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2 **Energetics of Interfacial Interactions of Hydrocarbon Fluids with Kerogen and**  
3 **Calcite Using Molecular Modeling**

4

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16

17 **Abstract**

18           Understanding the fluid-rock interactions is essential to characterize the behavior of  
19 petroleum fluids in reservoir formations. Such knowledge is difficult to obtain due to the  
20 heterogeneous nature of hydrocarbon systems. This study investigated the interactions of light oil  
21 molecules with kerogen and calcite using molecular dynamics simulations. Specifically, octane  
22 and octanthiol were used as model molecules for non-polar and polar oil compounds; a kerogen  
23 fragment molecule was employed as the building block for kerogen, the major constituent of  
24 reservoir rock organics; calcite was used as a model system for hydrophilic materials in reservoir  
25 rocks. Umbrella sampling method combined with the weighted histogram analysis method was  
26 deployed to calculate the free energy profiles of oil molecule interactions with kerogen and  
27 calcite surfaces. The effects of surface composition, oil molecular polarity, surface water, and  
28 size of the oil molecular cluster on the interfacial interactions were evaluated based on the free  
29 energy profiles. The results show that the minimal energy required to recover oil molecules  
30 significantly decreases at both kerogen and calcite surfaces if water is presented. The kerogen  
31 surface exhibits stronger binding energies with oil molecules than that of the calcite. These  
32 findings suggest that (1) polar oil compounds require more effort to be recovered from the  
33 reservoir rocks than non-polar molecules, (2) isolated oil molecules or oil clusters of a smaller  
34 size are harder to be displaced from the surfaces than a larger size of molecular clusters, and (3)  
35 the presence of water reduces the effort to recover oil at both surfaces. The results provide an  
36 energetic perspective of the interfacial interactions for the oil recovery in reservoir formations.  
37 This study demonstrates the capability of MD simulations in evaluating the energetics of the oil-  
38 rock interactions under different interface conditions, which can provide valuable implications  
39 for developing novel technologies of oil recovery.

## 40 **Introduction**

41 Oil is the main energy source for our modern civilization and will remain as a major  
42 contributor of global energy in the foreseeable future.<sup>1</sup> However, only a portion of oil preserved  
43 in a reservoir can be recovered. Thus, it is imperative to improve the recovery efficiency of  
44 petroleum reservoirs. Current methods to improve oil production including primary, secondary,  
45 and tertiary oil recovery techniques can yield 30%–60% of the original oil in place, leaving up to  
46 70% of the original oil in a reservoir.<sup>1,2</sup>

47 The pressing demand of energy for modern civilization has spurred technical innovations  
48 to improve oil recovery, especially through tertiary oil recovery or enhanced oil recovery.  
49 However, there is a limited understanding of how hydrocarbon-bearing fluids interact with the  
50 materials in reservoir formations. This knowledge gap impairs the assessment of the economic  
51 potential of a hydrocarbon reservoir. For example, relative permeability, an essential parameter  
52 of fluid flow characteristics for formation evaluation, is measured by special core analysis  
53 (SCAL) through conducting flow experiments on core plugs taken from a reservoir. However,  
54 SCAL results are often contradictory or cannot be properly implemented in the reservoir  
55 modeling and petrophysical evaluation.<sup>3–5</sup> A myriad of factors may complicate the results,  
56 including the hydrofracture geometries, networks of preexisting fractures, adsorption and  
57 desorption processes, non-Darcy multiphase flow, chemically and structurally heterogeneous  
58 formations, etc.<sup>6</sup>

59 The interfacial interactions between the fluid and rock play a key role in all these  
60 complications. As shown in Figure 1, if a pore has a less than 100 nm radius and the  
61 intermolecular interaction has an effective distance of 3 nm, a significant portion (12% – 100%  
62 volume) of confined fluid can be directly affected by the interfacial interactions. Therefore, to

63 further improve recovery efficiency, a fundamental understanding of the fluid–rock interactions  
64 is indispensable.

65 To probe the interfacial interactions at the nanoscale, molecular-level characterization is  
66 necessary. Both experimental and computational approaches have been applied to study the  
67 hydrocarbon fluid behavior in the rock at the nanoscale. Extensive experimental studies have  
68 been conducted on the reservoir formations to characterize the organic content,<sup>7,8</sup> pore  
69 structure,<sup>9–12</sup> and petrophysical properties.<sup>11,13–15</sup> These studies aimed to calibrate the empirical  
70 models in reservoir engineering to describe the fluid flow<sup>16,17</sup> and to provide a basis for reservoir  
71 assessment and production optimization.<sup>18</sup> However, due to the compositional and structural  
72 heterogeneity of reservoir formations, it is challenging to interpret the dynamics and kinetics of  
73 interface interactions without knowing the molecular scale details. Current understanding of the  
74 hydrocarbon systems heavily relies on the characterization technologies to conduct experiments  
75 on surfaces and interfaces<sup>19–21</sup> such as focus ion beam scanning electron microscopy (FIB-  
76 SEM),<sup>15,22,23</sup> transmission electron microscopy (TEM),<sup>23,24</sup> atomic force microscopy  
77 (AFM),<sup>16,25,26</sup> X-ray Diffraction (XRD),<sup>27,28</sup> X-ray microtomography (Micro-CT),<sup>29,30</sup> nuclear  
78 magnetic resonance (NMR),<sup>31,32</sup> etc. Implementing these methodologies to characterize  
79 microscopic phenomena becomes challenging at the molecular level. Unlike experiments,  
80 computational simulations can study physical phenomena over a range of scales,<sup>33</sup> directly  
81 connecting the microscopic details of a system to macroscopic properties of experimental  
82 interest.<sup>34</sup> Due to the intensive computation, quantum mechanics (QM) simulations have strict  
83 limits on the size, time, and complexity of the systems.<sup>33–35</sup> Molecular simulations, built on  
84 classical molecular mechanics (MM) such as Monte Carlo (MC) and molecular dynamics (MD),  
85 are more appropriate than QM methods to address the issues of size and complexity of the

86 hydrocarbon systems. MC methods are a stochastic approach, suitable for system equilibrium,  
87 while MD techniques are deterministic, suitable for both equilibrium and transport properties of  
88 a given system.<sup>34,35</sup> Thus, this study used MD to investigate the energetics of fluid-rock  
89 interactions. Currently, there are several studies using MD to investigate hydrocarbon fluid  
90 interactions with kerogen and minerals, such as (1) the adsorption, diffusion, and permeation of  
91 hydrocarbon fluid in shale kerogen and kerogen analogue;<sup>36-43</sup> (2) slippage, displacement, and  
92 adsorption of hydrocarbon flow on quartz, calcite slits, and montmorillonite slits;<sup>44-47</sup> 3)  
93 detachment of oil cluster from silicate surfaces in surfactant solution.<sup>48</sup> These studies evaluated  
94 the effect of nanopores on the properties of hydrocarbon fluid, such as bulk viscosity, contact  
95 angle, and slippage with focuses on the phenomena of the interactions. For instance, Liu et al. in  
96 2012 stated that water can penetrate the oil–water interface and form a surface water layer on a  
97 hydrophilic silica surface, enhancing the oil detachment from the hydrophilic surface.<sup>48</sup>  
98 However, there is a lack of direct approaches to assess the energetics of these interactions,  
99 leaving the energetic aspect largely underexplored. Knowledge on energetics, such as the  
100 interaction thermodynamics, can improve the understanding of the fundamental mechanism in  
101 hydrocarbon fluids interactions with reservoir formations.

102         The present study intends to examine the feasibility of the computational approach to  
103 evaluate the free energy profile of the interactions between oil compounds and the surfaces of  
104 reservoir rock materials. Umbrella sampling, widely used in computational biology and  
105 biochemistry,<sup>49</sup> was adopted to compute the free energy profiles of the oil interactions with the  
106 rock materials. We studied the surfaces of kerogen and calcite to evaluate the effect of four  
107 different variables including oil polarity (polar vs non-polar oil), oil cluster size (a single  
108 molecule oil vs 30 molecules oil cluster), surface composition (inorganic calcite mineral vs

109 organic kerogen), and surface water (the presence vs the absence of surface water). Probing the  
110 free energy changes in oil–rock interactions can provide insight into the thermodynamics of the  
111 surface wettability and hydrocarbon behaviors in reservoir formations.

## 112 **Methods**

### 113 *Molecular models for oil, kerogen, and calcite*

114 Crude oil is a mixture of a wide range of polar and non-polar compounds with varying  
115 proportions, compositions, and molecular weights. Typically, crude oil contains over 45% non-  
116 polar (e.g., alkanes and cycloalkanes) and less than 15% polar species (e.g., N-, S-, O-, and  
117 metal-containing compounds).<sup>50,51</sup> Polar components can significantly affect properties of  
118 hydrocarbon fluid in reservoir such as viscosity, contact angle, interfacial activity, emulsion, and  
119 chemical stability.<sup>52–54</sup> The oil-rock interactions are largely attributed by the polar species,<sup>55</sup>  
120 particularly in organic phases that usually retain more polar components than minerals.<sup>52</sup>  
121 Thioalkanes are common sulfur compounds found in crude oils.<sup>56</sup> Crude oil, especially from  
122 shale, can have a high content of light oil (C<sub>1</sub>-C<sub>9</sub>).<sup>57,58</sup> Therefore, we selected 1-octanethiol  
123 (C<sub>8</sub>H<sub>18</sub>S) with a dipole moment of 2.9 D<sup>59</sup> and its non-polar counterpart n-octane (C<sub>8</sub>H<sub>18</sub>) as the  
124 models for polar and nonpolar oil, respectively, in our simulations as shown in Figure 2. In  
125 addition, to model a small oil drop, we prepared two oil clusters consisting of 30 molecules of  
126 octanethiol and octane for polar and non-polar oil droplets respectively as shown in Figure 3c.

127 Reservoir rocks have complex microstructures and mineralogy and contain various  
128 amount of inorganic and organic constituents. Major mineral phases include clays, quartz, and  
129 carbonates (calcite and dolomite).<sup>60</sup> Due to its simple structure and ubiquitous presence in  
130 formation rocks, the calcite (104) face was chosen as a model for hydrophilic surface of reservoir

131 rocks. The calcite (104) is a flat stoichiometric surface. It is one of the most common mineral  
132 faces occurring in both geological and biological systems and has been well studied both  
133 computationally and experimentally.<sup>61</sup> The key organic phase in shale involved in the  
134 interactions with hydrocarbon fluid is kerogen.<sup>52,62,63</sup> Despite the complexity of kerogen in  
135 reservoir formations,<sup>64</sup> many studies used graphene to represent kerogen.<sup>36,42,43,65–68</sup> The  
136 differences between graphene and kerogen, such as bonding environment of functional  
137 groups<sup>69,70</sup> and surface morphology,<sup>64</sup> give rise to different chemical and mechanical properties  
138 and interfacial interactions. These deviations can lead to inaccurate modeling with respect to  
139 experimental measurements.<sup>70,71</sup> To capture fundamental properties of kerogen, we employed a  
140 molecular fragment C<sub>22</sub>H<sub>13</sub>ON directly derived from type II kerogen to build kerogen surfaces,<sup>37</sup>  
141 which is the most common kerogen in hydrocarbon-bearing shale formations.<sup>64</sup> The kerogen  
142 molecule has five benzene rings, a secondary amine, and a phenol group, making this kerogen  
143 molecule a polar compound. To create kerogen surfaces, a computational supercell containing a  
144 layer of frozen dummy atoms and 511 randomly-added kerogen molecules (18907 atoms in total)  
145 was quenched from 3000 to 300 K using an NPT ensemble. The surface was then created by  
146 removing the dummy atoms sandwiched by the kerogen aggregate, followed by a stabilization  
147 and a relaxation of the surface at 300 K using an NVT ensemble.

148         The calcite (104) surface in Figure 3b was built with 1620 CaCO<sub>3</sub> molecule units with a  
149 dimension of approximately 7 nm × 7 nm × 2 nm with 8,100 atoms. The kerogen surface in  
150 Figure 3a was built with 511 C<sub>22</sub>H<sub>13</sub>ON molecule units with a dimension of approximately 8 × 8  
151 × 3 nm with 18,907 atoms. Because of the ubiquitous presence of water in the reservoir  
152 formations, water molecules were added to the fluid. To ensure the oil molecules were  
153 surrounded by water, 7250 and 10000 water molecules were added to the calcite surface of single



154 oil molecule or oil cluster, respectively, while 7500 and 10000 water molecules were placed on  
155 kerogen surfaces of single oil molecule or oil cluster, respectively.

156 A previous experimental study indicates that the calcite (104) surface exhibits a neutral  
157 charge due to the stoichiometry and alternating of  $\text{Ca}^{2+}$  and  $\text{CO}_3^{2-}$ .<sup>72,73</sup> Kerogen surfaces can be  
158 negatively charged due to the deprotonation of functional groups, such as OH and NH. However,  
159 classical MD models only simulate interatomic interactions by empirical potentials for bond  
160 length, angle, and dihedral, whereas formation and breaking of covalent bonds are not considered  
161 unless specified by force field. Both calcite and kerogen surfaces maintain electrical neutrality,  
162 owing to the charge balance of each model molecule. Layers of alternating  $\text{Ca}^{2+}$  and  $\text{CO}_3^{2-}$  on the  
163 calcite (104) create a flat surface, while the benzene rings and polar functional groups of kerogen  
164 molecule yield highly heterogenous surfaces of kerogen.

165

### 166 ***Molecular Dynamics (MD) Simulation and Gibbs Free Energy Profiles***

167 MD simulations in this study were deployed using the software package GRONingen  
168 MACHine for Chemical Simulations (GROMACS).<sup>74</sup> All simulations employed three-  
169 dimensional periodic boundary conditions. The OPLS-AA force field was used to describe oil  
170 molecules and kerogen.<sup>75</sup> The SPC potential is used to describe the water molecule.<sup>76</sup> A  
171 previously developed force field was used for calcite.<sup>77</sup> All these potentials have been tested and  
172 are capable of producing satisfactory results on bulk and interfacial properties, which are  
173 consistent with experimental data.<sup>78–80</sup> Newton's equations of motion were integrated using the  
174 leapfrog scheme with a time step of 1 fs, fast smooth particle-mesh Ewald (SPME) electrostatics,  
175 Verlet cutoff-scheme, and temperature coupling using a Nosé–Hoover extended ensemble with a

176 coupling constant of 0.1 ps. Simulations were visualized by visual molecular dynamics (VMD)  
177 package.<sup>81</sup>

178 The potential of mean force for the oil interactions with different surfaces was computed  
179 by umbrella sampling and the weighted histogram analysis method (WHAM).<sup>82,83</sup> The Gromacs  
180 package was used to carry out umbrella sampling simulations by running separate simulation  
181 windows along the reaction coordinate individually. These windows were generated by  
182 extracting a series of configurations from a pulling simulation that drew the oil into or away from  
183 the surfaces along the designated reaction coordinate.

184 In each simulation window, umbrella potential, a biased harmonic potential, was applied  
185 to the system. For each individual simulation window, a constraint potential with a force constant  
186  $9000 \text{ kJ}\cdot\text{mol}^{-1}\cdot\text{nm}^{-1}$  for 0.1 ns to equilibrate the system was first applied, then an umbrella  
187 potential with a force constant  $9000 \text{ kJ}\cdot\text{mol}^{-1}\cdot\text{nm}^{-2}$  was deployed for 0.1 ns up to 0.2 ns to obtain  
188 probability distribution of the given reaction coordinate. With enough sampling overlaps  
189 between simulation windows in the entire reaction coordinate space, a free energy profile curve  
190 can be calculated by combining data from each window using WHAM.<sup>82,84</sup>

191 An analysis routine to estimate the errors of the energy profiles was developed using  
192 LOESS algorithm in RStudio.<sup>85,86</sup> This method took the energy profile and employed the  
193 bootstrap technique to calculate the confidential intervals at 95% confidence level. The  
194 computed errors are listed as shown in Table 1 denoted by brackets. The fluctuation of free  
195 energy profile, as shown in Figure S1, is consistent with the size of the estimated error bar.

196

197 **RESULTS AND DISCUSSION**

198 Free energy surfaces in Figures 4-7 show how the system energy changes as a function of  
199 the distance between oil compounds and surfaces with respect to their centers of mass (COM).  
200 For instance, if an oil molecule was adsorbed onto a 2 nm thick calcite surface under periodic  
201 boundary conditions, the COM distance between the adsorbed oil and the calcite surface would  
202 be approximately 1 nm. When the oils molecules are close to the surface, the energy increases  
203 due to repulsive interactions. When the oils gradually move away from the surface, the energy  
204 first reaches a minimum point, at which the adsorption occurs at the surfaces. An absence of the  
205 minimum suggests both adsorption and desorption cannot occur at the interface of interest. As  
206 the distance continuously increases, the energy increases until the system reaches the energy  
207 plateau where no additional energy is required to desorb the oil molecules from the surfaces.

208

### 209 *Interactions of oil molecules with kerogen surface*

210 The free energy profiles in Figure 4 and Table 1 show the energy changes as a function of  
211 the distance between oil compounds and kerogen surface in the presence of water. The  
212 desorption energies are  $17.0 \pm 2.0$  and  $16.5 \pm 3.3$  kJ/mol for non-polar and polar single oil  
213 molecule and  $371 \pm 12.4$  and  $209 \pm 7.0$  kJ/mol for non-polar and polar oil clusters, respectively.  
214 In the absence of water, it is challenging to maintain oil molecules as a cluster at or above 300 K.  
215 To stabilize the oil cluster, a series of umbrella sampling simulations were carried out under  
216 lower system temperatures to extrapolate the desorption energy to 300 K (more details in Figure  
217 S3). The desorption energies of the oil clusters on kerogen surfaces are  $437 \pm 13.5$  kJ/mol for  
218 both polar and non-polar (Figure S3). For the single oil molecule, the desorption energies on  
219 kerogen in Figure 6 and Table 1 are  $23.3 \pm 3.5$  and  $39.5 \pm 9.5$  kJ/mol for non-polar and polar,  
220 respectively.

221

### 222 *Interactions of oil molecules with calcite (104) surface*

223 The free energy profiles in Figure 7 show how free energy changes as a function of the  
224 distance between oil compounds and the calcite (104) surface in water. Unlike the rest free  
225 energy profiles (described later), they exhibit a distinct pattern: As the distance increases, the  
226 free energy quickly decreases and then stays at the same value as the molecule is further away  
227 from the surface. Such patterns indicate oil cannot be adsorbed onto the calcite surface in the  
228 presence of water.

229 For comparison, the same systems without water were simulated, of which the free  
230 energy profiles are depicted in Figure 5. The results show that  $33.6 \pm 3.9$  and  $18.0 \pm 5.5$  kJ/mol  
231 are required to desorb polar and non-polar oil molecules from the calcite surfaces respectively,  
232 and  $222 \pm 36$  kJ/mol and  $198 \pm 42$  kJ/mol to desorb polar and non-polar oil clusters, respectively.  
233 A detailed analysis of the trajectory (Figure S4) suggests that the polar molecule was bound to  
234 the calcite surface through the thiol functional group  $-SH$ , which confirms a previous study on  
235 the adsorption of simple organic molecules on calcite (104).<sup>87</sup> In addition, the thiol group  $-SH$  of  
236 polar oil appears to favor the sites of  $Ca^{2+}$  site of calcite (104) surface, whereas the non-polar oil  
237 shows no preference of absorption sites.

238

### 239 *Effect of surface composition on the interaction energy*

240 Our study shows that, in general, oil molecules have stronger interactions with kerogen  
241 than with calcite regardless of surface environment and oil molecular polarity. Kerogen is an  
242 organic compound and usually oleophilic, whose surface property depends on the specific

243 functional groups. The kerogen model in this study contains functional groups such as hydroxyl  
244 (–OH) and thiol (sulfhydryl, –SH), which inherently exhibit a strong affinity with hydrophilic  
245 surfaces while the rest strongly interact with hydrophobic surfaces. On the contrary, calcite,  
246 especially the (104) face, is strongly hydrophilic with ionic species  $\text{Ca}^{2+}$  and  $\text{CO}_3^{2-}$  on the  
247 surface. Therefore, oil molecules can be more easily adsorbed onto kerogen than calcite, giving  
248 higher level of energy for oil interactions with a kerogen surface. Another factor that contributes  
249 to the difference between kerogen and calcite is the surface area: Calcite has a low surface area  
250 which weakens its sorption capacity,<sup>88</sup> whereas kerogen is porous and waxy according to  
251 experimental observations.<sup>64,89</sup> Thus, the effective surface area on kerogen would be much higher  
252 than on calcite, leading to a higher sorption capacity.

253 As a result of their different surface properties, the desorption energy at the kerogen  
254 surface is higher than that at the calcite surface: 5.3 to 17 kJ/mol higher for a single oil molecule  
255 and 210 to 372 kJ/mol higher for the oil cluster (7.0–12.4 kJ/mol per molecule for the oil  
256 cluster). The difference in the desorption energies of both single molecule oil and oil cluster  
257 implies that oil recovery from organic phases of reservoir rock can take more energy than from  
258 these highly hydrophilic surfaces of inorganic mineral phases such as calcite.

259

### 260 *Effect of molecular polarity*

261 At kerogen surface, molecular polarity plays an imperative role in the energetics. These  
262 phenomena can be explained by the dipole interactions. Since there is no free ion in the systems,  
263 the intermolecular interactions are dominated by permanent dipole interaction, or Keesom  
264 interaction. As shown in Figure S5a,c, the thiol functional group (–SH, yellow) of the polar oil

265 prefers to stay in close proximity to the functional groups of kerogen molecules such as amine (–  
266 NH–, blue) and hydroxyl (–OH, red) upon contact at the interface, which confirms the expected  
267 dipole interactions. Unlike the polar oil, non-polar oil molecules have no dipole moment,  
268 therefore a weaker interaction energy than that of the polar oil molecules is expected. Thus, the  
269 interactions of the polar oil molecule with kerogen surface is stronger than those of non-polar.<sup>90</sup>  
270 As shown in the Table 1, recovering the polar oil molecule requires energy about two times of  
271 the energy of non-polar per molecule in the absence of water. The required energies to recover  
272 single polar and no-npolar oil molecules are approximately the same in the presence of water.  
273 For the oil cluster, our calculation indicates that the minimal amount of energy required to  
274 recover the polar oil cluster is comparable to that of the non-polar oil cluster if water is absent.  
275 However, in the presence of water, the polar oil cluster requires approximately half of the energy  
276 than that to recover the non-polar oil cluster. These results suggest that the effect of polarity is  
277 complicated by kerogen surface property and the presence of water.

278         At the calcite (104) surface, polar oil molecules consistently require higher energy for  
279 recovery than that of its counterpart non-polar oil, owing to the molecular dipole of the polar oil  
280 and the hydrophilic nature of the calcite surface. Although previous studies suggested that calcite  
281 (104) is overall non-polar because the alternating  $\text{Ca}^{2+}$  and  $\text{CO}_3^{2-}$  are closely packed and charge  
282 balance is maintained,<sup>91,92</sup> the electrostatic interaction between ionic species at the calcite surface  
283 and the functional group at the polar molecule favors the adsorption of the polar oil molecules.  
284 Therefore, the required energy to recover the polar oil molecule from calcite is approximately  
285 two times of that for the non-polar oil molecule and the energy required by the polar oil  
286 molecular cluster is approximately 10% higher than that for the non-polar oil cluster in the  
287 absence of water.

288

289 *Effect of surface water*

290 Our study shows that the presence of surface water reduces the energy minimum to  
291 recover oil from all surface conditions. As discussed previously, the calcite surface is  
292 hydrophilic, while kerogen is both hydrophilic and hydrophobic. The surface water can easily be  
293 attracted to the calcite surface and kerogen hydrophilic functional groups. Both water and polar  
294 oil molecules have similar dipole moments 2.27 and 2.9 D,<sup>59,76</sup> respectively. Water molecules  
295 compete with polar oil molecules for adsorption at surfaces with a hydrophilic character,  
296 consequently reducing the energy minimum to recover the oil molecules at the surface. The  
297 interactions of waters with the calcite (104) surfaces were much stronger than with kerogen  
298 surfaces, suggesting a weaker hydrophilic nature of kerogen surface than that of the calcite  
299 surface. The affinity between calcite and water is stronger than that between calcite and oil,  
300 resulting in a strong oil-repellent surface of calcite in the presence of water. As shown in Table  
301 1, the kerogen surface with water requires much lower energies to desorb oil. For polar oil, the  
302 surface water brought a reduction of 50%–60% on energy minimum to recover a polar oil  
303 compound and 15% - 30% reduction for a non-polar oil compound. The energy differences  
304 between non-polar and polar oil also demonstrate the crucial role of molecular polarity on the  
305 fluid–rock interactions. Given the strong hydrophilicity of calcite, the calcite surface becomes  
306 oleophobic, jettisoning all the surface oil, in the presence of water. Additionally, the radial  
307 distribution of water-surface atom pair distance (Figure S6) shows several peaks for both water–  
308 calcite and water–kerogen interfaces, indicating the formation of organized water structures.  
309 Among all the RDF peaks within the range of 10 Å, the first peaks for water–kerogen and water–  
310 calcite occurred at 1.7 and 1.8 Å, respectively. Overall, the RDF peaks at the water–calcite

311 interface are significantly higher than those at water–kerogen, suggesting strong interfacial  
312 interactions between water and calcite. These results provide a fundamental understanding of the  
313 decisive role that water plays in oil–rock interactions during oil recovery.

314

### 315 *Effect of oil clustering*

316 Our study shows that recovering oil clusters requires lower energy per molecule than a  
317 single oil molecule. For instance, the energy minimum to recover a single molecule of polar oil is  
318 4.6–25.2 kJ/mol higher than the energy per molecule of the oil cluster, which is an increase of  
319 37% to 340% of the energy per molecule of the oil cluster. This difference is mainly caused by  
320 the number of oil molecules that directly interact with the surface. While the single molecule  
321 always interacts with the surfaces, not all the molecules in the 30-molecule clusters directly  
322 interact with the surfaces, which lowers the energy minimum per molecule to recover a  
323 molecular cluster. Although the oil molecular clusters are too small to be comparable with oils in  
324 the porous medium in reservoir rocks, the trend quantified in this study suggests that as the  
325 cluster size decreases, recovering the oil confined in the pores becomes more challenging.

326

## 327 **CONCLUSIONS**

328 This study demonstrated that molecular dynamics simulation is capable of calculating the  
329 free energy surface for fluid–rock interactions involving single oil molecules, oil molecular  
330 clusters, and calcite (104) and kerogen surfaces. The results provide fundamental understandings  
331 of the interfacial interactions and valuable implications for oil recovery in reservoirs. The main  
332 conclusions are as follows.



333 (1) The hydrophobicity of the surface of reservoir materials has a significant effect on the  
334 oil–rock interactions, leading to a higher free energy cost for oil displacement from  
335 organic phases of reservoir rock than that from the highly hydrophilic surfaces of  
336 inorganic mineral phases such as calcite.

337 (2) The polarity of oil molecules strongly affects the interfacial interactions at both the  
338 kerogen and calcite surfaces. The polar oil molecules require more energy to be  
339 recovered from both surfaces than non-polar ones. For complex hydrocarbon fluid  
340 systems, having a large portion of polar compounds in the oil poses a great challenge. In  
341 order to effectively model the interactions between oil and the reservoir materials and to  
342 produce reliable results, an accurate description of the polarity of oil molecules is  
343 necessary.

344 (3) Surface water profoundly influences the interactions between oil molecules and  
345 reservoir materials. Because of its large dipole moment, water facilitates the oil recovery  
346 process by interacting with hydrophilic surfaces or sites of either organic kerogen or  
347 inorganic minerals.

348 (4) Single oil molecules or small oil molecule clusters dispersed in small nanopores tend  
349 to be more challenging to be recovered than large oil molecular clusters due to the  
350 stronger interactions of oil molecules with the surfaces.

351 The success of implementing the free energy methods to study these simple hydrocarbon  
352 systems paves the way for building more realistic simulations of complex systems by varying  
353 temperatures, adding fluid components (e.g. electrolytes, methane, carbon dioxide, and large oil  
354 compounds) and introducing other major inorganic phases such as clay minerals and quartz.

355

## 356 **ASSOCIATED CONTENT**

### 357 Supporting Information

358 Supporting Text 1: Code for error estimation performed by RStudio

359 Supporting Text 2: Video links of pertinent simulation trajectories.

360 Figure S1: Free energy surfaces of a single molecule and cluster of 30 polar or non-polar  
361 oil molecules on calcite (104) in the presence of water.

362 Figure S2: Free energy surfaces of interactions between oil clusters and kerogen surface  
363 under different temperatures.

364 Figure S3: Desorption energies of 30-molecule oil clusters on kerogen surfaces under  
365 different temperatures.

366 Figure S4: Snapshot of the simulation trajectory of calcite surface interaction with a polar  
367 oil molecule in the absence of water.

368 Figure S5: Snapshot of the simulation trajectory of kerogen surface interaction with a  
369 polar oil molecule in the absence of water at different time step.

370 Figure S6: Water-surface radial distribution at the equilibrated interfaces under 300 K as  
371 a function of the distance between pairs of atoms from surface molecules and water  
372 molecules in close proximity.

373 Table S1: Desorption energies of 30-molecule oil clusters on kerogen surfaces under  
374 different temperatures in the absence of water.

375

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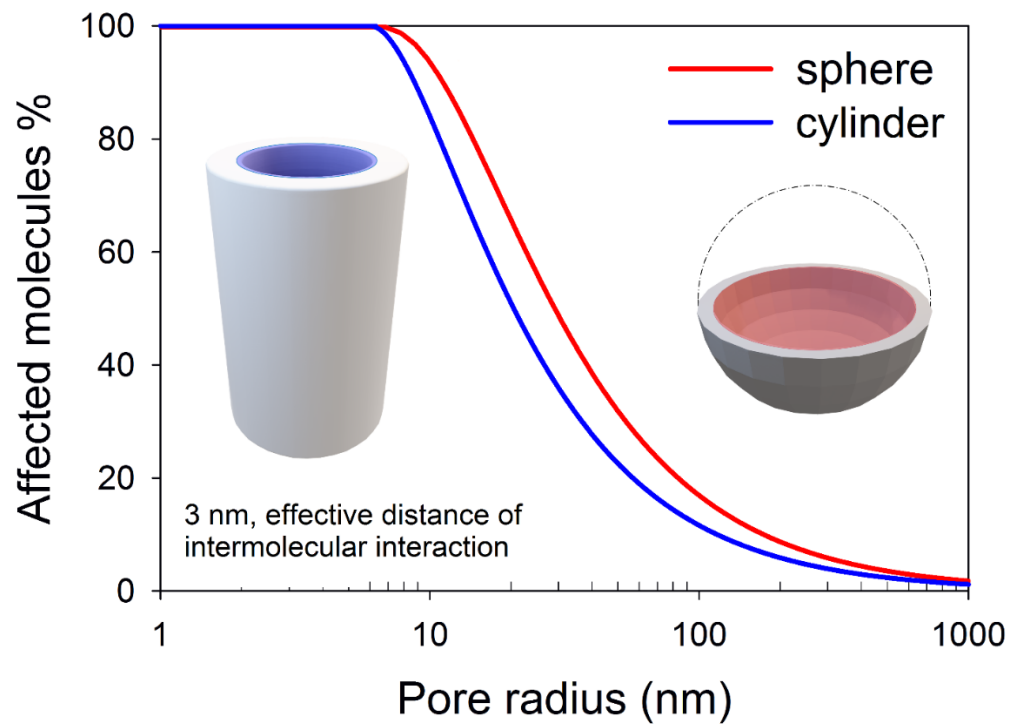
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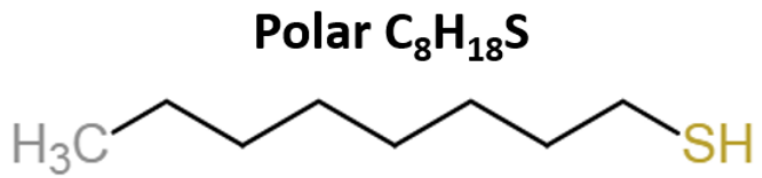
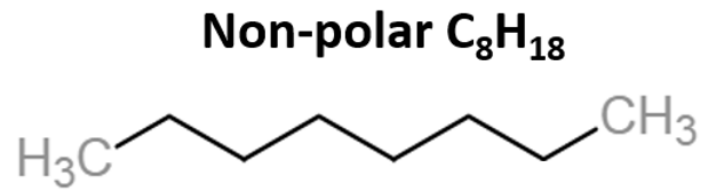
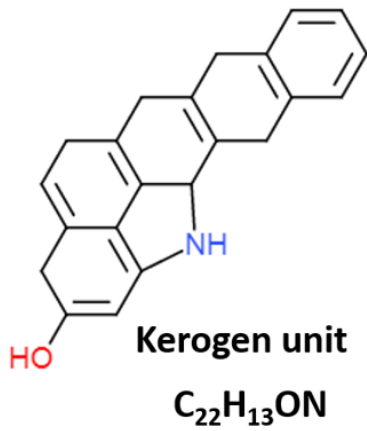
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Figure 1. Effect of intermolecular interaction on the fluid confined in nanostructures.



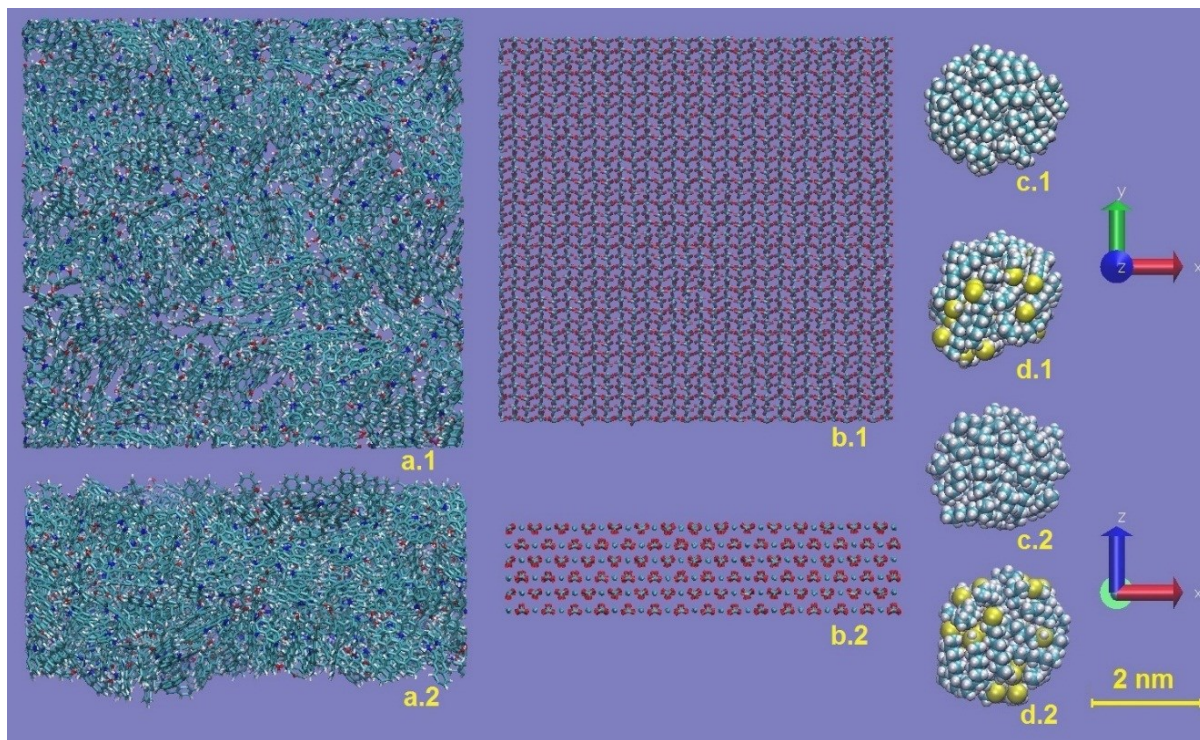
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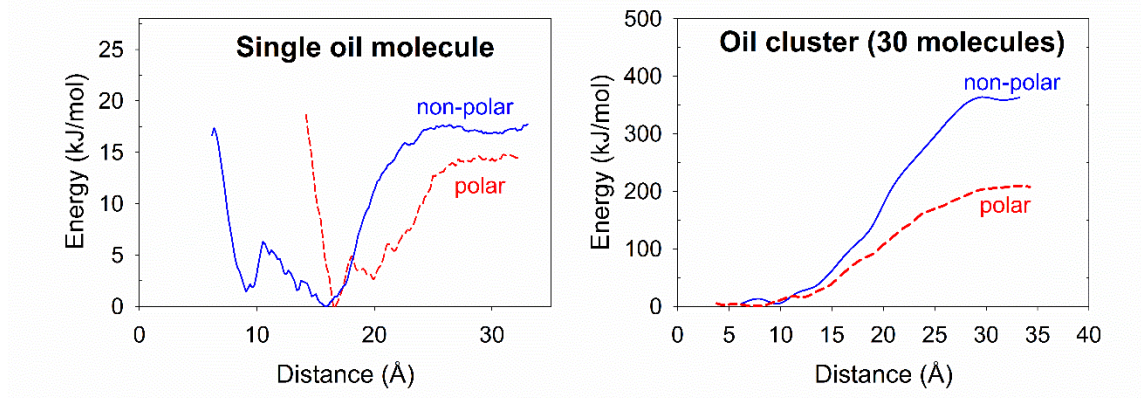
Figure 2. Molecular structure of type II kerogen fragment (left), non-polar oil n-octane (right top), and polar oil 1-octanethiol (right bottom).



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660 Figure 3. Kerogen slab (a), calcite (104) slab (b), 30-molecule non-polar oil cluster (c), and 30-molecule  
 661 polar oil cluster (d). “x.1” and “x.2” denote different orientations.

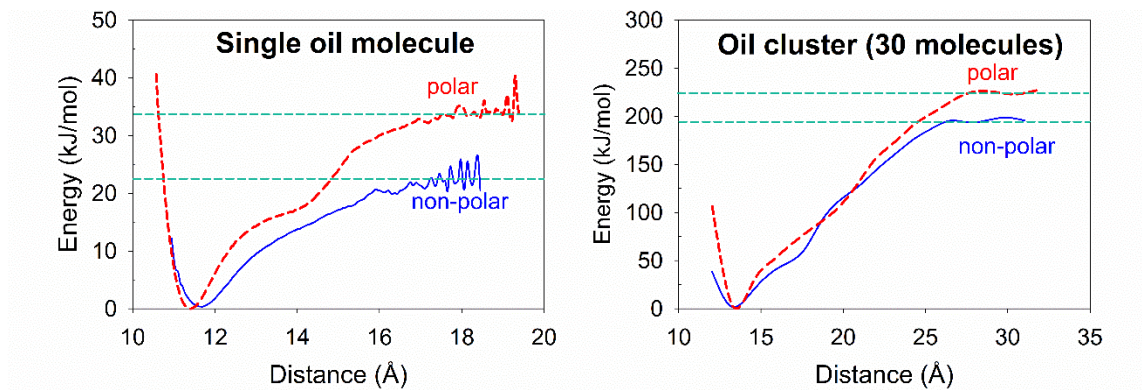
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664 Figure 4. Free energy surfaces of single molecule of polar or non-polar oil on kerogen surface with water  
 665 (left); Free energy surfaces of cluster of 30 polar or non-polar oil molecules on kerogen surface with  
 666 water (right).

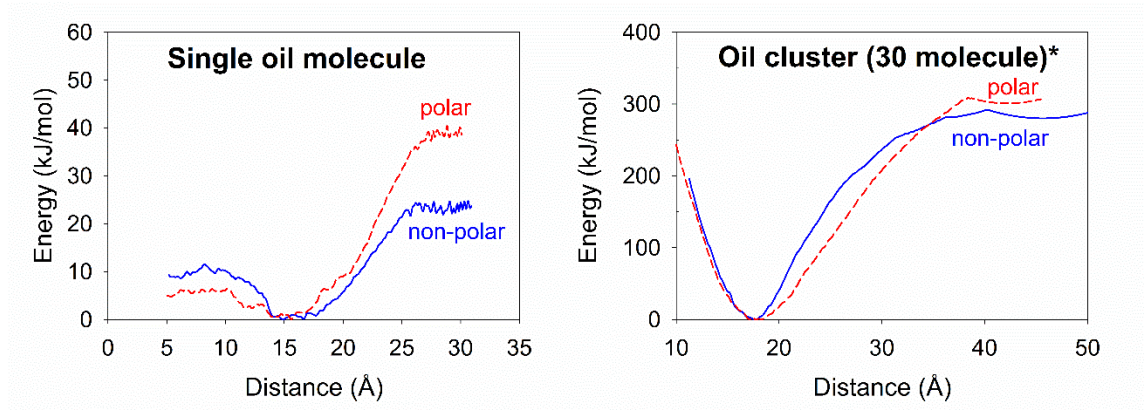
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669 Figure 5. Free energy surfaces of single molecule of polar or non-polar oil on calcite surface without  
 670 water (left); free energy surfaces of cluster of 30 polar or non-polar oil molecules on calcite surface  
 671 without water (right).

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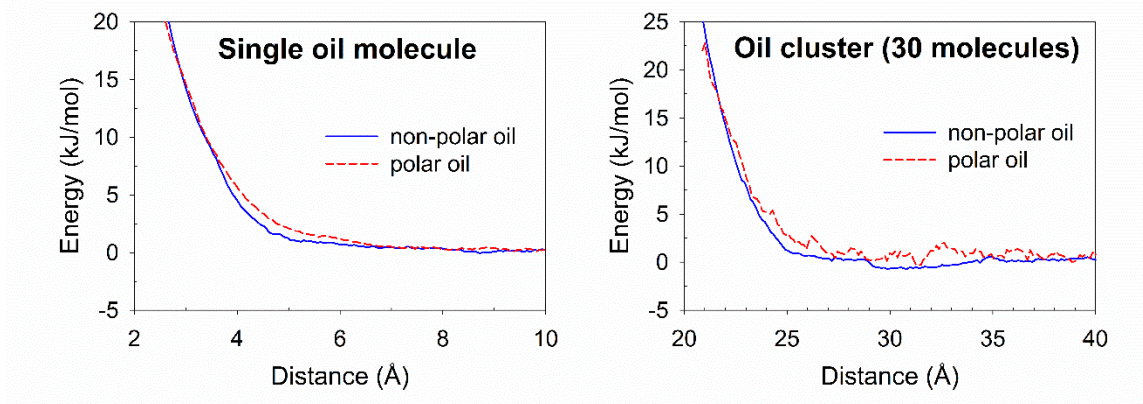
674 Figure 6. Free energy surfaces of single molecule of polar and non-polar oil on kerogen surface without  
 675 water (left); free energy surfaces of cluster of 30 polar or non-polar oil molecules on kerogen surface  
 676 without water (right). \*indicates the simulations were prepared at 200K due to the technical issues as  
 677 described in the discussion.

678

Table 1. Desorption Energy of Single Molecule Oil Droplet and 30-Molecule Oil Drop on Calcite and Kerogen Surface under 300 K<sup>a</sup>

desorption energy (kJ/mol)		Kerogen with water	Kerogen	Calcite with water	Calcite
Non-polar oil	Single molecule	17.0 (2.0)	23.3 (3.5)	0	18.0 (5.5)
	Cluster: total	372 (13.8)	438 (13.5)	0	198 (42)
	Cluster: per molecule	12.4 (0.46)	14.6 (0.45)	0	6.6 (1.4)
Polar oil	Single molecule	16.5 (3.3)	39.5 (9.5)	0	33.6 (3.9)
	Cluster: total	210 (11.4)	438 (13.5)	0	222 (36)
	Cluster: per molecule	7.0 (0.38)	14.6 (0.45)	0	7.4 (1.2)

<sup>a</sup>The ( ) denotes the errors propagated from the output data of WHAM.



679

680 Figure 7. Free energy surfaces of single molecule and cluster of 30 polar or non-polar oil molecules on  
 681 calcite surface in the presence of water.



