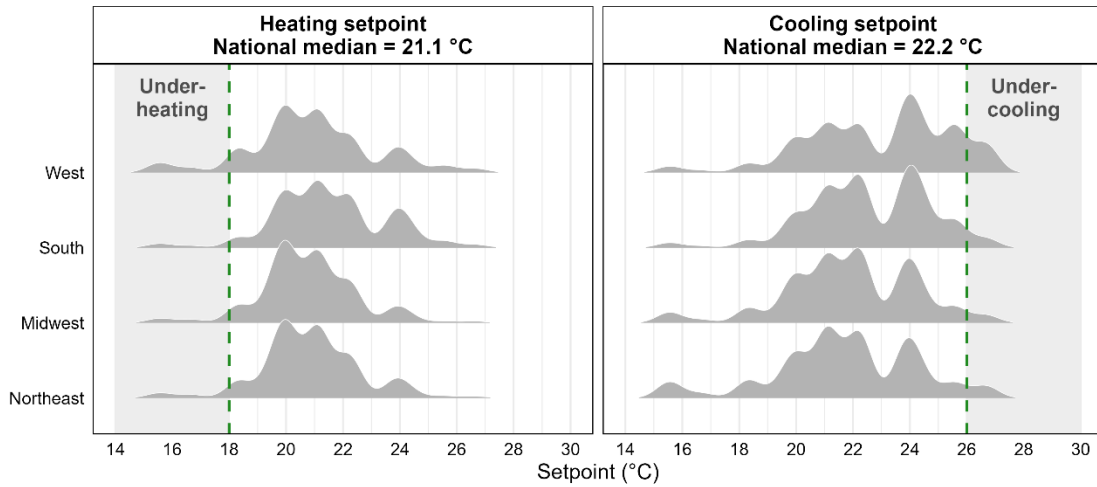
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486 **Figure 3. Hourly residential energy load by Census regions.**

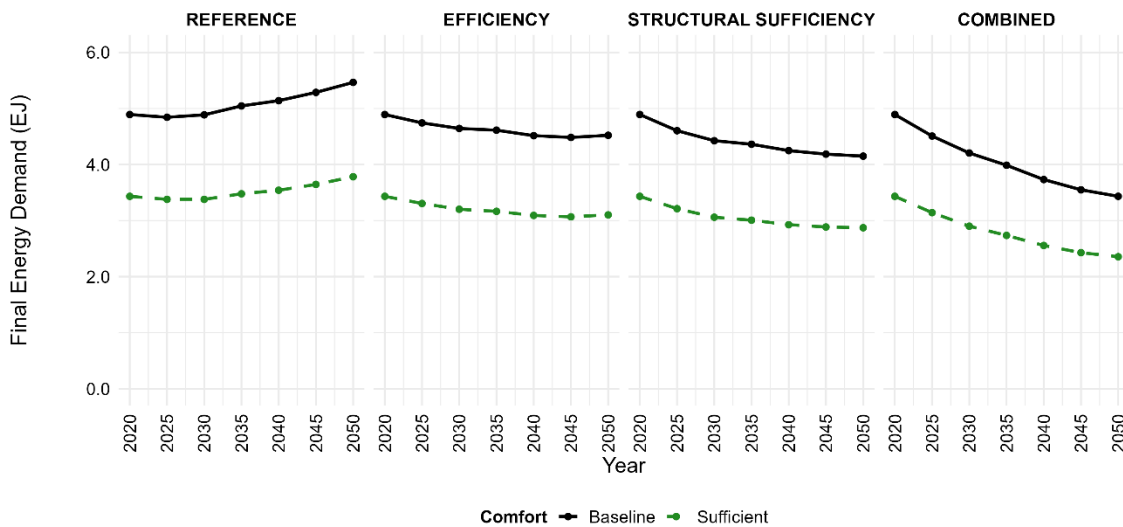
487 Hourly final energy load during the first three days of January and July, shown as illustrative
 488 winter and summer periods across U.S. Census regions, comparing 2020 baseline conditions
 489 with 2050 Reference and Combined scenarios. Results assume Baseline Comfort thermostat
 490 setpoints and RCP4.5 climate conditions.
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A) Baseline comfort: Distribution of heating and cooling setpoints by Census region

Note: Green dashed lines indicate health-based setpoints used to define Sufficient Comfort.



B) Final Energy Demand Trajectories (2020–2050, RCP4.5)



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Figure 4. Impact of thermostat setpoints on U.S. residential final energy demand.

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(A) Distribution of heating and cooling thermostat setpoints by U.S. Census region under Baseline

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Comfort; dashed lines indicate health-based thermostat setpoints used to define Sufficient

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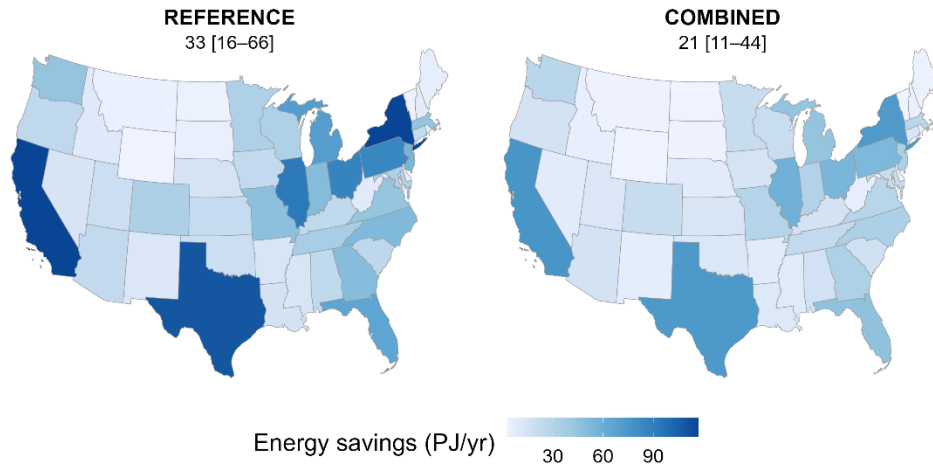
Comfort. (B) National final energy demand trajectories from 2020 to 2050 under Baseline Comfort

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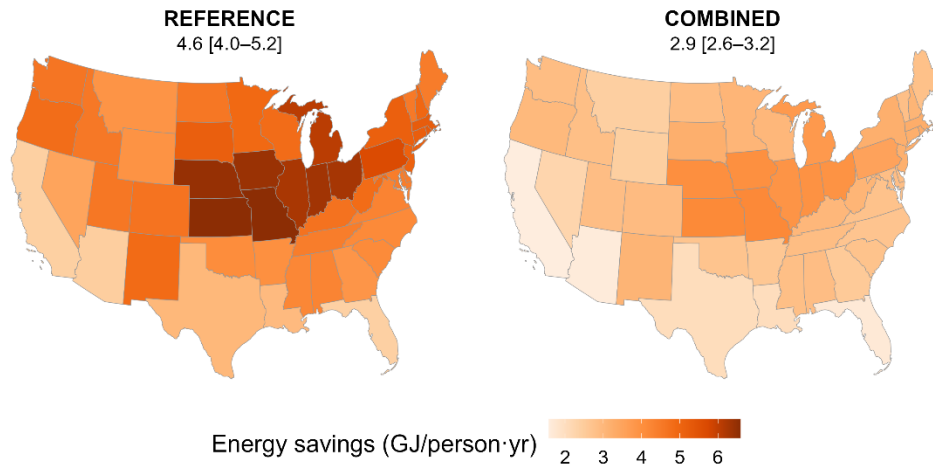
and Sufficient Comfort across housing stock pathways, assuming RCP4.5.

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A) Total energy savings from Baseline Comfort to Sufficient Comfort (2050)

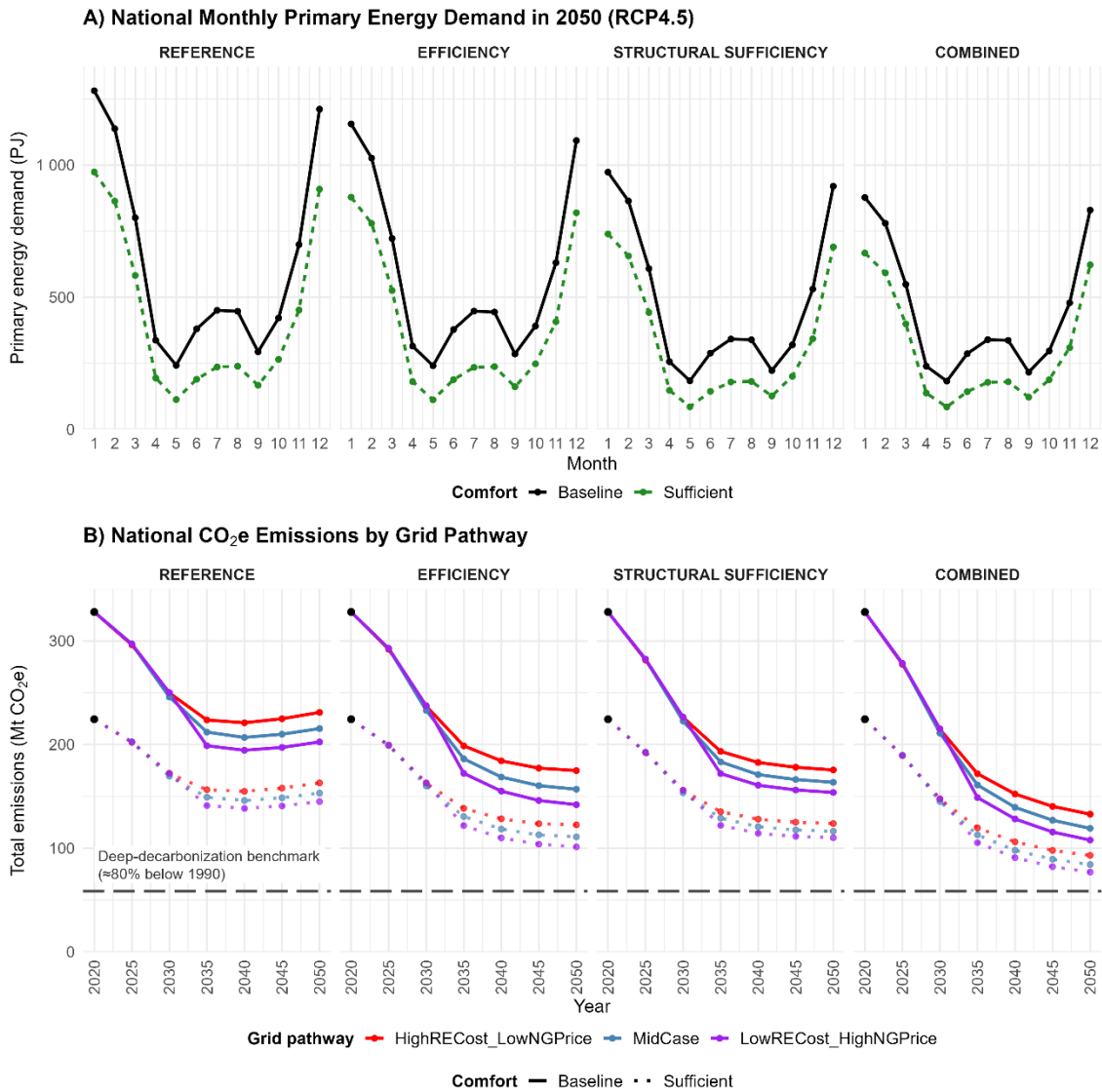


B) Per-capita energy savings from Baseline Comfort to Sufficient Comfort (2050)



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Figure 5. State-level final energy savings from Baseline to Sufficient Comfort in 2050. (A) Absolute annual residential final energy savings by state under the Reference and Combined housing stock pathways. (B) Corresponding per-capita energy savings. Color indicates savings magnitude relative to Baseline comfort; national values above each map indicate the median [IQR] across states.



509 **Figure 6. National primary energy demand and emissions**

510 (A) Monthly national primary energy demand in 2050 under Baseline and Sufficient Comfort
 511 across housing stock pathways, assuming RCP4.5. (B) Annual residential CO₂e emissions
 512 (Scope 1 + 2) under alternative housing stock pathways (facets) and electricity-sector
 513 decarbonization pathways (colors), comparing Baseline and Sufficient Comfort thermostat
 514 setpoints (line types), assuming RCP4.5. The dashed gray line indicates an illustrative deep-
 515 decarbonization benchmark corresponding to an ≈80% reduction in emissions relative to 1990
 516 levels, consistent with Deep Decarbonization Pathways Project targets.

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Supporting Information for

**Beyond efficiency: Disentangling structural and behavioral sufficiency
in U.S. residential decarbonization pathways**

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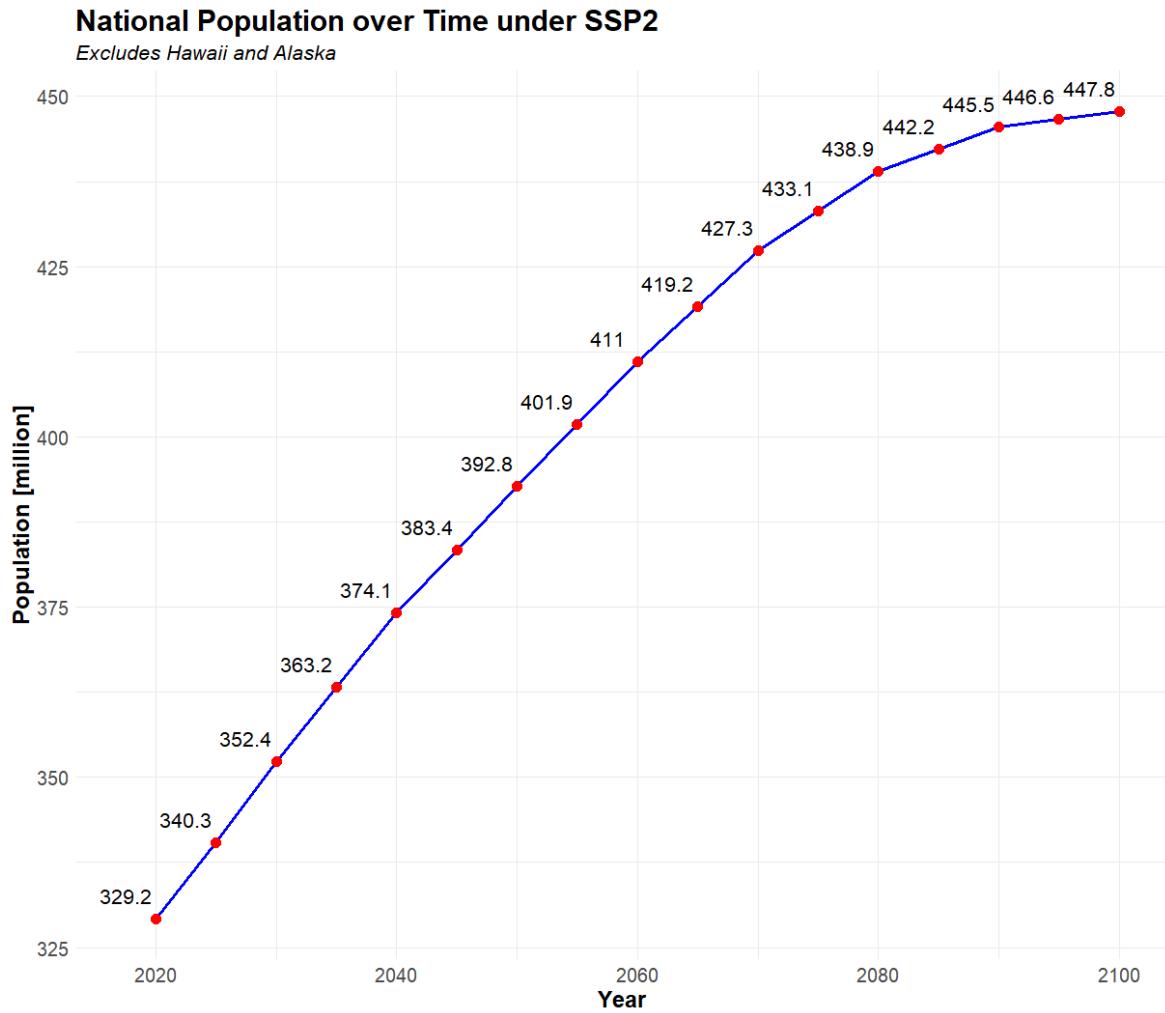


Fig. S1. National population trajectory under SSP2.

U.S. population projections from 2020 to 2100 under Shared Socioeconomic Pathway 2 (“Middle of the Road”), excluding Hawaii and Alaska. This population trajectory is applied uniformly across all policy scenarios. Source: GCAM-USA [1], [2]

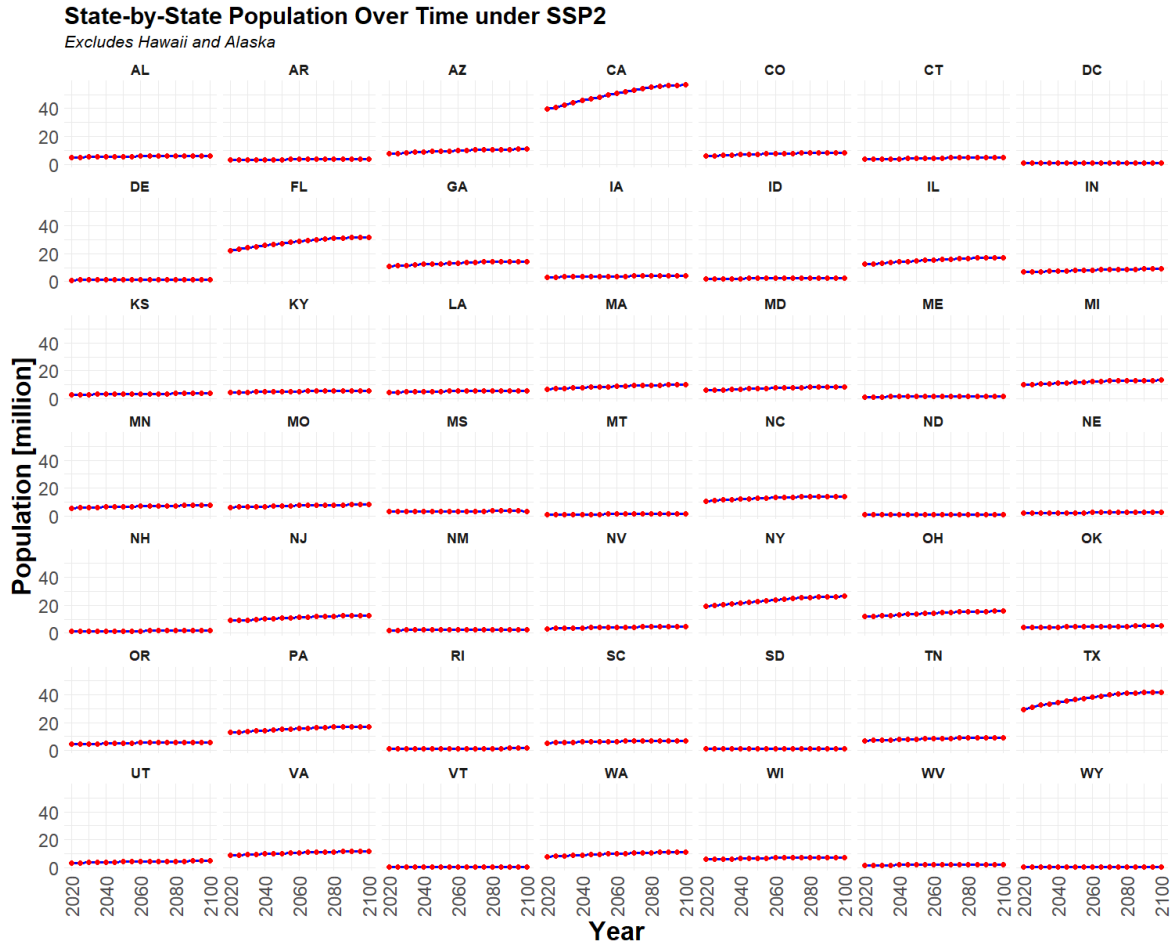


Fig. S2. State-level population trajectories under SSP2.

State-by-state population projections from 2020 to 2100 under Shared Socioeconomic Pathway 2, excluding Hawaii and Alaska. State-level population trajectories are held constant across all policy scenarios to isolate the effects of housing structure, energy efficiency, and comfort assumptions on residential energy demand and emissions. Source: GCAM-USA [1], [2]

National Final Energy Demand; Baseline Comfort

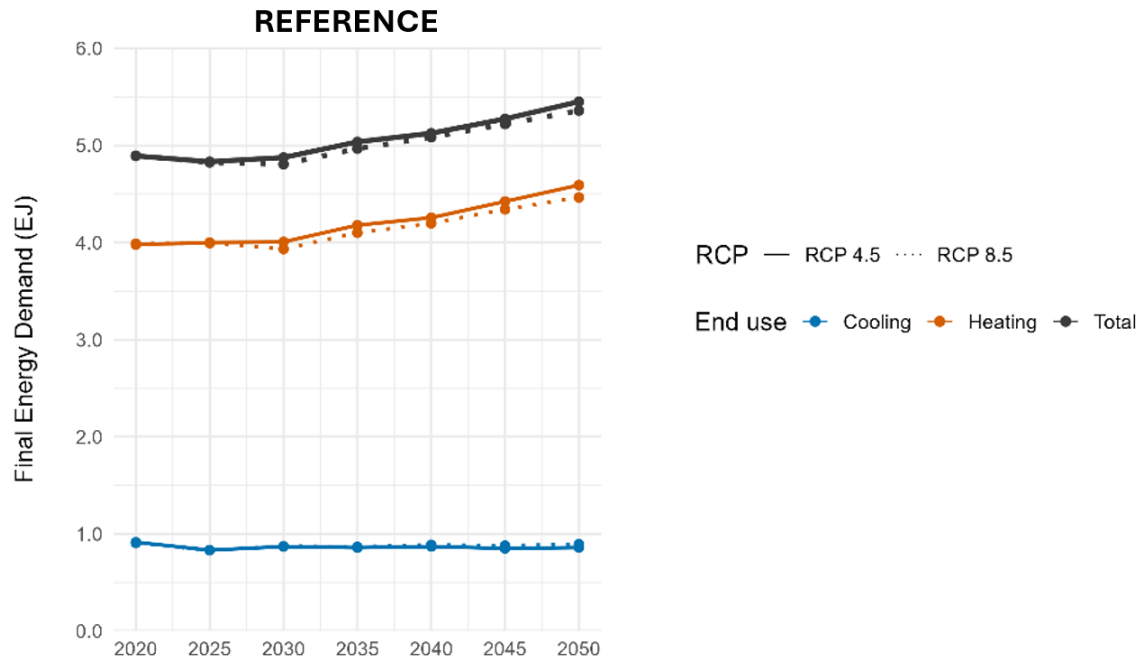


Fig. S3. Sensitivity of national final residential energy demand to climate pathways.

Final residential energy demand for heating, cooling, and total use under RCP4.5 and RCP8.5 using Baseline Comfort assumptions. The Reference scenario is shown as a representative case to illustrate that differences in climate pathways produce relatively small changes in mid-century energy demand compared with differences across policy scenarios.

Tables

Table S1. Comparison of key literatures focusing on U.S. nationwide residential decarbonization.

	Energy Efficiency	Structural Sufficiency	Behavioral Sufficiency	Stock Turnover	Climate Change	Grid Decarbonization
<i>van Heerden et al (2025)</i> [3]	Yes	Yes	Yes Note: Thermostat adjustments are classified as efficiency improvements	Yes	No	Yes
<i>Zhang et al (2025)</i> [4]	Yes	No	No	No	Yes Note: Via Cooling/Heating Degree Days approach	Yes
<i>Wilson et al (2024)</i> [5]	Yes	No	No	No	No Note: All simulations use TMY3 data	Yes
<i>Berrill et al. (2022)</i> [6]	Yes	Yes	No	Yes	No Note: All simulations use TMY3 data	Yes
<i>This paper</i>	Yes	Yes	Yes	Yes	Yes Note: Consider hourly future weather conditions	Yes

Table S2. Shares of rural residential building archetypes in 2020 by state. [7]

STATE	MFH_LARGE	MFH_SMALL	SFH_ATTACHED	SFH_DETACHED
AL	5.2%	5.6%	1.2%	88%
AR	5.8%	6.1%	1.2%	87%
AZ	5.0%	4.2%	2.6%	88%
CA	5.1%	4.2%	2.9%	88%
CO	6.8%	3.9%	5.3%	84%
CT	5.4%	8.1%	4.2%	82%
DC	0.0%	0.0%	0.0%	0.0%
DE	0.0%	0.0%	0.0%	0.0%
FL	7.4%	5.6%	3.9%	83%
GA	5.0%	5.4%	1.8%	88%
IA	6.0%	3.6%	2.4%	88%
ID	4.7%	4.3%	3.1%	88%
IL	4.0%	4.1%	1.7%	90%
IN	4.5%	3.3%	1.8%	90%
KS	4.8%	4.0%	3.0%	88%
KY	6.2%	6.2%	2.1%	86%
LA	4.7%	6.0%	1.6%	88%
MA	6.7%	7.3%	4.3%	82%
MD	6.9%	3.7%	5.7%	84%
ME	4.7%	5.6%	1.6%	88%
MI	4.9%	2.8%	2.2%	90%
MN	7.7%	2.6%	3.4%	86%
MO	3.6%	5.3%	2.1%	89%
MS	6.6%	5.4%	1.2%	87%
MT	5.5%	4.9%	4.6%	85%
NC	4.5%	4.8%	1.9%	89%
ND	14%	4.2%	6.3%	75%
NE	5.4%	3.9%	2.8%	88%
NH	8.6%	6.8%	5.1%	79%
NJ	0.0%	0.0%	0.0%	0.0%
NM	4.5%	4.3%	2.8%	88%
NV	5.9%	5.3%	3.7%	85%
NY	5.1%	6.9%	2.2%	86%
OH	4.4%	4.4%	2.4%	89%
OK	4.3%	3.6%	1.5%	91%
OR	5.6%	5.1%	3.2%	86%
PA	3.7%	3.9%	6.5%	86%
RI	0.0%	0.0%	0.0%	0.0%
SC	5.9%	5.1%	2.1%	87%
SD	9.2%	3.4%	3.7%	84%
TN	5.0%	5.5%	1.5%	88%

TX	4.9%	4.9%	1.6%	89%
UT	5.8%	4.6%	5.2%	84%
VA	5.7%	3.0%	3.6%	88%
VT	5.1%	7.3%	1.9%	86%
WA	6.3%	3.9%	2.6%	87%
WI	6.0%	4.0%	3.3%	87%
WV	5.1%	3.2%	2.8%	89%
WY	6.0%	4.3%	6.2%	83%

Table S3. Shares of suburban residential building archetypes in 2020 by state. [7]

STATE	MFH_LARGE	MFH_SMALL	SFH_ATTACHED	SFH_DETACHED
AL	12%	3.8%	2.3%	82%
AR	12%	5.8%	2.9%	79%
AZ	11%	3.5%	5.9%	79%
CA	14%	5.3%	8.2%	73%
CO	13%	3.1%	8.3%	76%
CT	10%	7.6%	6.7%	76%
DC	0.0%	0.0%	0.0%	0.0%
DE	11%	2.90%	17%	69%
FL	20%	5.5%	7.8%	67%
GA	14%	4.2%	5.6%	77%
IA	13%	3.3%	8.3%	76%
ID	6.9%	4.9%	4.4%	84%
IL	11%	4.7%	9.0%	75%
IN	9.6%	3.9%	5.0%	82%
KS	12%	3.70%	7.50%	77%
KY	12%	6.90%	4.10%	77%
LA	9.7%	5.7%	2.6%	82%
MA	12%	11%	6.80%	71%
MD	17%	1.9%	20%	61%
ME	7.7%	7.7%	4.7%	80%
MI	9.7%	3.1%	6.3%	81%
MN	14%	2.0%	12%	72%
MO	8.8%	4.3%	5.0%	82%
MS	11%	4.5%	1.9%	83%
MT	9.3%	7.3%	8.1%	75%
NC	13%	4.0%	6.3%	76%
ND	32%	4.0%	11%	53%
NE	15%	2.8%	6.1%	76%
NH	10%	5%	8.40%	76%
NJ	12%	8.3%	11%	68%
NM	9.3%	5.0%	5.2%	80%
NV	18%	6.5%	5.5%	70%
NY	8.8%	7.0%	5.1%	79%
OH	10%	4.7%	6.0%	79%
OK	12%	3.8%	2.8%	82%
OR	15%	5.0%	6.2%	74%
PA	7.3%	4.1%	16%	72%
RI	10%	10%	4.4%	75%
SC	11%	4.4%	4.2%	80%
SD	21%	3.1%	8.8%	67%

TN	13%	4.9%	4.7%	77%
TX	18%	4.1%	3.1%	75%
UT	10%	4.2%	7.6%	78%
VA	14%	2.8%	17%	67%
VT	12%	8.2%	9.8%	70%
WA	14%	4.0%	4.9%	77%
WI	14%	5.9%	6.1%	74%
WV	8.70%	4.9%	3.1%	83%
WY	0.0%	0.0%	0.0%	0.0%

Table S4. Shares of urban residential building archetypes in 2020 by state. [7]

STATE	MFH_LARGE	MFH_SMALL	SFH_ATTACHED	SFH_DETACHED
AL	18%	8.1%	2.5%	72%
AR	0.0%	0.0%	0.0%	0.0%
AZ	23%	5.8%	5.9%	65%
CA	33%	8.1%	9.9%	49%
CO	23%	4.0%	12%	61%
CT	28%	30%	7.6%	34%
DC	43%	7.8%	33%	16%
DE	0.0%	0.0%	0.0%	0.0%
FL	30%	7.0%	6.9%	56%
GA	44%	5.3%	6.9%	44%
IA	17%	2.6%	4.4%	75%
ID	0.0%	0.0%	0.0%	0.0%
IL	33%	23%	5.4%	39%
IN	22%	7.0%	11%	60%
KS	11%	5.9%	4.1%	79%
KY	19%	7.0%	6.6%	67%
LA	16%	15%	8.9%	60%
MA	34%	27%	9.3%	30%
MD	18%	7.0%	57%	17%
ME	0.0%	0.0%	0.0%	0.0%
MI	12%	4.2%	6.7%	77%
MN	31%	7.6%	4.4%	57%
MO	21%	14%	4.0%	61%
MS	17%	7.3%	2.9%	73%
MT	0.0%	0.0%	0.0%	0.0%
NC	34%	7.0%	7.1%	52%
ND	0.0%	0.0%	0.0%	0.0%
NE	17%	3.9%	5.6%	74%
NH	25%	16%	7.6%	51%
NJ	37%	35%	13%	15%
NM	13%	6.4%	4.8%	76%
NV	32%	12%	5.4%	50%
NY	45%	21%	13%	22%
OH	15%	12%	7.8%	65%
OK	25%	6.1%	4.8%	64%
OR	15%	6.5%	4.4%	74%
PA	14%	8.7%	63%	15%
RI	20%	34%	5.2%	41%
SC	0.0%	0.0%	0.0%	0.0%
SD	0.0%	0.0%	0.0%	0.0%

TN	21%	6.9%	6.0%	67%
TX	27%	6.0%	4.2%	63%
UT	26%	11%	11%	52%
VA	27%	6.3%	14%	52%
VT	0.0%	0.0%	0.0%	0.0%
WA	32%	5.0%	6.4%	57%
WI	13%	21%	7.1%	59%
WV	0.0%	0.0%	0.0%	0.0%
WY	0.0%	0.0%	0.0%	0.0%

Table S5. 2020 site end-use consumption [trillion BTU] in the U.S. used for model calibration. [7]

	SPACE HEATING	AIR CONDITIONING
ALL HOMES	4,026	866
CENSUS REGION AND DIVISION		
NORTHEAST	1,030	93
NEW ENGLAND	293	19
MIDDLE ATLANTIC	737	74
MIDWEST	1,484	131
EAST NORTH CENTRAL	1,054	84
WEST NORTH CENTRAL	430	47
SOUTH	906	497
SOUTH ATLANTIC	459	248
EAST SOUTH CENTRAL	184	66
WEST SOUTH CENTRAL	263	183
WEST	605	145
MOUNTAIN	284	80
MOUNTAIN NORTH	208	18
MOUNTAIN SOUTH	75	62
PACIFIC	322	65

Note: Vacant housing units, seasonal units, second homes, military houses, and group quarters are excluded.

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