

1 **The effectiveness and potential cost-savings of operator select to manage**
2 **brush and thin longleaf pine stands**

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15

16 **Abstract**

17 We present a case study where loggers thinned and managed brush in longleaf pine stands that went
18 unmanaged for a lengthy period in Trinity County, Texas, USA. Stands were overstocked and had a
19 dense, shrubby understory from years of fire exclusion. Our main objectives were to compare the
20 outcomes and cost-savings of loggers selecting trees to thin, or “operator select”, versus timber marking,
21 and whether they were different when attempting to restore longleaf pine stands to an open structure. We
22 also worked closely with loggers to manage brush in place of conventional forestry mulching as a source
23 of additional cost-savings. Twenty-one inventory plots were sampled during prethinning and post-
24 thinning treatment stages, with half marked and the other half left unmarked. The location of unmarked
25 plots was undisclosed to loggers and harvested by operator select methods. We measured no significant
26 difference in forest inventory metrics at marked and unmarked plots following thinning. There was,
27 however, better retention of longleaf pine and removal of loblolly pine in marked areas, and overall
28 precision was higher in marked areas. QMD increased across all plots, woody vegetation decreased
29 significantly, and reestablishment of herbaceous groundcover increased after following thinning with
30 prescribed burning. Using this approach, an estimated \$197.53 US per hectare cost for timber marking
31 and \$879.34 US per hectare for conventional mulching services was saved. This amounted to an
32 estimated \$876.35 US per hectare reduction in project cost to create open longleaf pine structure. When
33 implementing operator select in longleaf pine stands, our results indicate that providing feedback to well
34 qualified loggers can create comparable results to timber marking at a discounted cost, but with small
35 tradeoffs in precision.

36 **Keywords:** longleaf pine, operator select, southern pine, timber marking

37 **Introduction**

38 The reestablishment of longleaf pine (*Pinus palustris* Mill.) within its historic range is a conservation
39 objective of interest across much of the southeastern United States (USA). The longleaf pine ecosystem
40 was estimated to have covered a pre-settlement area of approximately 30 to 38 million hectares (Van Lear
41 et al. 2005). Factors such as logging, conversion of land for agricultural or urban uses, and disruption of
42 historical fire regimes led to a reduced modern-day area of approximately 1.2 million ha of longleaf pine
43 (Oswalt et al. 2012).

44 Longleaf pine restoration has received strong support from government land use agencies, non-
45 governmental organizations, and landowners in the pineywoods region of Texas, USA (Randall & Brewitt
46 2023). These interest groups often cite the environmental benefits of longleaf pine managed for openness
47 and groundcover consisting primarily of grass and forbs (Bragg et al. 2020). This forest structure is
48 associated with high biodiversity that supports several sensitive species (Walker 1993), resilience to
49 disturbances like fire and wind damage (Stambaugh et al. 2011; Whelan et al. 2024) and provides
50 valuable ecosystem services. These include benefits such as carbon sequestration (Samuelson et al. 2014)
51 and improved water quality when compared to more developed land uses (Caldwell et al. 2023).

52 Another recent avenue for incentivizing the establishment of longleaf pine focuses on the water yield
53 benefits associated with open pine management (Susaeta and Gong 2019). Recent, culminating work
54 suggests that open pine management can increase water yield, but these outcomes are often predicated on
55 longleaf pine structure characterized by openness and herbaceous ground cover (Brantley 2018; Younger
56 2023). For this study, the focus was on effective management strategies for restoring longleaf pine stand
57 in Southeast, Texas, U.S.A., with quantification of water yield being a larger, on-going effort. The areas
58 in question were characterized by dense stocking and significant woody understory due to years of
59 management inactivity. To create this structure, there was a need to thin the stands, remove invasive
60 understory brush, and reintroduce prescribed fire on the site. Additionally, longleaf pine management in
61 the southeast and Texas often focus on uneven aged silvicultural systems, such as patch selection or
62 individual tree selection (Guildin 2006).

63 Timber marking would be a common approach for creating this structure, where trained personnel mark
64 which trees to retain prior to timber harvest. In settings where targeted outcomes are relatively
65 straightforward, however, it has been suggested that the loggers can be entrusted with the task of selecting
66 which trees to take (Spinelli et al. 2016). Other case studies have indicated that loggers selecting trees to
67 cut – commonly termed “operator select” – is comparably reliable for realizing stand prescriptions when
68 compared to timber marking (Eberhard & Hasenauer 2021; Mengyuxin 2025). Furthermore, there may be
69 cost-saving opportunities associated with circumventing the cost of timber marking (Love et al. 2018;
70 Callaghan et al. 2019). The goal of this study was to determine whether operator select could be applied
71 successfully when managing open longleaf pine stands, how it compared to areas that were marked by
72 trained personnel, and quantifying the cost benefits of a scenario where logging operators select trees and
73 manage understory brush simultaneously. Successful outcomes were defined as retaining larger longleaf
74 pine at a target BA and significant reductions in dense understory brush.

75 To facilitate this comparison, marked and unmarked groups of plots were established on Brushy Creek
76 management area that were inventoried before and after thinning. Close coordination and feedback were
77 provided to loggers when applying operator select in unmarked areas. Another management outcome of
78 interest was reducing woody understory to promote reestablishment of herbaceous groundcover, so
79 loggers were compensated to spend extra time severing brush in place of conventional mulching. The null
80 hypothesis was that there would be no significant difference in inventoried metrics at marked and
81 unmarked plots before and following timber harvest, and the alternative hypothesis was that there would
82 be a significant difference. Additional treatments after thinning, such as prescribed fire, allowed for more
83 long-term assessments of restoration outcomes. A comparison of structural shifts and associated costs
84 were made when using timber marking versus operator select, along with loggers managing brush in place
85 of conventional mulching.

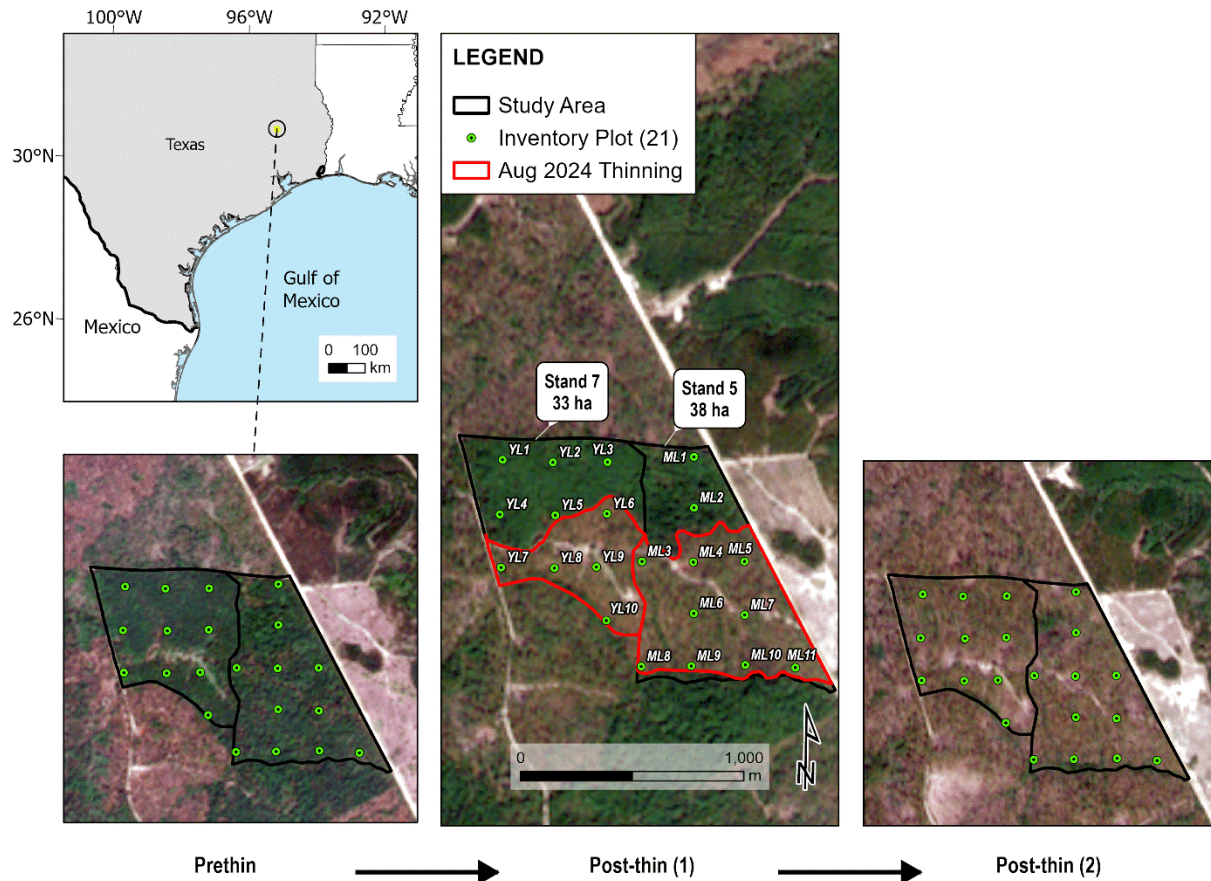
86 **Methods**

87 **Study area**

88 The study area was located on Brushy Creek management area in Trinity County, Texas, United States.
89 Brushy Creek falls within the historic range of longleaf pine prior to European settlement (Little 1971),
90 with longleaf pine a present-day dominant to co-dominant species in the study area. The area receives
91 1,117 to 1,371 mm of mean annual rainfall and mean daily temperatures range from 3 to 35 °C. Brushy
92 Creek is categorized within the Pineywoods ecoregion and Southern Tertiary Uplands subregion of Texas
93 (Griffith et al. 2007), and soil series consist primarily of Colita (Fine-loamy, siliceous, active, thermic
94 Typic Glossaqualfs) and Letney (Loamy, siliceous, semiactive, thermic Arenic Paleudults) at 1 to 5
95 percent slopes (Soil Survey Staff, n.d.).

96 The primary management goals on Brushy Creek were to restore existing areas of longleaf pine to a more
97 open, savannah-like structure. Prescribed fire is an important tool for maintaining the fire-adaptive
98 longleaf pine ecosystem (Heyward 1939; Barnett 1999), but the area had not been burned in
99 approximately 15 to 20 years as of 2023. This contributed to a dense understory brush condition, and
100 additionally, the site was overstocked and could benefit from thinning harvest operations.

101 Monitoring efforts focused on two different longleaf pine stands on Brushy Creek, which are referred to
102 as Stand 5 and Stand 7 (Fig. 1). Stand 5 (38 ha) was a mixed, pine dominant forest approximately 54-
103 years-old after averaging core samples from two site trees. Pre-thinning BA was 24.9 m² ha⁻¹, trees per
104 hectare (TPH) was 227, quadratic mean diameter (QMD) was 42.8 cm, and volume was 321.8 M tons ha⁻¹
105 (Table S2). Longleaf pine (44%) and loblolly pine (*Pinus taeda* L.) (50%) were co-occurring pine species
106 in Stand 5. Stand 7 (33 ha) was an approximately 30-year-old, even-aged longleaf pine (83%) plantation
107 with a small amount of loblolly pine (12%). Pre-thinning BA was 24.7 m² ha⁻¹, TPH was 402, quadratic
108 mean diameter (QMD) was 28.5 cm, and volume was 249.7 M tons ha⁻¹ (Table S3). For both stands, pre-
109 thinning understory was primarily made up of yaupon holly (*Ilex vomitoria* Sol. ex Aiton), and little-to-no
110 herbaceous groundcover.



111

112 **Figure 1** A map of the study area using aerial satellite imagery during pre-thinning conditions, following an initial
 113 thinning entry (August 2024), and a second thinning entry where the timber harvest was completed. Inventory plots
 114 were set up at 21 locations, and resampled multiple times.

115 **Inventory Plot Sampling and Data Collection**

116 The number of inventory plots and their spacing was generated using an unbiased systematic sampling
 117 design established by the US Forest Service (FSVeg Common Stand Exam 2015). FSVeg guidelines use a
 118 minimum rule of one plot per 4 ha, assuming the stand is reasonably homogenous. This amounted to 11
 119 plots for Stand 5 (38 ha) and 10 plots for Stand 7 (33 ha). The sampling error of both pre-thinning and
 120 post-thinning inventories was calculated using a 90% confidence interval, with a target percentage error

121 of less than 20%. Forest METRIX Pro software (New Hampshire, US) was used to collect inventory data
122 and provided real-time feedback on percent error as plots were completed.

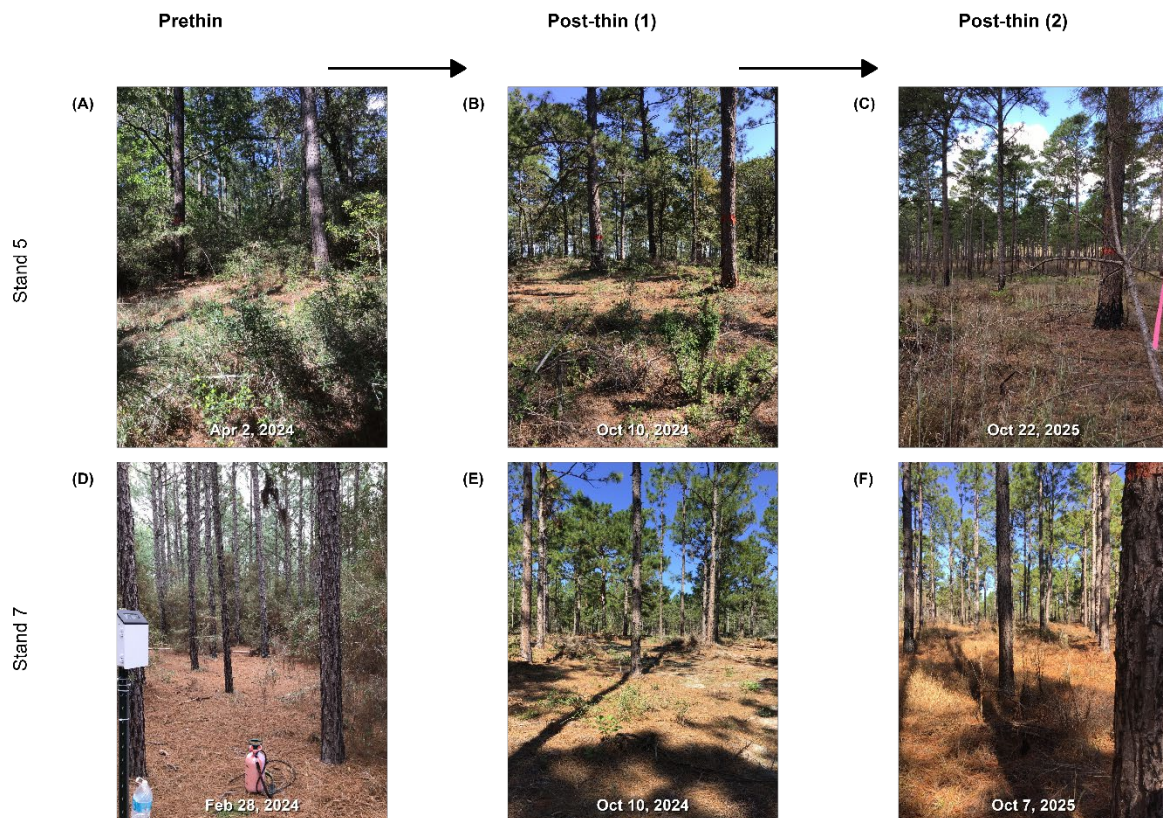
123 Inventory data was collected on three dates: pre-thinning in March of 2024, a first post-thinning in
124 September of 2024 where 14 of 21 plots were resampled, and a second post-thinning in October 2025
125 where all 21 plots were resampled. The first entry of thinning and brush management was carried out in
126 August of 2024 and covered a partial area of the site where 14 plots were. The second entry occurred in
127 August 2025 and completed the areas where the remaining 7 plots were. A variable radius point sample
128 was taken for all ≥ 13.9 cm dbh (diameter at breast height = 1.37 m) trees using a $2.29 \text{ m}^2 \text{ ha}^{-1}$ BAF (basal
129 area factor) prism. When quantifying groundcover classes of woody brushy or grass, a fixed radius area of
130 40.47 m^2 in size was assessed. This was done by measuring a 3.59 m radius from plot center in four
131 cardinal directions, estimating the percentage of each plot quadrant covered in either class, and adding
132 those four estimates for total coverage of brush or grass. One or both cover types could occupy up to
133 100% of each quadrant or 25% of the total plot. Other potential groundcover classes, like tree stumps and
134 bare ground, were not considered.

135 Inventory and vegetation plot data were collected, and later plot reports were generated using Forest
136 METRIX Pro software. Outputs that were used for analysis include BA, TPH, QMD, and volume. Also
137 included in analysis later was the percent cover of woody brush and grass groundcover, and trees species
138 composition before and after thinning.

139 **Silvicultural Treatments and Harvest Operations**

140 Hodge Logging, a local logger with strong familiarity with the area, was selected for the project because
141 of their long history and experience doing operator select thinning on public lands around Brushy Creek.
142 Their operators used a 2014 Caterpillar 559C loader, 2019 843L-II wheeled feller buncher, and a 2018
143 748L-II grapple skidder to conduct thinning operations. Prior to thinning, 10 of the 21 total plots in Stand
144 5 and Stand 7 were marked to a target BA of $13.77 \text{ m}^2 \text{ ha}^{-1}$. This amounted to 6 unmarked and 5 marked

145 plots in Stand 5, and 5 unmarked and 5 marked plots in Stand 7. To determine the extent of a marked plot,
 146 every tree falling within the variable radius plot using a 2.29 m² ha⁻¹ BAF prism was either marked or
 147 unmarked to the target BA. Marked plots were delineated using red and white flagging so that operators
 148 knew when they were entering and leaving marked areas. Leave trees were marked so that large and
 149 healthy longleaf pine were to be retained as often as possible (Fig. 2). When thinning in marked plots,
 150 loggers were instructed to cut everything but the predetermined trees. Routine site visits were conducted
 151 during this period, with feedback provided to Hodge Logging at least once a week on whether they were
 152 meeting targeted outcomes. With unmarked plots, loggers were unaware of the locations of the plots and
 153 based their selection criteria off instructions mimicking marked plot criteria: retain large, healthy longleaf
 154 pine as often as possible.



155
 156 **Figure 2** Examples of thinning and brush management outcomes at marked plot ML7 in Stand 5 and marked plot
 157 YL8 in Stand 7. Orange “leave-tree” paint was applied to healthy, large longleaf pine, and can be observed in

158 images (B), (C), and (F). (A & D) Pre-thinning inventories were conducted around March 2024, and plots were
159 resampled after two thinning entries. (B & E) The first post-thinning inventory occurred in October 2024, and (C &
160 F) a second post-thinning inventory occurred in October 2025. A prescribed burn and understory herbicide
161 treatments occurred between these two thinning entries.

162 Additionally, loggers were compensated for spending extra time using the feller buncher or sawhead to
163 remove the brush component of the understory. This entailed more time navigating around the stand and
164 between trees to sever, or “mow”, brush just above the ground with the sawhead feller. The brush
165 component was generally comprised of approximately 1-3 m tall yaupon holly. While this approach did
166 not masticate brush like when using a conventional forestry mulcher, it did top kill and lay down standing
167 woody fuels. Prior to the final resampling of inventory plots in October of 2025, both Stand 5 and 7 were
168 prescribed burned on March 2nd, 2025, and treated with understory herbicide on August 4th, 2025. This
169 enabled an assessment of longer-term effects on vegetation following thinning and brush management
170 (Figure 2).

171 **Analysis: Hypothesis Testing, Stand Structure, and Project Costs**

172 Hypothesis testing was organized into two groups: testing of marked versus unmarked plots from pre-
173 thinning and plots from post-thinning (2). One plot was excluded from analysis in the post-thinning (2)
174 data because it was impacted heavily by the March 2nd, 2025, prescribed fire. Upon further review, data
175 for Stands 5 and 7 were combined, despite their age and structural differences. It did not appear that their
176 differences significantly impacted the outcome of the analysis. In addition to using unbiased systematic
177 sampling when setting up inventory plots, marked and unmarked plots were distributed evenly throughout
178 the grid of 21 plots. These sampling criteria followed a systematic design of independent replicates that
179 avoided pseudoreplication and allowed inferential testing (Hurlbert 1984).

180 An analysis of post-thinning inventory metrics comparing marked and unmarked plots was conducted
181 using a Mann-Whitney U test at a $\alpha = 0.05$ significance level ($p > 0.05$) in RStudio, version 2024.04.2

182 Build 764. Before carrying out statistical tests, a Shapiro Wilks test of normality and Levene's test for
183 equality of variances was used on marked and unmarked groups within eight individual datasets: basal
184 area ($\text{m}^2 \text{ha}^{-1}$), TPH, QMD (cm), longleaf pine species composition (%), volume (metric tons ha^{-1}), woody
185 groundcover (% cover), and grass groundcover (% cover). Several examples of violations of normality
186 and equal variance were identified at a $\alpha = 0.05$ significance level. This led to the selection of the Mann-
187 Whitney U test, which does not require assumptions of equal variance or normally distribution data. The
188 Mann-Whitney U test also accommodated a small group size ($n = 10$ or 11) by evaluating significant
189 differences in group ranks. Following hypothesis testing, descriptive statistics of inventory data was used
190 to compare the effectiveness of restoration treatments in marked versus unmarked areas.

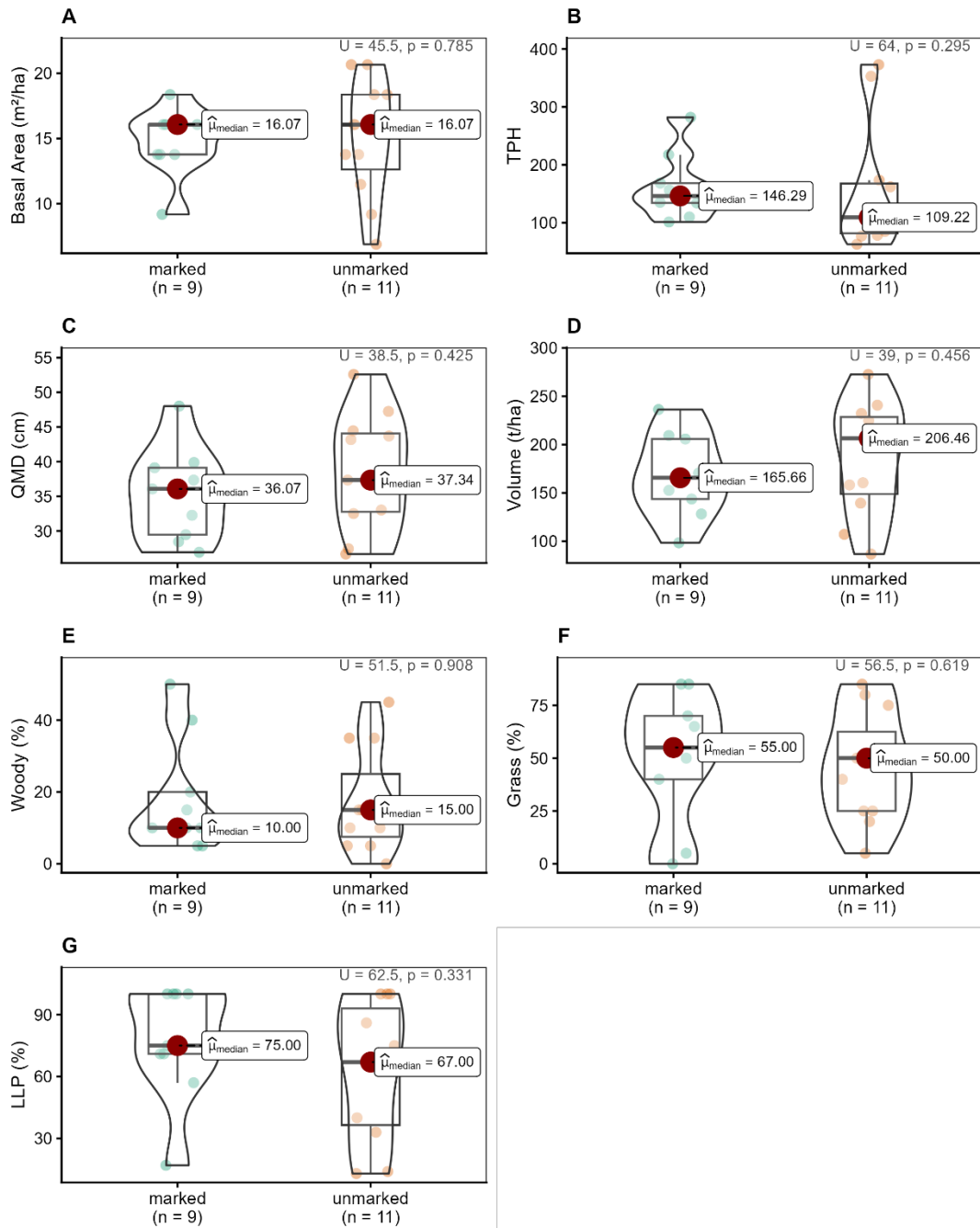
191 Inventory results of operator select versus timber marking were compared along with the cost associated
192 with each approach (Table S1). Additionally, a real project cost of \$200.52 US dollars per hectare for
193 loggers to manage brush was compared to recent cost estimates for conventional mulching services in the
194 southern USA (Maggard & Natzke 2024). On average, timber marking cost \$197.53 per hectare and
195 forestry mulching was \$469.13 per hectare. Also considered were real costs for mulching services
196 provided by a vendor in other areas of the Brushy Creek project (\$933.37 per hectare), and proposed costs
197 from another vendor who did not provide mulching services (\$1,235.53 per hectare). No statistics were
198 possible for this analysis ($n = 1$).

199 **Results**

200 **Hypothesis Testing**

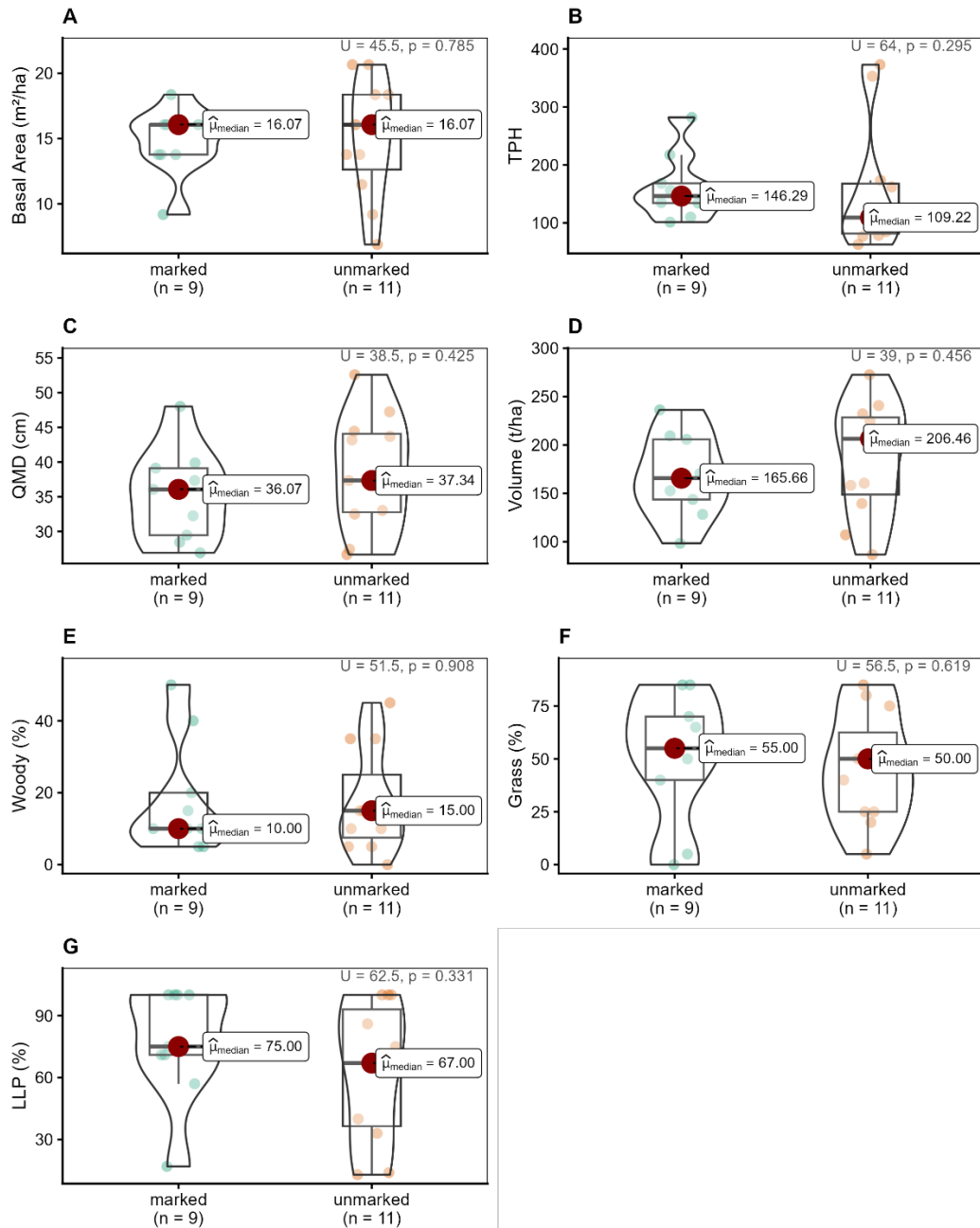
201 The study's null hypothesis was that there would not be a significant difference in forest attributes in
202 marked and unmarked plots following longleaf pine thinning. Mann-Whitney U test results indicate that
203 there was not a significant difference of ranks in major forest attributes before (Figure 3) and following
204 forest thinning (Figure 4), regardless of whether a plot was marked or not marked ($p > 0.05$). The
205 alternative hypothesis was rejected and the null hypothesis was accepted for BA ($\text{m}^2 \text{ha}^{-1}$), TPH, QMD

206 (cm), volume (metric tons/ha), LLP species composition, woody groundcover, and grass groundcover
 207 when comparing groups of marked and unmarked plots.



208
 209 **Figure 3** Results of Mann-Whitney U on pre-thinning inventory data where (A) BA, (B) TPH, (C) QMD, (D)
 210 volume, (E) woody groundcover, (F) grass groundcover, (G) and LLP species composition in marked and unmarked

211 plots were compared on Brushy Creek. No significant differences of ranks were observed between marked and
 212 unmarked groups.
 213



214

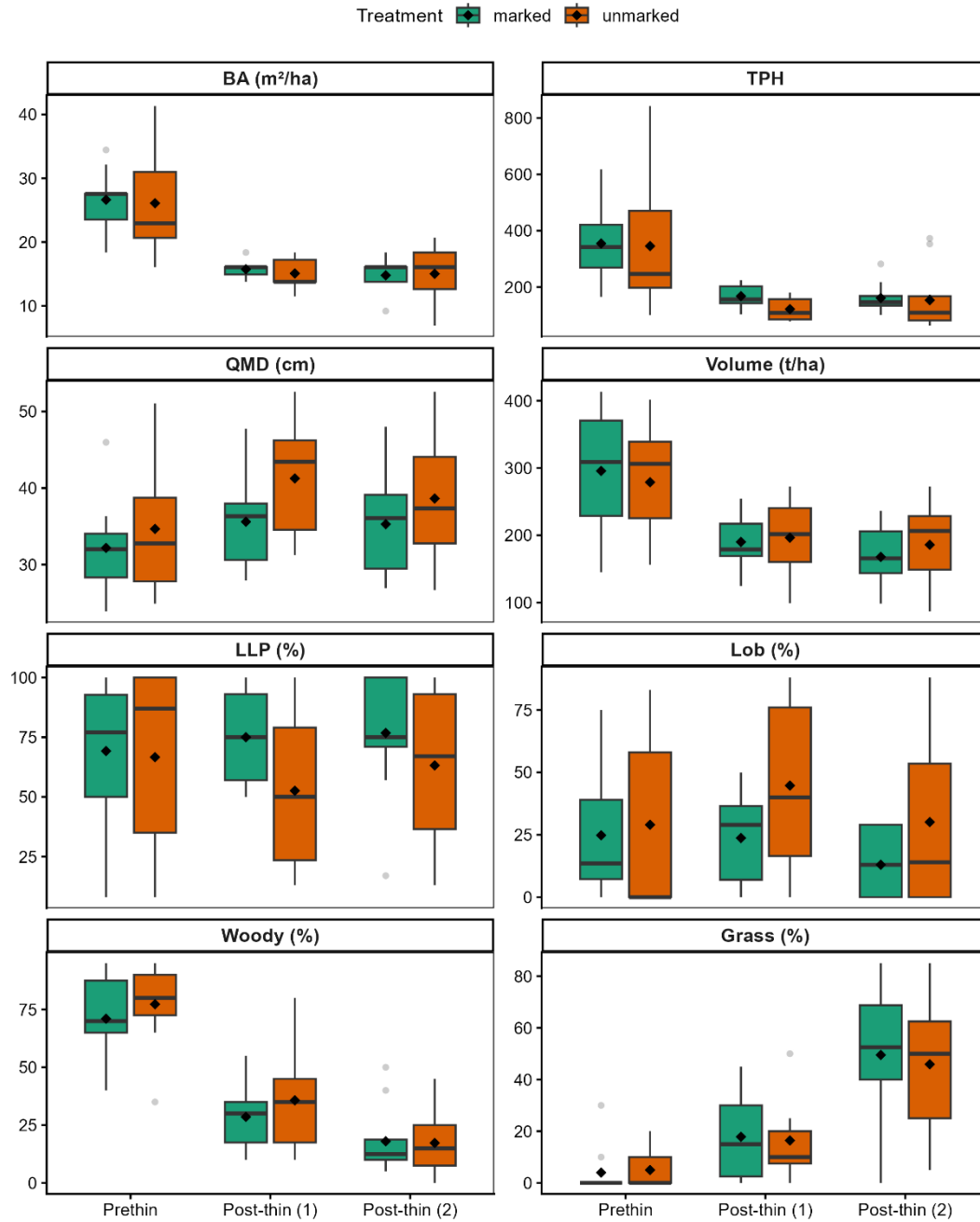
215 **Figure 4** Results of Mann-Whitney U on post-thinning (2) inventory data where (A) BA, (B) TPH, (C) QMD, (D)
 216 volume, (E) woody groundcover, (F) grass groundcover, (G) and LLP species composition in marked and unmarked

217 plots were compared on Brushy Creek. No significant differences of ranks were observed between marked and
218 unmarked groups.

219

220 **Marked versus Unmarked Forest Structure Shifts**

221 Small measurable increases in longleaf pine dominance were observed in Stand 5 (4.36%) and almost no
222 change in Stand 7 (0.57%) post-thinning (Table S2). Average longleaf pine composition change at
223 marked plots accounted for increases (prethin = 69.20% → post-thin (2) = 76.78%), whereas there were
224 small decreases in longleaf pine composition at unmarked plots (prethin = 66.64% → post-thin (2) =
225 63.18%) (Table S3). When selecting against, or cutting loblolly, a similar trend was observed. Average
226 loblolly pine species composition decreased in marked plots (prethin = 24.80% → post-thin (2) = 13%)
227 and increased slightly in unmarked plots (prethin = 29% → post-thin (2) = 30.09%) (Figure 5).



228

229 **Figure 5** Boxplots of BA, TPH, QMD, volume, woody groundcover, grass groundcover, and LLP species

230 composition for three treatment stages on Brushy Creek.

231

232 A target BA of 13.77 m² ha⁻¹ was achieved in Stand 7 (\bar{x} = 13.77 m² ha⁻¹), whereas Stand 5 was above the

233 study's target (\bar{x} = 15.86 m² ha⁻¹ BA), with the latter having more residual BA at the second post-thinning

234 stage (Table S2). Average post-thinning BA was $14.79 \text{ m}^2 \text{ ha}^{-1}$ in marked plots and $15.03 \text{ m}^2 \text{ ha}^{-1}$ in
235 unmarked plots, indicating marking resulted in a marginally better outcome for achieving target BA.
236 Marked plots were also less variable in post-thinning BA, with a standard deviation (SD) of $2.60 \text{ m}^2 \text{ ha}^{-1}$
237 and standard error (SE) of $0.87 \text{ m}^2 \text{ ha}^{-1}$ (Table S3). This is compared to an SD of $4.52 \text{ m}^2 \text{ ha}^{-1}$ and SE of
238 $1.36 \text{ m}^2 \text{ ha}^{-1}$ for unmarked plots. When evaluating all variables in the second post-thinning inventory, SE
239 and SD were higher at unmarked plots for six noteworthy attributes: BA, TPH, QMD, volume, percent of
240 longleaf pine, and percent of loblolly pine (Table S3). Increases in QMD were observed across all marked
241 ($\bar{x} = 3.1 \text{ cm}$) and unmarked plots ($\bar{x} = 3.97 \text{ cm}$), except for unmarked plot ML11 in Stand 5 (-1.52 cm) and
242 marked plot 56 in Stand 7 (-0.25 cm).

243 First and second post-thinning inventories revealed important changes in groundcover conditions (Figure
244 5). Woody vegetation experienced a large reduction immediately after thinning in both Stand 5 ($79\% \rightarrow$
245 39%) and Stand 7 ($69\% \rightarrow 29\%$) (Table S2). After prescribed burning and herbicide treatments, further
246 reductions were observed, but to a lesser degree in Stand 5 ($39\% \rightarrow 13\%$) and a small increase occurred
247 in Stand 7 ($20 \rightarrow 23\%$). Grass cover increased in both stands, at both stages, but with a much larger
248 increase following prescribed burning and herbicide treatments. Prethin, post-thin (1), and post-thin (2)
249 changes were $9\% \rightarrow 23\% \rightarrow 63\%$ for Stand 5 and $0\% \rightarrow 6\% \rightarrow 31\%$ for Stand 7.

250 **Comparison of Project Costs**

251 Using averages of recent forestry practice costs in the southern USA, the costs to timber mark Stands 5
252 and 7 was estimated at \$14,024.63 (Maggard & Natzke 2024), compared to no cost when using operator
253 select (Table S3). In addition to averages for mulching costs in the south, recent project costs for
254 mulching services on other parts of Brushy Creek were considered. This amounted to an estimated costs
255 of \$928.88 per hectare or \$62,433.37 to conventionally mulch Stands 5 and 7. This is compared the
256 project's real incurred cost of \$14,236.92 or \$200.53 per hectare to thin and manage brush using the
257 sawhead feller. The total estimated cost to timber mark and conventionally mulch Stands 5 and 7 was

258 \$76,458 or \$1,076.87 per hectare. This translates to a potential project savings of \$62,221.08 or \$876.35
259 per hectare.

260 **Discussion**

261 Key findings were that operator select versus marked tree thinning did not result in significantly different
262 BA, TPH, QMD, volume, longleaf pine species composition, woody vegetation, and grass vegetation ($p >$
263 0.05 for all metrics). However, targeted forest structure in unmarked areas where operator select was used
264 were less precise than marked areas, as indicated by higher SD and SE in unmarked plots. BA was
265 marginally higher than targets where timber marking was not used, but most notably, a small reduction of
266 longleaf species composition was observed where operator select was used. This is compared to a small
267 increase where timber marking was used. Increases in QMD were achieved in marked and unmarked
268 areas, indicating that loggers were doing an adequate job of selecting larger trees. The results suggest that
269 operator select yielded similar outcomes, but with compromises in precision when compared to using
270 timber marking.

271 Operator select required clear communication of what the desired stand outcomes were (i.e. retain larger
272 longleaf pine), and consistent feedback with loggers on whether their work was satisfying these goals.
273 Operationally, this required at least weekly visits, but often multiple visits to the field each week to
274 monitor logging progress. The goal of these interactions was to provide quality-control, while also
275 establishing rapport and trust, a communication dynamic that is not always present between foresters and
276 loggers (Keefer et al. 2003). In one study, foresters most cited reason for marking or not marking a stand
277 was because they trusted the loggers to leave quality, residual trees (Egan and Phillips, 2006). For our
278 study, and others, the relationship between foresters and loggers appears to be primary criteria for
279 whether operator select is possible. Future work should focus on whether the southeast USA has an
280 adequate network of qualified loggers to manage operator select in longleaf pine stands, and whether it
281 can be implemented more programmatically.

282 The large amount of standing timber on Brushy Creek provided a straightforward decision process for
283 loggers, leading to less opportunity for error. It has been previously established that straightforward stand
284 prescriptions might not require timber marking (Spinelli et al. 2016). The forestry industry in the southern
285 USA regularly uses operator select in highly uniform, pine plantation settings (Coble & Grogan 2016).
286 Documentation of operator select in longleaf pine management specifically, however, is not as readily
287 available. As of this reading, there are limited published works on the results of operator select in the
288 longleaf pine ecosystem. Most case studies in the USA compared timber marking silvicultural practices
289 (Cannon et al. 2022), whereas studies comparing marked and unmarked scenarios were more numerous in
290 Europe. They often focused on timber harvest efficiency, rather than structural outcomes. There were
291 examples of increased efficiency when marking (Vahtila et al. 2024), and no difference in productivity
292 when marking or not in others (Eberhard and Hasenauer 2021). In another case study, there was no
293 significant difference in the trees selected by markers versus operators (Holzleitner et al. 2019). Overall,
294 previous studies suggest that where operator select is used effectively is circumstantial, and depending on
295 the goals for the site, it may not be appropriate for all scenarios. The results of this study are similar, with
296 operator select being appropriate for managing longleaf pine restoration if a high-level of precision is not
297 imperative, and cost-savings is a priority.

298 The use of the sawhead feller to manage understory fuels resulted in notable reductions in brush cover
299 during both post-thinning treatment phases. Herbaceous groundcover increased a small amount after
300 thinning, followed by a large increase once prescribed burning was reintroduced the site. The indication
301 was that appropriately timed follow-up treatments were important for continuing to accomplish the
302 targeted vegetation shifts. As expected, timber marking was inconsequential to vegetation outcomes:
303 marked and unmarked plots were not significantly different, and there were less examples of higher
304 precision in marked areas in the form of greater SD and SE.

305 Vegetation shifts were an important management objective for the project. Successful restoration efforts
306 in an open longleaf pine system are reliant on groundcover fuels that allow low-intensity, repeated

307 intervals of fire (Gilliam & Platt 1999). Timber marking and thinning, followed by conventional
308 mulching is an expensive management technique relative to our approach, estimated at \$876.35 more per
309 hectare. This estimation could vary across fuel types, however, and is reliant on timber harvest being a
310 necessary management practice. Compared to conventional mulching, brushy understory fuels are not
311 masticated using this approach and resprouting could occur without follow-up treatments. Despite this,
312 our methods could serve as one potential strategy in a landscape where brush management conventions
313 are evidenced to have little impact at larger scales (Scholtz et al. 2021).

314 **Conclusion**

315 Our conclusion is that using operator select in place of timber marking can be a conditional option for
316 restoring longleaf pine ecosystems in the Southeastern USA. Some of those conditions include
317 straightforward thinning prescriptions, more time spent providing oversight to well-qualified loggers, and
318 anticipation of lower precision outcomes when compared to marking a stand beforehand. Not all
319 scenarios are appropriate for this approach, with timber marking recommended when creating more
320 complex longleaf stand structure, such as in group or patch selection regeneration methods. Future work
321 should focus on creating more replications across study sites, and the introduction of more loggers to
322 determine if operator select could be implemented more programmatically in longleaf pine projects.
323 Existing projects would benefit from continued monitoring of how successive treatments impact and
324 maintain groundcover that supports prescribed fire. For Brushy Creek, high densities of standing volume
325 allowed for a relatively straightforward harvest prescription, and ultimately, the goals of the project were
326 achieved using operator select. Compensating loggers for brush management services enabled significant
327 cost-savings for the project's initial stages of management, and when followed with prescribed burning,
328 targeted vegetation shifts were effectively accomplished.

329 **Author contributions:** BL conceived and designed the research, performed the fieldwork, developed the
330 methodology, conducted the formal analysis, wrote the original draft, and edited later drafts; JS & ML
331 developed concepts, interpreted the data, provided supervision, and critically revised the manuscript.

332

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338 operations.

339 **Declarations**

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346 management of the manuscript. Outside of these disclosures, the authors also have no competing interests
347 to declare.

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448 **Supporting Information**

449 **Table S1** A summary of costs for timber marking and mulching according to southeastern US averages (Maggard &
 450 Natzke 2024), and real cost for brush management services on Brushy Creek.

| Southeastern Regional Costs | | | | |
|--------------------------------|-------------------------------|-------------------|-------------------------|---|
| Product | Average cost per ha US. South | Average Marked BA | Average Tract Size (ha) | n |
| Timber Marking - Pine | \$197.53 | 10.33 | 4.0 | 2 |
| Mulching - Single Pass | \$469.13 | - | 52.2 | 2 |
| Local Costs for Brushy Creek | | | | |
| Product | Cost per ha | | | |
| Mulching (bid and contracted) | \$933.37 | | | |
| Mulching (bid, not contracted) | \$1,235.53 | | | |
| Brush Management by Loggers | \$200.52 | | | |

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453 **Table S2** Inventory results for 21 plots in Stand 5 (Mature Longleaf) and Stand 7 (Young Longleaf) on Brushy
 454 Creek. All plots were sampled pre-thinning (March 2024), a subset of 14 were sampled post-thinning (October
 455 2024), and all were resampled after prescribed burning and herbicide treatments (October 2025).

| P l o t # | Mar ked/ Un mar ked | BA (m ² /ha) | | | TPH | | | QMD (cm) | | | Volume (metric tons/ha) | | | LLP(%) | | | Lob (%) | | | Woody (%) | | | Grass (%) | | |
|-----------------------|---------------------------------|---------------------------------|---|---|---------------------------------|---|---|---------------------------------|---|---|---------------------------------|---|---|---------------------------------|---|---|---------------------------------|---|---|---------------------------------|---|---|----------------|----------------|----|
| | | P r e t h i n | Po s t t h i n (1) | Po s t t h i n (2) | P r e t h i n | Po s t t h i n (1) | Po s t t h i n (2) | P r e t h i n | Po s t t h i n (1) | Po s t t h i n (2) | P r e t h i n | Po s t t h i n (1) | Po s t t h i n (2) | P r e t h i n | Po s t t h i n (1) | Po s t t h i n (2) | P r e t h i n | Po s t t h i n (1) | Po s t t h i n (2) | P r e t h i n | Po s t t h i n (1) | Po s t t h i n (2) | | | |
| M L 1 | mar ked | 2 7 . 5 5 | no da ta | 13 .7 7 | 2 6 . 1 3 | no da ta | 10 9. 96 | 3 6 . 3 2 | no da ta | 39 .8 8 | 3 5 . 5 7 | no da ta | 16 5. 66 | 8 no da ta | 17 | 7 5 | no da ta | 17 | 6 5 | no da ta | 10 | 0 | no da ta | 70 | |
| M L 2 | unm arke d | 2 2 . 9 6 | no da ta | 16 .0 7 | 1 8 . 2 9 | no da ta | 10 3. 04 | 3 9 . 3 7 | no da ta | 44 .4 5 | 2 5 . 3 3 | no da ta | 21 6. 10 | 1 0 0 | no da ta | 86 | 0 | no da ta | 14 | 9 0 | no da ta | 45 | 0 | no da ta | 20 |
| M L 3 | mar ked | 3 4 . 4 4 | 16 .0 7 | 16 .0 7 | 3 6 . 7 2 | 12 48 | 13 9. 18 | 3 3 . 7 8 | 39 .6 2 | 39 .1 2 | 4 1 . 3 7 | 21 5. 43 | 20 9. 37 | 9 3 | 86 | 71 | 7 | 14 | 29 | 9 0 | 35 | 15 | 0 | 0 | 65 |

| | | | | | | | | | | | | | | | | | | | | | | | | | |
|---------|------------|-------|----------|-------|--------|----------|--------|-------|----------|-------|-------|----------|--------|-------|----------|-------|-------|----------|-------|-------|----------|-------|------|----------|-------|
| M L 4 | mar ked | 22.96 | 16.07 | 16.07 | 25.402 | 155.92 | 156.42 | 34.04 | 36.32 | 36.07 | 21.88 | 170.59 | 50 | 57 | 57 | 40 | 29 | 29 | 70 | 25 | 5 | 0 | 30 | 85 | |
| M L 5 | unm arke d | 22.96 | 16.07 | 16.07 | 20.07 | 108.73 | 109.22 | 37.59 | 43.43 | 43.18 | 30.66 | 232.24 | 20 | 14 | 14 | 80 | 86 | 86 | 95 | 80 | 15 | 0 | 5 | 25 | |
| M L 6 | unm arke d | 22.96 | 18.37 | 18.37 | 11.219 | 84.76 | 85.00 | 51.05 | 52.58 | 52.58 | 34.66 | 272.59 | 272.59 | 60 | 75 | 75 | 40 | 40 | 25 | 75 | 35 | 0 | 15 | 50 | 80 |
| M L 7 | mar ked | 27.55 | 18.37 | 18.37 | 16.531 | 102.80 | 101.31 | 45.97 | 47.75 | 48.01 | 37.44 | 254.43 | 236.28 | 50 | 75 | 75 | 17 | 33 | 13 | 80 | 35 | 10 | 10 | 45 | 85 |
| M L 8 | unm arke d | 25.25 | 13.77 | 13.77 | 20.42 | 78.09 | 78.33 | 38.10 | 47.24 | 47.24 | 35.33 | 201.75 | 206.46 | 27 | 33 | 33 | 73 | 66 | 67 | 90 | 35 | 5 | 5 | 10 | 75 |
| M L 9 | mar ked | 25.25 | 16.07 | 16.07 | 27.25 | 155.92 | 146.29 | 34.04 | 36.32 | 37.34 | 31.96 | 218.79 | 205.79 | 45 | 57 | 71 | 55 | 40 | 29 | 65 | 30 | 20 | 30 | 30 | 50 |
| M L 10 | unm arke d | 27.55 | 18.37 | 18.37 | 34.70 | 173.22 | 173.47 | 32.77 | 36.83 | 36.83 | 31.13 | 236.95 | 240.76 | 8 | 13 | 13 | 83 | 88 | 88 | 70 | 20 | 5 | 15 | 15 | 50 |
| M L 11 | unm arke d | 16.07 | 13.77 | 11.48 | 7.50 | 85.75 | 76.85 | 45.21 | 45.21 | 43.69 | 23.32 | 193.91 | 160.51 | 43 | 50 | 40 | 43 | 33 | 40 | 80 | 55 | 10 | 20 | 25 | 85 |
| A v g . | | 25.04 | 16.32 | 15.86 | 11.52 | 119.41 | 115.82 | 38.93 | 42.81 | 42.58 | 31.92 | 222.92 | 210.58 | 45.82 | 51.11 | 50.18 | 46.64 | 47.67 | 39.73 | 79.09 | 38.89 | 12.73 | 8.64 | 23.33 | 62.73 |
| Y L 1 | unm arke d | 34.44 | no da ta | 20.66 | 64.939 | no da ta | 352.87 | 25.91 | no da ta | 27.43 | 21.78 | no da ta | 158.26 | 87 | no da ta | 67 | 0 | no da ta | 11 | 90 | no da ta | 35 | 0 | no da ta | 5 |
| Y L 2 | mar ked | 22.96 | no da ta | 16.07 | 42.75 | no da ta | 281.95 | 26.16 | no da ta | 26.92 | 10.99 | no da ta | 128.23 | 90 | no da ta | 100 | 10 | no da ta | 0 | 70 | no da ta | 40 | 0 | no da ta | 0 |
| Y L 3 | unm arke d | 41.32 | no da ta | 20.66 | 84.238 | no da ta | 372.88 | 24.89 | no da ta | 26.67 | 30.93 | no da ta | 224.84 | 100 | no da ta | 100 | 0 | no da ta | 0 | 85 | no da ta | 35 | 0 | no da ta | 50 |
| Y L 4 | mar ked | 18.37 | no da ta | 9.18 | 29.702 | no da ta | 135.17 | 27.94 | no da ta | 29.46 | 14.45 | no da ta | 98.41 | 100 | no da ta | 100 | 0 | no da ta | 0 | 90 | no da ta | 50 | 0 | no da ta | 40 |

| | | | | | | | | | | | | | | | | | | | | | | | | | |
|------------------|------------------|-------------------|----------------|----------------|------------------------|----------------|----------------|-------------------|----------------|----------------|-----------------------------|----------------|----------------|-------------------|----------------|----------------|-------------|----------------|----------------|-------------------|----------------|---------------|-------------|----------------|---------------|
| Y L 5 | unm arke d | 3 6 .7 3 | no da ta | 9. 18 | 6 1 6 .5 3 | no da ta | 11 1. 44 | 2 7 .4 3 | no da ta | 32 .5 1 | 4 0 1 1 .7 1 | no da ta | 10 7. 15 | 1 0 0 | no da ta | 10 0 | 0 | no da ta | 0 | 7 5 | no da ta | 15 | 0 | no da ta | 40 |
| Y L 6 | mar ked | 2 7 .5 5 | 16 .0 7 | 13 .7 7 | 4 0 4 .2 6 | 20 9. 05 | 16 8. 28 | 2 9 .4 6 | 31 .2 4 | 32 .2 6 | 2 9 8 .1 5 | 17 8. 89 | 15 2. 66 | 1 0 0 | 10 0 | 10 0 | 0 | 0 | 0 | 4 5 | 10 | 5 | 0 | 15 | 5 |
| Y L 7 | unm arke d | 1 8 .3 7 | 13 .7 7 | 6. 89 | 2 9 1 .5 8 | 18 0. 39 | 62 .7 6 | 2 8 .1 9 | 31 .2 4 | 37 .3 4 | 1 5 6 .6 9 | 12 6. 66 | 86 .7 5 | 8 8 | 83 | 67 | 0 | 0 | 0 | 3 5 | 10 | 15 | 0 | 0 | 50 |
| Y L 8 | mar ked | 2 7 .5 5 | 13 .7 7 | 13 .7 7 | 6 1 1 .2 7 | 22 4. 37 | 21 7. 45 | 2 3 .8 8 | 27 .9 4 | 28 .4 5 | 2 5 8 .6 9 | 12 4. 64 | 14 3. 69 | 9 2 | 10 0 | 10 0 | 8 | 0 | 0 | 4 0 | 10 | 10 | 0 | 5 | 55 |
| Y L 9 | unm arke d | 1 8 .3 7 | 11 .4 8 | 13 .7 7 | 2 4 6 .1 2 | 14 0. 36 | 16 1. 85 | 3 0 .7 3 | 32 .2 6 | 33 .0 2 | 1 5 6 .2 5 | 99 .0 8 | 13 9. 43 | 1 0 0 | 10 0 | 10 0 | 0 | 0 | 0 | 6 5 | 15 | 10 | 0 | 10 | 25 |
| Y L 1 0 | mar ked | 3 2 .1 4 | 13 .7 7 | no da ta | 4 5 0 .4 7 | 19 5. 95 | no da ta | 3 0 .2 3 | 29 .9 7 | no da ta | 3 7 8 .8 5 | 16 9. 70 | no da ta | 6 4 | 50 | no da ta | 3 6 | 50 | no da ta | 9 5 | 55 | 15 | 0 | 0 | 40 |
| A v g . | | 2 7 .7 8 | 13 .7 7 | 13 .7 7 | 4 8 4 .1 8 | 19 0. 02 | 20 7. 18 | 2 7 .4 8 | 30 .5 3 | 30 .4 5 | 2 5 1 .3 2 | 13 9. 79 | 13 7. 72 | 9 2 .1 0 | 86 .6 0 | 92 .6 7 | 5 4 0 | 10 .0 0 | 1. 22 | 6 9 .0 0 | 20 .0 0 | 23 .0 0 | 0 0 0 | 6. 00 | 31 .0 0 |

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459 **Table S3** Descriptive statistics for inventory variables on Brushy Creek. Variables include BA, TPH, QMD,

460 Volume, percentage of LLP, percentage of loblolly pine, percentage of woody brush, and percentage of grass.

461 Descriptive statistics are broken into marked and unmarked plots for each variable, and further broken into treatment

462 stages: prethin, post-thin (1) and post-thin (2).

| Treatment | Time | Variable | n | mean | sd | se | median | min | max |
|-----------|---------------|-------------------------|----|--------|--------|-------|--------|--------|--------|
| marked | Prethin | BA (m ² /ha) | 10 | 26.63 | 4.62 | 1.46 | 27.55 | 18.37 | 34.44 |
| unmarked | Prethin | BA (m ² /ha) | 11 | 26.09 | 8.17 | 2.46 | 22.96 | 16.07 | 41.32 |
| marked | Post-thin (1) | BA (m ² /ha) | 7 | 15.74 | 1.58 | 0.60 | 16.07 | 13.77 | 18.37 |
| unmarked | Post-thin (1) | BA (m ² /ha) | 7 | 15.09 | 2.60 | 0.98 | 13.77 | 11.48 | 18.37 |
| marked | Post-thin (2) | BA (m ² /ha) | 9 | 14.79 | 2.60 | 0.87 | 16.07 | 9.18 | 18.37 |
| unmarked | Post-thin (2) | BA (m ² /ha) | 11 | 15.03 | 4.52 | 1.36 | 16.07 | 6.89 | 20.66 |
| marked | Prethin | TPH | 10 | 354.52 | 129.08 | 40.82 | 341.87 | 165.31 | 617.27 |
| unmarked | Prethin | TPH | 11 | 345.39 | 244.92 | 73.85 | 246.12 | 100.57 | 842.38 |
| marked | Post-thin (1) | TPH | 7 | 167.64 | 44.10 | 16.67 | 155.92 | 102.80 | 224.37 |
| unmarked | Post-thin (1) | TPH | 7 | 121.61 | 43.16 | 16.31 | 108.73 | 78.09 | 180.39 |
| marked | Post-thin (2) | TPH | 9 | 161.22 | 56.63 | 18.88 | 146.29 | 101.31 | 281.95 |
| unmarked | Post-thin (2) | TPH | 11 | 153.43 | 109.12 | 32.90 | 109.22 | 62.76 | 372.88 |
| marked | Prethin | QMD (cm) | 10 | 32.18 | 6.25 | 1.98 | 32 | 23.88 | 45.97 |
| unmarked | Prethin | QMD (cm) | 11 | 34.66 | 8.41 | 2.54 | 32.77 | 24.89 | 51.05 |
| marked | Post-thin (1) | QMD (cm) | 7 | 35.60 | 6.76 | 2.56 | 36.32 | 27.94 | 47.75 |
| unmarked | Post-thin (1) | QMD (cm) | 7 | 41.26 | 8.01 | 3.03 | 43.43 | 31.24 | 52.58 |
| marked | Post-thin (2) | QMD (cm) | 9 | 35.28 | 6.73 | 2.24 | 36.07 | 26.92 | 48.01 |
| unmarked | Post-thin (2) | QMD (cm) | 11 | 38.63 | 8.31 | 2.51 | 37.34 | 26.67 | 52.58 |
| marked | Prethin | Volume (metric tons/ha) | 10 | 295.68 | 89.82 | 28.40 | 308.91 | 145.04 | 413.37 |
| unmarked | Prethin | Volume (metric tons/ha) | 11 | 278.87 | 81.23 | 24.49 | 306.22 | 156.25 | 401.71 |
| marked | Post-thin (1) | Volume (metric tons/ha) | 7 | 190.06 | 42.61 | 16.11 | 178.89 | 124.64 | 254.43 |
| unmarked | Post-thin (1) | Volume (metric tons/ha) | 7 | 196.40 | 63.34 | 23.94 | 201.75 | 99.08 | 272.59 |
| marked | Post-thin (2) | Volume (metric tons/ha) | 9 | 167.85 | 43.39 | 14.46 | 165.66 | 98.41 | 236.28 |
| unmarked | Post-thin (2) | Volume (metric tons/ha) | 11 | 185.92 | 59.26 | 17.87 | 206.46 | 86.75 | 272.59 |
| marked | Prethin | LLP (%) | 10 | 69.20 | 30.75 | 9.72 | 77 | 8 | 100 |
| unmarked | Prethin | LLP (%) | 11 | 66.64 | 36.21 | 10.92 | 87 | 8 | 100 |
| marked | Post-thin (1) | LLP (%) | 7 | 75.00 | 20.99 | 7.93 | 75 | 50 | 100 |
| unmarked | Post-thin (1) | LLP (%) | 7 | 52.57 | 34.45 | 13.02 | 50 | 13 | 100 |
| marked | Post-thin (2) | LLP (%) | 9 | 76.78 | 27.82 | 9.27 | 75 | 17 | 100 |
| unmarked | Post-thin (2) | LLP (%) | 11 | 63.18 | 33.38 | 10.06 | 67 | 13 | 100 |
| marked | Prethin | Lob (%) | 10 | 24.80 | 25.60 | 8.09 | 13.5 | 0 | 75 |
| unmarked | Prethin | Lob (%) | 11 | 29.00 | 35.80 | 10.79 | 0 | 0 | 83 |
| marked | Post-thin (1) | Lob (%) | 7 | 23.71 | 19.53 | 7.38 | 29 | 0 | 50 |
| unmarked | Post-thin (1) | Lob (%) | 7 | 44.71 | 36.94 | 13.96 | 40 | 0 | 88 |
| marked | Post-thin (2) | Lob (%) | 9 | 13.00 | 13.51 | 4.50 | 13 | 0 | 29 |
| unmarked | Post-thin (2) | Lob (%) | 11 | 30.09 | 34.94 | 10.54 | 14 | 0 | 88 |
| marked | Prethin | Woody (%) | 10 | 71.00 | 18.53 | 5.86 | 70 | 40 | 95 |
| unmarked | Prethin | Woody (%) | 11 | 77.27 | 16.94 | 5.11 | 80 | 35 | 95 |
| marked | Post-thin (1) | Woody (%) | 7 | 28.57 | 15.74 | 5.95 | 30 | 10 | 55 |
| unmarked | Post-thin (1) | Woody (%) | 7 | 35.71 | 24.74 | 9.35 | 35 | 10 | 80 |
| marked | Post-thin (2) | Woody (%) | 10 | 18.00 | 15.13 | 4.78 | 13 | 5 | 50 |
| unmarked | Post-thin (2) | Woody (%) | 11 | 17.27 | 14.55 | 4.39 | 15 | 0 | 45 |
| marked | Prethin | Grass (%) | 10 | 4.00 | 9.66 | 3.06 | 0 | 0 | 30 |

| | | | | | | | | | |
|----------|---------------|-----------|----|-------|-------|------|----|---|----|
| unmarked | Prethin | Grass (%) | 11 | 5.00 | 7.75 | 2.34 | 0 | 0 | 20 |
| marked | Post-thin (1) | Grass (%) | 7 | 17.86 | 17.53 | 6.62 | 15 | 0 | 45 |
| unmarked | Post-thin (1) | Grass (%) | 7 | 16.43 | 16.76 | 6.34 | 10 | 0 | 50 |
| marked | Post-thin (2) | Grass (%) | 10 | 49.50 | 29.48 | 9.32 | 53 | 0 | 85 |
| unmarked | Post-thin (2) | Grass (%) | 11 | 45.91 | 26.16 | 7.89 | 50 | 5 | 85 |

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464