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From Heat Summation to Climate Adaptation: Lessons from 75 Years of the Winkler Index for Agroclimatic Metric Design

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Abstract

Agroclimatic indices are foundational tools for matching crop cultivars to suitable climates, yet the accelerating pace of climate change is exposing the limits of indices built on mean conditions. The Winkler Index (WI) is a regional categorization system based on heat summation informed by wines made from grapes throughout California in the 1940s to 1960s, and it remains one of the most widely used agroclimatic indices in viticulture. This systematic review characterizes the main uses, themes, and contexts of the WI across 679 publications from 61 countries over 75 years, to identify broadly transferable principles for agroclimatic index design. The successes stem from its ability to predict a highly nuanced outcome—cultivar suitability and wine quality—from a simple, communicable metric. Its documented limitations, including a single thermal metric, fixed calendar thresholds, inability to capture extremes, variability, or evaporative demand, and coarse spatial resolution, mirror the failures of analogous indices across cropping systems. As climate change intensifies the mismatch between mean-condition indices and increasingly volatile growing environments, the WI's trajectory offers a template for the next generation of bioclimatic indices across agricultural systems.

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72

73 **Introduction**

74 Agroclimatic indices are a foundational tool for summarizing the meteorological conditions that
75 shape plant processes and harvest outcomes across agricultural systems, yet the accelerating pace of
76 climate change is exposing the limits of indices built on mean conditions (García de Cortázar-Atauri et al
77 2025). Climate influences the timing of phenological development, pest, disease, and weed pressure, and

ultimately the yield, quality, and profit of a crop (Jones and Davis, 2000; Hatfield et al 2011). From simple climate indicators like average monthly temperature to mechanistic crop and phenology models, capturing complex seasonal climate dynamics can inform management and planting decisions (Hoogenboom 2000; Mosedale et al. 2026). In the genotype $\times$ environment $\times$ management framework, environment remains the most intractable element (Hartfield and Walthall, 2015). Consequently, there is a plethora of agroclimatic indices, and a robust body of work assessing them, particularly for grapevines (García de Cortázar-Atauri et al 2025). The Winkler Index (WI) has emerged as a particularly instructive case study — not only for viticulture, but for understanding what makes any agroclimatic index succeed or fail across cropping systems.

Among the climatic factors that influence grape performance and quality—often approached in viticulture through the lens of “terroir”, or the connection between taste and the geographic origin of a wine (Van Leeuwen 2022)—temperature is arguably the most important factor (Jones 2018a). For grapevines, temperature specifically influences vine eco-physiology, timing of growth stages, fruit set, berry composition, and the potential yield in the current and following season (Buttrose et al. 1971; Winkler et al. 1974; Keller et al. 2022). Further, beyond averages, temperature across a growing season determines cultivar performance, thus many agroclimatic indices incorporate thermal time. The Winkler Index (WI) is a foundational classification system based on heat summation for viticultural systems, which serves as a helpful case study for the utility of agroclimatic indices at large.

The WI was conceived by UC Davis researchers Maynard Amerine and A.J. Winkler from extensive trials conducted from 1935 to 1963 (Amerine and Winkler, 1963). The modern wine industry in California was in its infancy, and the seminal work provided the tools and guidance that went on to shape the distribution of planted winegrape cultivars within the state and beyond (Brown 2025). The creation of the index was a culmination of years of making wine from 148 different varieties grown in vineyards

101 across the state. Their chief finding: based on wine chemical analysis and tasting notes, different cultivars
102 achieved higher quality wines in different climate regions, according to growing season heat summation.
103 The authors published a bulletin report with their completed results in 1963, recommending 105 cultivars
104 and identifying suitable regions for their production (Amerine and Winkler 1963). That same year,
105 Winkler and colleagues published “General Viticulture”, a hugely influential textbook and guide to grape
106 growing that presented what has since been referred to as the “Winkler Index” (Winkler et al. 1974). The
107 WI identifies, based on the composition and quality of the wines made in the diverse growing conditions
108 of California, the suitability of cultivars across five designated climatic regions (I-V) based on growing
109 degree days (GDD), calculated as the sum of mean daily temperatures over 10 °C between April 1st and
110 October 31st (Table S1).

111 Seventy-five years later, the WI’s impact remains. The authors of the WI specifically
112 recommended ‘Cabernet Sauvignon’, ‘Pinot Noir’, ‘Chardonnay’ and ‘Sauvignon Blanc’ for premium
113 winegrowing in California (Amerine and Winkler, 1963), and these four cultivars made up 46% of the
114 total tonnage of all grapes crushed in California in 2025 (CDFA, 2026). California has become a global
115 force in winegrowing—it is the fourth largest wine producer globally and generates \$170.5 billion in
116 economic activity annually in the US (Wine Institute 2022). Yet the already changing climate poses new
117 challenges and concepts of cultivar suitability remain in flux.

118 In anticipation of the greater needs for climate guidance for grape growers and beyond, it is time
119 to look back at the early work on climate, suitability, and crop quality. Here, we propose a case study to
120 examine what makes a successful agroclimatic index, leveraging the scientific and cultural importance of
121 the WI to highlight the most valuable features, pertinent drawbacks, and avenues for future work. A dataset
122 of every publication related to grapes that has used or referenced the WI was generated and examined,
123 allowing for a systematic review of the trends in applications, themes, geographies, cultivars, and more.

124 **Methods and Summary of Literature Search**

125 The literature search was conducted in January 2024 using Google Scholar and the Web of Science
126 Core Collection, using combinations of terms including “Winkler,” “Index,” “Viticulture,” “grape,” and
127 “Region I” through “Region V” (full search strings provided in Table S2). Over 5,000 records were
128 screened and included papers were related to grapevines and directly referenced the WI. Papers that
129 calculated degree days but did not include a reference to any of the work of Amerine and Winkler nor the
130 term “Winkler Index” were excluded. The steps of database refinement and other inclusion criteria are
131 reported in Fig. S1 according to PRISMA guidelines (Page et al. 2021). For the papers that met the
132 inclusion criteria, a set of standardized questions and answer coding framework were applied (Table S3).

133 The literature search and systematic review generated 679 papers that reference or use the WI in a
134 viticultural or enological context, 80% percent published after 2000 (Fig. S2a). An additional 1,072
135 screened publications used GDD or heat summation without reference to the WI and thus were not read
136 for systematic review. The publications were from a broad range of disciplines (Table S4) and publication
137 types (Table S5), originating from 61 different countries and 14 different states within the US (Fig. S2b,
138 Table S6&7). Across the publications, 367 different cultivars were included, though the top 4 cultivars
139 accounted for 50% of specified cultivar. The top 4 were ‘Cabernet Sauvignon’, ‘Chardonnay’, ‘Pinot
140 Noir’, and ‘Merlot’ (Fig. S3), which loosely tracks the ranking of acres planted of winegrape cultivars
141 globally (Anderson and Aryal 2020). Given that ‘Cabernet Sauvignon’ was the clear standout of the WI’s
142 original work—the authors asserted that when quality table wine was the goal, ‘Cabernet Sauvignon’ often
143 ranked first (Amerine and Winkler, 1944)—it is unsurprising that 16% of the papers in the dataset included
144 it.

145 **Main Use-Themes of the Winkler Index**

146 Generally, the WI is used in this dataset to calculate GDD (55.1%) and assign a specific Winkler
147 region (30.2%), though at times it is merely referred to conceptually (14.5%, Table 1). The use of the
148 index varied in its adherence to the original formula and was sometimes implemented within a model (e.g.,
149 de Cortazar-Atauri et al. 2009; Molitor et al. 2014b; Parker et al. 2020) or as an explanatory variable
150 (Duchêne et al. 2012; Crupi et al. 2023). Sometimes the period for calculation was modified, such as
151 starting before April 1st or starting at observed budbreak and terminating at actual harvest (Gris et al.
152 2010a) and several publications used different base temperatures (Zapata et al. 2015; Piña-Rey et al. 2020;
153 Alonso et al. 2021). In the following sections we will address the main ways that the WI was used in the
154 literature, grouped into several use-themes. Very few papers used the index in only one way, rather, the
155 WI was nested within several objectives in a publication. Collectively, the pattern of use across themes
156 reveals both the enduring strengths of the index and the contexts in which its limitations are most relevant
157 and consequential.

	General Use							
	Total Papers		Conceptual		Calculate GDD		Assign Region	
Specific Use	679	100%	127	18.7%	480	70.7%	263	38.7%
1. Providing environmental context for a region	325	47.9%	29	4.3%	239	35.2%	178	26.2%
2. Describing/assessing suitability	221	32.5%	51	7.5%	154	22.7%	89	13.1%
3. Comparing indices	134	19.7%	33	4.9%	93	13.7%	34	5.0%
4. Describing/tracking vine development/phenology	110	16.2%	18	2.7%	90	13.3%	26	3.8%
5. Assessing spatial structure of climate in winegrowing regions/investigating viticultural zoning	100	14.7%	18	2.7%	79	11.6%	37	5.4%
6. Describing ripening	96	14.1%	19	2.8%	73	10.8%	32	4.7%
7. Demonstrating/tracking climatic changes	96	14.1%	8	1.2%	84	12.4%	29	4.3%
8. Describing a treatment/timing of methods	93	13.7%	8	1.2%	81	11.9%	31	4.6%
9. Comparing vintages	67	9.9%	3	0.4%	62	9.1%	34	5.0%
10. Making climate projections	63	9.3%	14	2.1%	47	6.9%	19	2.8%
11. Assessing/describing disease pressure	3	0.4%	0	0%	3	0.4%	1	0.1%

Table 1. Paper counts for general and specific WI uses. General use relates to how the index was applied broadly: “Conceptual” use refers to papers where no degree days were calculated nor any Winkler Region was assigned to a site, rather the index was included to demonstrate

a concept; “Calculate GDD” refers to papers where the heat summation equation was used to calculate degree day totals for a site or region; “Assign Region” refers to papers that name or assign a Winkler Regions (I-IV) rather than just reporting degree days. Specific uses refer to the objectives of the study where the index was used. Multiple use categories were allowed for a single paper.

Environmental & Vintage Context

Often, Winkler Regions and GDD are used as a cursory statement to provide environmental context for a study site, and not necessarily the result of any calculation (43% of papers, Table 1, use #1). Climate is a driving force for quality, productivity, and profit in agriculture (Van Leeuwen 2022), correspondingly, researchers conducting experiments in vineyards need a simple and efficient way to note the climate they are working within, often in their methods. In this subsection of the literature, 25% of the articles do not calculate the degree days, rather, they simply report the Winkler Regions, tapping into general familiarity with the WI. Similarly, 10% of the publications use the WI to compare growing seasons or wine vintages (Table 1, use # 9). This allowed authors to situate results from multiple seasons and within long-term changes. The distinctiveness of a growing season is part of how a wine is marketed (Pickering et al. 2022) and GDD can be a tool for describing a vintage.

Phenology

The WI is often used to complement or explain data related to vine development, specifically phenology (19.7%, Table 1, use # 4). The WI has been employed alongside analysis of long-term phenology datasets, often finding earlier and condensed pheno-phases (Tomasi et al. 2011; Fraga et al. 2015; Ruml et al. 2016; Cameron et al. 2021). The WI is cited when GDD are used within phenology models or calculating the number of degree days between pheno-phases (García de Cortázar-Atauri et al. 2009; Gris et al. 2010b; Lanari et al. 2014). Many papers fine-tune or compare different phenology models, often contrasting them with the standard degree day system (Molitor et al. 2014b; Fraga et al. 2015; Costa et al. 2019; Omazić et al. 2023). The alignment between WI applications and phenological modeling is not incidental—heat accumulation is the mechanistic foundation of both, linking the index's original purpose directly to the physiological processes that determine whether a region can bring fruit to maturity.

186 *Ripening*

187 True to the original work of Amerine and Winkler, the index is frequently used to connect climate
188 to ripening and berry/wine quality (14.7% of papers, use #6). Degree days are often plotted against
189 standard ripening metrics such as soluble solids (Williams et al. 1985; Stevens et al. 2008; Barnuud et al.
190 2014; Parker et al. 2020), and used to describe, or explain, the development of specialized metabolites
191 (Falcão et al. 2010; Nicholas et al. 2011; Barnuud et al. 2014; Crupi et al. 2023), concentrations and ratios
192 of organic acids (Gris et al. 2010a; Ramos et al. 2015; Cameron et al. 2021), or in component analysis of
193 many berry quality parameters (Ramos et al. 2015) Similar heat-summation and Latitude-Temperature
194 Index relationships with berry and wine quality have also been documented in table and wine grape
195 cultivars grown in Turkey (Kok 2020; Kok 2025; Kok and Çelik 2003).. Across the publications, 47%
196 incorporated a berry or wine quality variable, most commonly soluble solids (36.8%), TA (25.9%), pH
197 (25.3%), and anthocyanins (15.8%, Table S9), though 73 different quality variables were cataloged during
198 systematic review. When grouped thematically, sugar and acid dominated quality analysis (38.4% and
199 32.4%, respectively). While phenolic analysis was also notable (20.6%), market metrics, nutrients, aroma,
200 and sensory analysis each appeared in fewer than 7% (Table S10). Amerine and Winkler extensively
201 evaluated quality to develop their index—harvested grapes were fermented, tasted, and assessed annually,
202 including analysis of must balling degree, pH, and total acidity; wine was analyzed for alcohol content,
203 tannin, iron, pH, total acidity, color, and volatile acidity, which resulted in wine scores grouped by variety
204 (Amerine and Winkler 1944). Given the subsequent analytical advancements both in research and winery
205 laboratories, the recent bias toward sugar and acid measurements is notable. It understates the biochemical
206 complexity of ripening, which encompasses phenolic development, aromatic compound accumulation,
207 and numerous other biochemical pathways, yet these dimensions remain underrepresented in how the WI
208 is applied to quality assessment.

209 *Climate Change Tracking & Projections*

210 Climate change is a central theme in literature that uses the WI. 14% of papers used the WI to
211 demonstrate or track climate changes (Table 1, use #7), and 9% used the WI to apply climate projections
212 (Table 1, use #10). Either the terms “climate change” or “global warming” were found in 47% of all
213 papers. Several publications sought to predict the change in global or national suitability for winegrape
214 growing, often showing decreases in overall acreage (White et al. 2006; Hannah et al. 2013; Fraga et al.
215 2013; Moral et al. 2022), though others found enhanced viticultural suitability (Cabr   et al. 2016; Vl  du  
216 et al. 2023). Modeling future phenology is also a key use of the WI in the climate change subsection, often
217 projecting earlier phenology based on downscaled climate models (Ferrise et al. 2016; Ramos and
218 Mart  nez de Toda 2022). Proposing new areas for viticultural expansion in a climate change context is
219 also common in this dataset (Jones 2018b), such as demonstrating improved conditions for sparkling wine
220 production in the United Kingdom (Nesbitt et al. 2018, 2022). While it is an application well beyond the
221 index's original scope and the conditions under which it was developed, the WI has been increasingly
222 repurposed as a tool to make a global problem legible at the scale of individual winegrowing regions.

223 *Geospatial Analysis & Viticultural Zoning*

224 23% of the papers use the WI to assess the spatial structure of climate in a winegrowing region or
225 to investigate viticultural zoning (Table 1, use #5). This function of the WI is unsurprising—climate
226 exhibits strong spatial heterogeneity and is influenced by topography, proximity to water, and the uneven
227 distribution of solar radiation across the earth’s surface (Gladstones 2011). In the past 20 years, the WI
228 has been widely applied to making suitability maps with variable aims which include: unlocking patterns
229 of terroir by explaining existing wine regions with climate and other site variables (Carey et al. 2009;
230 Bonfante et al. 2011; Tomasi et al. 2013), identifying new winemaking regions, using gridded climate
231 data to discover new areas for viticultural expansion (Falc  o et al. 2010; Jones 2018b; Bunting et al. 2021),

232 redefining or questioning regional designations (i.e., American Viticultural Areas, Appellation d'Origine
233 Protégées, or Denominazione di Origine Controllatas) based on bioclimatic indices (Karlik et al. 2018;
234 Bramley and Gardiner 2021; Bramley and Ouzman 2022), and investigating climate dynamics at the sub-
235 regional level to further classify a designated viticultural area (Hall and Jones 2010; Anderson et al. 2012;
236 Badr et al. 2018; del Río et al. 2021).

237 *Comparing Indices*

238 There is a large body of work that compares and optimizes climate indices for viticulture, and in
239 this dataset, 20% of the papers included an element of index comparison with the WI (Table 1, use #3).
240 In some studies it was the primary objective, such as assessing the ability of different indices to
241 differentiate regions (Tonietto and Carbonneau 2004; Jones et al. 2010), evaluating how accurately indices
242 predict vine development or ripening (Parker et al. 2020), or comparing calculation/temporal resolution
243 (Gu 2016). More commonly, additional indices were calculated to capture a broader characterization of
244 climate dynamics and comparison was secondary.

245 *Other Uses*

246 As we considered the manner that the WI index was used in our dataset, we assigned certain papers
247 a general “suitability” theme (Table 1, use #2, 33% of papers), where the concept of suitability was a focal
248 point among other objectives. 13.7% of papers used the WI to describe or determine the timing of a
249 treatment (Table 1, use #8). Very few papers used the WI to assess or describe disease pressure (0.4%,
250 Table 1, use #11).

251 **Other Agroclimatic Indices**

252 To situate the WI among other agroclimatic indices, 58 indices were cataloged and used in
253 conjunction with the WI across the dataset. In the context of this review, an index was defined as a
254 composite value rather than a raw climate variable and the output of the index summarizes a larger climate

255 attribute or trend. The indices in the dataset had 6 distinct thematic groups: heat accumulation, thermal
 256 summary, temperature thresholds, water balance, temperature variability, and radiation/energy (Table 2).
 257 Overall, 60% of the papers in the dataset included or referenced at least one bioclimatic index in addition
 258 to the WI.

259
 260

Index	Thematic Group	Total Papers	Description	Reference
Huglin index (HI), aka Heliothermic Index	Heat accumulation	208	Sum of the average of mean and max temperatures over 10C (April to September), multiplied by K coefficient, assigned by latitude.	(Huglin 1978)
Growing Season Temperature (GST)	Thermal summary	105	Average temperature during the growing season (April to October) and divides into “cool”, “intermediate”, “warm”, and “hot” ranges.	(Jones 2004)
Cool Night Index (CI)	Thermal summary	103	Minimum mean temperature in the month of ripening (September in Northern Hemisphere and March in Southern Hemisphere).	(Tonietto and Carbonneau 2004)
Grapevine Flowering Veraison Model (GFV) or Grapevine Sugar Ripeness Model (GSR)	Heat accumulation	61	Daily average temperature summed from the 60 th DOY (Northern Hemisphere, GFV) Daily average temperatures summed from the 91 st DOY (Northern Hemisphere, GSR)	(Parker et al. 2011, 2020)
Biologically Effective Degree Days (BEDD)	Heat accumulation	52	Sum of mean daily temperatures between 10 and 30 °C (April to October (Northern Hemisphere) and October to April (Southern Hemisphere)).	(Gladstones 1992)
Number of days with $T_{max} > 35$ °C (or other set number)	Temperature threshold	49	Sum of days over a physiologically informed threshold for high temperature stress	(Jones and Davis 2000; Ramos et al. 2008)
Dryness Index (DI)	Water balance	48	Integration of initial soil water, precipitation, and plant water use (potential evapotranspiration) to estimate vine water stress during a growing season, divided into “very dry”, “moderately dry”, “sub-humid” and “humid”.	(Tonietto and Carbonneau 2004)
Mean temperature during month of ripening	Thermal Summary	42	Calculated from daily temperatures of a specific month in the year that coincides with ripening. Popularized by “MTJan” for the mean temperature in January in the Southern Hemisphere.	Smart et al. (1980)
Frost free days/period	Temperature threshold	32	Number of days with T_{min} below 0 °C, or number of days between last spring freeze and first fall freeze.	(Gladstones 1992)
Number of days with T_{min} below a set number	Temperature threshold	32	Number of days/nights with T_{min} below a physiologically informed threshold for cold impact.	(Gladstones 1992)
Diurnal Temperature Range (DTR) or Day-Night Temperature Excursion	Temperature variability	28	The difference between T_{max} and T_{min} , capturing the range in daytime heating and nighttime cooling.	(Kliewer and Torres 1972)
Latitude-Temperature Index (LTI)	Heat accumulation	20	Mean temperature in the warmest month multiplied by (60 – vineyard latitude), 60 being the lower/upper latitudinal limit for viticulture, broken into cultivar groups.	(Jackson and Cherry 1988)
Frost Days (FD)	Temperature threshold	18	Days $T_{min} < 0$ °C per year to quantify frost risk.	(Gladstones 1992)
Sunshine hours	Radiation/energy	19	Sum of hours of sunlight (sometimes limited to growing season).	(Chudyk et al. 1979;

				Doehring and Karl 1981)
Branas Heliothermic Index (BHI)	Composite/classification	17	A day's degrees above 10 °C multiplied by hours of sunshine, summed across the growing season (April-September)	(Branas 1974)
Branas, Bernon, and Levadoux Hydrothermal Index (BBLHI)	Water balance	17	The sum of monthly average temperature multiplied by monthly precipitation (April-September).	(Branas et al. 1946)

Table 2. Other agroclimatic indices used in conjunction with the WI. Indices are grouped by thematic focus and the total numbers of papers within the dataset that cite the index are listed, along with a description of the index and a key reference. Criteria for inclusion as an index were (1) a composite value rather than raw climate variable and (2) a value can allow for summary/extended interpretation.

Heat summation indices were the most common co-occurring thematic group (42.5%), specifically the Huglin Index (HI), which was used in 31% of the papers (Table 2). Although conceptually it is very similar to the WI, the HI accounts for daylength/latitude through the *k*-factor, incorporates maximum temperature in addition to mean temperature, and ends the growing season in September rather than October (Huglin 1978). Patterns of HI use were strongly regional: 79% of the papers using both the WI and HI were from Europe. Other heat summation indices referenced with the WI were Biologically Effective Degree Days (BEDD, Gladstones 1992) and the Latitude-Temperature Index (LTI, Jackson and Cherry 1988). The Grapevine Flowering Veraison Model (GFV) and the Grapevine Sugar Ripeness Model (GSR) were occasionally used as an index and are also based on concepts of heat summation (Parker et al. 2020, 2011).

The thematic group named “thermal summary” refers to indices that characterize climate through a representative temperature value, often a mean within a specific window (32.1% of papers). Growing Season Temperature (GST, Jones 2005) is almost as common in this dataset as the HI, despite being introduced two decades later and with the aim of assessing impacts of climate change. It is calculated from the average temperature between April and October and is highly correlated with GDD in western US winegrowing regions (Jones et al. 2010). It's simple, categorical ranges (“cool”, “intermediate”, “warm”, and “hot”) have been applied to common cultivars and global winegrowing regions in numerous studies in this dataset (Jones 2006, 2007; Jones et al. 2010; Liles and Verdon-Kidd 2020; Puga et al. 2022a).

285 Another example is Mean January Temperature (MTJ) for Australian viticulture (Smart et al. 1980), which
286 separates regions and vintages by their peak thermal conditions near ripening. Conversely, the Cool Night
287 Index (Tonietto and Carbonneau 2004) calculates the mean minimum temperature during the month of
288 ripening to describe nighttime cooling effects. While not always used as an index, diurnal temperature
289 range (DTR) can capture the impact of thermal amplitude on berry development (Cohen and Tarara 2012;
290 Rienth et al. 2014) and can be averaged across a growing season or ripening period (Puga et al. 2022b).

291 Temperature thresholds also emerged as a thematic group within the indices used alongside the
292 WI (18.2%), reported by number of days within a year or specific period that surpass a physiologically
293 informed threshold. Many authors reported the number of days with maximum temperatures over 30 °C
294 (or other set number) to capture scale of impact of extreme heat (White et al. 2006; Bois et al. 2018). The
295 number of days below a cold injury threshold, (e.g. -15 °C or -20 °C), were used in this dataset to assess
296 the risk of damage to dormant buds (Shaw 2005; Beech and Hewer 2021). Additionally, frost days (days
297 below 0 °C) were often calculated within the window of highest risk of cold damage to new shoots, i.e.
298 March-May in the northern hemisphere (Nesbitt et al. 2018; Bois et al. 2018; Vujadinović Mandić et al.
299 2022). Frost-free days were also reported, which demonstrates length of growing season outside of frost
300 risk (Molitor et al. 2014a).

301 Interestingly, the counterpart to GDD, chilling hours, were uncommon in the dataset. Chilling hour
302 accumulation is not only important for inducing bud dormancy that is necessary for proper development
303 and budbreak (Pellegrino et al. 2020), but it also determines the level of cold hardiness a bud can achieve
304 (Ferguson et al. 2014) and the amount of heat needed to induce budbreak (Kovaleski et al. 2023). The WI
305 cannot capture the impact of low temperatures on viticulture—in fact, the term “frost” does not even
306 appear in the 1963 bulletin publication (Amerine and Winkler 1963).

307 Beyond temperature, a smaller subset of the papers (17%) incorporated water balance indices,
308 primarily the Dryness Index (DI), adapted from Riou et al. (1989) by Tonietto and Carbonneau (2004),
309 where inferred available soil water, recorded precipitation, and modeled evapotranspiration estimate
310 seasonal vineyard water status. Though more commonly used to summarize mildew pressure rather than
311 plant stress, the Branas Hydrothermal Index was used with the WI to summarize both temperature and
312 precipitation across the growing season by multiplying the two for each month and calculating an end of
313 season total (Branas et al. 1946). de Castro Teixeira et al. (2014) created the Vineyard Water Indicator as
314 a ratio of precipitation and potential evapotranspiration and used it alongside the WI. The Crop Water
315 Stress Index, developed in wheat cropping systems (Jackson et al. 1981), has been sporadically used in
316 conjunction with the WI (Sammis et al. 2015; Bonfante et al. 2017; López-García et al. 2022). Falcão et
317 al. (2010) report a cumulative ET value, calculated across the growing season from daily average ET
318 values. Of all the papers in the dataset, 21% report a precipitation total, yet these do not meet the definition
319 of an index used here.

320 Tracking the other indices used in this dataset yielded several notable findings. First, the WI is
321 infrequently used in isolation. The WI has many limitations, which is explored more below, yet a multi-
322 index approach can compensate. This is exemplified by Tonietto and Carbonneau's Multicriteria Climatic
323 Classification System, which integrates three indices (DI, CI, HI) into a single matrix (Tonietto and
324 Carbonneau 2004). Second, the relatively low and unconcentrated use of water balance indices alongside
325 the WI highlights an important issue: the WI's omission of water dynamics is not compensated for in
326 practice. Even among papers that recognized its limitations, few incorporated indices capable of capturing
327 the impact of evaporative demand or drought stress on berry quality outcomes. This omission extends
328 beyond water stress to its biotic consequences: because the development of fungal pathogens such as
329 powdery and downy mildew is governed by humidity, rainfall, and leaf wetness as well as temperature

330 thresholds, a cultivar that the WI classifies as thermally well matched to a region may nonetheless be a
331 poor choice there owing to disease pressure or a mismatch with local moisture conditions. That tools such
332 as the Branas Hydrothermal Index are applied alongside the WI specifically to summarize mildew pressure
333 underscores both this gap and the field’s reliance on supplementary indices to fill it. Lastly, while there is
334 conceptual overlap among the various viticultural agroclimatic indices, very few have cultivar
335 recommendations attached. Perhaps the enduring utility of the WI stems not only from the biological
336 relevance of GDD accumulation, but even more from its direct answer to the question growers need
337 answered: *what should I plant here?*

338 **Limitations of the WI**

339 Crucially, much of the WI’s legacy rests on a fundamentally simple calculation rather than a
340 mechanistically distinct index: Amerine and Winkler calculated cumulative base-10 growing degree days
341 and partitioned the resulting continuous values into convenient, rounded 500-GDD intervals tailored to
342 the wine styles observed in mid-20th-century California — a straightforward empirical exercise rather
343 than a novel analytical method.

344 Amerine and Winkler themselves pointed out several limitations to the WI in their original 1944
345 *Hilgardia* paper (predating the 1963 bulletin), noting that some winegrowing regions have a diversity of
346 microclimates, like the North Coast regions, while others are more homogenous, like in the San Joaquin
347 Valley. They addressed that interannual variation can shift a specific location between Winkler Regions
348 and emphasize that climate is far more complex than just temperature, citing wind, rain, humidity, and fog
349 as other influences. It is important to note that cultivar recommendations for each Winkler Region
350 provided by the authors were not devoid of opinion. For example, ‘Zinfandel’ was included in the list of
351 “varieties with limited recommendation” in the 1944 publication because it was already extensively
352 planted in California at the time, and “only occasionally will its new planting be as profitable as those of

353 the [recommended] varieties listed”. In addition, ‘Nebbiolo’ and ‘Chenin Blanc’ were limitedly
354 recommended because they were from regions of very specific climate and historied production, and “to
355 plant them here and expect their wines to compete with better ones is risky” (Amerine and Winkler 1944).

356 Subsequent researchers have expanded the critiques based on conceptual and physiological
357 limitations, many stemming from the single temperature threshold (base temperature set as 10 °C) and the
358 relationship between thermal time and development. Some of the indices developed after the WI had
359 specific adjustments to the WI to address limitations, like the upper temperature bounds in BEDD and day
360 length adjustments for HI and LTI. In empirical phenological modeling, derived base temperatures vary
361 by cultivar (Zapata et al. 2015) and by the specific phenological event being predicted (Oliveira 1998).
362 Some studies show that temperature and grapevine development are not necessarily linearly related (Wang
363 and Engel 1998; Bonhomme 2000; de Cortázar-Atauri et al. 2010) and heat has different impacts during
364 different phenological stages (García de Cortázar-Atauri et al 2025). The fixed start and end date of the
365 WI (and other indices) is also critiqued for not capturing a plant’s response to temperature (Molitor et al.
366 2020), particularly given how climate change may shift growing seasons earlier in the year (Fraga et al.
367 2015; Parker et al. 2024).

368 The index also has limitations in spatial scales. This is demonstrated within six important
369 winegrowing regions in California, where the average cumulative degree days in the past 50 years vary
370 substantially within each county (Fig. 1). Jones et al. (2010) also revealed sizable variation in the
371 distribution of Winkler Regions within a single American Viticultural Area (AVA), underscoring the lack
372 of sensitivity to microclimate gradients. Amerine and Winkler only identified five regions, and later work
373 suggests that these bins are too coarse when applied to the diversity of winegrowing regions. Jackson and
374 Cherry (1998) found little separation of various winegrowing regions by degree day calculations in Region
375 I, thus proposed breaking it into 1A, 1B, and 1C, paired with their own cultivar ripening groups (A, B,

376 and C). Jones et al. (2010) sought to establish lower and upper limits for the Winkler Regions by assigning
377 the median GDD value of the coolest and hottest AVAs in the western United States as the lower and
378 upper limits. Thus, sites with GDD below 850 and above 2700 could be considered unsuitable for grape
379 growing. This absence of upper and lower production bounds was a specific design gap in the original
380 1963/1974 WI itself, not merely an incidental omission: both Jackson and Cherry's (1998) and Jones et
381 al.'s (2010) corrections were necessary precisely because Winkler and Amerine did not build bounds into
382 the original five-region framework. Our own climate data illustrate the practical stakes of this gap: several
383 of the sites mapped in Fig. 1 approach or exceed the upper end of this range in recent decades, a condition
384 the original five-region system has no mechanism to flag as marginal or unsuitable. While converting a
385 continuous GDD value into a discrete region was pivotal to the index's communicability and adoption, it
386 also means that sites with meaningfully different heat accumulation will inevitably be classified into the
387 same region.

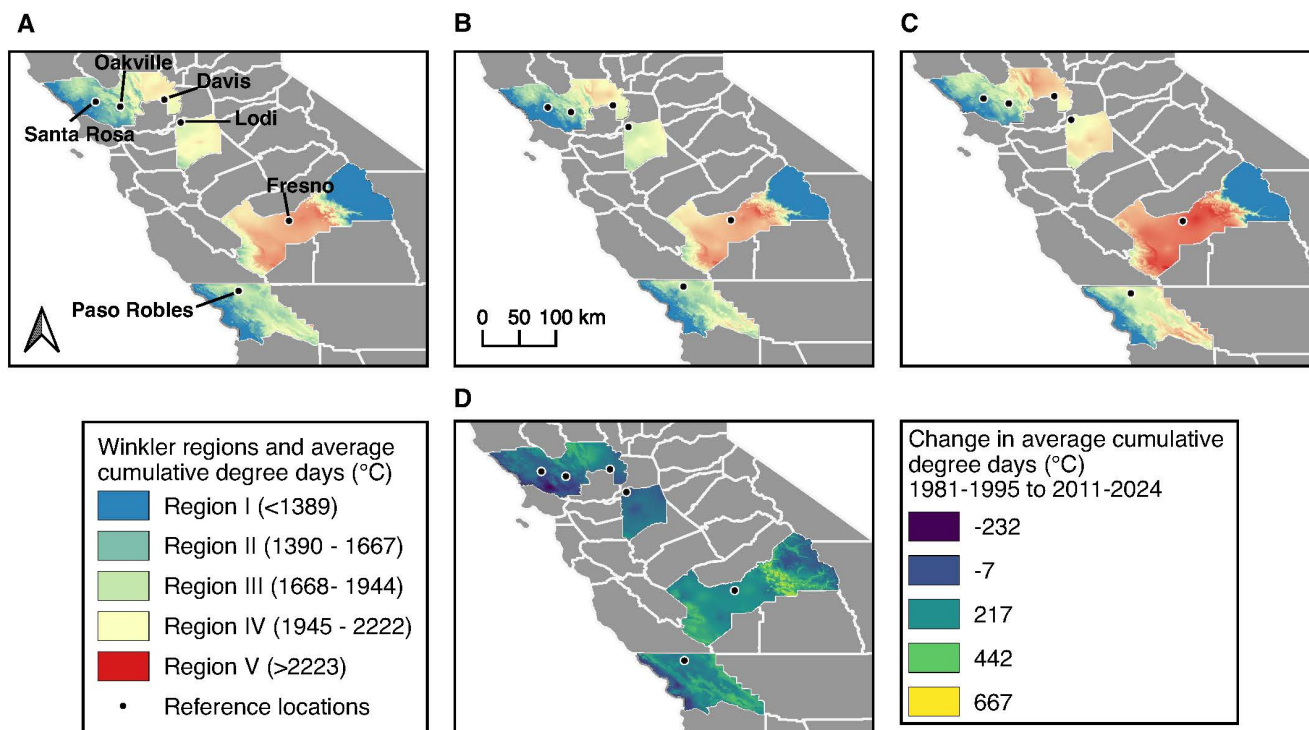


Figure 1. Average annual growing degree days in six counties in California (Yolo, Fresno, San Joaquin, Napa, San Luis Obispo, Sonoma) from (A) 1981 to 1995, (B) 1996 to 2010, and (C) 2011 to 2024 and change in average annual growing degree day between 1981 to 1981 and 2011 to 2024 (D). Daily minimum and maximum temperature were obtained at the 800m scale (PRISM Climate Group) and calculated as degree days with a base temperature of 10°C, April 1 to October 31 and averaged across each period. Points represent key reference locations within each county that correspond with data presented in Fig. 2: Oakville: 38.42712, -122.4093, 61m; Santa Rosa: 38.49892, -122.7737, 39m; Fresno: 36.73203, -119.9020, 83m; Davis: 38.53128, -121.7538, 16; Lodi: 38.19240, -121.5103, -4m; Paso Robles: 35.69227, -120.6486, 234m).

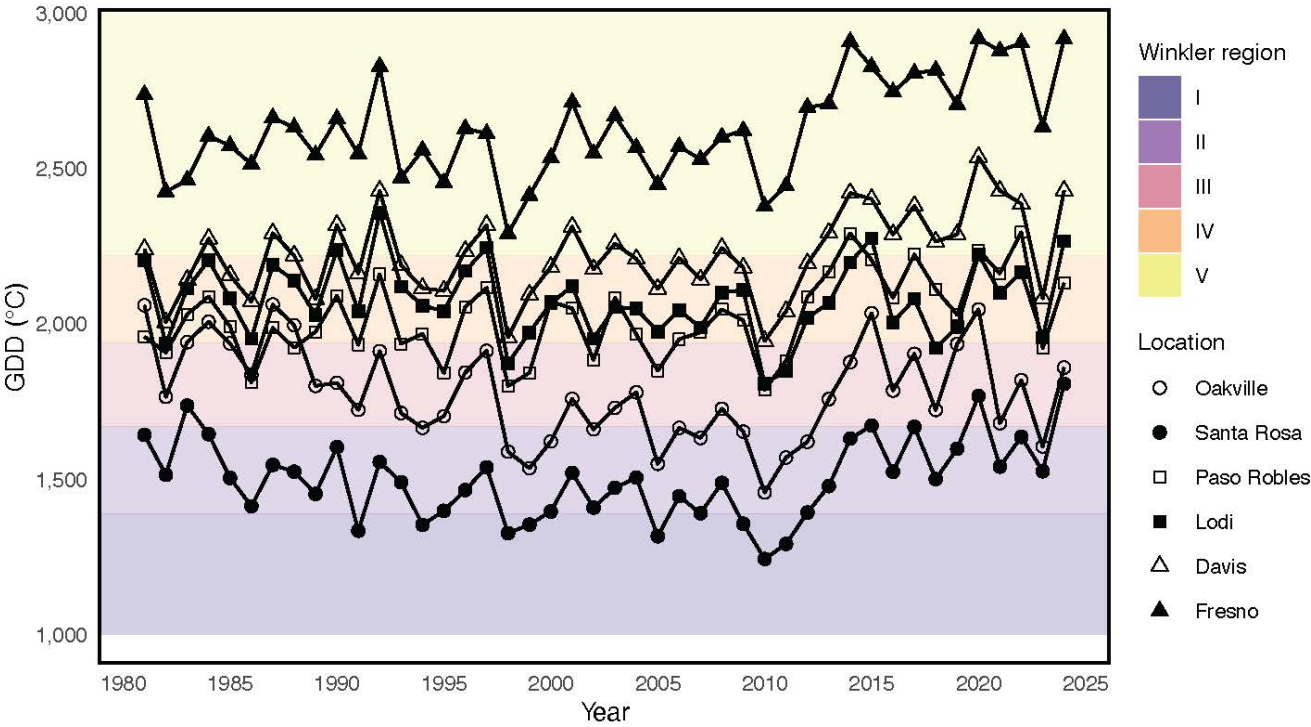
Other limitations relate to the temporal scale of the WI. As evidenced by the degree day accumulation of 6 locations in California (Fig. 2), in practice, a site oscillates between Winkler Regions annually. Over the past 45 years Oakville has moved between Regions II, III, and IV and Lodi has moved between Regions III, IV, and V (Fig. 2). The rounded classes of the 5 regions were applied in intervals of 500 units, thus if a vineyard's climate trends towards the upper or lower limit of a region, it will inevitably move between regions more often. This rigidity also exposes the index to the fallacy of rounded classes: a site whose multi-year average shifts from, for example, 2,950 to 3,050 GDD crosses from Region II into Region III on paper, despite this 100-GDD change being ecophysiologically unremarkable and unlikely to alter which cultivars ripen well or what wine style the site can support (Gladstones 1992; Jones et al.

2010). In addition, the WI uses daily mean temperature, calculated from Tmax and Tmin, yet this discards variation in the diurnal curve of the day (Cesaraccio et al. 2001). Gu (2016) highlighted the hidden negative bias inherent in using a daily average, showing that degree hours better capture the impact of time above a temperature threshold. Temporal variability is a limitation for most viticultural indices that are summarized per year (Hall and Blackman 2019), which obscures short-term but impactful temperature extremes.

The limitations listed above generate a larger problem of improper comparison. The temporal resolution of data used to calculate the WI, be it hourly, daily, or monthly, it will change how 24 hours of data is collapsed and applied to a threshold, thus change the cumulative GDD of a site (Jones et al. 2010). As GDD have been updated to be more physiologically informed, the various improvements pose an opposite limitation: inconsistent methods of calculation. For example, default weather station settings might incorporate the 86°F upper threshold used for corn degree-days (Gilmore and Rogers 1958), unknown to the user. The WI is fundamentally used for comparison, between trials, metrics, vintages, and regions and more, so inconsistent or error-prone calculation is not a trivial issue.

Can the WI help growers adapt to climate change? Shifts towards warmer growing seasons in California wine regions have already been documented (Cayan et al. 2023), and certain regions will be affected more than others (Parker et al. 2024). Fresno, San Luis Obispo, and Yolo counties recorded higher GDD accumulation in the past ten years than historic averages, yet Santa Rosa, Lodi and Napa appear to have been insulated (Fig. 1, Table S12). While warming trends have been documented globally and the International Organization of Vine and Wine (OIV) has attributed reductions in international wine production to climate change (OIV, 2025), the WI does not capture any emergent trends yet. The limited sensitivity of the WI to novel climate dynamics underlines a broader inadequacy of mean-based agroclimatic indices, as the impacts of climate change extend beyond trends towards warmer and drier

428 conditions: they will be defined by extremes. It is projected that with 4 °C warming, a preindustrial once-
 429 in-a-decade heatwave will likely occur once a year (IPCC 2021) and the duration of heatwave seasons
 430 will expand (Gershunov and Guirguis 2012). In addition, precipitation will likely become more
 431 consolidated, with longer dry spells and more intense storms (Lesk and Mankin 2026). A straightforward
 432 warming trend, effectively captured by rising mean annual temperatures or greater degree day
 433 accumulation, would be less difficult to prepare for—instead, growers will face a more volatile climate
 434 future (Lobell and Di Tommaso 2025).
 435



436

437 **Figure 2. Cumulative annual growing degree days in six locations in California (Oakville: 38.42712, -122.4093, 61m; Santa Rosa:**
 438 **38.49892, -122.7737, 39m; Fresno: 36.73203, -119.9020, 83m; Davis: 38.53128, -121.7538, 16; Lodi: 38.19240, -121.5103, -4m; Paso**
 439 **Robles: 35.69227, -120.6486, 234m) from 1981 to 2024. Daily minimum and maximum temperature were obtained from PRISM**
 440 **Climate Group at the 800m scale, extracted as points, calculated as degree days with a base temperature of 10C, April 1 to October**
 441 **31. Filled bands in the foreground represent ranges for cumulative degree days associated with each Winkler Region ("I" < 1389,**
 442 **"II" = 1390 to 1667, "III"= 1668 to 1944, "IV" = 1945 to 2222, and "V" > 2223).**

443 Episodic extreme heat exerts physiological effects on grapevines and fruit quality that are distinct
 444 from, and not predicted by, the impacts of elevated mean seasonal temperatures. Over 35 °C,

445 photosynthesis is disrupted and over 40 °C, permanent damage to photosynthetic machinery can occur
446 (Venios et al. 2020). While a grapevine can effectively cool itself with transpiration, when extreme heat
447 is paired with high vapor pressure deficit (VPD) or insufficient soil water, this ability is limited (Rogiers
448 et al. 2012). Extreme heat can also lead to shifts in the balance of carbon sources and sinks, depleting
449 carbon stores during important developmental stages, such as flowering (Van Leeuwen et al 2025). During
450 ripening, heat stress can be more impactful than water stress on fruit metabolism and chemistry (Hewitt
451 et al. 2023). Extreme heat enhances the metabolism of malic acid (Sweetman et al. 2014) and disrupts the
452 formation of anthocyanins, and can cause thermal degradation of important phenolic compounds
453 (Lecourieux et al. 2017). The development of aroma compounds and precursors is also impacted, though
454 it can be difficult to separate the impact of heat from that of radiation (Pons et al. 2017). As the
455 winegrowing community seeks to adapt, rethinking which cultivars are grown could be a key avenue for
456 climate adaptation (Morales-Castilla et al. 2020), yet studying the impacts of climate on quality is a
457 nuanced task. Further, it underscores a major challenge for agroclimatic indices, which is translating
458 meteorological extremes into biologically meaningful metrics that retain interpretability for growers while
459 still capturing risk to production and quality.

460 **Avenues for Improvement**

461 Each use-theme identified in this review (Table 1) points toward a distinct avenue for
462 improvement. Where the WI is used to provide environmental or vintage context (#1&9), future indices
463 should incorporate evaporative demand and water balance alongside heat summation. Where phenology
464 description and prediction are the objective (#4), the single base temperature and linear accumulation of
465 the WI are known limitations; process-based or curvilinear models that account for cultivar-specific
466 thermal responses offer a more accurate path forward. When ripening and crop quality is the focus (#6), a
467 more expansive definition of quality—beyond sugar accumulation and acid loss—is needed, along with

468 explicit metrics for climate extremes that threaten fruit composition and vine health. When applied
469 geospatially and to viticultural zoning (#5) the coarse regional bins of the WI are poorly suited to capturing
470 interannual variability or within-region climate gradients; future work should apply heat summation at
471 site-specific scales and consider probabilistic or range-based classifications rather than fixed thresholds.
472 When multiple agroclimatic indices are being compared, future work must assess an index's merit not
473 only on the descriptive power, but also on interpretability and relevance to growers. Where loss due to
474 disease and pest pressure is a concern (#11), thermal suitability should be paired with moisture- and
475 humidity-based risk metrics, or coupled with established disease models, so that a cultivar is not
476 recommended for a region whose conditions favor the pathogens to which it is most susceptible. Finally,
477 where the WI is used to track or project climate change, its insensitivity to extremes is its most
478 consequential shortcoming. Future indices must move beyond mean conditions to capture the frequency,
479 intensity, and duration of heat events that increasingly define growing season outcomes. Lastly, our dataset
480 shows how early papers citing the WI mostly used it in a 1-2 ways, but as the use of the index expanded,
481 so did the number of avenues of application (Fig. S5). Thus, future indices need to be mailable and multi-
482 purpose.

483 It is time to update the Winkler Index with modern analytical and viticultural advancements.
484 Weather stations are commonplace in vineyards, and the technology has expanded far beyond simple
485 ambient air temperature. In California, growers have access to the 145+ stations in the California
486 Irrigation Management Information System (CIMIS) and providers like Western Weather have
487 collaborated with grower groups/commissions to make data 235 stations publicly available (Western
488 Weather Group, 2026). Open-sourced, remotely sensed, gridded temperature and ET data are also
489 available through platforms like DayMet (Thorton 2021), PRISM (Daly et al. 2008), and OpenET (Melton
490 et al. 2022). Within a vineyard, growers can install leaf wetness and soil moisture sensors and modern

491 weather stations, equipped with sensors for windspeed, radiation, and relative humidity, can track ET and
492 estimate vineyard water loss. Advancements in climate data far exceed the informational capacity of the
493 WI.

494 In conjunction with the renaissance of climate data, analytical methods to assess wine and grape
495 quality continue to expand (Rouxinol et al. 2023). Analytical profiling of aroma in wine and grapes is
496 becoming more specific with high resolution mass spectrometry (MS), like quadrupole-time-of-flight-MS
497 and GC-Orbitrap-MS, which can identify trace compounds with enhanced accuracy (Liu et al. 2022).
498 Further, with finer resolution, the reservoir of aroma compounds that are bound to sugars can be assessed
499 without hydrolysis (Godshaw et al. 2019; Caffrey and Ebeler 2021; Wei et al. 2021). Technological
500 advancements like machine learning and artificial intelligence (Bhardwaj et al. 2022; Jain et al. 2023) and
501 hyperspectral/multispectral imaging (Daniels et al. 2019; Fernández-Novales et al. 2021) also present
502 opportunities to assess the complex matrix of grape maturity and wine quality.

503 The research community can leverage analytical advancements to further support growers as they
504 adapt to climate change and make planting decisions. Given the substantial establishment costs and
505 productive lifespan of a vineyard, cultivar selection represents one of the highest-stakes and least
506 reversible decisions in viticultural management. In California winegrape cost studies, the expense of
507 establishing a vineyard range from \$15,000/acre (Northern San Joaquin Valley) to \$30,000/acre (Napa
508 County, (California Cooperative Extension 2020; Murdock et al. 2021). Further, a world-wide decline in
509 demand has brought about an oversupply of winegrapes (OIV 2025), concurrent to a global affordability
510 crisis (UN-Habitat 2026) and a staggering loss of native habitat. More tools are needed to assess grape
511 growing suitability and identify the vineyard land meant to be preserved for grape growing.

512 It is also worth contextualizing why the WI's simplicity was historically appropriate, and why that
513 same simplicity now understates the range of conditions in which quality wine can be produced. Amerine

514 and Winkler's original cultivar recommendations were calibrated not only to climate, but to the
515 winemaking techniques and vineyard management practices available in 1940s–1960s California. Since
516 then, advances in canopy management, irrigation scheduling, rootstock selection, and cellar technology
517 have given growers and winemakers far more capacity to buffer against thermal stress and shape fruit
518 composition than was possible when the WI was developed. As a result, the effective thermal bands within
519 which a given cultivar can produce quality wine are likely broader today than the WI's original five regions
520 suggest, independent of any warming that has occurred.

521 **Discussion**

522 This systematic review shows that the adoption of the index was not driven by technical
523 sophistication but by its accessibility and relevance to grape growing. The formula is simple and
524 applications are straightforward. It's not bogged down by the complexity of other models and broad
525 regional categorization allows for broad applications. The prevalence of papers that report only the
526 Winkler Region, not GDD accumulation, shows how important the index has been in shaping conceptions
527 of wine regions. The five regions have meaning beyond their degree day ranges—they are part of the
528 larger grape growing lexicon.

529 The WI has striking analogs in other cropping systems, developed with similar timelines and
530 institutional channels as the WI. For example, in the 1970s, researchers developed maturity groupings of
531 soybeans based on photoperiod and temperature, now formalized as the soybean Maturity Group system
532 (Hartwig 1973; Liu et al. 2017). In the 1960s the USDA created the Plant Cold Hardiness Zone map,
533 assigning 13 zones across the US based on average annual extreme minimum winter temperature, which
534 has been subsequently updated to reflect the current 30-year normals and additional zones (Daly et al.
535 2012; US Department of Agriculture 2023). Like the WI, the PHZM is extremely widespread among
536 growers and gardeners alike and is based on a single temperature metric. Growing degree day systems

537 for maize, in use since the 1960s, similarly predict silking and maturity from heat accumulation above a
538 base temperature (Cross and Zuber 1972), and face the same failure mode of obscuring damaging heat
539 extremes during critical windows like pollination. Chilling hour models for tree fruit systems reflect a
540 parallel tension: the Dynamic Model for stone fruit was developed precisely because simple chilling
541 hour accumulation failed to predict dormancy release in mild winters (Fishman et al. 1987a, 1987b,
542 Luedeling and Brown 2011), a direct analog to the WI's limitations when applied outside its California
543 origins.

544 These examples highlight how an agroclimatic index succeeds when a single metric, and thus
545 simplicity, allows for widespread adoption and mapping that creates clear grower guidance. They also
546 face the same limitations of the WI: they omit important climate variables related to evaporative demand,
547 precipitation and more, they cannot incorporate variability and extremes, and a fixed boundary will strain
548 under changing climate. Yet the Winkler Index, and other viticultural indices, are unique among these
549 analogs. Where the soybean Maturity Group and PHZM define thresholds for survival or development,
550 the WI uses regional categories as a framework for quality optimization, asking not just whether a cultivar
551 can ripen, but which cultivars make the best wine in each region.

552 Because of the tight connection of climate to measurable quality outcomes in viticulture, this
553 system is a proving ground for indices, requiring evaluation that doesn't just predict development, but
554 predicts value. For researchers creating the next generation of agroclimatic indices for any cropping
555 system, the WI's trajectory offers a template: have a strong foundation in the variables that matter to
556 growers, prioritize communicability, and incorporate the capacity to capture extremes and variability
557 from the outset.

558

559 **Conclusion**

Taken together, these use-themes point to a broader design principle for agroclimatic indices generally, not only for viticulture: a successor metric must negotiate a dual mandate of empirical accessibility and analytical rigor. Overly elaborate, non-linear models risk becoming research tools that never reach field practitioners, while indices that are too simple — like the WI itself — omit the extremes and variability that increasingly define agricultural outcomes under climate change. Any such index should also retain a documented, calculable bridge back to legacy metrics like GDD, so that decades of historical baseline data and grower knowledge are not orphaned by a new tool, as HI and the Multicriteria Climatic Classification System have each done in different ways (Huglin 1978; Tonietto and Carbonneau 2004). Finally, because classification bins are a convenience of communication rather than a biological threshold, future indices across cropping systems would benefit from probabilistic or continuous outputs over fixed, rounded classes, particularly near category boundaries where the WI and its analogs are least able to distinguish meaningfully different outcomes.

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950 e

- 1 **Supplemental Table 1: Winkler degree day ranges.** Bins for each region are reported from
 2 Amerine and Winker, 1963 and converted into Celsius.

Region	Degree days (°F)	Degree days (°C)
I	<2500	<1389
II	2500–3000	1390–1667
III	3000–3500	1668–1944
IV	3500–4000	1945–2222
V	4001<	2223<

- 3
 4 **Supplemental Table 2: Search terms for systematic review.** Given the different algorithms for
 5 search, the terms used for Web of Science and Google Scholar were different. “Hilgardia” refers
 6 to the journal that both the initial 1944 report was published in.

Search number	Search Source	Search terms	Number of publications retrieved
1	Google Scholar	“Winkler” “Index” “Viticulture”	4901
2		“Winkler” “Index” “grape”	5943
3		“Winkler” “Index” “Region I”	1924
4		“Winkler” “Index” “Region II”	956
5		“Winkler” “Index” “Region III”	706
6		“Winkler” “Index” “Region IV”	451
7		“Winkler” “Index” “Region V”	641
8		"hilgardia" "viticulture" "winkler"	887
9		"hilgardia" "viticulture" "winkler" "index"	489
10	Web of Science	CITED AUTHOR: (Winkler AJ) AND CITED WORK: (General Viticulture)	743
11		CITED AUTHOR: (Winkler AJ) AND CITED TITLE: (General Viticulture)	212
12		CITED AUTHOR: (Winkler AJ) AND CITED AUTHOR: (Amerine MA); Included any work with “composition and quality” or “Hilgardia” in the “cited work” or “title” column	269
13		TOPIC: ("Amerine and Winkler" OR "Amerine & Winkler")	3
14		TOPIC: ("Winkler Index")	41
15		TOPIC: ("Winkler") AND TOPIC: ("growing degree day" OR "growing degree days" OR "degree day" OR "degree days" OR "degree-	15

		day" OR "degree-days" OR "Region I" OR "Region II" OR "Region III" OR "Region IV" OR "Region V" OR "GDD")	
16		TOPIC: ("Winkler") AND TOPIC: ("*climatic ind*")	30
17		TOPIC: ("*climatic ind*") AND TOPIC: (viticulture)	106
18		TOPIC: (Winkler) AND TOPIC: (Index) AND TOPIC: (Viticulture)	29

Supplemental Table 3: Literature review systematic questions. The first four questions were applied to all papers in the literature screening step and the following 9 were applied to the papers that met inclusion criteria. After initial review, a standardized list of responses was created for each question and a database was created to catalog the findings.

Question Number	Level	Question
1	Screening	Does the paper deal with agricultural production?
2		Is the paper about grapevines?
3		What type of grapevine?
4		Does the paper mention the Winkler Index?
5	Included	How does the paper use the Winkler Index and concept?
6		Toward what end is the Winkler Index used?
7		Where geographically is the study being done?
8		If other climate indices are used, which ones?
9		Does the paper mention climate change? (or "global warming").
10		Which cultivars are included in the analysis?
11		Which wine/must quality variables are included in the analysis?
12		Which disciplines does this work and journal fall under?
13		What type of work is this publication?

Supplemental Table 4: Disciplines of literature in review. Some papers were assigned multiple disciplines, thus the percentages do not add up to 100.

Discipline	Paper count	%
Plant Science / Horticulture / Agriculture	497	73
Wine science / Enology	384	57

Atmospheric Science / Biometeorology	124	18
Geography	91	13
Geology / Soil Science	78	11
Chemistry	32	5
Economics	23	3
Technology	23	3
Ecology	16	2
Social Science	11	2
Food Science	10	1
History	8	1
Microbiology	6	1
Entomology	5	1
Genetics	4	1

16

17 **Supplemental Table 5: Publication types of literature in review.**

Type of Publication	Count	%
Research Article	543	80
Review	56	8
Conference Paper	43	6
Book Chapter	19	3
Extension Publication	16	2
Government Report	3	<1

18

19 **Supplemental Table 6: Distribution of geographic origins of publications in literature**
20 **review.** Countries were assigned based on the geographic ties of the publication, not author
21 affiliation. “General” refers to publications with no geographic ties. A single paper could have
22 multiple geographic ties, thus would be counted twice.

23

Continent	Country	Paper Count	%
Africa (37)	South Africa	37	5.4
Asia (28)	Turkey	9	1.3
	China	5	0.7
	Japan	5	0.7
	Iran	3	0.4
	India	2	0.3

	Syria	2	0.3
	Armenia	1	0.1
	Israel	1	0.1
Europe (433)	Italy	114	16.8
	Spain	88	13.0
	France	53	7.8
	Portugal	37	5.4
	Romania	19	2.8
	Germany	18	2.7
	Serbia	11	1.6
	Greece	9	1.3
	Hungary	9	1.3
	United Kingdom	9	1.3
	Croatia	7	1.0
	Montenegro	7	1.0
	Switzerland	6	0.9
	Georgia	5	0.7
	Poland	5	0.7
	Slovenia	5	0.7
	Czech Republic	5	0.7
	Luxembourg	5	0.7
	Moldova	3	0.4
	Finland	3	0.4
	Austria	3	0.4
	Europe (General)	4	0.5
	Ukraine	3	0.3
	Denmark	2	0.3
	Cyprus	1	0.1
	Albania	1	0.1
	Bosnia and Herzegovina	1	0.1
General (47)	General	47	6.9
North America (164)	USA	161	24.0
	Canada	2	0.3
	Mexico	1	0.1
Oceania (46)	Australia	38	5.6
	New Zealand	8	1.2

South America (40)	Brazil	22	3.2
	Chile	9	1.3
	Argentina	5	0.7
	Uruguay	2	0.3
	Colombia	1	0.1
	Peru	1	0.1

Supplemental Table 7: Geographic origins of publications in literature review, US only.

State	Paper Count	%
General US	7	1.0
California	82	12.1
Washington	27	4.0
Oregon	12	1.8
Idaho	10	1.5
Michigan	6	0.9
New York	3	0.4
North Carolina	3	0.4
Texas	2	0.3
Minnesota	2	0.3
Kentucky	2	0.3
New Mexico	2	0.3
Wisconsin	1	0.1
Colorado	1	0.1
Pennsylvania	1	0.1

Supplemental Table 8: Grape types included in the literature review. Wine, table, juice, and raisin grape categories were applied based on the cultivar or production system addressed in the publication. “*Vinifera*, general” refers to papers unrelated to a specific cultivar or production system, though within *Vitis Vinifera*.

Grape Type	Paper Count	%
Wine	623	91.8
<i>Vinifera</i> , general	36	5.3
Table/Juice	30	4.4
Non- <i>vinifera</i>	6	0.9
Raisin	3	0.4

34

35 **Supplemental Table 9. List of all quality variables used more than 5 times in the dataset.**
 36 “Total papers” refers to the total number of papers that use the variable, and % is of all the papers
 37 in the dataset. A single paper may use multiple variables, thus counted twice in this table. Some
 38 categories were grouped: total and unspecified polyphenols and total acidity or titratable acidity
 39 (specifically due to changes in how it is measured between early viticultural work and more
 40 modern methods).

Variable	Paper Count	%
Soluble solids/brix	250	36.8
Total acidity/titratable acidity	176	25.9
pH	172	25.3
Anthocyanins	107	15.8
Polyphenols (unspecified or total)	82	12.1
Malic acid	50	7.4
Color or total color	45	6.6
Titratable acidity	36	5.3
Wine alcohol	31	4.6
Tannin	29	4.3
Tartaric acid	29	4.3
Volatile organic compounds/aroma compounds	27	4.0
Flavan-3-ols	22	3.2
Potassium (K)	19	2.8
Wine ratings/scores	19	2.8
Sensory analysis	19	2.8
Glycosylated compounds	11	1.6
YAN (yeast assimilable nitrogen)	11	1.6
Wine price	10	1.5
Esters	10	1.5
Phenolic richness	10	1.5
Amino acids	9	1.3
Lactic acid	8	1.2
Glucose and/or fructose	8	1.2
Wine volatile acidity	8	1.2
Flavonols	7	1.0
FAN (free amino nitrogen)	6	0.9
Hydroxybenzoic acids	6	0.9
Monoterpenes	6	0.9
Sulfur content	6	0.9

Incidence and severity of disease	6	0.9
Hydroxycinnamic acids	5	0.7
Tartrate/malate ratio	5	0.7
Citric acid	5	0.7
Stilbenes	5	0.7
Ammonia	4	0.5

Supplemental Table 10. Thematic groups of quality variables used in the systematic review.

“Total papers” refers to the total number of papers that use this a variable within this thematic group and the % is of all the papers in the dataset. A single paper may use multiple variables that are included in different thematic groups, thus counted twice in this table.

Quality Variable Group	Paper Count	%
Sugar	261	38.5
Acid	220	32.4
Phenolics	140	20.6
Nutrients	43	6.3
Aroma	42	6.2
Market metrics	28	4.1
Sensory	22	3.2
Other	21	3.1

Supplemental Table 11: Thematic groups of indices used in publications in the systematic

review. “Total papers” refers to the total number of papers that use an index within this thematic group and the % is of all the papers in the dataset. A single paper may use multiple indices that are included in different thematic groups, thus counted twice in this table.

Thematic Group	Total Papers	%
Heat accumulation	289	42.5
Thermal summary	218	32.1
Temperature threshold	124	18.2
Water balance	118	17.4
Frost/cold	75	11.0
Composite	35	5.2
Radiation/energy	33	4.8

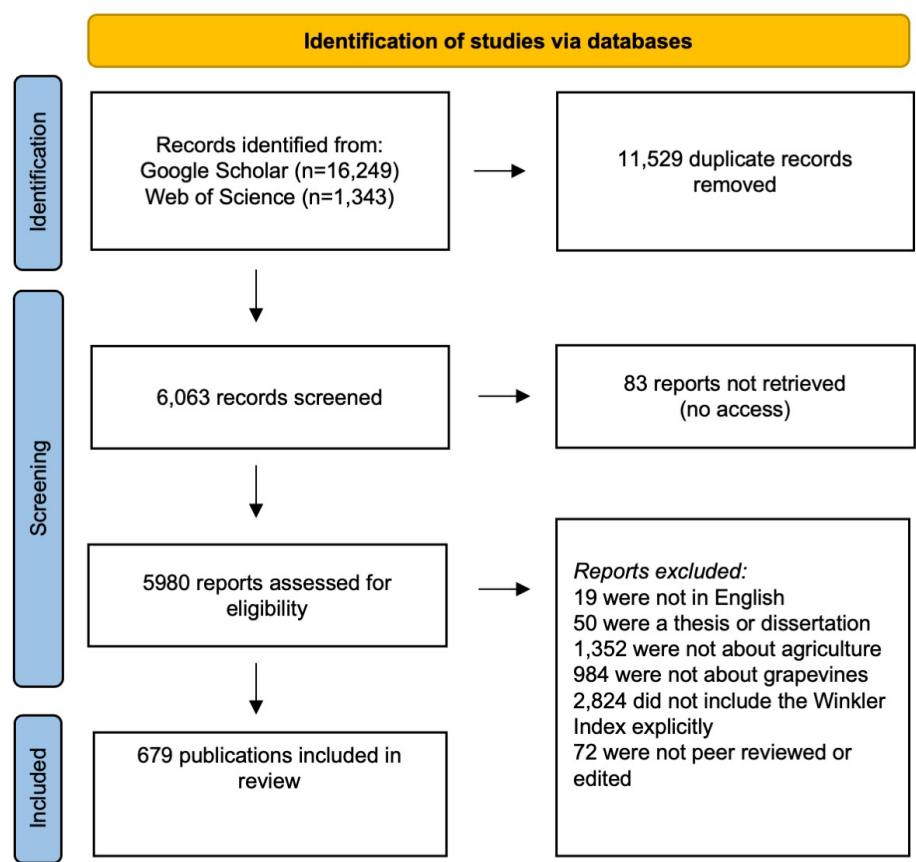
Supplemental Table 12. Climate summaries for six winegrowing locations in California, 1981 to 2024. Daily minimum and maximum temperature were obtained from PRISM Climate

Group at the 800m scale, extracted as points, and calculated as degree days with a base temperature of 10C, April 1st through October 31st. Days over 35 and 38 were also calculated between April 1st and October 31st. Data was extracted from the following locations: Oakville: 38.42712, -122.4093, 61m; Santa Rosa: 38.49892, -122.7737, 39m; Fresno: 36.73203, -119.9020, 83m; Davis: 38.53128, -121.7538, 16; Lodi: 38.19240, -121.5103, -4m; Paso Robles: 35.69227, -120.6486, 234m).

Location	County	Period	T _{min}		T _{max}		GDD		Days over 35		Days over 38		Region
			Mean	CV	Mean	CV	Mean	CV	Mean	CV	Mean	CV	
Davis	Yolo	1981-1995	11.5	27.44	28.93	19.94	2188	5.1	32	26.5	8	60.7	IV
		1996-2010	11.58	28.81	28.7	21.14	2173	5.1	31	27.4	8	48.5	IV
		2011-2024	12.25	26.42	29.4	19.52	2317	6	36	26.9	10	50.3	V
Fresno	Fresno	1981-1995	13.56	29.88	30.54	19.15	2579	4.3	56	19.6	18	48.5	V
		1996-2010	13.41	32.12	30.33	20.71	2543	4.5	58	19.4	17	40.3	V
		2011-2024	14.65	30.47	31.33	19.27	2780	4.9	71	14.3	29	41.1	V+
Lodi	San Joaquin	1981-1995	11.31	25.81	28.44	18.61	2114	5.3	23	34.1	5	72.9	IV
		1996-2010	11.36	28.71	27.64	20.13	2036	5.5	19	35.5	4	72.6	IV
		2011-2024	11.1	29.76	28.32	19.2	2081	6.3	23	44	5	100.2	IV
Oakville	Napa	1981-1995	9.68	28.73	27.7	20.17	1863	7.2	22	37.9	5	62	III
		1996-2010	8.92	32.89	26.67	22.04	1675	7.2	17	40.5	4	64.8	III
		2011-2024	9.43	31.63	27.38	20.24	1802	8.4	18	33.3	5	66.2	III
Paso Robles	San Luis Obispo	1981-1995	9.01	38.33	29.41	20.94	1974	4.7	42	16.9	15	36.3	IV
		1996-2010	8.96	39.43	29.33	22.47	1966	5.5	47	16	17	39.5	IV
		2011-2024	9.8	36.06	30.09	20.71	2131	5.8	51	15.8	22	24.6	IV
Santa Rosa	Sonoma	1981-1995	8.5	32.67	25.63	19.65	1515	7.5	8	60.6	2	140.4	I
		1996-2010	8.14	35.48	24.97	22.14	1416	6	8	36.8	1	109.9	I

		2011-2024	8.88	32.3	25.7 8	20.6 4	157 5	8.8	9	53.3	2	121. 7	I
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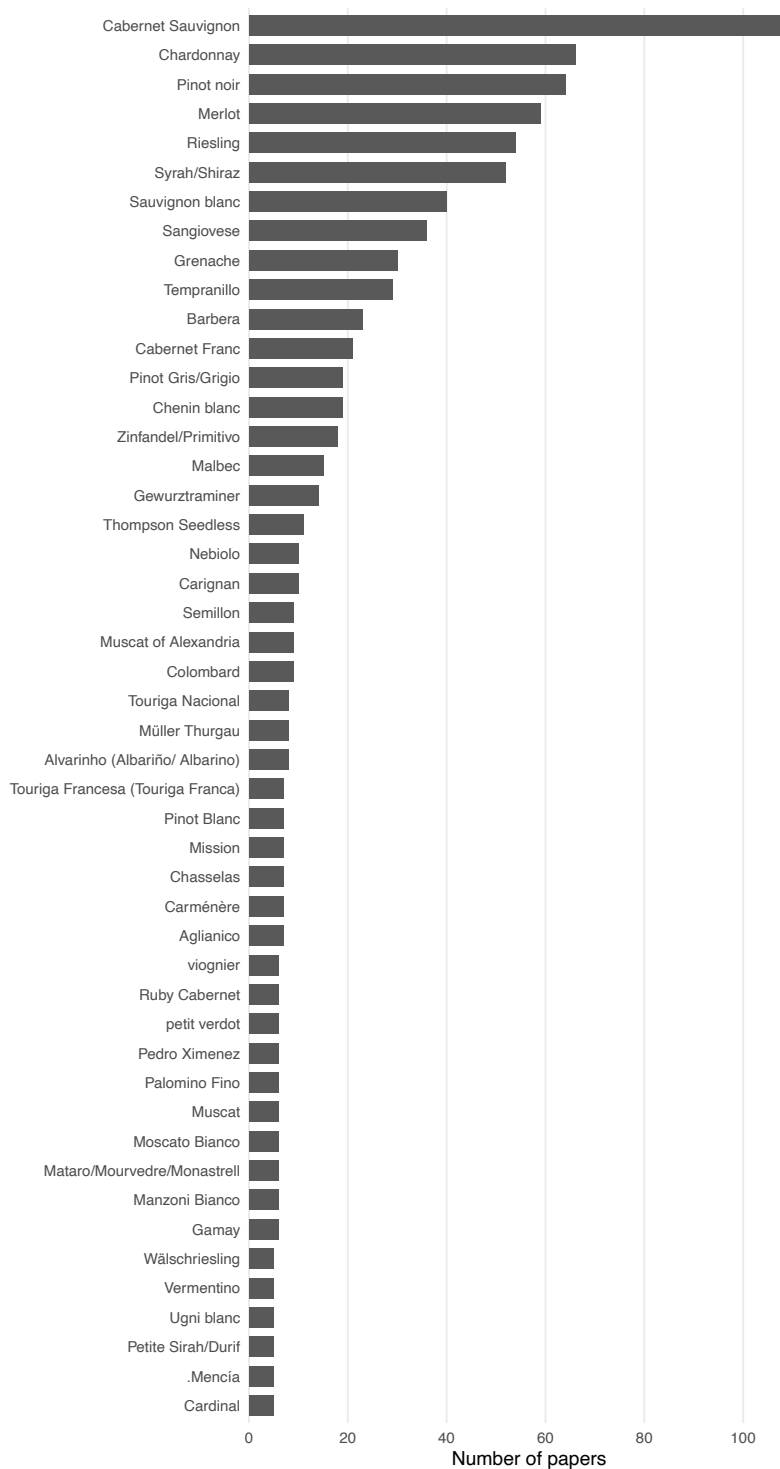
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64

65 **Fig. S1. Flowchart for systematic review, adapted from Page et al. (2021).** After initial
66 screening, eligibility criteria were as follows: the paper had to be related to grapevines. directly
67 reference the Winkler Index-papers that calculated degree days but did not include a reference to
68 any of the work of Amerine and Winkler nor the term "Winkler Index" were noted but excluded
69 from further examination and books with academic editors or peer review and discreet chapters
70 were included, but all other books were excluded. In addition, thesis, dissertations, and papers
71 not in English were all excluded

72



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75 **Supplemental Fig 2: Number of publications that used each cultivar type, limited to the top**
 76 **50.**

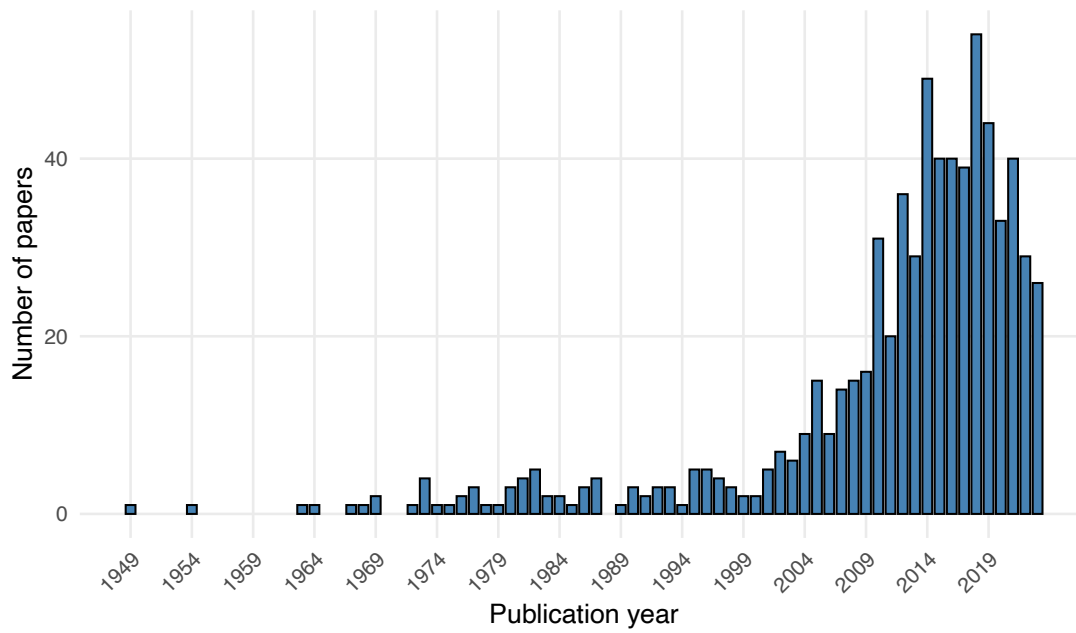


Fig. S3. Annual number of papers published that reference the Winkler Index (1950-2023).

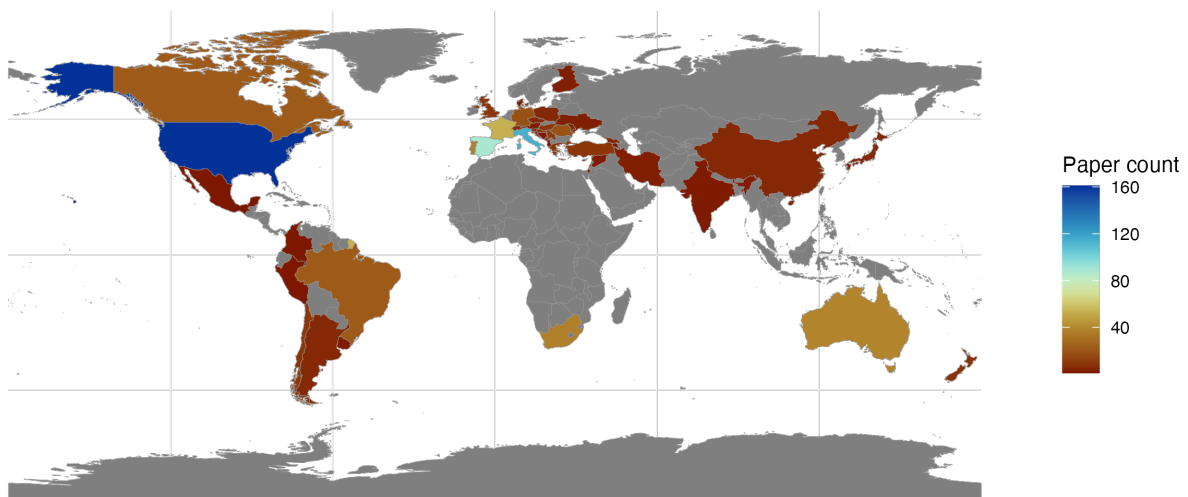


Fig. S4. Geographic distribution of origins of papers. Countries are shaded by the total number of publications with geographic ties to the country, not the author affiliations.

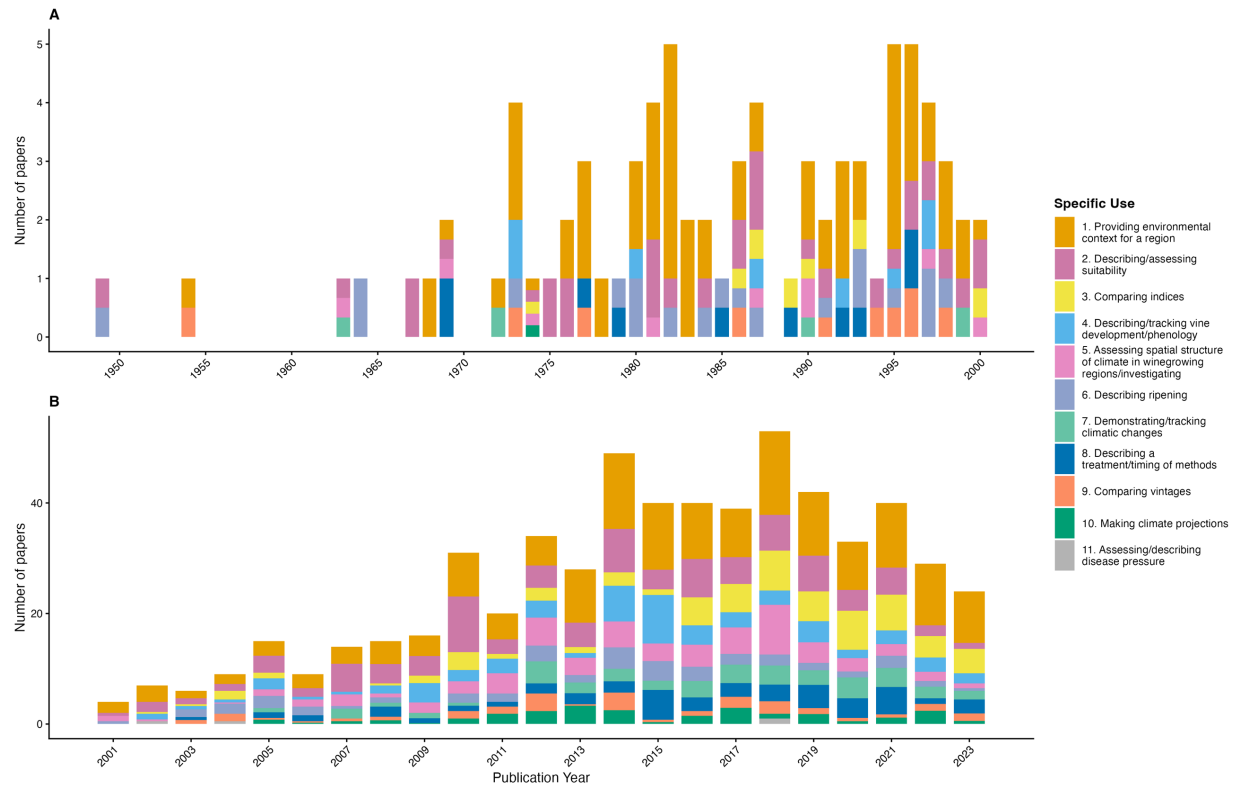


Fig. S5. Annual number of papers published that reference the Winkler Index, colored according to the distributed specific uses categorized within each year, from 1949 to 2000 (A) and from 2001 to 2023 (B). Individual papers often used the index in multiple ways, thus papers assigned to multiple use categories contribute fractionally to each (e.g., a paper with two uses contributes 0.5 to each category), such that the total bar height equals the number of papers published. The uses listed in the legend are the same 11 uses included in Table 1.