1 STICr: An open-source package and workflow for processing and analyzing data

2 from Stream Temperature, Intermittency, and Conductivity (STIC) loggers

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33 Abstract

Non-perennial streams constitute over half the world's stream miles, and require hydrologic 34 characterization to understand their flow regimes and impacts on ecosystems and society. Stream 35 Temperature, Intermittency, and Conductivity (STIC) loggers are a widely used tool for studying 36 non-perennial streams because they provide a relatively inexpensive and robust method for 37 characterizing flow presence or absence. However, raw data downloaded from STIC loggers is 38 not immediately suitable for analysis or integration with other datasets and must be processed to 39 generate a usable dataset including temperature, conductivity, and interpreted classification of 40 "wet" or "dry" readings at each timestep. To facilitate rapid, reproducible, and methodologically 41 consistent analyses with STIC data, we present an open-source package written in the R 42 language (STICr) and associated workflow to provide a standardized framework for tidying and 43 processing data from STIC loggers. STICr features include functions to tidy data, develop and 44 apply calibration curves to convert logger output to specific conductivity, classify data into 45 wet/dry readings, and perform quality checks on resulting output data. Using STICr, we 46 demonstrate a reproducible workflow that serves as a project-wide data pipeline for organizing 47 and processing data from over 200 STIC loggers spanning multiple watersheds, years, and 48 research groups. Given the importance of methodologically consistent inter-site and inter-49 regional comparison in hydrology, as well as a need for increased computational reproducibility 50 51 in the discipline, we believe that STICr and the associated reproducible workflow represents an important advance for stream intermittency science. 52

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54 Plain Language Summary

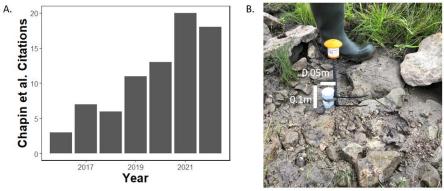
Stream Temperature, Intermittency, and Conductivity (STIC) loggers are small instruments 55 installed in streams that determine whether water is present at a particular location and time. 56 These loggers are used to study streams that periodically dry, which are common worldwide. 57 However, the data downloaded from these loggers is difficult to use and does not immediately 58 show the presence or absence of water. Instead, the loggers read out an electrical conductivity 59 value that must be classified into a "wet" or "dry" reading. We have created an open source 60 software package, called STICr, that performs many of these tasks. In addition to cleaning up the 61 raw data output from STIC loggers and performing the "wet" vs. "dry" classification, the STICr 62 package also provides quality control checks on the data. To show the value of this tool, we give 63 an example of how the STICr package can be used to process data from over 200 STIC loggers 64 over multiple years in a particular scientific project. 65

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72 **1 Introduction**

73 Non-perennial streams represent the majority of flowing water bodies worldwide 74 (Messager et al., 2021), and their prevalence in many regions has increased over the past four decades (Zipper et al., 2021; Sauquet et al., 2021; Tramblay et al., 2021). The timing and spatial 75 distribution of flow in non-perennial streams influences various ecosystem services including 76 77 carbon cycling (Hale and Godsey, 2019), biodiversity (Meyer et al., 2007), and groundwater recharge (Shanafield and Cook, 2014), and ultimately influences the availability of water for 78 79 downstream users. To support watershed management in the Anthropocene, accurate and highresolution *in-situ* measurements of flow intermittence are needed to quantify the hydrologic 80 controls on connectivity and characterize impacts on water quality and society (Shanafield et al., 81 2020; Zimmer et al., 2022). 82

Stream Temperature, Intermittency, and Conductivity (STIC) loggers are a low-cost and 83 rapidly deployable tool for monitoring flow intermittence. STICs are created by repurposing the 84 circuitry used for recording light intensity in the widely-available Onset HOBO Pendant 85 temperature and light data logger (model UA-002-64) to provide a relative measurement of 86 electrical conductivity using two external electrodes (Chapin et al., 2014). Since electrical 87 conductivity of water is substantially higher than that of air, conductivity recorded by STIC 88 sensors can be interpreted to produce a binary record of water presence or absence. Since 2014, 89 90 STIC sensors have become more frequently employed in watershed studies (Fig. 1), owing to their durable and relatively inexpensive design. Recently, additional intermittency sensors such 91 as the Smart Rock (OPEnS, 2022) have been developed with similar functionality to STIC 92 93 loggers, and would also benefit from open and reproducible data analysis workflows. 94



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96 Figure 1: (a) The number of yearly citations of Chapin et al. (2014) from its publication through
97 December 2022. Source: Google Scholar; (b) a STIC sensor deployed in the field.

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Despite increasing prevalence of STIC loggers for characterizing network connectivity 99 (Jensen et al., 2019) and water quality (Paillex et al., 2020), STIC data in its raw form requires 100 substantial processing to develop a time series of calibrated conductivity and associated wet/dry 101 classification. Given the importance of inter-site and inter-regional comparison in hydrologic 102 studies, there is a need for an open, standardized, and reproducible workflow for tidying STIC 103 data and performing basic processing operations such as calibrating measured conductivity, 104 generating the classified wet/dry dataset, and performing quality assurance and quality control 105 (OA/OC) checks on the data. Additionally, implementing such tools on an open source platform 106 107 like R will allow studies involving STIC loggers to be more easily reproducible, helping to move water resources science away from the reproducibility problems that have become increasingly 108

109 evident in recent years (Stagge et al., 2019, Reinecke et al., 2022) and toward an open hydrology

framework (Hall et al., 2022). Finally, an open and standardized workflow could decrease the

- risk of error in the binary classification of STIC conductivity measurements (i.e., incorrectly
- 112 classifying the conductivity data as wet or dry) through improved and standardized analysis and
- 113 QA/QC procedures, though local hydrological knowledge and expert opinion will remain crucial
- 114 in informing site-specific classification and QA/QC checks.
- 115 To advance these goals, we present a new open-source software package (STICr) for

tidying and processing STIC logger data. We then demonstrate how the package can be used in a

project-specific reproducible workflow that involves processing data from many loggers spread

118 across multiple watersheds and research groups to highlight a potential application of the STICr 119 package.

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121 **2 STICr package description and examples**

122 The overarching goal of the STICr package is to provide a workflow spanning four data

123 processing steps: (1) "tidying" the raw HOBO output files such that basic data wrangling

operations (i.e., subsetting, joining, etc.) can be performed easily; (2) converting the raw

125 conductivity measured by the sensors into calibrated specific conductivity (SpC); (3) interpreting

the conductivity data into a binary "wet/dry" classification, indicating the presence or absence of

water at the sensor at each timestep; and (4) providing QA/QC operations such as correcting
 negative calibrated conductivity values and flagging anomalous classification points. After these

operations are performed, the resulting data should be application-ready for hydrological analysis

and can be more easily integrated with other datasets for analysis.

131 2.1 Tidying output (*Step 1*)

132 When the data from a logger is initially downloaded using the Onset HOBOWare proprietary interface and exported as a comma-separated value (CSV) file, it has many 133 characteristics which make it inconvenient for analysis, including logger-specific column names 134 with multiple spaces and punctuation marks, as well as metadata columns which don't represent 135 actual observations. The *tidy hobo data* function takes a raw CSV file exported from 136 HOBOware as input and produces a tidy data frame in the R global environment and/or saved as 137 138 a CSV file, as described below. The input data frame contains three key data columns (date and time of the observation, the uncalibrated conductivity measured by the sensor, and the 139 temperature in degrees Celsius measured by the sensor), which *tidy_hobo_data* preserves in the 140 resulting output data frame. The output data frame has the following columns: *datetime*, which is 141 the date and time of each observation; condUncal, which is the uncalibrated conductivity 142 recorded by the STIC (unitless, though reported by Hoboware as "Lux" from the light sensor that 143 144 is modified to record conductivity); and *tempC*, which is the temperature recorded by the STIC

145 (units: Celsius).

146 2.2 Converting relative conductivity to specific conductivity (*Step 2*)

While STIC sensors can be used to monitor wet/dry conditions using their raw
 uncalibrated conductivity output (Jensen et al., 2019; Peirce and Lindsay, 2013), the uncalibrated
 conductivity recorded by the STICs is a relative indicator that is not directly comparable between

sensors. Calibrating the STICs provides more physically meaningful units that are directly

comparable between sensors for wet/dry classification and opens new research possibilities for investigating water quality dynamics, for example through high spatiotemporal resolution mapping of solute concentrations (Paillex et al., 2020). Since uncalibrated conductivity is not directly comparable between sensors, it is necessary to develop individual calibration curves for each STIC where SpC is desired and to evaluate the stability of these calibrations throughout the STIC deployment.

The next two functions provided in the package, get_calibration and apply_calibration, 157 develop a calibration curve from laboratory calibration data and apply it to the raw data to 158 convert the uncalibrated unitless conductivity recorded by the logger into physically meaningful 159 specific conductivity (SpC; units µS/cm). In STICr, the get_calibration function takes a data 160 frame containing calibration data for a specific logger and outputs a model object, which can 161 then be used as an argument in the *apply_calibration* function to generate the SpC values. The 162 input STIC calibration data frame must contain columns with the following names: standard, 163 referring to the SpC value (in µS/cm) of a known standard in which the logger was submerged 164 for calibration, and *condUncal*, referring to the corresponding measured conductivity logged by 165 the STIC when submerged in the solution. The get calibration function includes two options for 166 developing calibration curves, *linear* and *exponential*. Finally, get calibration returns a fitted 167 model object relating SpC to the uncalibrated conductivity values measured by the STIC, which 168 can then be passed to the *apply calibration* function to calculate an SpC time series for the 169 170 STIC's period of record. The function works by using the model object along with the *predict* function from base R to produce a column of SpC values from the uncalibrated conductivity 171 values for each individual logger. The function returns the same tidied data frame as the input, 172 with the addition of an SpC column. 173

174 2.3 Classifying wet/dry conditions (*Step 3*)

The *classify_wetdry* function concerns the main purpose of STIC loggers, which is 175 creating a binary "wet or dry" time series indicating the presence or absence of water at each 176 measurement timestep. The principle behind generating this data set is that conductivity (either 177 uncalibrated or SpC) will be at or near zero when the external electrodes of the sensor are in 178 179 contact with air and will be at a high value if the electrodes are in contact with water. Despite the simplicity of this concept, there are a number of confounding factors that complicate this binary 180 classification. One such factor is that, depending on factors such as the range of stream water 181 conductivity conditions and sensor drift, one may have a difficult time interpreting where the 182 cutoff is. Additionally, the loggers may become buried in moist soil, giving an "intermediate" 183 conductivity value that is challenging to interpret. To this end, we provide multiple classification 184 options in this *classify_wetdry* function to help address some of these confounding factors, as 185 well as offer users methods that will work best in their particular study areas. 186

187 The *classify_wetdry* function takes a tidied STIC data frame as input, such as one 188 generated by *tidy_hobo_data* or *apply_calibration*. The user can then decide what column they 189 would like to use for classification using the *classify_var* input. While our workflow (detailed in 190 Section 3) uses SpC for wet/dry classification, if the user does not have calibration data available 191 for their loggers, they may use the original *condUncal* column generated from

tidy_hobo_data. There are then three choices of *method* for classification, including defining an

absolute threshold, using a percentage of the observed maximum value as a threshold (Warix et

al., 2021), or using the y-intercept of the fitted model developed in *get_calibration* as a first-

195 order approximation (Kindred, 2022). The choice of the classification variable, method, and

threshold are important decisions and may vary widely in different environments, as typical SpC 196 values in a system can vary widely due to physiographic and environmental factors (Wilde and 197 Radtke, 1998). To guide these decisions, we recommend performing a sensitivity analysis with 198 the calibrated data that shows how a summary statistic (such as the agreement in classification 199 with independent field observations or the total proportion of sensors in a network showing wet 200 readings at each time step) changes using different thresholds (Fig. S1) to guide the selection of 201 the threshold value. Ultimately, *classify_wetdry* returns the same input data frame provided to 202 the function with the addition of a new column called *wetdry*, which contains the character value 203 "wet" or "dry" for every timestep. 204

205 2.4 Quality assurance/quality control (*Step 4*)

The remaining functions provided in the STICr package address QA/QC and manual inspection 206 of the processed data. The function QAQC_stic_data addresses QA/QC of processed STIC data 207 208 by providing users with the option for flagging and/or correction of three common anomalous scenarios. The first of these are instances when the calibrated SpC is negative, which indicates an 209 issue with the application of the calibration data to the field measurements. Most often the 210 uncalibrated value associated with a negative SpC is 0, indicating a high-confidence dry reading. 211 As such, the function gives users the option to both flag negative SpC with the character "N", for 212 "Negative", and/or correct these values to 0. The second scenario that the user can flag is 213 occurrences when calibrated SpC value is outside the range of calibration standards (e.g. the 214 calibrated SpC was estimated at 1200 µS/cm, but the highest concentration standard used during 215 calibration was $1000 \,\mu$ S/cm). These cases are flagged with the character code "O", for 216 "Outside". Finally, the function includes an argument that inspects the classified binary time 217 series for potentially suspect anomalies in which relatively few consecutive "wet" or "dry" 218 readings are surrounded by many consecutive opposite readings both before and after. The 219 anomaly detection takes as input two parameters: *window_size* is a numeric argument specifying 220 the number of observations that the anomaly must be surrounded by in order to be flagged, and 221 anomaly_size specifies the maximum of a clustered group of points that will be flagged as an 222 anomaly. Such anomalies are assigned the character code "A", for "Anomaly". Since non-223 224 perennial streams can exhibit diel cycling between wet and dry conditions (Graham et al., 2013), defining the appropriate *window_size* and *anomaly_size* require knowledge of the site's expected 225 stream drying regime (i.e., Price et al., 2021). The *classify_wetdry* function returns the same 226 input data frame provided to the function with the addition of a new column called *OAOC*, which 227 contains the flagging character codes ("N", "O", and "A") that the user specified. 228 The *validate stic data* function takes a data frame with field observations of wet/dry 229 230 status and SpC and generates both a confusion matrix for the wet/dry observations and a scatterplot comparing estimated SpC from the STICs to field-measured values. The general 231 purpose of the function is to test the accuracy of both the SpC conversion and classification. The 232 input data frame of field observations must include a *datetime* column, as well as a column 233

labeled *wetdry* consisting of the character strings "wet" or "dry" (as in the processed STIC data itself). Additionally, if field data on SpC was collected (e.g., with a sonde), this should be

included as a third column called *SpC*, and units should be in μ S/cm. The function then compares these field observations with closest-in-time STIC time series data. If only wet/dry

observations are included in the input, then output will consist of a confusion matrix showing the

number of correct readings as well as false positives and negatives. If field-measured SpC is

included, the function will also output a scatterplot with STIC-measured SpC on the x-axis and
 field-measured SpC on the y-axis for the number of field observations available.

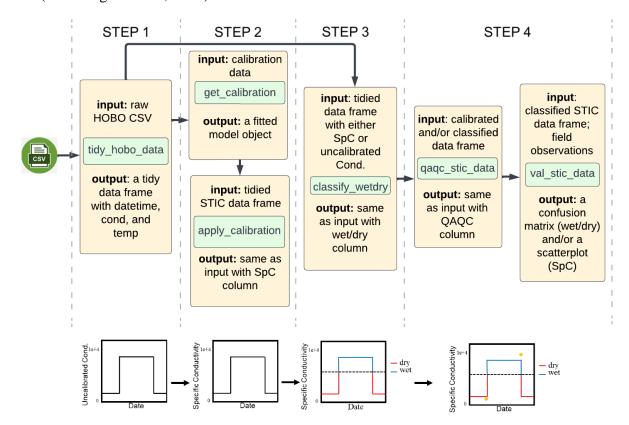
The final QA/QC function is called *test_threshold*. This function is intended to allow the user to visually assess the effects of classification threshold uncertainty on STIC classification.

1243 Its two inputs are the model object used to calibrate SpC, as well as a classified STIC data frame.

The output is a time series plot of classified wet/dry observations through time using three

different absolute classification thresholds: the y-intercept of the fitted model developed in

- *get_calibration*, the y-intercept plus one standard error, and the y-intercept minus one standard
- error (following Kindred, 2022).



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Figure 2: (a) Workflow diagram for the functions provided in the **STICr** *package, delineated by*

steps 1-4 described above; (b) Graphs of the STIC data at four stages in the workflow. First, a

shown, but the y-axis has been calibrated to SpC units (μ S/cm). Then, an SpC time series is shown again, colored by its binary wet/dry classification. Finally, the classified time series is

shown again, colored by its binary wet/dry classification. Finally, the classification again with field SpC measurements indicated with dots.

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3 Integration into reproducible workflow

Although the functions provided in STICr allow users to address basic tidying and processing operations, their arguments and functionality remain relatively general to allow users to adapt and integrate them into reproducible workflows that fit their specific needs. Here, we provide an example of how these functions are used in a reproducible workflow that serves as a project-wide pipeline for organizing and processing data from over 200 STIC loggers from nine watersheds over a multi-year period. The *Aquatic Intermittency effects on Microbiomes in Streams* (AIMS) project is a multidisciplinary National Science Foundation-funded project
whose goal is to collect and integrate high resolution datasets on the hydrology,
biogeochemistry, and microbial ecology of intermittent streams in multiple regions of the US. As
such, inter-site and inter-regional comparisons of methodologically consistent stream
intermittency data from STIC loggers form the scientific backbone of this project. This need for
consistency in processing, analysis, and QA/QC of STIC data across sites and regions, as well as

- the need to integrate this data with other project-specific data sets (e.g., optical water quality
- sensors, pressure transducers, etc.), led to the development of STICr and an AIMS-specific STIC
- data pipeline.

273 3.1 Data Collection

The first step is the collection of high-quality field data. While the focus of this paper is 274 275 data analysis, we briefly offer several recommended best practices for field deployment to ensure high data quality. Prior to deployment, we recommend carefully calibrating the loggers using 276 multiple solutions of known SpC that exceed the range of expected conditions in the field. We 277 recommend a minimum of four calibration points encompassing the full range of SpC values that 278 the STIC will likely encounter during its field deployment, including a dry calibration point 279 when the STIC is exposed to the air rather than submerged in water. Calibrating the loggers 280 provides a strong foundation for threshold estimation and classification steps because 281 uncalibrated conductivity is not comparable across loggers and using a calibrated value as a 282 threshold greatly improves the consistency of threshold identification and classification. During 283 deployment, the sensors should be placed in the stream thalweg with the sensor's electrodes just 284 off the streambed to capture shallow flow. We typically place the sensor within a couple 285 millimeters of the streambed, unless rapid sedimentation is expected, in which case positioning 286 further above the streambed helps prevent sensor burial. Along the thalweg, specific sensor 287 locations should be targeted based on the desired hydrologic indicators for the study, for example 288 avoiding pools if the goal is to record the expansion and contraction of the surface water network 289 in the catchment (Jensen et al., 2019) or targeting pools if the goal is to characterize the 290 291 persistence of water in the network. The STICs should be visited regularly to check for erosion or sediment deposition, and to record a field observation of the wet/dry status and SpC which can 292 be used for validation. Finally, data from the sensors should be downloaded and sensors should 293 be maintained on a regular schedule. We recommend downloading data and changing sensor 294 batteries every 6 to 9 months. To assist with evaluation of the STIC data, we have also developed 295 some qualitative data categories, which are included in the Supplemental Information. 296

297 3.2 Data processing workflow

The processing workflow consists of five scripts written in R that make use of the *STICr* package through specific applications of these general functions combined with additional project-specific requirements such as data naming and formatting conventions. The scripts described in the following section are available on GitHub

302 (https://github.com/christopherwheeler/AIMS_stic_pipeline; Wheeler, 2022). While our analysis

focuses on the widely used STIC sensor, apart from the *tidy_hobo_data* function, each of the

functions and scripts we develop can also be modified to work with data from other stream

intermittency sensors such as the Smart Rock.

The first script in the AIMS pipeline, *Tidy Calibrate Classify Data.R*, tidies the raw 306 data, calibrates the uncalibrated conductivity readings to SpC units, then classifies the data into a 307 binary wet/dry time series using SpC. After each step, the resulting data sets are saved as 308 intermediate working files. Due to the large number of loggers in use on this project and their 309 different maintenance and download timelines, we perform the tidying, calibration, and 310 classification on an entire folder of files that represents one "round" of STIC downloads at a 311 particular site, which produces one CSV file per site, per download. We use a CSV file relating 312 313 the serial number of the STIC logger to its project-specific site name (corresponding to its watershed position), as well as a file containing all of the SpC calibration data grouped by serial 314 number, as indices to perform the necessary operations. This script also uses data contained 315 within the CSVs to automate naming the output files according to the project-specific 316 convention, which contains the logger serial number, site/region codes, and the start and end 317 dates for the download period in YYYMMDD format. 318

Since different STIC loggers are used at the same site during different deployments and 319 320 the same STIC may be deployed at different locations over the course of the project, data from the same locations over multiple download periods must be combined such that the final data 321 folder contains only one file per site. This operation is performed in the script, *Combine Data*.R. 322 This script makes use of the Purrr package (Henry and Wickham, 2020) to combine data from 323 the same STIC locations over the entire period of record to generate a complete time series for 324 325 each location. An important part of this step is the use of an index data frame to match loggerspecific serial numbers to locations for each time period, as described in the preceding step. This 326 is because loggers are often switched out or replaced while downloading, resulting in multiple 327 serial numbers associated with a given watershed location. Next, the third script 328 (Finalize Data.R) implements project-specific QA/QC requirements and generates the final data 329 files, which are then shared with all collaborators. This includes generating a QA/QC column in 330 the final data frame with character codes representing various QA/QC flags described above in 331 section 2. 332

The final script in the pipeline (*Make Markdown.R*) uses iteration to create a PDF-333 formatted RMarkdown data summary file (e.g., Fig. S2) for each of the final data files for 334 manual, visual OA/OC checks of the final data. The documents include an SpC time series for 335 the entire period of record, colored by its binary designation, with an additional point showing a 336 field SpC measurement if available. This is followed by a temperature time series, as well as a 337 338 map showing the location of that particular logger. Finally, each document contains a scatterplot of field SpC measurements versus their corresponding STIC readings, which the point 339 representing that particular logger indicated. Overall, the AIMS STIC data workflow shows one 340 instance of how the generalized STICr functions can be utilized for the automation of project-341

342 specific tasks.

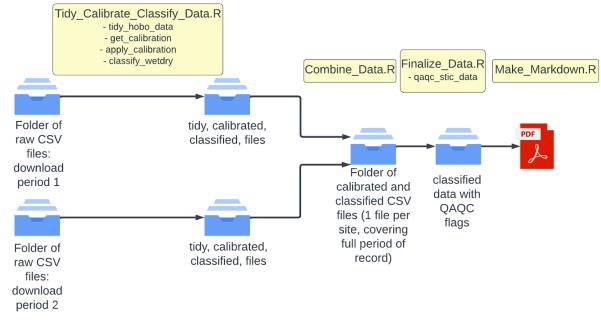


Figure 3: Workflow diagram for the AIMS STIC pipeline; Capitalized names with .R extension
represent scripts in the workflow; Lower case names below represent STICr functions applied in
the script.

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349 **4 Future needs**

Although the package presented here represents an important first step toward an open and 350 reproducible framework for stream intermittency sensors, it is an ongoing, open-source package 351 352 with multiple additional pathways for future improvements. One major aspect that remains is the incorporation of additional options in the *classify_wetdry* function such as more sophisticated 353 classification algorithms, as well as multivariate approaches that make better use of the high-354 resolution temperature data provided by STIC loggers. A second potential area for expansion of 355 the package is the inclusion of additional tools for summarizing the resulting STIC data, for 356 example increased plotting functionality and functions that could provide summary statistics 357 (such as wet network proportion) for a group of sensors for a given time period. Finally, the 358 package currently relies on manual reading and export of data from the proprietary HOBOware 359 format to a machine-readable CSV format, and development of a programming-based approach 360 to read in the HOBOware files directly would enhance reproducibility and efficiency. As an 361 open-source package, we encourage STIC users to make suggestions for improvements as issues 362 on the package's GitHub page and contribute code they develop for their own analyses. 363

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365 5 Conclusions

In this note, we introduced STICr, an open-source R package for working with data from
 STIC loggers. The package includes functions for tidying of the raw data, calibration of
 uncalibrated conductivity to physically-meaningful SpC in µS/cm, classification of conductivity

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- into a binary data frame representing flow presence of absence, and performing QA/QC
- operations and some corrections to the classified data frame. We also described a data pipeline
- 371 for STIC sensors deployed in the AIMS project that applies the STICr functions in a more
- 372 specific framework, allowing for comparison with other data collected as part of the project. This
- package represents an important advance toward open and reproducible hydrologic analysis in
- the study of non-perennial streams.
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- Kindred, and the rest of the AIMS team.
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382 Availability Statement

- 383 The code and associated data used in this manuscript are available via GitHub
- 384 (<u>https://github.com/HEAL-KGS/STICr</u>) during the review process and will be submitted to
- 385 CRAN concurrent with the revision process.
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Supporting Information for

STICr: An open-source package and workflow for processing and analyzing data from Stream Temperature, Intermittency, and Conductivity (STIC) loggers

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Contents of this file

Figure S1 to S2

Introduction

Figure S1 is an example of the type of plot that could be used as part of a sensitivity analysis to determine the choice of an absolute "wet" or "dry" classification threshold. Data comes from a 3-month period (June through end of August 2021) at Konza Prairie Biological Station (near Manhattan, KS). The summary metric used is wet network proportion (the proportion of total sensors recording a "wet" reading at each timestep). Figure S2 is an example of a portion of a PDF-formatted RMarkdown data summary document produced by the *Make_Markdown.R* script described in section 3.2. Data is from an individual STIC sensor at Konza Prairie.

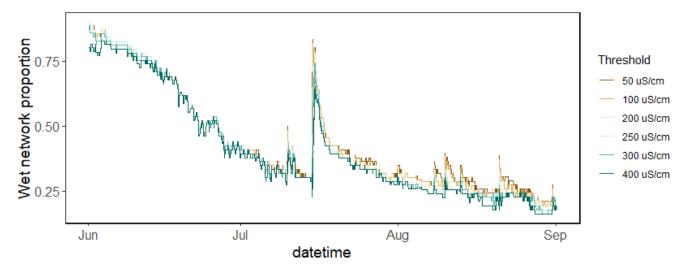


Figure S1. Example Time series of wet network proportion calculated using six different SpC threshold values. This is one example of analysis used to guide the determination of a classification threshold for a given site.



Figure S2. Example of the first two pages of a PDF-formatted RMarkdown data summary document produced by the *Make_Markdown.R* script.