

Title: Exploring the Complexity of Kerogen: A Comprehensive Review

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Exploring the Complexity of Kerogen: A Comprehensive Review

Ziang Jung

Abstract

Kerogen, a naturally occurring organic material, is vital in petroleum geology and the formation of hydrocarbon reserves. This review provides an overview of its composition, classification, structural characteristics, thermal behavior, and applications. It explores advancements in analytical techniques and computational modeling, shedding light on kerogen's nature. Additionally, the review discusses its environmental implications, including carbon sequestration and renewable energy potential. Kerogen, derived from ancient marine and terrestrial organisms, is classified based on elemental composition, functional groups, and thermal maturity. Spectroscopy and microscopy techniques reveal its structural characteristics, crucial for understanding its behavior during thermal processing and hydrocarbon generation. The thermal behavior of kerogen is pivotal in organic matter conversion into hydrocarbons.

Through thermal analysis and pyrolysis experiments, decomposition patterns, kinetics, and reaction pathways have been investigated. This knowledge aids in predicting hydrocarbon generation and estimating resource potential. Analytical techniques and computational modeling, such as nuclear magnetic resonance spectroscopy, mass spectrometry, and molecular dynamics simulations, offer insights into kerogen. It also holds promise for carbon sequestration and renewable energy. Research focuses on converting kerogen into biofuels and other valuable products. This review consolidates knowledge on kerogen, serving as a resource for researchers. It summarizes properties, structure, behavior, and applications, stimulating further research in petroleum geology, energy exploration, and environmental science.

Introduction

Kerogen, a naturally occurring organic material, plays a significant role in petroleum geology as it serves as the precursor to hydrocarbon formation (Jagadisan & Heidari, 2019; Jagadisan & Heidari, 2017; Jagadisan & Heidari, 2018). Through a complex series of geological processes, kerogen undergoes thermal maturation, leading to the generation of valuable hydrocarbons such as oil and gas. The study of kerogen is crucial for understanding the formation and distribution of hydrocarbon reserves, as well as for predicting their quality and quantity (Jagadisan & Heidari, 2019).

The historical background of kerogen research spans several decades and has witnessed significant advancements in analytical techniques and theoretical understanding (Welte, 1973). Early studies focused on the characterization of kerogen in oil shale and coal deposits, shedding light on its chemical composition and potential as an energy resource (Welte, 1973). Over time,

the research significance of kerogen expanded beyond its energy applications, encompassing topics such as carbon sequestration, geochemistry, and environmental implications. These studies have provided crucial insights into the nature of kerogen and its diverse applications (Welte, 1973).

The research significance of kerogen lies in its unique composition and role in hydrocarbon formation (Jagadisan & Heidari, 2017). Understanding the chemical structure, elemental composition, and functional groups present in kerogen is essential for predicting its behavior during thermal maturation and hydrocarbon generation (Jagadisan & Heidari, 2017). Moreover, studying different types of kerogen and their classification schemes provides insights into the diversity and variability of hydrocarbon source rocks (Jagadisan & Heidari, 2018). This knowledge enhances our understanding of petroleum geology and facilitates resource assessment.

Kerogen research has been fueled by the growing demand for unconventional hydrocarbons, such as shale gas and tight oil (Jagadisan & Heidari, 2019). The exploitation of these resources requires a deep understanding of kerogen properties, including its porosity, permeability, and thermal behavior. Advances in analytical techniques, such as NMR spectroscopy and electron microscopy, have played a vital role in unraveling the microscopic and macroscopic structure of kerogen, enabling accurate resource assessment and exploration of unconventional hydrocarbon reservoirs (Williams & Carter, 2007; Wu et al., 2008).

Beyond its significance in energy resources, kerogen has gained attention in the context of carbon sequestration and climate change mitigation. Understanding kerogen's interaction with carbon dioxide and its potential as a carbon sink can contribute to the development of effective carbon capture and storage strategies (Xu et al., 2014). Additionally, the exploration of kerogen-based materials and energy applications offers opportunities for the development of sustainable and renewable technologies (Xu et al., 2018). These avenues broaden the scope of kerogen research and its implications for environmental sustainability.

In this comprehensive review, we aim to provide a synthesis of the existing knowledge and recent advancements in the field of kerogen research, drawing from references such as Jagadisan and Heidari, 2019; Jagadisan and Heidari, 2017; Jagadisan and Heidari, 2018; Washburn, 1921; Welte, 1973; Williams & Carter, 2007; Wu et al., 2008; Xu et al., 2014; Xu et al., 2018; Xu et al., 2021; Yan & Yuan, 2016, as well as other relevant sources. We will provide an in-depth overview of kerogen

Composition and Classification of Kerogen

The composition of kerogen, an organic material derived from the transformation of ancient organic matter, plays a crucial role in understanding its behavior and its subsequent influence on hydrocarbon generation. Kerogen is primarily composed of carbon, hydrogen, oxygen, nitrogen, and trace amounts of other elements (Ungerer et al., 2014; Ungerer et al., 2015; Vasileiadis et al., 2017). The elemental composition varies depending on the type and origin of the organic matter from which it is derived. Additionally, kerogen contains various functional groups, such as aliphatic, aromatic, and heteroatomic groups, which contribute to its reactivity and thermal behavior (Vandenbroucke, 2003; Vandenbroucke & Largeau, 2007).

Understanding the elemental composition and functional groups of kerogen is fundamental for deciphering its role in hydrocarbon generation. Different types of kerogen have distinct elemental compositions, and this variation influences their reactivity and hydrocarbon generation potential. Classification schemes have been developed to categorize different types of kerogen based on their origin, composition, and thermal maturity (van Krevelen, 1961; van Krevelen, 1993). For instance, the Van Krevelen diagram classifies kerogen based on the hydrogen to carbon (H/C) and oxygen to carbon (O/C) ratios, distinguishing between different kerogen types, such as type I, II, III, and IV. Another classification scheme known as the Rock-Eval pyrolysis classification categorizes kerogen based on its thermal maturity and potential hydrocarbon yield (Vandenbroucke & Largeau, 2007).

The composition of kerogen significantly influences its capacity to generate hydrocarbons. Type I kerogen, characterized by a high hydrogen content and low oxygen content, is often associated with the production of oil. It possesses a high organic richness and is derived from marine organic matter, such as algae and plankton (Jagadisan & Heidari, 2020; Jagadisan et al., 2019). Type II kerogen, with a moderate hydrogen content and higher oxygen content, is commonly found in lacustrine and marine environments and is associated with the generation of both oil and gas. Type III kerogen, derived from terrestrial organic matter such as woody plants, has a relatively lower hydrogen content and higher oxygen content. It is typically associated with the generation of gas (Jagadisan & Heidari, 2019; Vasileiadis et al., 2017).

The composition and type of kerogen play a vital role in determining the nature, quantity, and quality of hydrocarbons that can be generated during thermal maturation. The elemental composition influences the reactivity and thermal behavior of kerogen, affecting the yields and types of hydrocarbons produced (Ungerer et al., 2014; Vasileiadis et al., 2017). Additionally, the classification of kerogen provides insights into its geological origin and potential for hydrocarbon generation.

In summary, understanding the elemental composition, functional groups, and classification of kerogen provides valuable insights into its behavior and its impact on

hydrocarbon generation. The composition influences the reactivity and thermal behavior of kerogen, while classification schemes facilitate the categorization and understanding of the diverse types of kerogen encountered in different geological settings.

Structural Characteristics of Kerogen

Kerogen exhibits complex structural characteristics at both the microscopic and macroscopic levels, which influence its properties and reactivity (Ungerer et al., 2014; Ungerer et al., 2015; Vandenbroucke & Largeau, 2007). At the microscopic level, kerogen is composed of organic macromolecules such as aromatic rings, aliphatic chains, and heteroatoms (Jagadisan & Heidari, 2019; Jagadisan et al., 2017). The arrangement and distribution of these molecular components within kerogen determine its unique structure and govern its reactivity during thermal maturation. Additionally, kerogen may contain micro-pores and fractures that contribute to its overall porosity and affect its storage and transport properties (Vasileiadis et al., 2017).

The porosity and surface area of kerogen play crucial roles in its capacity to store and release hydrocarbons. The presence of pores allows for the adsorption and retention of hydrocarbons, while the surface area provides sites for chemical reactions and adsorption processes (Jagadisan & Heidari, 2019; Jagadisan et al., 2020). These structural features, including porosity and surface area, are influenced by factors such as kerogen type, thermal maturity, and depositional environment, and understanding them is essential for assessing the storage capacity and migration pathways of hydrocarbons within kerogen-rich source rocks (Vasileiadis et al., 2017).

The structure of kerogen is intimately linked to its reactivity during thermal maturation and hydrocarbon generation. The presence of aromatic rings, aliphatic chains, and heteroatoms significantly affects the thermal decomposition behavior of kerogen (Ungerer et al., 2014; Ungerer et al., 2015). Different functional groups and molecular arrangements within kerogen exhibit varying degrees of reactivity, leading to the production of diverse hydrocarbon products (Jagadisan & Heidari, 2019; Jagadisan et al., 2017). Moreover, the degree of cross-linking and aromaticity of kerogen can influence its susceptibility to thermal cracking and the types of hydrocarbons generated (Ungerer et al., 2014; Ungerer et al., 2015; Vandenbroucke & Largeau, 2007).

Understanding the structural characteristics of kerogen is crucial for unraveling its reactivity and its role in hydrocarbon generation. The microscopic and macroscopic structure of kerogen, including its porosity, surface area, and molecular arrangement, govern its storage capacity, transport properties, and response to thermal maturation. By investigating the relationship between kerogen structure and reactivity, as evidenced by studies by Jagadisan and Heidari (2019), researchers can gain valuable insights into the mechanisms and processes involved in the formation and evolution of hydrocarbon resources.

Thermal Behavior of Kerogen

The thermal behavior of kerogen is a fundamental aspect of its geological evolution and hydrocarbon generation potential (Jagadisan & Heidari, 2019; Ungerer et al., 2014). Maturation refers to the process of thermal evolution and transformation of kerogen-rich source rocks under increased temperature and pressure over geological timescales. As temperature and pressure increase with burial depth, kerogen undergoes thermal maturation, leading to the generation and expulsion of hydrocarbons. The extent of maturation is commonly characterized by thermal maturity indicators such as vitrinite reflectance and T_{max} values (Jagadisan & Heidari, 2019).

Pyrolysis and thermal decomposition processes play a crucial role in the conversion of kerogen into hydrocarbons. Pyrolysis refers to the thermal cracking of kerogen, resulting in the release of hydrocarbons, gases, and other volatile compounds. The thermal decomposition of kerogen involves complex chemical reactions, including cracking, aromatization, and condensation processes. These reactions are influenced by factors such as kerogen type, composition, and maturity. The kinetics and mechanisms of hydrocarbon generation from kerogen are subjects of ongoing research, aiming to understand the underlying processes and optimize hydrocarbon resource assessment (Jagadisan et al., 2017; Ungerer et al., 2014).

Thermal maturity also influences the wettability of kerogen-rich source rocks. Wettability refers to the affinity of a rock surface to attract or repel fluids. As kerogen matures and undergoes thermal evolution, its wettability can change significantly. High thermal maturity levels often result in increased hydrocarbon generation and alteration of the rock surface properties. This alteration can lead to changes in wettability, such as a shift from water-wet to oil-wet conditions. The wettability of kerogen-bearing rocks impacts fluid flow behavior and recovery efficiency during petroleum extraction processes, making it an important consideration in reservoir characterization and production optimization studies (Jagadisan & Heidari, 2019).

The thermal behavior of kerogen, including its maturation, pyrolysis, and thermal decomposition processes, plays a crucial role in hydrocarbon generation and resource evaluation. Understanding the kinetics and mechanisms of hydrocarbon generation from kerogen is essential for predicting and assessing the potential of hydrocarbon reservoirs. Additionally, the influence of thermal maturity on the wettability of kerogen-rich rocks has implications for petroleum extraction and production strategies. Advancements in characterizing the thermal behavior of kerogen contribute to improved resource estimation, reservoir modeling, and enhanced hydrocarbon recovery techniques.

Analytical Techniques for Kerogen Characterization

Spectroscopic techniques, such as Nuclear Magnetic Resonance (NMR) spectroscopy, Fourier Transform Infrared (FTIR) spectroscopy, and Raman spectroscopy, are widely used for the

characterization of kerogen. NMR spectroscopy provides valuable information about the molecular structure and composition of kerogen, including functional groups, aromaticity, aliphaticity, and hydrogen/carbon ratios (Freitas et al., 2018; Gelin et al., 2019). FTIR spectroscopy is a powerful tool for identifying functional groups in kerogen based on characteristic absorption bands (Prasad et al., 2020). Raman spectroscopy offers insights into the carbonaceous structure of kerogen, including graphitization and disorder (Schulthess et al., 2016).

Microscopic techniques, such as Scanning Electron Microscopy (SEM) and Transmission Electron Microscopy (TEM), play a crucial role in examining the morphology and microstructure of kerogen. SEM allows for high-resolution imaging of kerogen surfaces, providing information about texture, porosity, and spatial distribution (Zhu et al., 2018). TEM enables nanoscale examination of kerogen, revealing its internal structure, pore network, and organization of organic matter (Ishida et al., 2021).

X-ray techniques, including X-ray Diffraction (XRD) and X-ray Photoelectron Spectroscopy (XPS), are valuable for investigating the crystallographic properties and elemental composition of kerogen. XRD provides information about crystalline phases and their degree of ordering in kerogen, as well as identifying associated mineral components (Bernard et al., 2019). XPS allows for the analysis of elemental composition, chemical bonding, and surface functional groups in kerogen, influencing its reactivity and fluid interactions (Bowden et al., 2018).

By combining these analytical techniques, researchers can obtain a comprehensive characterization of kerogen, including its molecular structure, composition, surface properties, and crystallographic features. This knowledge is essential for assessing the hydrocarbon potential of kerogen-rich source rocks, understanding the behavior of organic matter during thermal maturation, and optimizing hydrocarbon exploration and production strategies.

Computational Modeling of Kerogen

Molecular dynamics (MD) simulations are powerful computational techniques used to study the behavior of kerogen at the atomic and molecular level (Oberlin et al., 2019; Smith et al., 2020). MD simulations employ classical force fields to model the interactions between individual atoms in the kerogen structure. By solving the equations of motion, MD simulations can provide insights into the dynamic properties, such as thermal expansion, diffusion, and mechanical response of kerogen (Johnson et al., 2018). These simulations help in understanding the structural stability, thermal behavior, and mechanical properties of kerogen under different conditions.

Monte Carlo (MC) simulations are another computational approach employed for studying kerogen. MC simulations involve random sampling of configurations based on probability distributions. In the context of kerogen, MC simulations can be used to investigate adsorption and desorption phenomena, such as the adsorption of hydrocarbons onto kerogen surfaces or the release of gases during thermal maturation (Brown et al., 2017). MC simulations can also explore the effects of temperature, pressure, and pore size on the behavior of kerogen and provide insights into its adsorption and diffusion properties.

Density Functional Theory (DFT) calculations are a quantum mechanical method used to study the electronic structure and energetics of kerogen (Chen et al., 2019). DFT calculations involve solving the Schrödinger equation to determine the electron density and energy of the kerogen system. This approach allows for the investigation of the chemical bonding, reactive sites, and energetics of kerogen. DFT calculations can provide information about the stability of different kerogen structures, the activation barriers of chemical reactions involving kerogen, and the adsorption properties of hydrocarbons on kerogen surfaces.

Computational modeling techniques such as molecular dynamics simulations, Monte Carlo simulations, and density functional theory calculations offer valuable tools for understanding the properties and behavior of kerogen at the atomic and molecular scale (Oberlin et al., 2019; Smith et al., 2020; Chen et al., 2019). These modeling approaches complement experimental studies and provide insights that are challenging to obtain solely through experimental means. By simulating the interactions and dynamics of kerogen, computational modeling enhances our understanding of its structural, thermodynamic, and adsorption properties, contributing to advancements in petroleum geology, energy exploration, and hydrocarbon production.

Environmental Implications

Kerogen and its associated processes have significant implications for climate change and carbon cycling, as well as for sustainable energy production. The extraction and utilization of hydrocarbons derived from kerogen can contribute to greenhouse gas emissions, exacerbating the global climate crisis (Krevor et al., 2019). Understanding the fate of carbon during kerogen conversion processes and its subsequent release into the atmosphere is crucial for developing effective mitigation strategies (Kendall et al., 2020). Furthermore, the potential for carbon capture and storage from kerogen-rich formations can play a role in reducing carbon dioxide emissions and mitigating climate change (Oberlin et al., 2019).

Carbon capture and utilization (CCU) technologies offer opportunities to minimize the environmental impact of kerogen-based energy production. By capturing and sequestering carbon dioxide emissions from kerogen extraction and conversion processes, it is possible to reduce the carbon footprint associated with these activities (El-Maghraby et al., 2019). Moreover, the utilization of captured CO₂ as a feedstock for the production of valuable products,

such as chemicals, fuels, and building materials, can enhance the sustainability of kerogen-based industries (Cormos et al., 2020). Exploring efficient CCU techniques in conjunction with kerogen utilization can contribute to a more circular carbon economy.

Sustainable energy production is a critical aspect of addressing environmental concerns associated with kerogen. Advancements in extraction techniques, such as reducing water usage and minimizing environmental disturbances, can help mitigate the ecological impact of kerogen extraction (Li et al., 2021). Additionally, integrating renewable energy sources, such as solar and wind power, and exploring alternative energy pathways, such as hydrogen production or bioenergy, alongside kerogen-based energy production can support a transition to a low-carbon future (Zhang et al., 2021).

Conclusion and Future Perspectives

In summary, the study of kerogen and its applications has far-reaching environmental implications. Understanding the behavior of kerogen in relation to climate change, carbon capture and utilization, and sustainable energy production is crucial for mitigating environmental impacts and transitioning towards a more sustainable future. Continued research in this field is necessary to address emerging challenges and optimize the utilization of kerogen resources while minimizing environmental consequences. Future directions may include exploring novel extraction and conversion techniques, advancing carbon capture technologies, and integrating kerogen utilization with renewable energy systems. By incorporating environmental considerations into the study of kerogen, we can pave the way for more sustainable and responsible utilization of these valuable resources.

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