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¹⁰ The environmental impacts of palm oil in

11 context

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53 Abstract

54 Delivering the Sustainable Development Goals (SDGs) requires balancing demands on land between 55 agriculture (SDG 2) and biodiversity (SDG 15). The production of vegetable oils, and in particular 56 palm oil, illustrates these competing demands and trade-offs. Palm oil accounts for ~40% of the 57 current global annual demand for vegetable oil as food, animal feed, and fuel (210 million tons (Mt)), 58 but planted oil palm covers less than 5-5.5% of the total global oil crop area (ca. 425 Mha), due to oil 59 palm's relatively high yields. Recent oil palm expansion in forested regions of Borneo, Sumatra, and 60 the Malay Peninsula, where >90% of global palm oil is produced, has led to substantial concern 61 around oil palm's role in deforestation. Oil palm expansion's direct contribution to regional tropical 62 deforestation varies widely, ranging from 3% in West Africa to 47% in Malaysia. Oil palm is also 63 implicated in peatland draining and burning in Southeast Asia. Documented negative environmental 64 impacts from such expansion include biodiversity declines, greenhouse gas emissions, and air 65 pollution. However, oil palm generally produces more oil per area than other oil crops, is often 66 economically viable in sites unsuitable for most other crops, and generates considerable wealth for 67 at least some actors. Global demand for vegetable oils is projected to increase by 46% by 2050. 68 Meeting this demand through additional expansion of oil palm versus other vegetable oil crops will 69 lead to substantial differential effects on biodiversity, food security, climate change, land 70 degradation, and livelihoods. Our review highlights that, although substantial gaps remain in our 71 understanding of the relationship between the environmental, socio-cultural and economic impacts 72 of oil palm, and the scope, stringency and effectiveness of initiatives to address these, there has 73 been little research into the impacts and trade-offs of other vegetable oil crops. Greater research 74 attention needs to be given to investigating the impacts of palm oil production compared to 75 alternatives for the trade-offs to be assessed at a global scale.

- 76 Over the past 25 years, global oil crops have expanded rapidly, with major impacts on land use¹. The
- land used for growing oil crops grew from 170 million ha (Mha) in 1961 to 425 Mha in 2017^2 or $\sim 30\%$
- of all cropland world-wide³. Oil palm, soy, and rapeseed together account for >80% of all vegetable
- oil production with cotton, groundnuts, sunflower, olive, and coconut comprising most of the
- remainder (Table 1, Figure 1). These crops, including soy (125 Mha planted area²) and maize (197
- 81 Mha planted area²), are also used as animal feed and other products.
- 82 Oil palm is the most rapidly expanding oil crop. This palm originates from equatorial Africa where it
- has been cultivated for millennia, but it is now widely grown in Southeast Asia. Between 2008 and
- 2017, oil palm expanded globally at an average rate of 0.7 Mha per year², and palm oil is the leading
- and cheapest edible oil in much of Asia and Africa. While it has been estimated that palm oil is an
- ingredient in 43% of products found in British supermarkets⁴, we lack comparable studies for the
 prevalence of other oils.
- 88 As a wild plant, the oil palm is a colonising species that establishes in open areas. Cultivated palms 89 are commonly planted as monocultures, although the tree is also used in mixed, small-scale and 90 agroforestry settings. To maximize photosynthetic capacity and fruit yields, oil palm requires a warm 91 and wet climate, high solar radiation, and high humidity. It is thus most productive in the humid 92 tropics, while other oil crops, except coconut, grow primarily in subtropical and temperate regions 93 (Table 1). Moreover, because oil palm tolerates many soils including deep peat and sandy substrates, 94 it is often profitable in locations where few other commodity crops are viable. The highest yields 95 from planted oil palm have been reported in Southeast Asia⁵. Yields are generally lower in Africa⁶ and the Neotropics⁵, likely reflecting differences in climatic conditions including humidity and cloud 96 97 cover⁶, as well as management, occurrence of pests and diseases, and planting stock⁷.
- 98 Palm oil is controversial due to its social and environmental impacts and opportunities. Loss of
- 99 natural habitats, reduction in woody biomass, and peatland drainage that occur during site
- 100 preparation are the main direct environmental impacts from oil palm development⁸. Such
- 101 conversion typically reduces biodiversity and water quality and increases greenhouse gas emissions,
- and, when fire is used, smoke and haze^{5,9}. Industrial oil palm expansion by large multi-national and
 national companies is also often associated with social problems, such as land grabbing and conflicts,
- national companies is also often associated with social problems, such as land grabbing and conflicts,
 labour exploitation, social inequity¹⁰ and declines in village-level well-being¹¹. In producer countries,
- 105 oil palm is a valued crop that brings economic development to regions with few alternative
- agricultural development options¹², and generates substantial average livelihood improvements
- 107 when smallholder farmers adopt oil palm¹³. Here we review the current understanding of the
- 108 environmental impacts from oil palm cultivation and assess what we know about other oil crops in
- 109 comparison. Our focus is on biodiversity implications and the environmental aspects of
- sustainability, and we acknowledge the importance of considering these alongside socio-cultural,
- 111 political, and economic outcomes.

112 DEFORESTATION AND OIL PALM EXPANSION

- 113 A remote sensing assessment found that oil palm plantations covered at least 19.5 Mha globally in
- 114 2019 (Figure 2), of which an estimated 67.2% were industrial-scale plantings and the remainder
- smallholders¹⁴. With 17.5 Mha, Southeast Asia has the largest area under production, followed by
- South and Central America (1.31 Mha), Africa (0.58 Mha) and the Pacific (0.14 Mha). However, the
- actual area under oil palm production could be 10–20% greater than the area detected from satellite
- 118 imagery, i.e. 21.5–23.4 Mha, because young plantations (< ca. 3 years), open-canopy plantations, or
- 119 mixed-species agroforests were omitted¹⁴. Estimates suggest that the proportion of oil palm area 120 under smallholder cultivation (typically less than 50 ha of land per family¹⁵) varies from 30–60% in
- 121 parts of Malaysia and Indonesia¹¹ to 94% in Nigeria⁵.

122 The overall contribution of oil palm expansion to deforestation varies widely and depends in part on

assessment scope (temporal, spatial) and methods. We reviewed 23 studies that reported land use

124 or land cover change involving oil palm (Table S1 and S2). In Malaysian Borneo, oil palm was an

125 important contributor to overall deforestation¹⁶. Here, new plantations accounted for 50% of

- deforestation from 1972 to 2015 when using a 5-year cut-off to link deforestation and oil palm development¹⁷ (Figure 2, Figure 52, Table 52). In contract, one global cample based study suggests
- development¹⁷ (Figure 3, Figure S2, Table S3). In contrast, one global sample-based study suggested
 that between 2000 and 2013, just 0.2% of global deforestation in "Intact Forest Landscapes" was
- 129 caused by oil palm development¹⁸.

130 The degree to which oil palm expansion has replaced forests (defined as naturally regenerating 131 closed canopy forests) varies with context. From 1972 to 2015, around 46% of new plantations 132 expanded into forest, with the remainder replacing croplands, pasturelands, scrublands (including 133 secondary forest regrowth), and other land uses⁵. Individual studies reported forest clearance 134 ranging from 68% of tracked oil palm expansion in Malaysia and 44% in the Peruvian Amazon, to just 135 5–6% in West Africa, Central America, and South America excluding Peru (Figure 3). In general, oil 136 palm expansion in the Neotropics is characterized by the conversion of previously cleared lands 137 instead of forests^{19,20}, although the extent to which oil palm displaces other land uses into forests 138 remains uncertain. In Indonesia and Malaysian Borneo, industrial plantation expansion and

associated deforestation have declined since ca. 2011^{21,22}. However, smallholder plantings

- developed to support demand by industrial palm oil mills may be increasing. To date, only two
- studies have clearly differentiated between forest clearing by smallholders and industrial plantations
- 142 (Table S2). In Peru, 30% of smallholder plantings resulted in deforestation²³, while in Sumatra,

Indonesia 39% of smallholder expansion was into forest²⁴. While we still lack broader understanding
 of the deforestation impacts of smallholders²⁴, recent studies from Indonesian Borneo show that like

145 industrial actors, smallholders sometimes convert fragile ecosystems such as tropical peatlands into

oil palm plantations²⁵. Other oil crops have not yet been mapped globally with similar levels of

147 accuracy, precluding detailed assessments and comparisons.

148 OIL PALM'S DIRECT IMPACTS ON SPECIES

149 The International Union for the Conservation of Nature (IUCN) Red List of Threatened Species²⁶ 150 documents 321 species for which oil palm is a reported threat, significantly more than for other oil 151 crops (Figure 4, Table 1). Species threatened by oil palm made up 3.5% of the taxa threatened by 152 annual and perennial non-timber crops (9,088 species) and 1.2% of all globally threatened taxa 153 (27,159 species) in 2019 (Supplementary Materials, Table S4). These species include orangutans 154 Pongo spp., gibbons Hylobates spp. and the tiger Panthera tigris. Species threat lists, however, are 155 incomplete as most plant groups have not been comprehensively assessed, and the focus of threat 156 studies may be biased toward certain oil crops. For example, perennial crops (oil palm, coconut, 157 olive) might be more easily identified as a threat to a species than annual crops, because perennial 158 crops facilitate long-term studies that are more difficult with annual crops that may not be planted 159 every year. Also, the IUCN Red List focuses on threats in the recent past, and is thus biased toward 160 crops with recent rapid expansion. Better information is needed for all oil crops about where they 161 are grown, and how their expansion has affected and could affect natural and semi-natural ecosystems and biodiversity. We note that because coconut is primarily grown in tropical island 162 nations it stands out as a particular threat for rare and endemic species with small ranges²⁷ (Table 1). 163

Oil palm plantations contain lower species diversity and abundance for most taxonomic groups when compared to natural forest^{28,29}. Plant diversity in some plantations is less than 1% of that in natural forests²⁸, but because oil palm is perennial, associated plant diversity may exceed that of annual oil crops (Table 1). One study found 298 plant species in the oil palm undergrowth³⁰, and another found 16 species of fern on oil palm trunks³¹, while a meta-analysis of plant diversity in a

169 range of annual crops, including oil crops, found between one and 15 associated plant species³².

Plant diversity in any oil croplands also depends on management choices such as tillage, weedingand the use of herbicides or other chemicals.

Recorded mammal diversity in oil palm is 47–90% lower than in natural forest^{33,34}, and strongly 172 depends on the proximity of natural forests. Oil palm plantations generally exclude forest specialist 173 species^{35,36}, which are often those species of greatest conservation importance. For example, forest-174 dependent gibbons (Hylobatidae) cannot survive in stands of monocultural oil palm, but can make 175 use of interspersed forest fragments within an oil palm matrix²⁸. Some species, although unable to 176 survive solely in oil palm, will utilise plantations. For instance, planted oil palm in Malaysian Borneo 177 supported 22 of the 63 mammal species found in forest habitats³³, and 31 of 130 bird species³⁷, most 178 179 of them relatively common species. Oil palm in Guatemala and Brazil supported 23 and 58 bird species, respectively^{36,38}, while 12 species of snakes were found in a Nigerian oil palm plantation³⁹. 180 181 Various species will enter plantations to feed on oil palm fruit, including Palm-nut Vultures 182 Gypohierax angolensis⁴³ and Chimpanzee Pan troglodytes⁴⁰ in Africa and porcupines (Hystricidae), civets (Viverridae), macaques (Cercopithecidae), elephants (Elephantidae) and orangutans in 183 Southeast Asia⁴¹. The highest diversity of animal species in oil palm areas, however, is generally 184 185 found in the wider landscape that includes remnant patches of native vegetation^{42,43}. Factors that are likely to positively influence biodiversity values in both industrial-scale and smallholder 186 187 plantations include higher landscape heterogeneity, the presence of large forest patches and connectivity among these⁴⁴, and the plant diversity and structure of undergrowth vegetation. For 188 189 example, in palm areas where there is systematic cattle grazing, bird and dung beetle abundance and diversity increase^{45,46}. 190

191 Oil palm cultivation involves the introduction and spread of invasive species including the oil palm 192 itself (noted in Madagascar and Brazil's Atlantic Forests⁴⁷), as well as non-native cover crops and 193 nitrogen-fixing plants (e.g., Mucuna bracteata or Calopogonium caeruleum). Similarly, management 194 of oil palm plantations can increase the local abundance of species such as Barn Owls Tyto alba, 195 introduced into plantations to control rodents⁴⁸. Oil palm plantations also support pests such as the Black Rat Rattus rattus, pigs Sus spp., and beetles such as the Asiatic Rhinoceros Beetle Oryctes 196 197 rhinoceros and the Red Palm Weevil Rhynchophorus ferrugineus⁴⁹. Such species can impact palm oil 198 production negatively, for example in reducing oil palm yields through damage to the palm or fruit 199 predation⁵⁰. They also have a range of local effects, both positive and negative for biodiversity, 200 including animals that prey on them, such as snakes, owls, monkeys and cats⁵¹, while the extra food 201 provided by oil palm fruits can increase pig populations resulting in reduced seedling recruitment in 202 forests neighbouring oil palm⁵².

203 Management within oil palm areas to retain riparian reserves and other set-asides containing 204 natural forest may contribute to pollination and pest control within the plantation, although they 205 may also harbour pests and disease⁵³. Studies to date suggest overall limited, or neutral, effects of 206 such set-asides on pest control services, spill over of pest species, or oil palm yield⁵⁴. There are also 207 plenty of unknowns, for example, the African beetle Elaiedobius kamerunicus has been introduced 208 as an effective oil palm pollinator and is now widely naturalised in Southeast Asia and America 209 where it also persists in native vegetation and visits the inflorescences of native palms but its 210 impacts, if any, are unexamined (DS pers. obs.). No systematic analysis has been conducted to assess 211 the impact of non-native and invasive species associated with other oil crops.

Smallholder plantations tend to be smaller and more heterogeneous than industrial developments,
which potentially benefits wildlife, but this remains poorly studied²⁹. A handful of studies indicate
that smallholdings support a similar number of, or slightly more, bird and mammal species than
industrial plantations, e.g. ⁵⁵. However, species in smallholder plantations may be more exposed to
other pressures, such as hunting, when compared to industrial plantations⁵⁵.

217 OTHER ENVIRONMENTAL IMPACTS

- 218 Oil palm plantations have a predominantly negative net effect on ecosystem functions when
- 219 compared to primary, selectively logged or secondary forest⁹. The clearance of forests and drainage
- 220 of peatlands for oil palm emits substantial carbon dioxide⁵⁶. Oil palms can maintain high rates of
- 221 carbon uptake⁵⁷ and their oil can potentially be used to substitute fossil fuels, and thus contribute
- towards sustainable energy (SDG 7) and climate change response (SDG 13). Yet, biofuel from oil
- palm cannot compensate for the carbon released when forests are cleared and peatlands drained
- over short or medium time-scales (<100 years)⁵⁸. Moreover, the carbon opportunity cost of oil palm,
- which reflects the land's opportunity to store carbon if it is not used for agriculture, is not very
- different from annual vegetable oil crops⁵⁸ (Table 1).
- 227 Oil palm plantations, and the production of palm oil, can also be sources of methane⁵⁹ and nitrous
- oxide⁶⁰, both potent greenhouse gases that contribute further to climate change, although the
- former is sometimes used as biogas, reducing net greenhouse gas release⁶¹. Other emissions
- associated with oil palm development include elevated isoprene production by palm trees, which
- 231 influences atmospheric chemistry, cloud cover and rainfall, although how this affects the
- 232 environment remains unclear⁶². In addition, there is some evidence that emissions of other organic
- 233 compounds, e.g., estragole and toluene⁶³, are also higher in oil palm plantations than in forest, but
- these emissions appear minor compared to isoprene⁶⁴.
- 235 Forest loss and land use conversion to oil palm impact the local and regional climate, although the
- extent of these impacts remains debated⁶⁵. For example, increased temperatures and reduced
- rainfall recorded over Borneo since the mid-1970s are thought to relate to the island's declining
- forest cover which is partly due to the expansion of oil palm, with climate changes being greater in
- areas where forest losses were higher⁶⁶. Indeed, oil palm plantations tend to be hotter, drier and
- less shaded than forests due to their less dense canopy, and often have higher evapotranspiration
 rates than forests⁶⁷. A drier hotter climate increases the risk of fire and concomitant smoke
- pollution, especially in peat ecosystems⁶⁸. In addition to human health consequences (e.g.,
- respiratory diseases, conjunctivitis), such fires can impact wildlife⁶⁹ and atmospheric processes. For
- example, aerosols from fires can scatter solar radiation, disrupt evaporation, and promote drought⁶⁵.
- 245 Few of these relationships are well-studied.
- Conversion of natural forests to oil palm plantations increases run-off and sediment export due to
 loss or reduction of riparian buffers, reduced ground cover, and dense road networks⁷⁰. Streams
 flowing through plantations tend to be warmer, shallower, sandier, more turbid, and to have
 reduced abundances of aquatic species such as dragonflies (Anisoptera) than streams in forested
 areas⁷¹. Fertilizers, pesticides, and other chemicals used on plantations also impact water quality and
- aquatic habitats⁷². The effluent from most modern mills is minimized, but release into local rivers
- has caused negative impacts to people and to aquatic and marine ecosystems⁷³. Some hydrological
- impacts may be viewed as positive: for example, construction of flood-control channels and
- sedimentation ponds for palm oil effluent can benefit some water birds⁷⁴.
- 255 Drainage of peatlands and other wetlands to establish oil palm disrupts hydrological cycles,
- 256 potentially impacting neighbouring forests and other habitats⁷⁵. The protection and restoration of
- riparian buffers and reserves within oil palm plantations is therefore key to preserving water quality,
- with recent research also showing the importance of these landscape features for biodiversity and
- ecosystem function⁷⁶. Riparian reserve widths required by law in many tropical countries (20–50 m
- 260 on each bank) can support substantial levels of biodiversity, maintain hydrological functioning, and
- improve habitat connectivity and permeability for some species within oil palm⁷⁶. However, research
- is urgently needed regarding minimum buffer width and size requirements under different contexts,
- 263 for different taxa, and for different oil crops.

264 THE FUTURE OF OIL PALM

- 265 Demand for agricultural commodities is growing. Some predict that palm oil production will
- accelerate across tropical Africa⁷⁷. However, due to current socio-cultural, technical, political and
- 267 ecological constraints only around one-tenth of the potential 51 million ha in the five main
- producing countries in tropical Africa is likely to be profitably developed in the near future⁷,
- although this might change as technological, financial and governance conditions improve⁷⁸. The
- 270 expansion of oil palm in the Neotropics is also uncertain because of greater challenges the sector
- faces compared to Southeast Asia, including lower yields, high labour costs, volatile socio-political
- 272 contexts, and high investment costs⁵. Although the importance of these factors varies from country
- to country, in general the expansion of the palm oil industry in the Americas depends heavily on
- economic incentives and policies, and access to international markets.
- 275 Meeting the growing demand for palm oil¹, while adhering to new zero deforestation policies⁷⁹, and
- consumer pressure to be more sustainable, will likely require a combination of approaches, including
- increasing yields in existing production areas especially those managed by smallholders¹, and
- planting in deforested areas and degraded open ecosystems such as man-made pastures⁵⁷. These
- strategies span a land-sparing and land-sharing continuum, with higher-yielding oil palm cultivation
- sparing land and perhaps reducing overall impacts on biodiversity³⁵, although intermediate
- strategies on the sparing-sharing continuum may be better at meeting broader societal goals⁸⁰.
 Irrespective of the optimal strategy, replanting with high-yielding palms or implementing land
- Irrespective of the optimal strategy, replanting with high-yielding palms or implementing land
 sharing agroforestry techniques are challenging for smallholders, who often lack resources and
- technical knowledge, and may not be able to access improved varieties required to increase yields⁸¹.
- 285 In such situations, provision of technical support from government agencies, non-government
- organisations or private companies may help smallholders choose intensification over clearing more
- 287 land to increase palm oil production⁶.
- 288 The extent to which biofuel demand by international markets will drive oil palm expansion remains 289 unclear. There is resistance from environmental non-governmental organizations and governments, 290 including the European Union, the second-largest palm oil importer after India⁵, to the use of palm 291 oil as a biofuel to replace fossil fuels and meet climate change mitigation goals. Such resistance is 292 related to the high CO₂-emissions from oil palm-driven deforestation and associated peatland 293 development⁸². Nonetheless, if oil palm is developed on low carbon stock lands, estimates suggest it 294 may have lower carbon emissions per unit of energy produced than other oil crops like European 295 rapeseed⁸³. Consistent and comparable information on the extent and consequences of other oil 296 crops is urgently required to encourage more efficient land use⁵⁸.

297 GOVERNANCE OPTIONS

298 Efforts to address the impacts of oil palm cultivation and palm oil trade have been the focus of 299 several initiatives. For example, the two main producer countries have set up the Malaysian 300 Sustainable Palm Oil and Indonesian Sustainable Palm Oil certification schemes, which mandate that 301 oil palm producers comply with a set of practices meant to ensure social and environmentally 302 responsible production. International concerns related to deforestation have been addressed 303 through the High Carbon Stock and High Conservation Value approaches⁸⁴, which are methodologies 304 that guide identification and protection of lands with relatively intact forest or value for biodiversity, 305 ecosystem services, livelihoods and cultural identity. These frameworks are used by producers to 306 meet the requirements of palm oil sustainability initiatives including certification under the 307 Roundtable on Sustainable Palm Oil (RSPO) standard. This standard was recently expanded to 308 include protection, management, and restoration of riparian areas within certified plantations, a 309 prohibition on new planting on peat, and compliance with the standard is now being used to meet 310 corporate zero-deforestation commitments⁵. There is evidence for positive impacts of RSPO

- 311 certification achieved through improved management practices, including changes in agrochemical
- use, improved forest protection, and reduced fires and biodiversity losses, although these effects
 remain small^{85,86}.
- 314 Many producers and traders of palm oil have now committed to "zero deforestation". A 2017 cross-315 commodity survey⁸⁷ found that companies in the palm oil sector have the highest proportion of nodeforestation commitments across four commodity supply chains (palm oil, soy, timber and cattle) 316 317 linked to global deforestation. Although most of these commitments have been made by retailers and manufacturers⁸⁷, oil palm growers have also made such pledges. In 2018, 41 of the 50 palm oil 318 319 producers with the largest market capitalization and land areas had committed to address 320 deforestation, with 29 of them pledging to adhere to zero deforestation practices⁸⁸. These commitments have been identified as a factor in declining expansion of oil palm in Malaysia and 321 Indonesia^{21,22}, although low commodity prices have likely also contributed²¹. Such private supply 322 323 chain initiatives like certification and zero-deforestation commitments may be most effective in 324 reducing environmental impacts when leveraged with public and institutional support such as 325 plantation moratoria for certain areas and national low-carbon rural development strategies⁸⁹, as
- has been demonstrated, for example, in Brazilian soy production⁹⁰.

327 LAND USE TRADE-OFFS AMONG VEGETABLE OILS

328 While the environmental impacts of oil palm on natural ecosystems are overwhelmingly negative, 329 such impacts also need to be considered in relation to other land uses, including competing 330 vegetable oil commodities, all of which have their own implications for biodiversity, carbon 331 emissions and other environmental dynamics (Table 1). Global vegetable oil production is expected to expand at around 1.5% per year between 2017 and 2027⁹¹, while use is projected to expand at 332 333 1.7% per year globally between 2013 and 2050 from a baseline of 165 million tons (Mt), including for 334 use in food, feed and biofuel¹. Unless demand for oil decelerates, this implies an additional production of an average of 3.86 Mt of vegetable oil per year. If this production was delivered by oil 335 336 palm alone, yielding ca. 4 tons of crude palm oil per ha^{5,92}, 31.3 Mha of additional vegetable oil 337 production land would be needed between 2020 and 2050. If, the addition instead all came from soy, yielding about 0.7 tons of oil per ha¹, 179 Mha of extra land, or nearly six times as much, would 338 be required. This simple calculation glosses over nuances of substitutability⁹³ or differential yield 339 increases among crops, but illustrates the magnitude of differences between land needed by oil 340 341 palm and other oil crops⁹⁴.

- 342 Understanding impacts is, however, not just a matter of comparing current and projected
- 343 distributions and yields of different crops and thus land needs, but also requires clarifying how each
- hectare of land converted to an oil crop impacts both the environment and people. For example, soy
- is known to have a large negative impact on biodiversity, with few vertebrates occurring in this
- annual monoculture crop⁹⁵, and is responsible for loss of high biodiversity savanna and forest
 ecosystems in South America⁹⁶. Thus, sustainable development, including simultaneous delivery of
- 348 SDGs 2 on agriculture and 15 on biodiversity (alongside contributions to SDG 7 on energy and SDG
- 13 on climate), must consider the wider trade-offs posed by sourcing global vegetable oils⁹⁷. One key
- 350 uncertainty is the extent to which demand can be met by increasing yields within established
- 351 vegetable oil croplands. An additional uncertainty is whether other options, for example microalgal-
- derived lipids⁹⁸, may soon offer viable alternatives to meet demand for biofuel.

353 THE WAY FORWARD

- 354 The expansion of oil palm has had large negative environmental impacts and continues to cause
- 355 deforestation in some regions. Nevertheless, oil palm contributes to economic development⁵, has
- improved welfare for at least some people¹¹, and can be consistent with at least some conservation
- 357 goals especially when compared to other oil crops⁷⁸. There remain substantial gaps in our

- 358 understanding of oil palm and the interaction between environmental, socio-cultural and economic
- 359 impacts of the crop, and the scope, stringency and effectiveness of governance initiatives to address
- 360 these⁵. None of these concerns and trade-offs are unique to oil palm: they also apply to other
- 361 vegetable oil crops^{27,96} ENREF 30, as well as other agricultural products⁹⁹. Indeed, all land uses and
- 362 not just those in the tropics have impacts on their environment¹², that can either be prevented or
- restored¹⁰⁰. Pressure on the palm oil industry has, however, apparently resulted in more research on
- the impacts of palm oil production compared to other oils resulting in an urgent need to better study these alternatives
- 365 these alternatives.
- 366 In a world with finite land and growing demands, we must consider global demands for food, fuel
- and industrial uses hand-in-hand with environmental conservation objectives. Oil palm's high yields
- mean that it requires less land to meet global oil demand than other oil crops. However, minimising
 overall vegetable oil crop impacts requires evaluation for their past, current and projected
- 370 distribution and impacts, and review of their yields and global trade and uses. This information is
- 371 needed to enable better planning and governance of land use for all oil crops, matching risks and
- opportunities with local conditions and realities, and to optimize the simultaneous delivery of theSDGs.
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651

652 Author contributions

EM, DS, and TB conceptualized this study and developed the initial manuscript, with KC, JGU, DG,
JSHL, DJB, SAW, MA, SW, LPK, JFA, ZS and AD assisting in the acquisition, analysis, and interpretation

of the data and further writing. ES, TS, JA, HP, CS, DM, PF, NM, RH, MP, and MS provided substantial

656 input into the text revisions, and NZ, JA, DJB, KC, DG, AD and JFA designed the graphics.

657

658 **Competing Interests statement**

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 and MP have done work paid by palm oil companies or the Roundtable on Sustainable Palm Oil.

FIGURE LEGENDS

Figure 1. Main vegetable oil crops (see Table 1). (a) Harvested area from 1961 to 2017. (b) Vegetable oil production from 1961 to 2014. Data from FAOSTAT².





- 672 Figure 2. Maps of industrial and smallholder-scale oil palm from analysis of satellite imagery until
- 673 the second half of 2019¹⁴, and examples of species it affects negatively: (a) *Panthera onca* (Near
- 674 Threatened)¹⁰¹ and *Ara macao* (Least Concern)³⁶; (b) *Pan troglodytes* (Endangered)⁷⁷; (c) *Panthera*
- 675 *tigris* (Endangered)¹⁰², *Helarctos malayanus* (Vulnerable)¹⁰², *Pongo pygmaeus* (Critically
- 676 Endangered)¹⁰³, *Casuarius unappendiculatus* (Least Concern)¹⁰⁴, and *Dendrolagus goodfellowi*
- 677 (Endangered)¹⁰⁵. The maps lack information on plantations < 3 years old and planted oil palm in
- 678 mixed agroforestry settings, but provide the most up-to-date estimates available. For each region
- 679 the percentages of intact (green) and non-intact forests (orange) are shown relative to the total
- 680 extent of forest ecosystems¹⁸.







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684 Figure 3. Oil palm's estimated role in deforestation aggregated across studies, years, and regions. 685 Panel a depicts the contribution of oil palm to overall deforestation, while b shows the percentage 686 of all oil palm expansion that cleared forest (Supplementary Methods). There were no data for 687 Peru and South and Central America for panel a, and no global data for panel b. Southeast Asia (SE 688 Asia) excludes Indonesia and Malaysia, which are shown separately, while South America excludes 689 Peru. Each filled circle represents one time period from a single study, with individual studies represented by distinct colours. The size of the circle corresponds to the relative number of area-690 years represented in that time period (larger circles represent a larger study area and longer time 691 692 period of sampling). Boxplot middle bars correspond to the unweighted median across study-time 693 periods; lower and upper hinges represent the 25th and 75th percentiles of study-time periods; and whiskers extend from the upper (lower) hinge to the largest (smallest) value no further than 1.5 694

times the interquartile range from the hinge (Figure S2, Tables S2 and S3).



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Figure 4 - Species groups with more than 8 threatened species with the terms "palm oil" or "oil palm" in the threats texts of the IUCN Red List of Threatened Species Assessments²⁶. In total 321 species assessments had oil palm plantations as one of the reported threats (301 when excluding groups with < 8 threatened species), which constitutes 3.5% of threatened species threatened by annual and perennial non-timber crops (9,088 species) and 1.2% of all globally threatened species (27,159 species) in 2019 (Supplementary Material and Table S4). CR = Critically Endangered; EN =



Endangered; VU = Vulnerable.

- 709 Table 1. Overview of the major oil crops, typical production cycle, yields, main production
- 710 countries, biomes in which impacts primarily occur, carbon emissions, the number of threatened
- 511 species according to the IUCN Red List of Threatened Species²⁶ for which the specific crop is
- 712 mentioned as a threat, and the median species richness and median range-size rarity (amphibians,
- birds and mammals) of species occurring within the footprint of each crop with first and third
- quartile in brackets (IUCN Red List) (see Supporting Online Methods, Figure S1, Table S4). Carbon
- emissions include carbon opportunity costs and production emissions⁵⁸. "n/a" indicates that no
- 716 data are available.

Oil crop	Type of crop	Oil yield (t ha-1) 106,107	Main oil production countries	Main biome impacted	Kg CO2e/MJ ⁵⁸	# species threatened by crop ²⁶	Median Species Richness (number of species) ²⁶	Median range-size rarity (ha ha ⁻¹ 10e5) ²⁶
Oil palm Elaeis guineensis	Perennial (25 years cycle)	1.9–4.8	Indonesia, Malaysia, Thailand	Tropical rainforest	1.2	321	472 [443 <i>,</i> 504]	36 [27, 57]
Soybean Glycine max	Annual (~6 months cycle), rotated with other crops	0.4–0.8	China, USA, Brazil, Argentina	Subtropical grass savanna, temperate steppe, and broadleaf forest	1.3	73	278 [251, 462]	10 [5, 14]
Rapeseed Brassica napus and B. campestris	Annual (~6 months cycle). Rotated with other crops	0.7–1.8	China, Germany, Canada	Temperate steppe and broadleaf forest and taiga	1.2	1	227 [187, 308]	4 [3, 10]
Cotton Gossypium hirsutum	Annual (~6 months cycle). Rotated with other crops	0.3–0.4	China, India	Subtropical monsoon, dry and humid forest and temperate areas	1.2	35	299 [234, 347]	10 [7, 12]
Groundnuts or peanuts Arachis hypogaea	Annual (4-5 months crop cycle). Rotated with other crops	0.5–0.8	China, India	Subtropical monsoon, dry and humid forest and temperate areas	1.5	6	351 [308, 426]	11 [7, 16]
Sunflower Helianthus annuus	Annual (3-4 months crop cycle). Rotated with other crops	0.5–0.9	Ukraine, Russia	Temperate steppe and broadleaf forest	1.0	1	189 [177, 222]	3 [2, 9]
Coconut Cocos nucifera	Perennial (30 – 50 y cycle)	0.4–2.4	Philippines, Indonesia, India	Tropical and subtropical forest	n/a	65	317 [264 <i>,</i> 414]	73 [35 <i>,</i> 113]
Maize Zea mays	Annual (5-6 months crop cycle). Rotated with other crops	0.1–0.2	USA, China,	Temperate steppe and broadleaf forest	0.7	131	273 [222, 427]	9 [5, 20]
Olive Olea europaea	Perennial, long lived. Sometimes inter-cropped	0.3–2.9	Spain, Italy, Greece	Mediterranean vegetation	n/a	14	n/a	n/a